

Global Parallel Robot Sorting Workstation Market Growth 2026-2032

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Abstracts

The global Parallel Robot Sorting Workstation market size is predicted to grow from US\$ 1365 million in 2025 to US\$ 2224 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

In 2025, global Parallel Robot Sorting Workstation production reached approximately 38,752 Units. The average price is approximately \$36,000. Parallel Robot Sorting Workstation are high-speed automated sorting and material handling systems that integrate machine vision systems, conveying systems, gripping end effectors, motion control systems, and industrial software, with parallel robot mechanisms as the core execution unit. Through a multi-axis parallel motion structure, this system achieves high-speed identification, dynamic tracking, precise gripping, and classification of moving targets, and is widely used in downstream automated production lines in industries such as food, pharmaceuticals, electronics, and light industrial packaging.

Gross Profit Margin Levels

Looking at the industry's profit structure, the gross profit margin of parallel robot sorting workstations is typically higher than that of ordinary mechanical conveying equipment, but lower than that of purely software-based automation products. Based on publicly available price anchors and project structures, the industry's overall gross profit margin is estimated to be roughly between 28% and 35%. Specifically, the gross profit margin for highly standardized robot bodies, control software, vision algorithms, and high-cleanliness food/pharmaceutical modules can often reach 30%-40%; while for highly customized, non-standard, and complex turnkey projects with complex on-site delivery, the gross profit margin usually falls back to 20%-30% due to the higher proportion of mechanical integration, debugging, acceptance, and after-sales service. Essentially, the

industry's profits do not come solely from 'robotic arm hardware,' but rather from the combined premium of 'high-speed motion control + visual recognition + gripper technology + industry know-how + rapid changeover capabilities.' This assessment is primarily based on a comprehensive calculation combining publicly available price anchors, standard module prices, and the product forms of standard workstations/packaging units from companies such as Syntegon, MULTIVAC, and AFA.

Industry Drivers

The growth of parallel robot sorting workstations is not simply about 'robots replacing human labor,' but rather a shift from single-point automation to flexible, clean, and rapidly changeable system automation in downstream packaging and high-speed sorting. First, labor shortages and rising labor costs remain the most direct drivers; the IFR has listed 'robots alleviating labor shortages' as one of the top five global robotics trends for 2026. Second, the food, pharmaceutical, and electronics industries are increasingly demanding high-speed, clean, and traceable sorting capabilities, which is why manufacturers like OMRON, KUKA, and Yaskawa continue to emphasize food/pharma/electronics scenarios. Third, the maturity of visual recognition, conveyor tracking, and AI algorithms has enabled parallel robots to expand from grasping regular items to handling scattered items, mixed SKUs, dynamic targets, and multi-grabbing tasks; official solutions from companies like Siasun, Syntegon, Neuromeka, and AtomRobot are all strengthening the integrated capabilities of 'vision + conveyor + robot.' Fourth, the packaging automation market itself is still expanding, and parallel robot sorting workstations are one of the fastest growing and most standardized sub-sectors.

LP Information, Inc. (LPI) ' newest research report, the 'Parallel Robot Sorting Workstation Industry Forecast' looks at past sales and reviews total world Parallel Robot Sorting Workstation sales in 2025, providing a comprehensive analysis by region and market sector of projected Parallel Robot Sorting Workstation sales for 2026 through 2032. With Parallel Robot Sorting Workstation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Parallel Robot Sorting Workstation industry.

This Insight Report provides a comprehensive analysis of the global Parallel Robot Sorting Workstation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Parallel Robot Sorting Workstation portfolios and capabilities, market entry

strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Parallel Robot Sorting Workstation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Parallel Robot Sorting Workstation and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Parallel Robot Sorting Workstation.

This report presents a comprehensive overview, market shares, and growth opportunities of Parallel Robot Sorting Workstation market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

2-axis Parallel

3-axis Parallel

Others

Segmentation by Load Capacity:

Low Load Type (?1kg)

Light Load Type (1kg-3kg)

Medium Load Type (3kg-10kg)

Heavy Load Type (?10kg)

Segmentation by Operating Radius:

Compact (?800mm)

Standard (800mm-1600mm)

Long Stroke (>1600mm)

Segmentation by Application:

Food and Beverage Industry

3C Electronics Industry

Pharmaceutical and Medical Device Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

FANUC

OMRON

KUKA

Yaskawa

Kawasaki Robotics

Stäubli

Gerhard Schubert

Syntegon

Cama Group

MULTIVAC

Codian Robotics

Festo

WEISS

SIASUN

ESTUN

GSK

Neuromeka

Topstar

Key Questions Addressed in this Report

What is the 10-year outlook for the global Parallel Robot Sorting Workstation market?

What factors are driving Parallel Robot Sorting Workstation market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Parallel Robot Sorting Workstation market opportunities vary by end market

size?

