

Global Paperboard Cold Chain Cartons Market Growth 2026-2032

<https://marketpublishers.com/r/GA2511CF368FEN.html>

Date: April 2026

Pages: 105

Price: US\$ 3,660.00 (Single User License)

ID: GA2511CF368FEN

Abstracts

The global Paperboard Cold Chain Cartons market size is predicted to grow from US\$ 614 million in 2025 to US\$ 1208 million in 2032; it is expected to grow at a CAGR of 10.2% from 2026 to 2032.

In 2024, global paperboard cold chain cartons production reached approximately 78,517 K unit, with an average global market price of around USD 8,000 per K unit. A factory gross profit of USD 2,400 per K unit with 30% gross margin. A single line full machine capacity production is around 500 K units per line per year. downstream demand is concentrated in retailer & distributors, pharmaceuticals and logistic providers. A seafood exporter in Southeast Asia uses foil-lined paperboard cold chain cartons to ship chilled fish to Europe. Ice packs sustain 0–4 °C for ~48–72 hours, preserving freshness and reducing spoilage. Paperboard cold chain cartons are specialized packaging, often corrugated board with foil/foam liners, designed to maintain specific temperatures for sensitive goods (like food/pharma) during shipping, combining the structural strength of paperboard with thermal insulation to create a passive system that slows heat transfer, protecting contents from spoilage.

United States market for Paperboard Cold Chain Cartons is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Paperboard Cold Chain Cartons is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Paperboard Cold Chain Cartons is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Paperboard Cold Chain Cartons players cover Sonoco Products Company, Mondi Group, Klabin S.A., Oji Holdings Corporation, Tetra Pak International, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Paperboard Cold Chain Cartons Industry Forecast" looks at past sales and reviews total world Paperboard Cold Chain Cartons sales in 2025, providing a comprehensive analysis by region and market sector of projected Paperboard Cold Chain Cartons sales for 2026 through 2032. With Paperboard Cold Chain Cartons sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Paperboard Cold Chain Cartons industry.

This Insight Report provides a comprehensive analysis of the global Paperboard Cold Chain Cartons landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Paperboard Cold Chain Cartons portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Paperboard Cold Chain Cartons market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Paperboard Cold Chain Cartons and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Paperboard Cold Chain Cartons.

This report presents a comprehensive overview, market shares, and growth opportunities of Paperboard Cold Chain Cartons market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Insulated Paperboard Cartons

Foldable Cold Cartoons

Corrugated Cold Boxes

Flat Pack Cold Cartons

Others

Segmentation by Material:

Virgin Fiber Paperboard

Recycled Paperboard

Hybrid Fiber Paperboard

Others

Segmentation by Insulation Configuration:

Non Insulated Paperboard

Paperboard with EPS/ EPP Insert

Paperboard with Phase Change Material

Paperboard with Fiber Based Insulation

Others

Segmentation by Application:

Fresh Food and Pharma Logistics

Dairy and Chilled Foods

Vaccines and Perishables

Fresh E Commerce Delivery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sonoco Products Company

Mondi Group

Klabin S.A.

Oji Holdings Corporation

Tetra Pak International

Amcor plc

Greatview Aseptic Packaging

Peli BioThermal

ITC Paperboards & Specialty Papers

PT Pura Barutama

Key Questions Addressed in this Report

What is the 10-year outlook for the global Paperboard Cold Chain Cartons market?

What factors are driving Paperboard Cold Chain Cartons market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Paperboard Cold Chain Cartons market opportunities vary by end market size?

How does Paperboard Cold Chain Cartons break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Paperboard Cold Chain Cartons Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Paperboard Cold Chain Cartons by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Paperboard Cold Chain Cartons by Country/Region, 2021, 2025 & 2032
- 2.2 Paperboard Cold Chain Cartons Segment by Type
 - 2.2.1 Insulated Paperboard Cartons
 - 2.2.2 Foldable Cold Cartoons
 - 2.2.3 Corrugated Cold Boxes
 - 2.2.4 Flat Pack Cold Cartons
 - 2.2.5 Others
 - 2.2.6 Paperboard Cold Chain Cartons Sales by Type
 - 2.2.6.1 Global Paperboard Cold Chain Cartons Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Paperboard Cold Chain Cartons Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Paperboard Cold Chain Cartons Sale Price by Type (2021-2026)
- 2.3 Paperboard Cold Chain Cartons Segment by Material
 - 2.3.1 Virgin Fiber Paperboard
 - 2.3.2 Recycled Paperboard
 - 2.3.3 Hybrid Fiber Paperboard
 - 2.3.4 Others
 - 2.3.5 Paperboard Cold Chain Cartons Sales by Material

