

Global Partially Hydrogenated Oil Market Growth 2025-2031

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Abstracts

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The global Partially Hydrogenated Oil market size is predicted to grow from US\$ 547 million in 2025 to US\$ 617 million in 2031; it is expected to grow at a CAGR of 2.0% from 2025 to 2031.

Partially Hydrogenated Oil (PHO) is a type of fat that is created through the hydrogenation process, where hydrogen molecules are added to liquid vegetable oils to make them more solid at room temperature. This process alters the chemical structure of the oil, leading to the formation of trans fats, which were widely used to enhance the texture, shelf life, and flavor stability of processed foods. Commonly found in baked goods, margarine, and fried foods, PHOs have been under scrutiny due to their link to adverse health effects, particularly cardiovascular diseases. As a result, many countries have regulated or banned their use in food products, encouraging the shift toward healthier alternatives like fully hydrogenated oils or natural fats.

Market Trends for PHOs

The market for PHOs has significantly declined due to global health concerns and stringent regulatory measures. Many countries, including the United States and those in the European Union, have banned PHOs following the World Health Organization's (WHO) call to eliminate industrially-produced trans fats by 2023. This has led manufacturers to explore alternatives, such as palm oil, interesterified fats, and innovative lipid formulations. Despite the decline, emerging economies still show limited use of PHOs in small-scale industries due to cost advantages. The market is witnessing a transition as both consumers and producers favor healthier and more sustainable oil

options.

Future Outlook and Alternatives

The elimination of PHOs has driven innovation in the food and oil industries. Companies are investing in research to develop healthier fats with similar functional properties to PHOs. Fully hydrogenated oils, which do not contain trans fats, and naturally stable oils like coconut or palm oil are gaining prominence. Moreover, advancements in enzymatic interesterification and high-oleic oil production are offering sustainable and health-conscious solutions. While PHOs are being phased out, the broader edible oil market continues to evolve, focusing on consumer demand for health, transparency, and sustainability. The future is expected to see increased adoption of clean-label and functional oil alternatives.

LP Information, Inc. (LPI) ' newest research report, the "Partially Hydrogenated Oil Industry Forecast" looks at past sales and reviews total world Partially Hydrogenated Oil sales in 2024, providing a comprehensive analysis by region and market sector of projected Partially Hydrogenated Oil sales for 2025 through 2031. With Partially Hydrogenated Oil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Partially Hydrogenated Oil industry.

This Insight Report provides a comprehensive analysis of the global Partially Hydrogenated Oil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Partially Hydrogenated Oil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Partially Hydrogenated Oil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Partially Hydrogenated Oil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Partially Hydrogenated Oil.

This report presents a comprehensive overview, market shares, and growth opportunities of Partially Hydrogenated Oil market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Soybean Oil

Palm Oil

Castor Oil

Other

Segmentation by Application:

Food

Daily Chemicals

Candles

Pharmaceuticals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ADM

Cargill

BASF

AAK

FGV IFFCO

Gokul Agro Resources

Chia Khim Lee Food Industries

DONGKE GROUP

Blended Waxes

Kerax

IGI Wax

Golden Wax

Key Questions Addressed in this Report

What is the 10-year outlook for the global Partially Hydrogenated Oil market?

What factors are driving Partially Hydrogenated Oil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Partially Hydrogenated Oil market opportunities vary by end market size?

How does Partially Hydrogenated Oil break out by Type, by Application?

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