How does Parallel Robot Sorting Workstation break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Parallel Robot Sorting Workstation Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Parallel Robot Sorting Workstation by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Parallel Robot Sorting Workstation by Country/Region, 2021, 2025 & 2032
- 2.2 Parallel Robot Sorting Workstation Segment by Type
 - 2.2.1 2-axis Parallel
 - 2.2.2 3-axis Parallel
 - 2.2.3 Others
 - 2.2.4 Parallel Robot Sorting Workstation Sales by Type
 - 2.2.4.1 Global Parallel Robot Sorting Workstation Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Parallel Robot Sorting Workstation Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Parallel Robot Sorting Workstation Sale Price by Type (2021-2026)
- 2.3 Parallel Robot Sorting Workstation Segment by Load Capacity
 - 2.3.1 Low Load Type (?1kg)
 - 2.3.2 Light Load Type (1kg-3kg)
 - 2.3.3 Medium Load Type (3kg-10kg)
 - 2.3.4 Heavy Load Type (?10kg)
 - 2.3.5 Parallel Robot Sorting Workstation Sales by Load Capacity
 - 2.3.5.1 Global Parallel Robot Sorting Workstation Sales Market Share by Load Capacity (2021-2026)

2.3.5.2 Global Parallel Robot Sorting Workstation Revenue and Market Share by Load Capacity (2021-2026)

2.3.5.3 Global Parallel Robot Sorting Workstation Sale Price by Load Capacity (2021-2026)

2.4 Parallel Robot Sorting Workstation Segment by Operating Radius

2.4.1 Compact (<800mm)

2.4.2 Standard (800mm-1600mm)

2.4.3 Long Stroke (>1600mm)

2.4.4 Parallel Robot Sorting Workstation Sales by Operating Radius

2.4.4.1 Global Parallel Robot Sorting Workstation Sales Market Share by Operating Radius (2021-2026)

2.4.4.2 Global Parallel Robot Sorting Workstation Revenue and Market Share by Operating Radius (2021-2026)

2.4.4.3 Global Parallel Robot Sorting Workstation Sale Price by Operating Radius (2021-2026)

2.5 Parallel Robot Sorting Workstation Segment by Application

2.5.1 Food and Beverage Industry

2.5.2 3C Electronics Industry

2.5.3 Pharmaceutical and Medical Device Industry

2.5.4 Others

2.5.5 Parallel Robot Sorting Workstation Sales by Application

2.5.5.1 Global Parallel Robot Sorting Workstation Sales Market Share by Application (2021-2026)

2.5.5.2 Global Parallel Robot Sorting Workstation Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Parallel Robot Sorting Workstation Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Parallel Robot Sorting Workstation Breakdown Data by Company

3.1.1 Global Parallel Robot Sorting Workstation Annual Sales by Company (2021-2026)

3.1.2 Global Parallel Robot Sorting Workstation Sales Market Share by Company (2021-2026)

3.2 Global Parallel Robot Sorting Workstation Annual Revenue by Company (2021-2026)

3.2.1 Global Parallel Robot Sorting Workstation Revenue by Company (2021-2026)

3.2.2 Global Parallel Robot Sorting Workstation Revenue Market Share by Company

(2021-2026)

3.3 Global Parallel Robot Sorting Workstation Sale Price by Company

3.4 Key Manufacturers Parallel Robot Sorting Workstation Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Parallel Robot Sorting Workstation Product Location Distribution

3.4.2 Players Parallel Robot Sorting Workstation Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PARALLEL ROBOT SORTING WORKSTATION BY GEOGRAPHIC REGION

4.1 World Historic Parallel Robot Sorting Workstation Market Size by Geographic Region (2021-2026)

4.1.1 Global Parallel Robot Sorting Workstation Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Parallel Robot Sorting Workstation Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Parallel Robot Sorting Workstation Market Size by Country/Region (2021-2026)

4.2.1 Global Parallel Robot Sorting Workstation Annual Sales by Country/Region (2021-2026)

4.2.2 Global Parallel Robot Sorting Workstation Annual Revenue by Country/Region (2021-2026)

4.3 Americas Parallel Robot Sorting Workstation Sales Growth

4.4 APAC Parallel Robot Sorting Workstation Sales Growth

4.5 Europe Parallel Robot Sorting Workstation Sales Growth

4.6 Middle East & Africa Parallel Robot Sorting Workstation Sales Growth

5 AMERICAS

5.1 Americas Parallel Robot Sorting Workstation Sales by Country

5.1.1 Americas Parallel Robot Sorting Workstation Sales by Country (2021-2026)

5.1.2 Americas Parallel Robot Sorting Workstation Revenue by Country (2021-2026)

5.2 Americas Parallel Robot Sorting Workstation Sales by Type (2021-2026)

5.3 Americas Parallel Robot Sorting Workstation Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Parallel Robot Sorting Workstation Sales by Region

6.1.1 APAC Parallel Robot Sorting Workstation Sales by Region (2021-2026)

6.1.2 APAC Parallel Robot Sorting Workstation Revenue by Region (2021-2026)

6.2 APAC Parallel Robot Sorting Workstation Sales by Type (2021-2026)

6.3 APAC Parallel Robot Sorting Workstation Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Parallel Robot Sorting Workstation by Country