2.3.5.1 Global Paperboard Cold Chain Cartons Sales Market Share by Material (2021-2026)

2.3.5.2 Global Paperboard Cold Chain Cartons Revenue and Market Share by Material (2021-2026)

2.3.5.3 Global Paperboard Cold Chain Cartons Sale Price by Material (2021-2026)

2.4 Paperboard Cold Chain Cartons Segment by Insulation Configuration

2.4.1 Non Insulated Paperboard

2.4.2 Paperboard with EPS/ EPP Insert

2.4.3 Paperboard with Phase Change Material

2.4.4 Paperboard with Fiber Based Insulation

2.4.5 Others

2.4.6 Paperboard Cold Chain Cartons Sales by Insulation Configuration

2.4.6.1 Global Paperboard Cold Chain Cartons Sales Market Share by Insulation Configuration (2021-2026)

2.4.6.2 Global Paperboard Cold Chain Cartons Revenue and Market Share by Insulation Configuration (2021-2026)

2.4.6.3 Global Paperboard Cold Chain Cartons Sale Price by Insulation Configuration (2021-2026)

2.5 Paperboard Cold Chain Cartons Segment by Application

2.5.1 Fresh Food and Pharma Logistics

2.5.2 Dairy and Chilled Foods

2.5.3 Vaccines and Perishables

2.5.4 Fresh E Commerce Delivery

2.5.5 Others

2.5.6 Paperboard Cold Chain Cartons Sales by Application

2.5.6.1 Global Paperboard Cold Chain Cartons Sale Market Share by Application (2021-2026)

2.5.6.2 Global Paperboard Cold Chain Cartons Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Paperboard Cold Chain Cartons Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Paperboard Cold Chain Cartons Breakdown Data by Company

3.1.1 Global Paperboard Cold Chain Cartons Annual Sales by Company (2021-2026)

3.1.2 Global Paperboard Cold Chain Cartons Sales Market Share by Company (2021-2026)

3.2 Global Paperboard Cold Chain Cartons Annual Revenue by Company (2021-2026)

3.2.1 Global Paperboard Cold Chain Cartons Revenue by Company (2021-2026)

- 3.2.2 Global Paperboard Cold Chain Cartons Revenue Market Share by Company (2021-2026)
- 3.3 Global Paperboard Cold Chain Cartons Sale Price by Company
- 3.4 Key Manufacturers Paperboard Cold Chain Cartons Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Paperboard Cold Chain Cartons Product Location Distribution
 - 3.4.2 Players Paperboard Cold Chain Cartons Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PAPERBOARD COLD CHAIN CARTONS BY GEOGRAPHIC REGION

- 4.1 World Historic Paperboard Cold Chain Cartons Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Paperboard Cold Chain Cartons Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Paperboard Cold Chain Cartons Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Paperboard Cold Chain Cartons Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Paperboard Cold Chain Cartons Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Paperboard Cold Chain Cartons Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Paperboard Cold Chain Cartons Sales Growth
- 4.4 APAC Paperboard Cold Chain Cartons Sales Growth
- 4.5 Europe Paperboard Cold Chain Cartons Sales Growth
- 4.6 Middle East & Africa Paperboard Cold Chain Cartons Sales Growth

5 AMERICAS

- 5.1 Americas Paperboard Cold Chain Cartons Sales by Country
 - 5.1.1 Americas Paperboard Cold Chain Cartons Sales by Country (2021-2026)
 - 5.1.2 Americas Paperboard Cold Chain Cartons Revenue by Country (2021-2026)

- 5.2 Americas Paperboard Cold Chain Cartons Sales by Type (2021-2026)
- 5.3 Americas Paperboard Cold Chain Cartons Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Paperboard Cold Chain Cartons Sales by Region
 - 6.1.1 APAC Paperboard Cold Chain Cartons Sales by Region (2021-2026)
 - 6.1.2 APAC Paperboard Cold Chain Cartons Revenue by Region (2021-2026)
- 6.2 APAC Paperboard Cold Chain Cartons Sales by Type (2021-2026)
- 6.3 APAC Paperboard Cold Chain Cartons Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Paperboard Cold Chain Cartons by Country
 - 7.1.1 Europe Paperboard Cold Chain Cartons Sales by Country (2021-2026)
 - 7.1.2 Europe Paperboard Cold Chain Cartons Revenue by Country (2021-2026)
- 7.2 Europe Paperboard Cold Chain Cartons Sales by Type (2021-2026)
- 7.3 Europe Paperboard Cold Chain Cartons Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Paperboard Cold Chain Cartons by Country
 - 8.1.1 Middle East & Africa Paperboard Cold Chain Cartons Sales by Country

