

Global Paper Strengthening Additives Market Growth 2026-2032

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Abstracts

The global Paper Strengthening Additives market size is predicted to grow from US\$ 2940 million in 2025 to US\$ 5052 million in 2032; it is expected to grow at a CAGR of 8.2% from 2026 to 2032.

Among the common factors that affect paper strength, one mechanism believes that the bonding force between fibers is an important factor affecting paper strength, and another mechanism believes that dry strength agent is a highly efficient dispersant that can make the fiber arrangement more regular, the bonding more stable and tight, and enhance the bonding force between fibers, so that the paper has a higher dry strength. Under normal circumstances, when no additives are added, the strength of the paper after being wetted is only 5%-10% of the strength when dry. After adding wet strength agent, most of the paper can maintain 20%-40% of the original dry strength. Papermaking strength agent not only increases the bonding area between fibers, increases the number of bonding points of hydrogen bonds between fibers, but also increases the firmness of the bonding points, thereby effectively improving the dry strength of paper, breaking length, bursting resistance, tensile strength, ring crush strength, peel strength and other physical indicators.

United States market for Paper Strengthening Additives is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Paper Strengthening Additives is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Paper Strengthening Additives is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Paper Strengthening Additives players cover Seiko PMC, Kemira, BASF, Harima Chemicals, Asahi Kasei, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Paper Strengthening Additives Industry Forecast" looks at past sales and reviews total world Paper Strengthening Additives sales in 2025, providing a comprehensive analysis by region and market sector of projected Paper Strengthening Additives sales for 2026 through 2032. With Paper Strengthening Additives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Paper Strengthening Additives industry.

This Insight Report provides a comprehensive analysis of the global Paper Strengthening Additives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Paper Strengthening Additives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Paper Strengthening Additives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Paper Strengthening Additives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Paper Strengthening Additives.

This report presents a comprehensive overview, market shares, and growth opportunities of Paper Strengthening Additives market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wet Strength Agent

Dry Strength Agent

Segmentation by Application:

Paper

Paper Board

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Seiko PMC

Kemira

BASF

Harima Chemicals

Asahi Kasei

Solenis

Kurita

Arakawa Chemical Industries,Ltd.

Ecolab

Borregaard

Jiangsu Sanrui

Shandong Nuoer Biological Technology Co., Ltd.

Axchem Korea

Mare Austria GmbH

OCHS Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Paper Strengthening Additives market?

What factors are driving Paper Strengthening Additives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Paper Strengthening Additives market opportunities vary by end market size?

How does Paper Strengthening Additives break out by Type, by Application?

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