

Global Parenteral Excipients Market Growth 2026-2032

<https://marketpublishers.com/r/GBAD9FB560C2EN.html>

Date: July 2026

Pages: 95

Price: US\$ 3,660.00 (Single User License)

ID: GBAD9FB560C2EN

Abstracts

The global Parenteral Excipients market size is predicted to grow from US\$ 1044 million in 2025 to US\$ 1517 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Parenteral excipients for injection are inactive ingredients used in injections, infusions, and lyophilized formulations. They primarily function to solubilize, stabilize, buffer, adjust tonicity, provide antioxidant protection, and protect the active ingredient, while meeting requirements for high purity, low endotoxin levels, and good injection safety.

Upstream suppliers mainly include pharmaceutical-grade sugars, amino acids, surfactants, buffer salts, chelating agents, antioxidants, solvents, aseptic packaging materials, and high-purity raw material suppliers. Downstream applications primarily target chemical injections, biopharmaceuticals, vaccines, liposomes, long-acting formulations, lyophilized powder injections, and CDMOs.

The global market price for parenteral excipients for injection is \$7,511 per ton, with annual sales of approximately 142,000 tons and a global annual production capacity of approximately 180,000-200,000 tons. The industry profit margin is 15%.

The future global market for parenteral excipients for injection will move towards higher purity, higher functionality, and regulatory-driven upgrades. With the continued expansion of biologics, vaccines, complex injectable formulations, and high-concentration formulations, the market demand for excipients that solubilize, stabilize proteins/nucleic acids, control particulate matter and impurities, and improve compatibility and long-term storage performance will significantly increase.

Simultaneously, regulatory agencies and pharmacopoeias are imposing stricter requirements on the quality attributes, impurity profiles, aseptic assurance, and specific application standards of injectable excipients, driving the supply chain towards greater

consistency and traceability. On the other hand, multifunctional excipients, pre-formulated systems, and specialized excipients better suited for lipid nanoparticles, sustained-release injections, and biologics will become important directions.

LP Information, Inc. (LPI) ' newest research report, the "Parenteral Excipients Industry Forecast" looks at past sales and reviews total world Parenteral Excipients sales in 2025, providing a comprehensive analysis by region and market sector of projected Parenteral Excipients sales for 2026 through 2032. With Parenteral Excipients sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Parenteral Excipients industry.

This Insight Report provides a comprehensive analysis of the global Parenteral Excipients landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Parenteral Excipients portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Parenteral Excipients market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Parenteral Excipients and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Parenteral Excipients.

This report presents a comprehensive overview, market shares, and growth opportunities of Parenteral Excipients market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Solubilizers

Bulker

Preservatives

Solvents

Others

Segmentation by Source:

Natural Source Excipients

Semi-Synthetic Excipients

Synthetic Excipients

Bio-Derived Excipients

Segmentation by Dosage Form:

Excipients for Injection

Excipients for Infusion

Excipients for Lyophilized Powder for Injection

Excipients for Emulsions/Suspensions

Excipients For Liposomes/Lnps

Others

Segmentation by Application:

Precision Medicine

Biopharmaceuticals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Merck

Ashland

Roquette

Croda Pharma

BASF

Evonik

Seppic

Lubrizol

Pfanstiehl

Key Questions Addressed in this Report

What is the 10-year outlook for the global Parenteral Excipients market?

What factors are driving Parenteral Excipients market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Parenteral Excipients market opportunities vary by end market size?

How does Parenteral Excipients break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Parenteral Excipients Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Parenteral Excipients by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Parenteral Excipients by Country/Region, 2021, 2025 & 2032
- 2.2 Parenteral Excipients Segment by Type
 - 2.2.1 Solubilizers
 - 2.2.2 Bulker
 - 2.2.3 Preservatives
 - 2.2.4 Solvents
 - 2.2.5 Others
 - 2.2.6 Parenteral Excipients Sales by Type
 - 2.2.6.1 Global Parenteral Excipients Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Parenteral Excipients Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Parenteral Excipients Sale Price by Type (2021-2026)
- 2.3 Parenteral Excipients Segment by Source
 - 2.3.1 Natural Source Excipients
 - 2.3.2 Semi-Synthetic Excipients
 - 2.3.3 Synthetic Excipients
 - 2.3.4 Bio-Derived Excipients
 - 2.3.5 Parenteral Excipients Sales by Source
 - 2.3.5.1 Global Parenteral Excipients Sales Market Share by Source (2021-2026)