(2021-2026)

8.1.2 Middle East & Africa Paperboard Cold Chain Cartons Revenue by Country

(2021-2026)

8.2 Middle East & Africa Paperboard Cold Chain Cartons Sales by Type (2021-2026)

8.3 Middle East & Africa Paperboard Cold Chain Cartons Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Paperboard Cold Chain Cartons

10.3 Manufacturing Process Analysis of Paperboard Cold Chain Cartons

10.4 Industry Chain Structure of Paperboard Cold Chain Cartons

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Paperboard Cold Chain Cartons Distributors

11.3 Paperboard Cold Chain Cartons Customer

12 WORLD FORECAST REVIEW FOR PAPERBOARD COLD CHAIN CARTONS BY GEOGRAPHIC REGION

12.1 Global Paperboard Cold Chain Cartons Market Size Forecast by Region

12.1.1 Global Paperboard Cold Chain Cartons Forecast by Region (2027-2032)

12.1.2 Global Paperboard Cold Chain Cartons Annual Revenue Forecast by Region

(2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Paperboard Cold Chain Cartons Forecast by Type (2027-2032)

12.7 Global Paperboard Cold Chain Cartons Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Sonoco Products Company

13.1.1 Sonoco Products Company Company Information

13.1.2 Sonoco Products Company Paperboard Cold Chain Cartons Product Portfolios and Specifications

13.1.3 Sonoco Products Company Paperboard Cold Chain Cartons Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Sonoco Products Company Main Business Overview

13.1.5 Sonoco Products Company Latest Developments

13.2 Mondi Group

13.2.1 Mondi Group Company Information

13.2.2 Mondi Group Paperboard Cold Chain Cartons Product Portfolios and Specifications

13.2.3 Mondi Group Paperboard Cold Chain Cartons Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Mondi Group Main Business Overview

13.2.5 Mondi Group Latest Developments

13.3 Klabin S.A.

13.3.1 Klabin S.A. Company Information

13.3.2 Klabin S.A. Paperboard Cold Chain Cartons Product Portfolios and Specifications

13.3.3 Klabin S.A. Paperboard Cold Chain Cartons Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Klabin S.A. Main Business Overview

13.3.5 Klabin S.A. Latest Developments

13.4 Oji Holdings Corporation

13.4.1 Oji Holdings Corporation Company Information

13.4.2 Oji Holdings Corporation Paperboard Cold Chain Cartons Product Portfolios and Specifications

13.4.3 Oji Holdings Corporation Paperboard Cold Chain Cartons Sales, Revenue,

Price and Gross Margin (2021-2026)

13.4.4 Oji Holdings Corporation Main Business Overview

13.4.5 Oji Holdings Corporation Latest Developments

13.5 Tetra Pak International

13.5.1 Tetra Pak International Company Information

13.5.2 Tetra Pak International Paperboard Cold Chain Cartons Product Portfolios and Specifications

13.5.3 Tetra Pak International Paperboard Cold Chain Cartons Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Tetra Pak International Main Business Overview

13.5.5 Tetra Pak International Latest Developments

13.6 Amcor plc

13.6.1 Amcor plc Company Information

13.6.2 Amcor plc Paperboard Cold Chain Cartons Product Portfolios and Specifications

13.6.3 Amcor plc Paperboard Cold Chain Cartons Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Amcor plc Main Business Overview

13.6.5 Amcor plc Latest Developments

13.7 Greatview Aseptic Packaging

13.7.1 Greatview Aseptic Packaging Company Information

13.7.2 Greatview Aseptic Packaging Paperboard Cold Chain Cartons Product Portfolios and Specifications

13.7.3 Greatview Aseptic Packaging Paperboard Cold Chain Cartons Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Greatview Aseptic Packaging Main Business Overview

13.7.5 Greatview Aseptic Packaging Latest Developments

13.8 Peli BioThermal

13.8.1 Peli BioThermal Company Information

13.8.2 Peli BioThermal Paperboard Cold Chain Cartons Product Portfolios and Specifications

13.8.3 Peli BioThermal Paperboard Cold Chain Cartons Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Peli BioThermal Main Business Overview