7.1.1 Europe Parallel Robot Sorting Workstation Sales by Country (2021-2026)

7.1.2 Europe Parallel Robot Sorting Workstation Revenue by Country (2021-2026)

7.2 Europe Parallel Robot Sorting Workstation Sales by Type (2021-2026)

7.3 Europe Parallel Robot Sorting Workstation Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Parallel Robot Sorting Workstation by Country

8.1.1 Middle East & Africa Parallel Robot Sorting Workstation Sales by Country (2021-2026)

8.1.2 Middle East & Africa Parallel Robot Sorting Workstation Revenue by Country (2021-2026)

8.2 Middle East & Africa Parallel Robot Sorting Workstation Sales by Type (2021-2026)

8.3 Middle East & Africa Parallel Robot Sorting Workstation Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Parallel Robot Sorting Workstation

10.3 Manufacturing Process Analysis of Parallel Robot Sorting Workstation

10.4 Industry Chain Structure of Parallel Robot Sorting Workstation

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Parallel Robot Sorting Workstation Distributors

11.3 Parallel Robot Sorting Workstation Customer

12 WORLD FORECAST REVIEW FOR PARALLEL ROBOT SORTING WORKSTATION BY GEOGRAPHIC REGION

12.1 Global Parallel Robot Sorting Workstation Market Size Forecast by Region

12.1.1 Global Parallel Robot Sorting Workstation Forecast by Region (2027-2032)

12.1.2 Global Parallel Robot Sorting Workstation Annual Revenue Forecast by Region (2027-2032)

- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Parallel Robot Sorting Workstation Forecast by Type (2027-2032)
- 12.7 Global Parallel Robot Sorting Workstation Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 ABB

- 13.1.1 ABB Company Information
- 13.1.2 ABB Parallel Robot Sorting Workstation Product Portfolios and Specifications
- 13.1.3 ABB Parallel Robot Sorting Workstation Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 ABB Main Business Overview
- 13.1.5 ABB Latest Developments

13.2 FANUC

- 13.2.1 FANUC Company Information
- 13.2.2 FANUC Parallel Robot Sorting Workstation Product Portfolios and Specifications
- 13.2.3 FANUC Parallel Robot Sorting Workstation Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 FANUC Main Business Overview
- 13.2.5 FANUC Latest Developments

13.3 OMRON

- 13.3.1 OMRON Company Information
- 13.3.2 OMRON Parallel Robot Sorting Workstation Product Portfolios and Specifications
- 13.3.3 OMRON Parallel Robot Sorting Workstation Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 OMRON Main Business Overview
- 13.3.5 OMRON Latest Developments

13.4 KUKA

- 13.4.1 KUKA Company Information
- 13.4.2 KUKA Parallel Robot Sorting Workstation Product Portfolios and Specifications
- 13.4.3 KUKA Parallel Robot Sorting Workstation Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 KUKA Main Business Overview
- 13.4.5 KUKA Latest Developments

13.5 Yaskawa

13.5.1 Yaskawa Company Information

13.5.2 Yaskawa Parallel Robot Sorting Workstation Product Portfolios and Specifications

13.5.3 Yaskawa Parallel Robot Sorting Workstation Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Yaskawa Main Business Overview

13.5.5 Yaskawa Latest Developments

13.6 Kawasaki Robotics

13.6.1 Kawasaki Robotics Company Information

13.6.2 Kawasaki Robotics Parallel Robot Sorting Workstation Product Portfolios and Specifications

13.6.3 Kawasaki Robotics Parallel Robot Sorting Workstation Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Kawasaki Robotics Main Business Overview

13.6.5 Kawasaki Robotics Latest Developments

13.7 Stäubli

13.7.1 Stäubli Company Information

13.7.2 Stäubli Parallel Robot Sorting Workstation Product Portfolios and Specifications

13.7.3 Stäubli Parallel Robot Sorting Workstation Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Stäubli Main Business Overview

13.7.5 Stäubli Latest Developments

13.8 Gerhard Schubert

13.8.1 Gerhard Schubert Company Information

13.8.2 Gerhard Schubert Parallel Robot Sorting Workstation Product Portfolios and Specifications

13.8.3 Gerhard Schubert Parallel Robot Sorting Workstation Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Gerhard Schubert Main Business Overview

13.8.5 Gerhard Schubert Latest Developments

13.9 Syntegon

13.9.1 Syntegon Company Information

13.9.2 Syntegon Parallel Robot Sorting Workstation Product Portfolios and Specifications

13.9.3 Syntegon Parallel Robot Sorting Workstation Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Syntegon Main Business Overview

13.9.5 Syntegon Latest Developments

13.10 Cama Group

13.10.1 Cama Group Company Information

13.10.2 Cama Group Parallel Robot Sorting Workstation Product Portfolios and Specifications

13.10.3 Cama Group Parallel Robot Sorting Workstation Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Cama Group Main Business Overview