2.3.5.2 Global Parenteral Excipients Revenue and Market Share by Source
(2021-2026)

2.3.5.3 Global Parenteral Excipients Sale Price by Source (2021-2026)

2.4 Parenteral Excipients Segment by Dosage Form

2.4.1 Excipients for Injection

2.4.2 Excipients for Infusion

2.4.3 Excipients for Lyophilized Powder for Injection

2.4.4 Excipients for Emulsions/Suspensions

2.4.5 Excipients For Liposomes/Lnps

2.4.6 Others

2.4.7 Parenteral Excipients Sales by Dosage Form

2.4.7.1 Global Parenteral Excipients Sales Market Share by Dosage Form
(2021-2026)

2.4.7.2 Global Parenteral Excipients Revenue and Market Share by Dosage Form
(2021-2026)

2.4.7.3 Global Parenteral Excipients Sale Price by Dosage Form (2021-2026)

2.5 Parenteral Excipients Segment by Application

2.5.1 Precision Medicine

2.5.2 Biopharmaceuticals

2.5.3 Others

2.5.4 Parenteral Excipients Sales by Application

2.5.4.1 Global Parenteral Excipients Sale Market Share by Application (2021-2026)

2.5.4.2 Global Parenteral Excipients Revenue and Market Share by Application
(2021-2026)

2.5.4.3 Global Parenteral Excipients Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Parenteral Excipients Breakdown Data by Company

3.1.1 Global Parenteral Excipients Annual Sales by Company (2021-2026)

3.1.2 Global Parenteral Excipients Sales Market Share by Company (2021-2026)

3.2 Global Parenteral Excipients Annual Revenue by Company (2021-2026)

3.2.1 Global Parenteral Excipients Revenue by Company (2021-2026)

3.2.2 Global Parenteral Excipients Revenue Market Share by Company (2021-2026)

3.3 Global Parenteral Excipients Sale Price by Company

3.4 Key Manufacturers Parenteral Excipients Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Parenteral Excipients Product Location Distribution

3.4.2 Players Parenteral Excipients Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PARENTERAL EXCIPIENTS BY GEOGRAPHIC REGION

4.1 World Historic Parenteral Excipients Market Size by Geographic Region (2021-2026)

4.1.1 Global Parenteral Excipients Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Parenteral Excipients Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Parenteral Excipients Market Size by Country/Region (2021-2026)

4.2.1 Global Parenteral Excipients Annual Sales by Country/Region (2021-2026)

4.2.2 Global Parenteral Excipients Annual Revenue by Country/Region (2021-2026)

4.3 Americas Parenteral Excipients Sales Growth

4.4 APAC Parenteral Excipients Sales Growth

4.5 Europe Parenteral Excipients Sales Growth

4.6 Middle East & Africa Parenteral Excipients Sales Growth

5 AMERICAS

5.1 Americas Parenteral Excipients Sales by Country

5.1.1 Americas Parenteral Excipients Sales by Country (2021-2026)

5.1.2 Americas Parenteral Excipients Revenue by Country (2021-2026)

5.2 Americas Parenteral Excipients Sales by Type (2021-2026)

5.3 Americas Parenteral Excipients Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Parenteral Excipients Sales by Region

6.1.1 APAC Parenteral Excipients Sales by Region (2021-2026)

6.1.2 APAC Parenteral Excipients Revenue by Region (2021-2026)

6.2 APAC Parenteral Excipients Sales by Type (2021-2026)

6.3 APAC Parenteral Excipients Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Parenteral Excipients by Country

7.1.1 Europe Parenteral Excipients Sales by Country (2021-2026)

7.1.2 Europe Parenteral Excipients Revenue by Country (2021-2026)

7.2 Europe Parenteral Excipients Sales by Type (2021-2026)

7.3 Europe Parenteral Excipients Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Parenteral Excipients by Country

8.1.1 Middle East & Africa Parenteral Excipients Sales by Country (2021-2026)

8.1.2 Middle East & Africa Parenteral Excipients Revenue by Country (2021-2026)

8.2 Middle East & Africa Parenteral Excipients Sales by Type (2021-2026)

8.3 Middle East & Africa Parenteral Excipients Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Parenteral Excipients

10.3 Manufacturing Process Analysis of Parenteral Excipients

10.4 Industry Chain Structure of Parenteral Excipients

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Parenteral Excipients Distributors