13.8.5 Peli BioThermal Latest Developments

13.9 ITC Paperboards & Specialty Papers

13.9.1 ITC Paperboards & Specialty Papers Company Information

13.9.2 ITC Paperboards & Specialty Papers Paperboard Cold Chain Cartons Product Portfolios and Specifications

13.9.3 ITC Paperboards & Specialty Papers Paperboard Cold Chain Cartons Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 ITC Paperboards & Specialty Papers Main Business Overview

13.9.5 ITC Paperboards & Specialty Papers Latest Developments

13.10 PT Pura Barutama

13.10.1 PT Pura Barutama Company Information

13.10.2 PT Pura Barutama Paperboard Cold Chain Cartons Product Portfolios and Specifications

13.10.3 PT Pura Barutama Paperboard Cold Chain Cartons Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 PT Pura Barutama Main Business Overview

13.10.5 PT Pura Barutama Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Paperboard Cold Chain Cartons Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Paperboard Cold Chain Cartons Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Insulated Paperboard Cartons
- Table 4. Major Players of Foldable Cold Cartoons
- Table 5. Major Players of Corrugated Cold Boxes
- Table 6. Major Players of Flat Pack Cold Cartons
- Table 7. Major Players of Others
- Table 8. Global Paperboard Cold Chain Cartons Sales by Type (2021-2026) & (K Units)
- Table 9. Global Paperboard Cold Chain Cartons Sales Market Share by Type (2021-2026)
- Table 10. Global Paperboard Cold Chain Cartons Revenue by Type (2021-2026) & (\$ million)
- Table 11. Global Paperboard Cold Chain Cartons Revenue Market Share by Type (2021-2026)
- Table 12. Global Paperboard Cold Chain Cartons Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 13. Major Players of Virgin Fiber Paperboard
- Table 14. Major Players of Recycled Paperboard
- Table 15. Major Players of Hybrid Fiber Paperboard
- Table 16. Major Players of Others
- Table 17. Global Paperboard Cold Chain Cartons Sales by Material (2021-2026) & (K Units)
- Table 18. Global Paperboard Cold Chain Cartons Sales Market Share by Material (2021-2026)
- Table 19. Global Paperboard Cold Chain Cartons Revenue by Material (2021-2026) & (\$ million)
- Table 20. Global Paperboard Cold Chain Cartons Revenue Market Share by Material (2021-2026)
- Table 21. Global Paperboard Cold Chain Cartons Sale Price by Material (2021-2026) & (US\$/Unit)
- Table 22. Major Players of Non Insulated Paperboard
- Table 23. Major Players of Paperboard with EPS/ EPP Insert
- Table 24. Major Players of Paperboard with Phase Change Material

Table 25. Major Players of Paperboard with Fiber Based Insulation

Table 26. Major Players of Others

Table 27. Global Paperboard Cold Chain Cartons Sales by Insulation Configuration (2021-2026) & (K Units)

Table 28. Global Paperboard Cold Chain Cartons Sales Market Share by Insulation Configuration (2021-2026)

Table 29. Global Paperboard Cold Chain Cartons Revenue by Insulation Configuration (2021-2026) & (\$ million)

Table 30. Global Paperboard Cold Chain Cartons Revenue Market Share by Insulation Configuration (2021-2026)

Table 31. Global Paperboard Cold Chain Cartons Sale Price by Insulation Configuration (2021-2026) & (US\$/Unit)

Table 32. Global Paperboard Cold Chain Cartons Sale by Application (2021-2026) & (K Units)

Table 33. Global Paperboard Cold Chain Cartons Sale Market Share by Application (2021-2026)

Table 34. Global Paperboard Cold Chain Cartons Revenue by Application (2021-2026) & (\$ million)

Table 35. Global Paperboard Cold Chain Cartons Revenue Market Share by Application (2021-2026)

Table 36. Global Paperboard Cold Chain Cartons Sale Price by Application (2021-2026) & (US\$/Unit)

Table 37. Global Paperboard Cold Chain Cartons Sales by Company (2021-2026) & (K Units)

Table 38. Global Paperboard Cold Chain Cartons Sales Market Share by Company (2021-2026)

Table 39. Global Paperboard Cold Chain Cartons Revenue by Company (2021-2026) & (\$ millions)

Table 40. Global Paperboard Cold Chain Cartons Revenue Market Share by Company (2021-2026)

Table 41. Global Paperboard Cold Chain Cartons Sale Price by Company (2021-2026) & (US\$/Unit)

Table 42. Key Manufacturers Paperboard Cold Chain Cartons Producing Area Distribution and Sales Area

Table 43. Players Paperboard Cold Chain Cartons Products Offered

Table 44. Paperboard Cold Chain Cartons Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 45. New Products and Potential Entrants