13.10.5 Cama Group Latest Developments

13.11 MULTIVAC

13.11.1 MULTIVAC Company Information

13.11.2 MULTIVAC Parallel Robot Sorting Workstation Product Portfolios and Specifications

13.11.3 MULTIVAC Parallel Robot Sorting Workstation Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 MULTIVAC Main Business Overview

13.11.5 MULTIVAC Latest Developments

13.12 Codian Robotics

13.12.1 Codian Robotics Company Information

13.12.2 Codian Robotics Parallel Robot Sorting Workstation Product Portfolios and Specifications

13.12.3 Codian Robotics Parallel Robot Sorting Workstation Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Codian Robotics Main Business Overview

13.12.5 Codian Robotics Latest Developments

13.13 Festo

13.13.1 Festo Company Information

13.13.2 Festo Parallel Robot Sorting Workstation Product Portfolios and Specifications

13.13.3 Festo Parallel Robot Sorting Workstation Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Festo Main Business Overview

13.13.5 Festo Latest Developments

13.14 WEISS

13.14.1 WEISS Company Information

13.14.2 WEISS Parallel Robot Sorting Workstation Product Portfolios and Specifications

13.14.3 WEISS Parallel Robot Sorting Workstation Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 WEISS Main Business Overview

13.14.5 WEISS Latest Developments

13.15 SIASUN

13.15.1 SIASUN Company Information

13.15.2 SIASUN Parallel Robot Sorting Workstation Product Portfolios and Specifications

13.15.3 SIASUN Parallel Robot Sorting Workstation Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 SIASUN Main Business Overview

13.15.5 SIASUN Latest Developments

13.16 ESTUN

13.16.1 ESTUN Company Information

13.16.2 ESTUN Parallel Robot Sorting Workstation Product Portfolios and Specifications

13.16.3 ESTUN Parallel Robot Sorting Workstation Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 ESTUN Main Business Overview

13.16.5 ESTUN Latest Developments

13.17 GSK

13.17.1 GSK Company Information

13.17.2 GSK Parallel Robot Sorting Workstation Product Portfolios and Specifications

13.17.3 GSK Parallel Robot Sorting Workstation Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 GSK Main Business Overview

13.17.5 GSK Latest Developments

13.18 Neuromeka

13.18.1 Neuromeka Company Information

13.18.2 Neuromeka Parallel Robot Sorting Workstation Product Portfolios and Specifications

13.18.3 Neuromeka Parallel Robot Sorting Workstation Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Neuromeka Main Business Overview

13.18.5 Neuromeka Latest Developments

13.19 Topstar

13.19.1 Topstar Company Information

13.19.2 Topstar Parallel Robot Sorting Workstation Product Portfolios and Specifications

13.19.3 Topstar Parallel Robot Sorting Workstation Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Topstar Main Business Overview

13.19.5 Topstar Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Parallel Robot Sorting Workstation Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Parallel Robot Sorting Workstation Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of 2-axis Parallel
- Table 4. Major Players of 3-axis Parallel
- Table 5. Major Players of Others
- Table 6. Global Parallel Robot Sorting Workstation Sales by Type (2021-2026) & (Units)
- Table 7. Global Parallel Robot Sorting Workstation Sales Market Share by Type (2021-2026)
- Table 8. Global Parallel Robot Sorting Workstation Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Parallel Robot Sorting Workstation Revenue Market Share by Type (2021-2026)
- Table 10. Global Parallel Robot Sorting Workstation Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 11. Major Players of Low Load Type (?1kg)
- Table 12. Major Players of Light Load Type (1kg-3kg)
- Table 13. Major Players of Medium Load Type (3kg-10kg)
- Table 14. Major Players of Heavy Load Type (?10kg)
- Table 15. Global Parallel Robot Sorting Workstation Sales by Load Capacity (2021-2026) & (Units)
- Table 16. Global Parallel Robot Sorting Workstation Sales Market Share by Load Capacity (2021-2026)
- Table 17. Global Parallel Robot Sorting Workstation Revenue by Load Capacity (2021-2026) & (\$ million)
- Table 18. Global Parallel Robot Sorting Workstation Revenue Market Share by Load Capacity (2021-2026)
- Table 19. Global Parallel Robot Sorting Workstation Sale Price by Load Capacity (2021-2026) & (US\$/Unit)
- Table 20. Major Players of Compact (?800mm)
- Table 21. Major Players of Standard (800mm-1600mm)
- Table 22. Major Players of Long Stroke (?1600mm)
- Table 23. Global Parallel Robot Sorting Workstation Sales by Operating Radius (2021-2026) & (Units)

Table 24. Global Parallel Robot Sorting Workstation Sales Market Share by Operating Radius (2021-2026)

Table 25. Global Parallel Robot Sorting Workstation Revenue by Operating Radius (2021-2026) & (\$ million)

Table 26. Global Parallel Robot Sorting Workstation Revenue Market Share by Operating Radius (2021-2026)

Table 27. Global Parallel Robot Sorting Workstation Sale Price by Operating Radius (2021-2026) & (US\$/Unit)

Table 28. Global Parallel Robot Sorting Workstation Sale by Application (2021-2026) & (Units)