11.3 Parenteral Excipients Customer

12 WORLD FORECAST REVIEW FOR PARENTERAL EXCIPIENTS BY GEOGRAPHIC REGION

12.1 Global Parenteral Excipients Market Size Forecast by Region

12.1.1 Global Parenteral Excipients Forecast by Region (2027-2032)

12.1.2 Global Parenteral Excipients Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Parenteral Excipients Forecast by Type (2027-2032)

12.7 Global Parenteral Excipients Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Merck

13.1.1 Merck Company Information

13.1.2 Merck Parenteral Excipients Product Portfolios and Specifications

13.1.3 Merck Parenteral Excipients Sales, Revenue, Price and Gross Margin
(2021-2026)

13.1.4 Merck Main Business Overview

- 13.1.5 Merck Latest Developments
- 13.2 Ashland
 - 13.2.1 Ashland Company Information
 - 13.2.2 Ashland Parenteral Excipients Product Portfolios and Specifications
 - 13.2.3 Ashland Parenteral Excipients Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Ashland Main Business Overview
 - 13.2.5 Ashland Latest Developments
- 13.3 Roquette
 - 13.3.1 Roquette Company Information
 - 13.3.2 Roquette Parenteral Excipients Product Portfolios and Specifications
 - 13.3.3 Roquette Parenteral Excipients Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Roquette Main Business Overview
 - 13.3.5 Roquette Latest Developments
- 13.4 Croda Pharma
 - 13.4.1 Croda Pharma Company Information
 - 13.4.2 Croda Pharma Parenteral Excipients Product Portfolios and Specifications
 - 13.4.3 Croda Pharma Parenteral Excipients Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Croda Pharma Main Business Overview
 - 13.4.5 Croda Pharma Latest Developments
- 13.5 BASF
 - 13.5.1 BASF Company Information
 - 13.5.2 BASF Parenteral Excipients Product Portfolios and Specifications
 - 13.5.3 BASF Parenteral Excipients Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 BASF Main Business Overview
 - 13.5.5 BASF Latest Developments
- 13.6 Evonik
 - 13.6.1 Evonik Company Information
 - 13.6.2 Evonik Parenteral Excipients Product Portfolios and Specifications
 - 13.6.3 Evonik Parenteral Excipients Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Evonik Main Business Overview
 - 13.6.5 Evonik Latest Developments
- 13.7 Seppic
 - 13.7.1 Seppic Company Information
 - 13.7.2 Seppic Parenteral Excipients Product Portfolios and Specifications

13.7.3 Seppic Parenteral Excipients Sales, Revenue, Price and Gross Margin
(2021-2026)

13.7.4 Seppic Main Business Overview

13.7.5 Seppic Latest Developments

13.8 Lubrizol

13.8.1 Lubrizol Company Information

13.8.2 Lubrizol Parenteral Excipients Product Portfolios and Specifications

13.8.3 Lubrizol Parenteral Excipients Sales, Revenue, Price and Gross Margin
(2021-2026)

13.8.4 Lubrizol Main Business Overview

13.8.5 Lubrizol Latest Developments

13.9 Pfanstiehl

13.9.1 Pfanstiehl Company Information

13.9.2 Pfanstiehl Parenteral Excipients Product Portfolios and Specifications

13.9.3 Pfanstiehl Parenteral Excipients Sales, Revenue, Price and Gross Margin
(2021-2026)

13.9.4 Pfanstiehl Main Business Overview

13.9.5 Pfanstiehl Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Parenteral Excipients Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Parenteral Excipients Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Solubilizers

Table 4. Major Players of Bulker

Table 5. Major Players of Preservatives

Table 6. Major Players of Solvents

Table 7. Major Players of Others

Table 8. Global Parenteral Excipients Sales by Type (2021-2026) & (K Tons)

Table 9. Global Parenteral Excipients Sales Market Share by Type (2021-2026)

Table 10. Global Parenteral Excipients Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Parenteral Excipients Revenue Market Share by Type (2021-2026)

Table 12. Global Parenteral Excipients Sale Price by Type (2021-2026) & (US\$/Ton)