Table 46. Market M&A Activity & Strategy

Table 47. Global Paperboard Cold Chain Cartons Sales by Geographic Region (2021-2026) & (K Units)

Table 48. Global Paperboard Cold Chain Cartons Sales Market Share Geographic Region (2021-2026)

Table 49. Global Paperboard Cold Chain Cartons Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 50. Global Paperboard Cold Chain Cartons Revenue Market Share by Geographic Region (2021-2026)

Table 51. Global Paperboard Cold Chain Cartons Sales by Country/Region (2021-2026) & (K Units)

Table 52. Global Paperboard Cold Chain Cartons Sales Market Share by Country/Region (2021-2026)

Table 53. Global Paperboard Cold Chain Cartons Revenue by Country/Region (2021-2026) & (\$ millions)

Table 54. Global Paperboard Cold Chain Cartons Revenue Market Share by Country/Region (2021-2026)

Table 55. Americas Paperboard Cold Chain Cartons Sales by Country (2021-2026) & (K Units)

Table 56. Americas Paperboard Cold Chain Cartons Sales Market Share by Country (2021-2026)

Table 57. Americas Paperboard Cold Chain Cartons Revenue by Country (2021-2026) & (\$ millions)

Table 58. Americas Paperboard Cold Chain Cartons Sales by Type (2021-2026) & (K Units)

Table 59. Americas Paperboard Cold Chain Cartons Sales by Application (2021-2026) & (K Units)

Table 60. APAC Paperboard Cold Chain Cartons Sales by Region (2021-2026) & (K Units)

Table 61. APAC Paperboard Cold Chain Cartons Sales Market Share by Region (2021-2026)

Table 62. APAC Paperboard Cold Chain Cartons Revenue by Region (2021-2026) & (\$ millions)

Table 63. APAC Paperboard Cold Chain Cartons Sales by Type (2021-2026) & (K Units)

Table 64. APAC Paperboard Cold Chain Cartons Sales by Application (2021-2026) & (K Units)

Table 65. Europe Paperboard Cold Chain Cartons Sales by Country (2021-2026) & (K Units)

Table 66. Europe Paperboard Cold Chain Cartons Revenue by Country (2021-2026) &

(\$ millions)

Table 67. Europe Paperboard Cold Chain Cartons Sales by Type (2021-2026) & (K Units)

Table 68. Europe Paperboard Cold Chain Cartons Sales by Application (2021-2026) & (K Units)

Table 69. Middle East & Africa Paperboard Cold Chain Cartons Sales by Country (2021-2026) & (K Units)

Table 70. Middle East & Africa Paperboard Cold Chain Cartons Revenue Market Share by Country (2021-2026)

Table 71. Middle East & Africa Paperboard Cold Chain Cartons Sales by Type (2021-2026) & (K Units)

Table 72. Middle East & Africa Paperboard Cold Chain Cartons Sales by Application (2021-2026) & (K Units)

Table 73. Key Market Drivers & Growth Opportunities of Paperboard Cold Chain Cartons

Table 74. Key Market Challenges & Risks of Paperboard Cold Chain Cartons

Table 75. Key Industry Trends of Paperboard Cold Chain Cartons

Table 76. Paperboard Cold Chain Cartons Raw Material

Table 77. Key Suppliers of Raw Materials

Table 78. Paperboard Cold Chain Cartons Distributors List

Table 79. Paperboard Cold Chain Cartons Customer List

Table 80. Global Paperboard Cold Chain Cartons Sales Forecast by Region (2027-2032) & (K Units)

Table 81. Global Paperboard Cold Chain Cartons Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Americas Paperboard Cold Chain Cartons Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Americas Paperboard Cold Chain Cartons Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. APAC Paperboard Cold Chain Cartons Sales Forecast by Region (2027-2032) & (K Units)

Table 85. APAC Paperboard Cold Chain Cartons Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 86. Europe Paperboard Cold Chain Cartons Sales Forecast by Country (2027-2032) & (K Units)

Table 87. Europe Paperboard Cold Chain Cartons Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Middle East & Africa Paperboard Cold Chain Cartons Sales Forecast by Country (2027-2032) & (K Units)

Table 89. Middle East & Africa Paperboard Cold Chain Cartons Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 90. Global Paperboard Cold Chain Cartons Sales Forecast by Type (2027-2032) & (K Units)

Table 91. Global Paperboard Cold Chain Cartons Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 92. Global Paperboard Cold Chain Cartons Sales Forecast by Application (2027-2032) & (K Units)