Table 29. Global Parallel Robot Sorting Workstation Sale Market Share by Application (2021-2026)

Table 30. Global Parallel Robot Sorting Workstation Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Parallel Robot Sorting Workstation Revenue Market Share by Application (2021-2026)

Table 32. Global Parallel Robot Sorting Workstation Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global Parallel Robot Sorting Workstation Sales by Company (2021-2026) & (Units)

Table 34. Global Parallel Robot Sorting Workstation Sales Market Share by Company (2021-2026)

Table 35. Global Parallel Robot Sorting Workstation Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Parallel Robot Sorting Workstation Revenue Market Share by Company (2021-2026)

Table 37. Global Parallel Robot Sorting Workstation Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers Parallel Robot Sorting Workstation Producing Area Distribution and Sales Area

Table 39. Players Parallel Robot Sorting Workstation Products Offered

Table 40. Parallel Robot Sorting Workstation Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Parallel Robot Sorting Workstation Sales by Geographic Region (2021-2026) & (Units)

Table 44. Global Parallel Robot Sorting Workstation Sales Market Share Geographic Region (2021-2026)

Table 45. Global Parallel Robot Sorting Workstation Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Parallel Robot Sorting Workstation Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Parallel Robot Sorting Workstation Sales by Country/Region (2021-2026) & (Units)

Table 48. Global Parallel Robot Sorting Workstation Sales Market Share by Country/Region (2021-2026)

Table 49. Global Parallel Robot Sorting Workstation Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Parallel Robot Sorting Workstation Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Parallel Robot Sorting Workstation Sales by Country (2021-2026) & (Units)

Table 52. Americas Parallel Robot Sorting Workstation Sales Market Share by Country (2021-2026)

Table 53. Americas Parallel Robot Sorting Workstation Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Parallel Robot Sorting Workstation Sales by Type (2021-2026) & (Units)

Table 55. Americas Parallel Robot Sorting Workstation Sales by Application (2021-2026) & (Units)

Table 56. APAC Parallel Robot Sorting Workstation Sales by Region (2021-2026) & (Units)

Table 57. APAC Parallel Robot Sorting Workstation Sales Market Share by Region (2021-2026)

Table 58. APAC Parallel Robot Sorting Workstation Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Parallel Robot Sorting Workstation Sales by Type (2021-2026) & (Units)

Table 60. APAC Parallel Robot Sorting Workstation Sales by Application (2021-2026) & (Units)

Table 61. Europe Parallel Robot Sorting Workstation Sales by Country (2021-2026) & (Units)

Table 62. Europe Parallel Robot Sorting Workstation Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Parallel Robot Sorting Workstation Sales by Type (2021-2026) & (Units)

Table 64. Europe Parallel Robot Sorting Workstation Sales by Application (2021-2026)

& (Units)

Table 65. Middle East & Africa Parallel Robot Sorting Workstation Sales by Country (2021-2026) & (Units)

Table 66. Middle East & Africa Parallel Robot Sorting Workstation Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Parallel Robot Sorting Workstation Sales by Type (2021-2026) & (Units)

Table 68. Middle East & Africa Parallel Robot Sorting Workstation Sales by Application (2021-2026) & (Units)

Table 69. Key Market Drivers & Growth Opportunities of Parallel Robot Sorting Workstation

Table 70. Key Market Challenges & Risks of Parallel Robot Sorting Workstation

Table 71. Key Industry Trends of Parallel Robot Sorting Workstation

Table 72. Parallel Robot Sorting Workstation Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Parallel Robot Sorting Workstation Distributors List

Table 75. Parallel Robot Sorting Workstation Customer List

Table 76. Global Parallel Robot Sorting Workstation Sales Forecast by Region (2027-2032) & (Units)

Table 77. Global Parallel Robot Sorting Workstation Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Parallel Robot Sorting Workstation Sales Forecast by Country (2027-2032) & (Units)

Table 79. Americas Parallel Robot Sorting Workstation Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Parallel Robot Sorting Workstation Sales Forecast by Region (2027-2032) & (Units)

Table 81. APAC Parallel Robot Sorting Workstation Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Parallel Robot Sorting Workstation Sales Forecast by Country (2027-2032) & (Units)

Table 83. Europe Parallel Robot Sorting Workstation Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Parallel Robot Sorting Workstation Sales Forecast by Country (2027-2032) & (Units)

Table 85. Middle East & Africa Parallel Robot Sorting Workstation Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Parallel Robot Sorting Workstation Sales Forecast by Type (2027-2032) & (Units)

Table 87. Global Parallel Robot Sorting Workstation Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Parallel Robot Sorting Workstation Sales Forecast by Application (2027-2032) & (Units)

Table 89. Global Parallel Robot Sorting Workstation Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. ABB Basic Information, Parallel Robot Sorting Workstation Manufacturing Base, Sales Area and Its Competitors

Table 91. ABB Parallel Robot Sorting Workstation Product Portfolios and Specifications

Table 92. ABB Parallel Robot Sorting Workstation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. ABB Main Business

