

Global Para-Dichlorobenzene Market Growth 2026-2032

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Abstracts

The global Para-Dichlorobenzene market size is predicted to grow from US\$ 348 million in 2025 to US\$ 506 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Para-dichlorobenzene (PDCB) is an active ingredient of mothballs, deodorizers and fumigants. Due to the easy availability of this chemical, there is a considerable risk for accidental or intentional toxic exposure.

Global Para-dichlorobenzene (PDCB) includes LANXESS, Jiangsu Yangnong and Zhejiang Runtu, etc. Global top three companies hold a share over 60%.

Market Drivers

1. Regional Dynamics in Asia-Pacific: The Asia-Pacific region, led by China, is the largest and fastest-growing market. This is driven by:

Expanding PPS Production: Strong manufacturing base for electronics and automotive parts.

Less Stringent Regulations: In some countries, consumer applications (moth repellents) are still prevalent, though this is changing.

2. Supply-Side Factors: Production is concentrated among a few major chemical companies. Market dynamics are influenced by the availability of benzene and chlorine (key raw materials) and their pricing.

3. Niche Industrial Uses: Sustained, specialized demand for PDCB in specific industrial processes, such as a disinfectant or deodorant in certain institutional or industrial settings (though shrinking).

LP Information, Inc. (LPI) ' newest research report, the "Para-Dichlorobenzene Industry Forecast" looks at past sales and reviews total world Para-Dichlorobenzene sales in 2025, providing a comprehensive analysis by region and market sector of projected Para-Dichlorobenzene sales for 2026 through 2032. With Para-Dichlorobenzene sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Para-Dichlorobenzene industry.

This Insight Report provides a comprehensive analysis of the global Para-Dichlorobenzene landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Para-Dichlorobenzene portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Para-Dichlorobenzene market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Para-Dichlorobenzene and breaks down the forecast by Purity, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Para-Dichlorobenzene.

This report presents a comprehensive overview, market shares, and growth opportunities of Para-Dichlorobenzene market by product type, application, key manufacturers and key regions and countries.

Segmentation by Purity:

99.9% Purity

99.8% Purity

Segmentation by Industry:

Industrial Use

Home Use

Other

Segmentation by Marketing Method:

Direct Sales

Distribution

Segmentation by Application:

PPS resin

Deodorizer

Insecticide

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

LANXESS

Kureha

Aarti Industries Ltd

Jiangsu Yangnong

Zhejiang Runtu

Yangzhou Haichen

Key Questions Addressed in this Report

What is the 10-year outlook for the global Para-Dichlorobenzene market?

What factors are driving Para-Dichlorobenzene market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Para-Dichlorobenzene market opportunities vary by end market size?

How does Para-Dichlorobenzene break out by Purity, by Application?

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