Table 93. Global Paperboard Cold Chain Cartons Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 94. Sonoco Products Company Basic Information, Paperboard Cold Chain Cartons Manufacturing Base, Sales Area and Its Competitors

Table 95. Sonoco Products Company Paperboard Cold Chain Cartons Product Portfolios and Specifications

Table 96. Sonoco Products Company Paperboard Cold Chain Cartons Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Sonoco Products Company Main Business

Table 98. Sonoco Products Company Latest Developments

Table 99. Mondi Group Basic Information, Paperboard Cold Chain Cartons Manufacturing Base, Sales Area and Its Competitors

Table 100. Mondi Group Paperboard Cold Chain Cartons Product Portfolios and Specifications

Table 101. Mondi Group Paperboard Cold Chain Cartons Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Mondi Group Main Business

Table 103. Mondi Group Latest Developments

Table 104. Klabin S.A. Basic Information, Paperboard Cold Chain Cartons Manufacturing Base, Sales Area and Its Competitors

Table 105. Klabin S.A. Paperboard Cold Chain Cartons Product Portfolios and Specifications

Table 106. Klabin S.A. Paperboard Cold Chain Cartons Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Klabin S.A. Main Business

Table 108. Klabin S.A. Latest Developments

Table 109. Oji Holdings Corporation Basic Information, Paperboard Cold Chain Cartons Manufacturing Base, Sales Area and Its Competitors

Table 110. Oji Holdings Corporation Paperboard Cold Chain Cartons Product Portfolios and Specifications

Table 111. Oji Holdings Corporation Paperboard Cold Chain Cartons Sales (K Units),

Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Oji Holdings Corporation Main Business

Table 113. Oji Holdings Corporation Latest Developments

Table 114. Tetra Pak International Basic Information, Paperboard Cold Chain Cartons Manufacturing Base, Sales Area and Its Competitors

Table 115. Tetra Pak International Paperboard Cold Chain Cartons Product Portfolios and Specifications

Table 116. Tetra Pak International Paperboard Cold Chain Cartons Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Tetra Pak International Main Business

Table 118. Tetra Pak International Latest Developments

Table 119. Amcor plc Basic Information, Paperboard Cold Chain Cartons Manufacturing Base, Sales Area and Its Competitors

Table 120. Amcor plc Paperboard Cold Chain Cartons Product Portfolios and Specifications

Table 121. Amcor plc Paperboard Cold Chain Cartons Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Amcor plc Main Business

Table 123. Amcor plc Latest Developments

Table 124. Greatview Aseptic Packaging Basic Information, Paperboard Cold Chain Cartons Manufacturing Base, Sales Area and Its Competitors

Table 125. Greatview Aseptic Packaging Paperboard Cold Chain Cartons Product Portfolios and Specifications

Table 126. Greatview Aseptic Packaging Paperboard Cold Chain Cartons Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Greatview Aseptic Packaging Main Business

Table 128. Greatview Aseptic Packaging Latest Developments

Table 129. Peli BioThermal Basic Information, Paperboard Cold Chain Cartons Manufacturing Base, Sales Area and Its Competitors

Table 130. Peli BioThermal Paperboard Cold Chain Cartons Product Portfolios and Specifications

Table 131. Peli BioThermal Paperboard Cold Chain Cartons Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Peli BioThermal Main Business

Table 133. Peli BioThermal Latest Developments

Table 134. ITC Paperboards & Specialty Papers Basic Information, Paperboard Cold Chain Cartons Manufacturing Base, Sales Area and Its Competitors

Table 135. ITC Paperboards & Specialty Papers Paperboard Cold Chain Cartons Product Portfolios and Specifications

Table 136. ITC Paperboards & Specialty Papers Paperboard Cold Chain Cartons Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. ITC Paperboards & Specialty Papers Main Business

Table 138. ITC Paperboards & Specialty Papers Latest Developments

Table 139. PT Pura Barutama Basic Information, Paperboard Cold Chain Cartons Manufacturing Base, Sales Area and Its Competitors

Table 140. PT Pura Barutama Paperboard Cold Chain Cartons Product Portfolios and Specifications

Table 141. PT Pura Barutama Paperboard Cold Chain Cartons Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. PT Pura Barutama Main Business

