

# Global Paperboard Barrier Coatings Market Growth 2026-2032

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## Abstracts

The global Paperboard Barrier Coatings market size is predicted to grow from US\$ 582 million in 2025 to US\$ 852 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Paperboard Barrier Coatings includes a range of products for water and vapor resistance, hot and cold liquids, and oils and greases. These barrier coatings are available as water-based polymer emulsions or solid biowaxes.

The demand for sustainable paper and paperboard packaging has increased dramatically in recent years because consumers have become more mindful of the effects their buying choices have on the environment. This trend has put significant pressure on paper and paperboard packaging producers to eliminate their use of barrier coatings that employ polyethylene, paraffin-based waxes, silicones and fluorochemicals and to switch to using more environmentally friendly barrier coatings, especially in food and beverage packaging applications.

LP Information, Inc. (LPI) ' newest research report, the "Paperboard Barrier Coatings Industry Forecast" looks at past sales and reviews total world Paperboard Barrier Coatings sales in 2025, providing a comprehensive analysis by region and market sector of projected Paperboard Barrier Coatings sales for 2026 through 2032. With Paperboard Barrier Coatings sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Paperboard Barrier Coatings industry.

This Insight Report provides a comprehensive analysis of the global Paperboard Barrier Coatings landscape and highlights key trends related to product segmentation,

company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Paperboard Barrier Coatings portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Paperboard Barrier Coatings market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Paperboard Barrier Coatings and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Paperboard Barrier Coatings.

This report presents a comprehensive overview, market shares, and growth opportunities of Paperboard Barrier Coatings market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Water Vapor Barrier Coatings

Oil Barrier Coatings

Oxygen Barrier Coatings

Others

#### Segmentation by Application:

Food and Beverage

Medical

Others

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ACTEGA USA

BASF

Bofmat

Dow Inc

HB Fuller

Imerys

Kemira

Mallard Creek Polymers

Michelman

Mondi Group

Omya

Sierra Coating Technologies

Solenis

Stora Enso

Teknos

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Paperboard Barrier Coatings market?

What factors are driving Paperboard Barrier Coatings market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Paperboard Barrier Coatings market opportunities vary by end market size?

How does Paperboard Barrier Coatings break out by Type, by Application?

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