Table 94. ABB Latest Developments

Table 95. FANUC Basic Information, Parallel Robot Sorting Workstation Manufacturing Base, Sales Area and Its Competitors

Table 96. FANUC Parallel Robot Sorting Workstation Product Portfolios and Specifications

Table 97. FANUC Parallel Robot Sorting Workstation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. FANUC Main Business

Table 99. FANUC Latest Developments

Table 100. OMRON Basic Information, Parallel Robot Sorting Workstation Manufacturing Base, Sales Area and Its Competitors

Table 101. OMRON Parallel Robot Sorting Workstation Product Portfolios and Specifications

Table 102. OMRON Parallel Robot Sorting Workstation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. OMRON Main Business

Table 104. OMRON Latest Developments

Table 105. KUKA Basic Information, Parallel Robot Sorting Workstation Manufacturing Base, Sales Area and Its Competitors

Table 106. KUKA Parallel Robot Sorting Workstation Product Portfolios and Specifications

Table 107. KUKA Parallel Robot Sorting Workstation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. KUKA Main Business

Table 109. KUKA Latest Developments

Table 110. Yaskawa Basic Information, Parallel Robot Sorting Workstation Manufacturing Base, Sales Area and Its Competitors

Table 111. Yaskawa Parallel Robot Sorting Workstation Product Portfolios and Specifications

Table 112. Yaskawa Parallel Robot Sorting Workstation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Yaskawa Main Business

Table 114. Yaskawa Latest Developments

Table 115. Kawasaki Robotics Basic Information, Parallel Robot Sorting Workstation Manufacturing Base, Sales Area and Its Competitors

Table 116. Kawasaki Robotics Parallel Robot Sorting Workstation Product Portfolios and Specifications

Table 117. Kawasaki Robotics Parallel Robot Sorting Workstation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Kawasaki Robotics Main Business

Table 119. Kawasaki Robotics Latest Developments

Table 120. St?ubli Basic Information, Parallel Robot Sorting Workstation Manufacturing Base, Sales Area and Its Competitors

Table 121. St?ubli Parallel Robot Sorting Workstation Product Portfolios and Specifications

Table 122. St?ubli Parallel Robot Sorting Workstation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. St?ubli Main Business

Table 124. St?ubli Latest Developments

Table 125. Gerhard Schubert Basic Information, Parallel Robot Sorting Workstation Manufacturing Base, Sales Area and Its Competitors

Table 126. Gerhard Schubert Parallel Robot Sorting Workstation Product Portfolios and Specifications

Table 127. Gerhard Schubert Parallel Robot Sorting Workstation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Gerhard Schubert Main Business

Table 129. Gerhard Schubert Latest Developments

Table 130. Syntegon Basic Information, Parallel Robot Sorting Workstation Manufacturing Base, Sales Area and Its Competitors

Table 131. Syntegon Parallel Robot Sorting Workstation Product Portfolios and Specifications

Table 132. Syntegon Parallel Robot Sorting Workstation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Syntegon Main Business

Table 134. Syntegon Latest Developments

Table 135. Cama Group Basic Information, Parallel Robot Sorting Workstation

Manufacturing Base, Sales Area and Its Competitors

Table 136. Cama Group Parallel Robot Sorting Workstation Product Portfolios and Specifications

Table 137. Cama Group Parallel Robot Sorting Workstation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Cama Group Main Business

Table 139. Cama Group Latest Developments

Table 140. MULTIVAC Basic Information, Parallel Robot Sorting Workstation Manufacturing Base, Sales Area and Its Competitors

Table 141. MULTIVAC Parallel Robot Sorting Workstation Product Portfolios and Specifications

Table 142. MULTIVAC Parallel Robot Sorting Workstation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. MULTIVAC Main Business

Table 144. MULTIVAC Latest Developments

Table 145. Codian Robotics Basic Information, Parallel Robot Sorting Workstation Manufacturing Base, Sales Area and Its Competitors

Table 146. Codian Robotics Parallel Robot Sorting Workstation Product Portfolios and Specifications

Table 147. Codian Robotics Parallel Robot Sorting Workstation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Codian Robotics Main Business

Table 149. Codian Robotics Latest Developments

Table 150. Festo Basic Information, Parallel Robot Sorting Workstation Manufacturing Base, Sales Area and Its Competitors

Table 151. Festo Parallel Robot Sorting Workstation Product Portfolios and Specifications

Table 152. Festo Parallel Robot Sorting Workstation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. Festo Main Business

Table 154. Festo Latest Developments

Table 155. WEISS Basic Information, Parallel Robot Sorting Workstation Manufacturing Base, Sales Area and Its Competitors

Table 156. WEISS Parallel Robot Sorting Workstation Product Portfolios and Specifications

Table 157. WEISS Parallel Robot Sorting Workstation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. WEISS Main Business

Table 159. WEISS Latest Developments

Table 160. SIASUN Basic Information, Parallel Robot Sorting Workstation

Manufacturing Base, Sales Area and Its Competitors

Table 161. SIASUN Parallel Robot Sorting Workstation Product Portfolios and Specifications