Table 143. PT Pura Barutama Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Paperboard Cold Chain Cartons
- Figure 2. Paperboard Cold Chain Cartons Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Paperboard Cold Chain Cartons Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Paperboard Cold Chain Cartons Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Paperboard Cold Chain Cartons Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Paperboard Cold Chain Cartons Sales Market Share by Country/Region (2025)
- Figure 10. Paperboard Cold Chain Cartons Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Insulated Paperboard Cartons
- Figure 12. Product Picture of Foldable Cold Cartoons
- Figure 13. Product Picture of Corrugated Cold Boxes
- Figure 14. Product Picture of Flat Pack Cold Cartons
- Figure 15. Product Picture of Others
- Figure 16. Global Paperboard Cold Chain Cartons Sales Market Share by Type in 2026
- Figure 17. Global Paperboard Cold Chain Cartons Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Virgin Fiber Paperboard
- Figure 19. Product Picture of Recycled Paperboard
- Figure 20. Product Picture of Hybrid Fiber Paperboard
- Figure 21. Product Picture of Others
- Figure 22. Global Paperboard Cold Chain Cartons Sales Market Share by Material in 2026
- Figure 23. Global Paperboard Cold Chain Cartons Revenue Market Share by Material (2021-2026)
- Figure 24. Product Picture of Non Insulated Paperboard
- Figure 25. Product Picture of Paperboard with EPS/ EPP Insert
- Figure 26. Product Picture of Paperboard with Phase Change Material
- Figure 27. Product Picture of Paperboard with Fiber Based Insulation

Figure 28. Product Picture of Others

Figure 29. Global Paperboard Cold Chain Cartons Sales Market Share by Insulation Configuration in 2026

Figure 30. Global Paperboard Cold Chain Cartons Revenue Market Share by Insulation Configuration (2021-2026)

Figure 31. Paperboard Cold Chain Cartons Consumed in Fresh Food and Pharma Logistics

Figure 32. Global Paperboard Cold Chain Cartons Market: Fresh Food and Pharma Logistics (2021-2026) & (K Units)

Figure 33. Paperboard Cold Chain Cartons Consumed in Dairy and Chilled Foods

Figure 34. Global Paperboard Cold Chain Cartons Market: Dairy and Chilled Foods (2021-2026) & (K Units)

Figure 35. Paperboard Cold Chain Cartons Consumed in Vaccines and Perishables

Figure 36. Global Paperboard Cold Chain Cartons Market: Vaccines and Perishables (2021-2026) & (K Units)

Figure 37. Paperboard Cold Chain Cartons Consumed in Fresh E Commerce Delivery

Figure 38. Global Paperboard Cold Chain Cartons Market: Fresh E Commerce Delivery (2021-2026) & (K Units)

Figure 39. Paperboard Cold Chain Cartons Consumed in Others

Figure 40. Global Paperboard Cold Chain Cartons Market: Others (2021-2026) & (K Units)

Figure 41. Global Paperboard Cold Chain Cartons Sales Market Share by Application (2025)

Figure 42. Global Paperboard Cold Chain Cartons Revenue Market Share by Application in 2026

Figure 43. Paperboard Cold Chain Cartons Sales by Company in 2026 (K Units)

Figure 44. Global Paperboard Cold Chain Cartons Sales Market Share by Company in 2026

Figure 45. Paperboard Cold Chain Cartons Revenue by Company in 2026 (\$ millions)

Figure 46. Global Paperboard Cold Chain Cartons Revenue Market Share by Company in 2026

Figure 47. Global Paperboard Cold Chain Cartons Sales Market Share by Geographic Region (2021-2026)

Figure 48. Global Paperboard Cold Chain Cartons Revenue Market Share by Geographic Region in 2026

Figure 49. Americas Paperboard Cold Chain Cartons Sales 2021-2026 (K Units)

Figure 50. Americas Paperboard Cold Chain Cartons Revenue 2021-2026 (\$ millions)

Figure 51. APAC Paperboard Cold Chain Cartons Sales 2021-2026 (K Units)

Figure 52. APAC Paperboard Cold Chain Cartons Revenue 2021-2026 (\$ millions)

