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Global Particle Image Velocimetry System Market Growth 2026-2032

https://marketpublishers.com/r/G4878440FF5EEN.html
Date: October 2026
Pages: 109
Price: US$ 3,660.00 (Single User License)
ID: G4878440FF5EEN

Abstracts

The global Particle Image Velocimetry System market size is predicted to grow from US$ 357 million in 2025 to US$ 558 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Particle Image Velocimetry Systems are optical flow-measurement systems used to capture and calculate velocity fields in fluids by tracking tracer particle movement between successive images. A typical system includes pulsed lasers or light sources, optical lenses, high-speed or scientific cameras, synchronization controllers, seeding particle generators, calibration targets, acquisition hardware, and velocity-field analysis software. They are used in wind tunnels, water channels, turbomachinery research, combustion studies, microfluidics, biomedical flow, automotive aerodynamics, aerospace testing, marine hydrodynamics, and industrial fluid-process research. This category excludes laser Doppler velocimetry systems, standalone cameras, standalone lasers, computational fluid dynamics software, and complete wind-tunnel facilities.The industrial chain of Particle Image Velocimetry Systems includes upstream suppliers of pulsed lasers, laser optics, scientific cameras, high-speed cameras, image sensors, timing controllers, lenses, mirrors, light-sheet optics, seeding particles, aerosol generators, calibration plates, data acquisition boards, computing hardware, software modules, safety enclosures, optical tables, cables, power supplies, and precision machined parts. The midstream consists of flow-measurement instrument manufacturers and optical diagnostic system integrators that design and assemble laser illumination modules, camera systems, synchronization units, calibration tools, acquisition platforms, analysis software, safety packages, and customized experimental configurations. Downstream users include universities, research institutes, aerospace laboratories, automotive test centers, energy equipment companies, marine engineering laboratories, turbomachinery developers, biomedical research groups, microfluidic

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device developers, and industrial fluid-process engineers.

The Particle Image Velocimetry System market is a high-value scientific and industrial measurement market, not a volume instrumentation market. Demand is supported by aerospace testing, automotive aerodynamics, turbomachinery development, energy equipment research, combustion diagnostics, microfluidics, and biomedical flow studies, where full-field velocity data is more valuable than point measurement. The market is moving toward higher frame rates, three-dimensional measurement, better software automation, easier calibration, and safer laser operation. Buyers are typically technically sophisticated and care less about hardware lists alone; they evaluate measurement accuracy, synchronization stability, image-processing capability, software usability, experiment support, and system reliability. Supplier differentiation depends heavily on application know-how and after-sales engineering, because many projects require experimental design support rather than simple product delivery. Constraints include high purchase cost, limited customer base, laser safety requirements, long research-budget cycles, and competition from simulation or simpler measurement methods.In 2025, global Particle Image Velocimetry System production reached approximately 2.12 thousand units, with an average global market price of around US$172,000 per unit. The gross profit margin of major companies in the industry ranged from 34% to 52%. In 2025, the global production capacity of Particle Image Velocimetry Systems was approximately 2.83 thousand units.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Particle Image Velocimetry System Industry Forecast” looks at past sales and reviews total world Particle Image Velocimetry System sales in 2025, providing a comprehensive analysis by region and market sector of projected Particle Image Velocimetry System sales for 2026 through 2032. With Particle Image Velocimetry System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Particle Image Velocimetry System industry.

This Insight Report provides a comprehensive analysis of the global Particle Image Velocimetry System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Particle Image Velocimetry System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Particle Image Velocimetry System

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market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Particle Image Velocimetry System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Particle Image Velocimetry System.

This report presents a comprehensive overview, market shares, and growth opportunities of Particle Image Velocimetry System market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Planar Two-Dimensional Two-Component PIV Systems

Planar Three-Component Stereo PIV System

Volumetric Three-Component PIV System

Segmentation by Number of Synchronized Measurement Cameras:

Single-Camera PIV Systems

Dual-Camera PIV Systems

Three-Camera PIV Systems

PIV Systems with Four or More Cameras

Segmentation by Primary Illumination Source Family:

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Laser-Illuminated PIV System

LED-Illuminated PIV System

Segmentation by Maximum Velocity-Field Sampling Rate:

Maximum Velocity-Field Sampling Rate Up to 100 Hz

Maximum Velocity-Field Sampling Rate Above 100 Hz and Up to 1 kHz

Maximum Velocity-Field Sampling Rate Above 1 kHz and Up to 10 kHz

Maximum Velocity-Field Sampling Rate Above 10 kHz

Segmentation by Application:

Aerospace and Defense Aerodynamics Research

Automotive and Ground Transportation Research

Energy and Power Engineering Research

Industrial Fluid Machinery and Process Engineering Research

Civil, Environmental and Hydraulic Engineering Research

Marine and Ocean Engineering Research

Biomedical and Microfluidics Research

General Fluid Mechanics Education and Fundamental Research

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LaVision GmbH

Dantec Dynamics A/S

iLA_5150 GmbH

OPTOLUTION Messtechnik GmbH

G.U.N.T. Ger?tebau GmbH

AVL Tippelmann GmbH

Armfield Ltd

Measurement Science Enterprise, Inc.

SEIKA Digital Image CORPORATION

Flowtech Research Inc.

Kato Koken Co., Ltd.

Microvec Pte Ltd

Beijing Lifang Tiandi Technology Development Co., Ltd.

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HF Agile Device Co., Ltd.

Qingdao Guangliu Software Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Particle Image Velocimetry System market?

What factors are driving Particle Image Velocimetry System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Particle Image Velocimetry System market opportunities vary by end market size?

How does Particle Image Velocimetry System break out by Type, by Application?

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