Table 162. SIASUN Parallel Robot Sorting Workstation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. SIASUN Main Business

Table 164. SIASUN Latest Developments

Table 165. ESTUN Basic Information, Parallel Robot Sorting Workstation Manufacturing Base, Sales Area and Its Competitors

Table 166. ESTUN Parallel Robot Sorting Workstation Product Portfolios and Specifications

Table 167. ESTUN Parallel Robot Sorting Workstation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. ESTUN Main Business

Table 169. ESTUN Latest Developments

Table 170. GSK Basic Information, Parallel Robot Sorting Workstation Manufacturing Base, Sales Area and Its Competitors

Table 171. GSK Parallel Robot Sorting Workstation Product Portfolios and Specifications

Table 172. GSK Parallel Robot Sorting Workstation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 173. GSK Main Business

Table 174. GSK Latest Developments

Table 175. Neuromeka Basic Information, Parallel Robot Sorting Workstation Manufacturing Base, Sales Area and Its Competitors

Table 176. Neuromeka Parallel Robot Sorting Workstation Product Portfolios and Specifications

Table 177. Neuromeka Parallel Robot Sorting Workstation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 178. Neuromeka Main Business

Table 179. Neuromeka Latest Developments

Table 180. Topstar Basic Information, Parallel Robot Sorting Workstation Manufacturing Base, Sales Area and Its Competitors

Table 181. Topstar Parallel Robot Sorting Workstation Product Portfolios and Specifications

Table 182. Topstar Parallel Robot Sorting Workstation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 183. Topstar Main Business

Table 184. Topstar Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Parallel Robot Sorting Workstation
- Figure 2. Parallel Robot Sorting Workstation Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Parallel Robot Sorting Workstation Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Parallel Robot Sorting Workstation Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Parallel Robot Sorting Workstation Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Parallel Robot Sorting Workstation Sales Market Share by Country/Region (2025)
- Figure 10. Parallel Robot Sorting Workstation Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 2-axis Parallel
- Figure 12. Product Picture of 3-axis Parallel
- Figure 13. Product Picture of Others
- Figure 14. Global Parallel Robot Sorting Workstation Sales Market Share by Type in 2026
- Figure 15. Global Parallel Robot Sorting Workstation Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Low Load Type (?1kg)
- Figure 17. Product Picture of Light Load Type (1kg-3kg)
- Figure 18. Product Picture of Medium Load Type (3kg-10kg)
- Figure 19. Product Picture of Heavy Load Type (?10kg)
- Figure 20. Global Parallel Robot Sorting Workstation Sales Market Share by Load Capacity in 2026
- Figure 21. Global Parallel Robot Sorting Workstation Revenue Market Share by Load Capacity (2021-2026)
- Figure 22. Product Picture of Compact (?800mm)
- Figure 23. Product Picture of Standard (800mm-1600mm)
- Figure 24. Product Picture of Long Stroke (?1600mm)
- Figure 25. Global Parallel Robot Sorting Workstation Sales Market Share by Operating Radius in 2026

Figure 26. Global Parallel Robot Sorting Workstation Revenue Market Share by Operating Radius (2021-2026)

Figure 27. Parallel Robot Sorting Workstation Consumed in Food and Beverage Industry

Figure 28. Global Parallel Robot Sorting Workstation Market: Food and Beverage Industry (2021-2026) & (Units)

Figure 29. Parallel Robot Sorting Workstation Consumed in 3C Electronics Industry

Figure 30. Global Parallel Robot Sorting Workstation Market: 3C Electronics Industry (2021-2026) & (Units)

Figure 31. Parallel Robot Sorting Workstation Consumed in Pharmaceutical and Medical Device Industry

Figure 32. Global Parallel Robot Sorting Workstation Market: Pharmaceutical and Medical Device Industry (2021-2026) & (Units)

Figure 33. Parallel Robot Sorting Workstation Consumed in Others

Figure 34. Global Parallel Robot Sorting Workstation Market: Others (2021-2026) & (Units)

Figure 35. Global Parallel Robot Sorting Workstation Sale Market Share by Application (2025)

Figure 36. Global Parallel Robot Sorting Workstation Revenue Market Share by Application in 2025

Figure 37. Parallel Robot Sorting Workstation Sales by Company in 2025 (Units)

Figure 38. Global Parallel Robot Sorting Workstation Sales Market Share by Company in 2025

Figure 39. Parallel Robot Sorting Workstation Revenue by Company in 2025 (\$ millions)

Figure 40. Global Parallel Robot Sorting Workstation Revenue Market Share by Company in 2025

Figure 41. Global Parallel Robot Sorting Workstation Sales Market Share by Geographic Region (2021-2026)

Figure 42. Global Parallel Robot Sorting Workstation Revenue Market Share by Geographic Region in 2025

Figure 43. Americas Parallel Robot Sorting Workstation Sales 2021-2026 (Units)

Figure 44. Americas Parallel Robot Sorting Workstation Revenue 2021-2026 (\$ millions)

Figure 45. APAC Parallel Robot Sorting Workstation Sales 2021-2026 (Units)