- Figure 53. Europe Paperboard Cold Chain Cartons Sales 2021-2026 (K Units)
- Figure 54. Europe Paperboard Cold Chain Cartons Revenue 2021-2026 (\$ millions)
- Figure 55. Middle East & Africa Paperboard Cold Chain Cartons Sales 2021-2026 (K Units)
- Figure 56. Middle East & Africa Paperboard Cold Chain Cartons Revenue 2021-2026 (\$ millions)
- Figure 57. Americas Paperboard Cold Chain Cartons Sales Market Share by Country in 2026
- Figure 58. Americas Paperboard Cold Chain Cartons Revenue Market Share by Country (2021-2026)
- Figure 59. Americas Paperboard Cold Chain Cartons Sales Market Share by Type (2021-2026)
- Figure 60. Americas Paperboard Cold Chain Cartons Sales Market Share by Application (2021-2026)
- Figure 61. United States Paperboard Cold Chain Cartons Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Canada Paperboard Cold Chain Cartons Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Mexico Paperboard Cold Chain Cartons Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Brazil Paperboard Cold Chain Cartons Revenue Growth 2021-2026 (\$ millions)
- Figure 65. APAC Paperboard Cold Chain Cartons Sales Market Share by Region in 2026
- Figure 66. APAC Paperboard Cold Chain Cartons Revenue Market Share by Region (2021-2026)
- Figure 67. APAC Paperboard Cold Chain Cartons Sales Market Share by Type (2021-2026)
- Figure 68. APAC Paperboard Cold Chain Cartons Sales Market Share by Application (2021-2026)
- Figure 69. China Paperboard Cold Chain Cartons Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Japan Paperboard Cold Chain Cartons Revenue Growth 2021-2026 (\$ millions)
- Figure 71. South Korea Paperboard Cold Chain Cartons Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Southeast Asia Paperboard Cold Chain Cartons Revenue Growth 2021-2026 (\$ millions)
- Figure 73. India Paperboard Cold Chain Cartons Revenue Growth 2021-2026 (\$

millions)

Figure 74. Australia Paperboard Cold Chain Cartons Revenue Growth 2021-2026 (\$ millions)

Figure 75. China Taiwan Paperboard Cold Chain Cartons Revenue Growth 2021-2026 (\$ millions)

Figure 76. Europe Paperboard Cold Chain Cartons Sales Market Share by Country in 2026

Figure 77. Europe Paperboard Cold Chain Cartons Revenue Market Share by Country (2021-2026)

Figure 78. Europe Paperboard Cold Chain Cartons Sales Market Share by Type (2021-2026)

Figure 79. Europe Paperboard Cold Chain Cartons Sales Market Share by Application (2021-2026)

Figure 80. Germany Paperboard Cold Chain Cartons Revenue Growth 2021-2026 (\$ millions)

Figure 81. France Paperboard Cold Chain Cartons Revenue Growth 2021-2026 (\$ millions)

Figure 82. UK Paperboard Cold Chain Cartons Revenue Growth 2021-2026 (\$ millions)

Figure 83. Italy Paperboard Cold Chain Cartons Revenue Growth 2021-2026 (\$ millions)

Figure 84. Russia Paperboard Cold Chain Cartons Revenue Growth 2021-2026 (\$ millions)

Figure 85. Middle East & Africa Paperboard Cold Chain Cartons Sales Market Share by Country (2021-2026)

Figure 86. Middle East & Africa Paperboard Cold Chain Cartons Sales Market Share by Type (2021-2026)

Figure 87. Middle East & Africa Paperboard Cold Chain Cartons Sales Market Share by Application (2021-2026)

Figure 88. Egypt Paperboard Cold Chain Cartons Revenue Growth 2021-2026 (\$ millions)

Figure 89. South Africa Paperboard Cold Chain Cartons Revenue Growth 2021-2026 (\$ millions)

Figure 90. Israel Paperboard Cold Chain Cartons Revenue Growth 2021-2026 (\$ millions)

Figure 91. Turkey Paperboard Cold Chain Cartons Revenue Growth 2021-2026 (\$ millions)

Figure 92. GCC Countries Paperboard Cold Chain Cartons Revenue Growth 2021-2026 (\$ millions)

Figure 93. Manufacturing Cost Structure Analysis of Paperboard Cold Chain Cartons in

2026

Figure 94. Manufacturing Process Analysis of Paperboard Cold Chain Cartons

Figure 95. Industry Chain Structure of Paperboard Cold Chain Cartons

Figure 96. Channels of Distribution

Figure 97. Global Paperboard Cold Chain Cartons Sales Market Forecast by Region (2027-2032)

Figure 98. Global Paperboard Cold Chain Cartons Revenue Market Share Forecast by Region (2027-2032)

Figure 99. Global Paperboard Cold Chain Cartons Sales Market Share Forecast by Type (2027-2032)

Figure 100. Global Paperboard Cold Chain Cartons Revenue Market Share Forecast by Type (2027-2032)

Figure 101. Global Paperboard Cold Chain Cartons Sales Market Share Forecast by Application (2027-2032)

Figure 102. Global Paperboard Cold Chain Cartons Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Paperboard Cold Chain Cartons Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GA2511CF368FEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA2511CF368FEN.html>