Table 13. Major Players of Natural Source Excipients

Table 14. Major Players of Semi-Synthetic Excipients

Table 15. Major Players of Synthetic Excipients

Table 16. Major Players of Bio-Derived Excipients

Table 17. Global Parenteral Excipients Sales by Source (2021-2026) & (K Tons)

Table 18. Global Parenteral Excipients Sales Market Share by Source (2021-2026)

Table 19. Global Parenteral Excipients Revenue by Source (2021-2026) & (\$ million)

Table 20. Global Parenteral Excipients Revenue Market Share by Source (2021-2026)

Table 21. Global Parenteral Excipients Sale Price by Source (2021-2026) & (US\$/Ton)

Table 22. Major Players of Excipients for Injection

Table 23. Major Players of Excipients for Infusion

Table 24. Major Players of Excipients for Lyophilized Powder for Injection

Table 25. Major Players of Excipients for Emulsions/Suspensions

Table 26. Major Players of Excipients For Liposomes/Lnps

Table 27. Major Players of Others

Table 28. Global Parenteral Excipients Sales by Dosage Form (2021-2026) & (K Tons)

Table 29. Global Parenteral Excipients Sales Market Share by Dosage Form (2021-2026)

Table 30. Global Parenteral Excipients Revenue by Dosage Form (2021-2026) & (\$ million)

Table 31. Global Parenteral Excipients Revenue Market Share by Dosage Form

(2021-2026)

Table 32. Global Parenteral Excipients Sale Price by Dosage Form (2021-2026) & (US\$/Ton)

Table 33. Global Parenteral Excipients Sale by Application (2021-2026) & (K Tons)

Table 34. Global Parenteral Excipients Sale Market Share by Application (2021-2026)

Table 35. Global Parenteral Excipients Revenue by Application (2021-2026) & (\$ million)

Table 36. Global Parenteral Excipients Revenue Market Share by Application (2021-2026)

Table 37. Global Parenteral Excipients Sale Price by Application (2021-2026) & (US\$/Ton)

Table 38. Global Parenteral Excipients Sales by Company (2021-2026) & (K Tons)

Table 39. Global Parenteral Excipients Sales Market Share by Company (2021-2026)

Table 40. Global Parenteral Excipients Revenue by Company (2021-2026) & (\$ millions)

Table 41. Global Parenteral Excipients Revenue Market Share by Company (2021-2026)

Table 42. Global Parenteral Excipients Sale Price by Company (2021-2026) & (US\$/Ton)

Table 43. Key Manufacturers Parenteral Excipients Producing Area Distribution and Sales Area

Table 44. Players Parenteral Excipients Products Offered

Table 45. Parenteral Excipients Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 46. New Products and Potential Entrants

Table 47. Market M&A Activity & Strategy

Table 48. Global Parenteral Excipients Sales by Geographic Region (2021-2026) & (K Tons)

Table 49. Global Parenteral Excipients Sales Market Share Geographic Region (2021-2026)

Table 50. Global Parenteral Excipients Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 51. Global Parenteral Excipients Revenue Market Share by Geographic Region (2021-2026)

Table 52. Global Parenteral Excipients Sales by Country/Region (2021-2026) & (K Tons)

Table 53. Global Parenteral Excipients Sales Market Share by Country/Region (2021-2026)

Table 54. Global Parenteral Excipients Revenue by Country/Region (2021-2026) & (\$

millions)

Table 55. Global Parenteral Excipients Revenue Market Share by Country/Region (2021-2026)

Table 56. Americas Parenteral Excipients Sales by Country (2021-2026) & (K Tons)

Table 57. Americas Parenteral Excipients Sales Market Share by Country (2021-2026)

Table 58. Americas Parenteral Excipients Revenue by Country (2021-2026) & (\$ millions)

Table 59. Americas Parenteral Excipients Sales by Type (2021-2026) & (K Tons)

Table 60. Americas Parenteral Excipients Sales by Application (2021-2026) & (K Tons)

Table 61. APAC Parenteral Excipients Sales by Region (2021-2026) & (K Tons)

Table 62. APAC Parenteral Excipients Sales Market Share by Region (2021-2026)

Table 63. APAC Parenteral Excipients Revenue by Region (2021-2026) & (\$ millions)

Table 64. APAC Parenteral Excipients Sales by Type (2021-2026) & (K Tons)

Table 65. APAC Parenteral Excipients Sales by Application (2021-2026) & (K Tons)