Figure 46. APAC Parallel Robot Sorting Workstation Revenue 2021-2026 (\$ millions)

Figure 47. Europe Parallel Robot Sorting Workstation Sales 2021-2026 (Units)

Figure 48. Europe Parallel Robot Sorting Workstation Revenue 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Parallel Robot Sorting Workstation Sales 2021-2026 (Units)

Figure 50. Middle East & Africa Parallel Robot Sorting Workstation Revenue 2021-2026

(\$ millions)

Figure 51. Americas Parallel Robot Sorting Workstation Sales Market Share by Country in 2025

Figure 52. Americas Parallel Robot Sorting Workstation Revenue Market Share by Country (2021-2026)

Figure 53. Americas Parallel Robot Sorting Workstation Sales Market Share by Type (2021-2026)

Figure 54. Americas Parallel Robot Sorting Workstation Sales Market Share by Application (2021-2026)

Figure 55. United States Parallel Robot Sorting Workstation Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada Parallel Robot Sorting Workstation Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico Parallel Robot Sorting Workstation Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil Parallel Robot Sorting Workstation Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC Parallel Robot Sorting Workstation Sales Market Share by Region in 2025

Figure 60. APAC Parallel Robot Sorting Workstation Revenue Market Share by Region (2021-2026)

Figure 61. APAC Parallel Robot Sorting Workstation Sales Market Share by Type (2021-2026)

Figure 62. APAC Parallel Robot Sorting Workstation Sales Market Share by Application (2021-2026)

Figure 63. China Parallel Robot Sorting Workstation Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan Parallel Robot Sorting Workstation Revenue Growth 2021-2026 (\$ millions)

Figure 65. South Korea Parallel Robot Sorting Workstation Revenue Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia Parallel Robot Sorting Workstation Revenue Growth 2021-2026 (\$ millions)

Figure 67. India Parallel Robot Sorting Workstation Revenue Growth 2021-2026 (\$ millions)

Figure 68. Australia Parallel Robot Sorting Workstation Revenue Growth 2021-2026 (\$ millions)

Figure 69. China Taiwan Parallel Robot Sorting Workstation Revenue Growth 2021-2026 (\$ millions)

Figure 70. Europe Parallel Robot Sorting Workstation Sales Market Share by Country in 2025

Figure 71. Europe Parallel Robot Sorting Workstation Revenue Market Share by Country (2021-2026)

Figure 72. Europe Parallel Robot Sorting Workstation Sales Market Share by Type (2021-2026)

Figure 73. Europe Parallel Robot Sorting Workstation Sales Market Share by Application (2021-2026)

Figure 74. Germany Parallel Robot Sorting Workstation Revenue Growth 2021-2026 (\$ millions)

Figure 75. France Parallel Robot Sorting Workstation Revenue Growth 2021-2026 (\$ millions)

Figure 76. UK Parallel Robot Sorting Workstation Revenue Growth 2021-2026 (\$ millions)

Figure 77. Italy Parallel Robot Sorting Workstation Revenue Growth 2021-2026 (\$ millions)

Figure 78. Russia Parallel Robot Sorting Workstation Revenue Growth 2021-2026 (\$ millions)

Figure 79. Middle East & Africa Parallel Robot Sorting Workstation Sales Market Share by Country (2021-2026)

Figure 80. Middle East & Africa Parallel Robot Sorting Workstation Sales Market Share by Type (2021-2026)

Figure 81. Middle East & Africa Parallel Robot Sorting Workstation Sales Market Share by Application (2021-2026)

Figure 82. Egypt Parallel Robot Sorting Workstation Revenue Growth 2021-2026 (\$ millions)

Figure 83. South Africa Parallel Robot Sorting Workstation Revenue Growth 2021-2026 (\$ millions)

Figure 84. Israel Parallel Robot Sorting Workstation Revenue Growth 2021-2026 (\$ millions)

Figure 85. Turkey Parallel Robot Sorting Workstation Revenue Growth 2021-2026 (\$ millions)

Figure 86. GCC Countries Parallel Robot Sorting Workstation Revenue Growth 2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of Parallel Robot Sorting Workstation in 2026

Figure 88. Manufacturing Process Analysis of Parallel Robot Sorting Workstation

Figure 89. Industry Chain Structure of Parallel Robot Sorting Workstation

Figure 90. Channels of Distribution

Figure 91. Global Parallel Robot Sorting Workstation Sales Market Forecast by Region (2027-2032)

Figure 92. Global Parallel Robot Sorting Workstation Revenue Market Share Forecast by Region (2027-2032)

Figure 93. Global Parallel Robot Sorting Workstation Sales Market Share Forecast by Type (2027-2032)

Figure 94. Global Parallel Robot Sorting Workstation Revenue Market Share Forecast by Type (2027-2032)

Figure 95. Global Parallel Robot Sorting Workstation Sales Market Share Forecast by Application (2027-2032)

Figure 96. Global Parallel Robot Sorting Workstation Revenue Market Share Forecast by Application (2027-2032)

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