

Global Parenteral Nutrition Market Growth 2024-2030

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Abstracts

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Parenteral nutrition, also known as total parenteral nutrition, refers to the use of intravenous infusion to supplement the nutritional drugs necessary for the human body without absorption through the intestines, including amino acids, carbohydrates, fat emulsions, vitamins and trace elements.

Among the units in this report, 1 unit represents 1 bottle or 1 bag of parenteral nutrition product.

In addition, pure glucose and pure sodium chloride products, as well as mixed multi-bag products of glucose and sodium chloride, are not included in this report.

The global Parenteral Nutrition market size is projected to grow from US\$ 3824 million in 2024 to US\$ 5058 million in 2030; it is expected to grow at a CAGR of 4.8% from 2024 to 2030.

LP Information, Inc. (LPI) ' newest research report, the "Parenteral Nutrition Industry Forecast" looks at past sales and reviews total world Parenteral Nutrition sales in 2023, providing a comprehensive analysis by region and market sector of projected Parenteral Nutrition sales for 2024 through 2030. With Parenteral Nutrition sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Parenteral Nutrition industry.

This Insight Report provides a comprehensive analysis of the global Parenteral Nutrition landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Parenteral

Nutrition portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Parenteral Nutrition market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Parenteral Nutrition and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Parenteral Nutrition.

The core manufacturers of global Parenteral Nutrition include Baxter, Fresenius Kabi and B. Braun. The top three companies have a market share of about 47%. Asia Pacific is the world's largest Parenteral Nutrition market with a market share of about 35%, followed by Europe and North America with a market share of 29% each. In terms of product type, Heat is the largest segment with approximately 59% market share. In terms of application, 250ml is the largest downstream segment, accounting for about 48% of the market.

This report presents a comprehensive overview, market shares, and growth opportunities of Parenteral Nutrition market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Heat

Amino Acid

Vitamins

Segmentation by Application:

Below 100ml

250ml

500ml

Above 1L

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Baxter

B. Braun

Fresenius Kabi

Kelun Pharma

Otsuka Pharmaceutical

JW Pharmaceutical

Grifols

Haisco Pharmaceutical Group

King York

Cisen

BBCA Pharmaceutical

Biokin Pharmaceutical

Xi'an Libang Pharmaceutical

Lionco Pharmaceutical

Grand Life Sciences

Lummy

Key Questions Addressed in this Report

What is the 10-year outlook for the global Parenteral Nutrition market?

What factors are driving Parenteral Nutrition market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Parenteral Nutrition market opportunities vary by end market size?

How does Parenteral Nutrition break out by Type, by Application?

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