Table 66. Europe Parenteral Excipients Sales by Country (2021-2026) & (K Tons)

Table 67. Europe Parenteral Excipients Revenue by Country (2021-2026) & (\$ millions)

Table 68. Europe Parenteral Excipients Sales by Type (2021-2026) & (K Tons)

Table 69. Europe Parenteral Excipients Sales by Application (2021-2026) & (K Tons)

Table 70. Middle East & Africa Parenteral Excipients Sales by Country (2021-2026) & (K Tons)

Table 71. Middle East & Africa Parenteral Excipients Revenue Market Share by Country (2021-2026)

Table 72. Middle East & Africa Parenteral Excipients Sales by Type (2021-2026) & (K Tons)

Table 73. Middle East & Africa Parenteral Excipients Sales by Application (2021-2026) & (K Tons)

Table 74. Key Market Drivers & Growth Opportunities of Parenteral Excipients

Table 75. Key Market Challenges & Risks of Parenteral Excipients

Table 76. Key Industry Trends of Parenteral Excipients

Table 77. Parenteral Excipients Raw Material

Table 78. Key Suppliers of Raw Materials

Table 79. Parenteral Excipients Distributors List

Table 80. Parenteral Excipients Customer List

Table 81. Global Parenteral Excipients Sales Forecast by Region (2027-2032) & (K Tons)

Table 82. Global Parenteral Excipients Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Americas Parenteral Excipients Sales Forecast by Country (2027-2032) & (K Tons)

Table 84. Americas Parenteral Excipients Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. APAC Parenteral Excipients Sales Forecast by Region (2027-2032) & (K Tons)

Table 86. APAC Parenteral Excipients Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 87. Europe Parenteral Excipients Sales Forecast by Country (2027-2032) & (K Tons)

Table 88. Europe Parenteral Excipients Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. Middle East & Africa Parenteral Excipients Sales Forecast by Country (2027-2032) & (K Tons)

Table 90. Middle East & Africa Parenteral Excipients Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 91. Global Parenteral Excipients Sales Forecast by Type (2027-2032) & (K Tons)

Table 92. Global Parenteral Excipients Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 93. Global Parenteral Excipients Sales Forecast by Application (2027-2032) & (K Tons)

Table 94. Global Parenteral Excipients Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 95. Merck Basic Information, Parenteral Excipients Manufacturing Base, Sales Area and Its Competitors

Table 96. Merck Parenteral Excipients Product Portfolios and Specifications

Table 97. Merck Parenteral Excipients Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. Merck Main Business

Table 99. Merck Latest Developments

Table 100. Ashland Basic Information, Parenteral Excipients Manufacturing Base, Sales Area and Its Competitors

Table 101. Ashland Parenteral Excipients Product Portfolios and Specifications

Table 102. Ashland Parenteral Excipients Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Ashland Main Business

Table 104. Ashland Latest Developments

Table 105. Roquette Basic Information, Parenteral Excipients Manufacturing Base, Sales Area and Its Competitors

Table 106. Roquette Parenteral Excipients Product Portfolios and Specifications

Table 107. Roquette Parenteral Excipients Sales (K Tons), Revenue (\$ Million), Price

(US\$/Ton) and Gross Margin (2021-2026)

Table 108. Roquette Main Business

Table 109. Roquette Latest Developments

Table 110. Croda Pharma Basic Information, Parenteral Excipients Manufacturing Base, Sales Area and Its Competitors

Table 111. Croda Pharma Parenteral Excipients Product Portfolios and Specifications

Table 112. Croda Pharma Parenteral Excipients Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Croda Pharma Main Business

Table 114. Croda Pharma Latest Developments

Table 115. BASF Basic Information, Parenteral Excipients Manufacturing Base, Sales Area and Its Competitors

Table 116. BASF Parenteral Excipients Product Portfolios and Specifications

Table 117. BASF Parenteral Excipients Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. BASF Main Business

Table 119. BASF Latest Developments

Table 120. Evonik Basic Information, Parenteral Excipients Manufacturing Base, Sales Area and Its Competitors

Table 121. Evonik Parenteral Excipients Product Portfolios and Specifications

Table 122. Evonik Parenteral Excipients Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. Evonik Main Business

Table 124. Evonik Latest Developments

Table 125. Seppic Basic Information, Parenteral Excipients Manufacturing Base, Sales Area and Its Competitors

