

Global Papermaking Silicone Defoamer Market Growth 2026-2032

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Abstracts

The global Papermaking Silicone Defoamer market size is predicted to grow from US\$ 1688 million in 2025 to US\$ 2401 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Silicone defoamers for papermaking are emulsion-type defoamers made primarily of polydimethylsiloxane (PDMS) through a special emulsification process. They are specifically designed for controlling foam throughout the entire papermaking process, including pulping, papermaking, and coating. By reducing the surface tension of the liquid film, they rapidly break and suppress foam, effectively increasing paper machine speed, improving paper quality, and reducing microbial growth.

Upstream components include silicone oil/modified silicone polymers, hydrophobic fumed silica, emulsifiers/dispersants, solvents, and packaging materials. Downstream components are pulp and paper mills (producing cultural paper, linerboard, tissue paper, and specialty paper), added during pulp preparation, white water treatment, and coating processes.

In 2025, the global market price for silicone defoamers for papermaking was \$4,210 per ton, with sales of approximately 410,000 tons and a global annual production capacity of 450,000 tons. The industry profit margin was 20-25%.

United States market for Papermaking Silicone Defoamer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Papermaking Silicone Defoamer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Papermaking Silicone Defoamer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Papermaking Silicone Defoamer players cover Evonik, Elkem Silicones, APC Group, San Nopco, Dow, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Papermaking Silicone Defoamer Industry Forecast" looks at past sales and reviews total world Papermaking Silicone Defoamer sales in 2025, providing a comprehensive analysis by region and market sector of projected Papermaking Silicone Defoamer sales for 2026 through 2032. With Papermaking Silicone Defoamer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Papermaking Silicone Defoamer industry.

This Insight Report provides a comprehensive analysis of the global Papermaking Silicone Defoamer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Papermaking Silicone Defoamer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Papermaking Silicone Defoamer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Papermaking Silicone Defoamer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Papermaking Silicone Defoamer.

This report presents a comprehensive overview, market shares, and growth opportunities of Papermaking Silicone Defoamer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Emulsion Silicone Defoamer

Oiliness Silicone Defoamer

Others

Segmentation by Chemical Composition:

PDMS Silicone Oil Type

Hydrophobic Silica Reinforced Type

Modified Organosilicon Type

Segmentation by Application Condition:

For Pulping/Bleaching Section

For Wet End White Water Recirculation System

For Coating, Sizing, and Reclaimed Water Systems

Segmentation by Application:

Wrapping Paper

Waste Paper Pulping

Cultural/Household Paper

Specialty Paper

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Evonik

Elkem Silicones

APC Group

San Nopco

Dow

BASF

Momentive Performance Materials

Wacker Chemie

Shin-Etsu Chemical

Hile

Jiangsu Sixin

Nanjing Desheng

WOTAchem

Key Questions Addressed in this Report

What is the 10-year outlook for the global Papermaking Silicone Defoamer market?

What factors are driving Papermaking Silicone Defoamer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Papermaking Silicone Defoamer market opportunities vary by end market size?

How does Papermaking Silicone Defoamer break out by Type, by Application?

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