Table 126. Seppic Parenteral Excipients Product Portfolios and Specifications

Table 127. Seppic Parenteral Excipients Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Seppic Main Business

Table 129. Seppic Latest Developments

Table 130. Lubrizol Basic Information, Parenteral Excipients Manufacturing Base, Sales Area and Its Competitors

Table 131. Lubrizol Parenteral Excipients Product Portfolios and Specifications

Table 132. Lubrizol Parenteral Excipients Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. Lubrizol Main Business

Table 134. Lubrizol Latest Developments

Table 135. Pfanstiehl Basic Information, Parenteral Excipients Manufacturing Base,

Sales Area and Its Competitors

Table 136. Pfanstiehl Parenteral Excipients Product Portfolios and Specifications

Table 137. Pfanstiehl Parenteral Excipients Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. Pfanstiehl Main Business

Table 139. Pfanstiehl Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Parenteral Excipients
- Figure 2. Parenteral Excipients Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Parenteral Excipients Sales Growth Rate 2021-2032 (K Tons)
- Figure 7. Global Parenteral Excipients Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Parenteral Excipients Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Parenteral Excipients Sales Market Share by Country/Region (2025)
- Figure 10. Parenteral Excipients Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Solubilizers
- Figure 12. Product Picture of Bulker
- Figure 13. Product Picture of Preservatives
- Figure 14. Product Picture of Solvents
- Figure 15. Product Picture of Others
- Figure 16. Global Parenteral Excipients Sales Market Share by Type in 2026
- Figure 17. Global Parenteral Excipients Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Natural Source Excipients
- Figure 19. Product Picture of Semi-Synthetic Excipients
- Figure 20. Product Picture of Synthetic Excipients
- Figure 21. Product Picture of Bio-Derived Excipients
- Figure 22. Global Parenteral Excipients Sales Market Share by Source in 2026
- Figure 23. Global Parenteral Excipients Revenue Market Share by Source (2021-2026)
- Figure 24. Product Picture of Excipients for Injection
- Figure 25. Product Picture of Excipients for Infusion
- Figure 26. Product Picture of Excipients for Lyophilized Powder for Injection
- Figure 27. Product Picture of Excipients for Emulsions/Suspensions
- Figure 28. Product Picture of Excipients For Liposomes/Lnps
- Figure 29. Product Picture of Others
- Figure 30. Global Parenteral Excipients Sales Market Share by Dosage Form in 2026
- Figure 31. Global Parenteral Excipients Revenue Market Share by Dosage Form (2021-2026)
- Figure 32. Parenteral Excipients Consumed in Precision Medicine

Figure 33. Global Parenteral Excipients Market: Precision Medicine (2021-2026) & (K Tons)

Figure 34. Parenteral Excipients Consumed in Biopharmaceuticals

Figure 35. Global Parenteral Excipients Market: Biopharmaceuticals (2021-2026) & (K Tons)

Figure 36. Parenteral Excipients Consumed in Others

Figure 37. Global Parenteral Excipients Market: Others (2021-2026) & (K Tons)

Figure 38. Global Parenteral Excipients Sale Market Share by Application (2025)

Figure 39. Global Parenteral Excipients Revenue Market Share by Application in 2025

Figure 40. Parenteral Excipients Sales by Company in 2025 (K Tons)

Figure 41. Global Parenteral Excipients Sales Market Share by Company in 2025

Figure 42. Parenteral Excipients Revenue by Company in 2025 (\$ millions)

Figure 43. Global Parenteral Excipients Revenue Market Share by Company in 2025

Figure 44. Global Parenteral Excipients Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global Parenteral Excipients Revenue Market Share by Geographic Region in 2025

Figure 46. Americas Parenteral Excipients Sales 2021-2026 (K Tons)

Figure 47. Americas Parenteral Excipients Revenue 2021-2026 (\$ millions)

Figure 48. APAC Parenteral Excipients Sales 2021-2026 (K Tons)

Figure 49. APAC Parenteral Excipients Revenue 2021-2026 (\$ millions)

Figure 50. Europe Parenteral Excipients Sales 2021-2026 (K Tons)

Figure 51. Europe Parenteral Excipients Revenue 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Parenteral Excipients Sales 2021-2026 (K Tons)

Figure 53. Middle East & Africa Parenteral Excipients Revenue 2021-2026 (\$ millions)

Figure 54. Americas Parenteral Excipients Sales Market Share by Country in 2025

Figure 55. Americas Parenteral Excipients Revenue Market Share by Country (2021-2026)

Figure 56. Americas Parenteral Excipients Sales Market Share by Type (2021-2026)

Figure 57. Americas Parenteral Excipients Sales Market Share by Application (2021-2026)

Figure 58. United States Parenteral Excipients Revenue Growth 2021-2026 (\$ millions)

Figure 59. Canada Parenteral Excipients Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico Parenteral Excipients Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil Parenteral Excipients Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC Parenteral Excipients Sales Market Share by Region in 2025

Figure 63. APAC Parenteral Excipients Revenue Market Share by Region (2021-2026)

Figure 64. APAC Parenteral Excipients Sales Market Share by Type (2021-2026)

Figure 65. APAC Parenteral Excipients Sales Market Share by Application (2021-2026)

Figure 66. China Parenteral Excipients Revenue Growth 2021-2026 (\$ millions)

Figure 67. Japan Parenteral Excipients Revenue Growth 2021-2026 (\$ millions)

Figure 68. South Korea Parenteral Excipients Revenue Growth 2021-2026 (\$ millions)

Figure 69. Southeast Asia Parenteral Excipients Revenue Growth 2021-2026 (\$ millions)

Figure 70. India Parenteral Excipients Revenue Growth 2021-2026 (\$ millions)

Figure 71. Australia Parenteral Excipients Revenue Growth 2021-2026 (\$ millions)

Figure 72. China Taiwan Parenteral Excipients Revenue Growth 2021-2026 (\$ millions)

Figure 73. Europe Parenteral Excipients Sales Market Share by Country in 2025

Figure 74. Europe Parenteral Excipients Revenue Market Share by Country (2021-2026)

Figure 75. Europe Parenteral Excipients Sales Market Share by Type (2021-2026)

Figure 76. Europe Parenteral Excipients Sales Market Share by Application (2021-2026)

Figure 77. Germany Parenteral Excipients Revenue Growth 2021-2026 (\$ millions)

Figure 78. France Parenteral Excipients Revenue Growth 2021-2026 (\$ millions)

Figure 79. UK Parenteral Excipients Revenue Growth 2021-2026 (\$ millions)

Figure 80. Italy Parenteral Excipients Revenue Growth 2021-2026 (\$ millions)

Figure 81. Russia Parenteral Excipients Revenue Growth 2021-2026 (\$ millions)

Figure 82. Middle East & Africa Parenteral Excipients Sales Market Share by Country (2021-2026)

Figure 83. Middle East & Africa Parenteral Excipients Sales Market Share by Type (2021-2026)

Figure 84. Middle East & Africa Parenteral Excipients Sales Market Share by Application (2021-2026)

Figure 85. Egypt Parenteral Excipients Revenue Growth 2021-2026 (\$ millions)

Figure 86. South Africa Parenteral Excipients Revenue Growth 2021-2026 (\$ millions)

Figure 87. Israel Parenteral Excipients Revenue Growth 2021-2026 (\$ millions)

Figure 88. Turkey Parenteral Excipients Revenue Growth 2021-2026 (\$ millions)

Figure 89. GCC Countries Parenteral Excipients Revenue Growth 2021-2026 (\$ millions)

Figure 90. Manufacturing Cost Structure Analysis of Parenteral Excipients in 2026

Figure 91. Manufacturing Process Analysis of Parenteral Excipients

Figure 92. Industry Chain Structure of Parenteral Excipients

Figure 93. Channels of Distribution

Figure 94. Global Parenteral Excipients Sales Market Forecast by Region (2027-2032)

Figure 95. Global Parenteral Excipients Revenue Market Share Forecast by Region (2027-2032)

Figure 96. Global Parenteral Excipients Sales Market Share Forecast by Type

(2027-2032)

Figure 97. Global Parenteral Excipients Revenue Market Share Forecast by Type

(2027-2032)

Figure 98. Global Parenteral Excipients Sales Market Share Forecast by Application

(2027-2032)

Figure 99. Global Parenteral Excipients Revenue Market Share Forecast by Application

(2027-2032)

I would like to order

Product name: Global Parenteral Excipients Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GBAD9FB560C2EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GBAD9FB560C2EN.html>