

Global Paper Machine Clothing (PMC) for Sanitary Paper Market Growth 2026-2032

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Abstracts

The global Paper Machine Clothing (PMC) for Sanitary Paper market size is predicted to grow from US\$ 274 million in 2025 to US\$ 355 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

Paper Machine Clothing (PMC) products are solution-based, custom-designed fabrics and belts critical for the formation, dewatering and transport of the paper sheet through a paper machine.

Paper Machine Clothing (PMC) for sanitary paper refers to the specialized fabrics and materials used in the paper production process, specifically for the manufacture of sanitary papers like tissue, toilet paper, and paper towels. PMC is critical in the paper-making process because it affects the quality and efficiency of production.

According to QYResearch, the global key manufacturers of Paper Machine Clothing (PMC) for Sanitary Paper include Albany International, ANDRITZ AG, AstenJohnson, Heimbach, Nippon Filcon, Voith, ICHIKAWA, Valmet, Sichuan Vanov, Anhui Taipingyang, etc.

Types of PMC:

Forming Fabrics: These are used in the forming section of the paper machine where the paper slurry is spread and the initial sheet is formed. For sanitary paper, these fabrics need to have a high drainage capacity and uniformity to ensure a consistent and high-quality sheet.

Press Felts: These are used in the press section to help remove water from the paper

sheet as it moves through the press rolls. For sanitary paper, press felts must have excellent water removal capabilities and durability to handle high-speed operations and the specific needs of sanitary paper.

Dryer Fabrics: Used in the drying section, these fabrics help in the final drying process of the paper. They need to be heat-resistant and provide smooth contact with the paper to avoid defects in the final product.

LP Information, Inc. (LPI) ' newest research report, the "Paper Machine Clothing (PMC) for Sanitary Paper Industry Forecast" looks at past sales and reviews total world Paper Machine Clothing (PMC) for Sanitary Paper sales in 2025, providing a comprehensive analysis by region and market sector of projected Paper Machine Clothing (PMC) for Sanitary Paper sales for 2026 through 2032. With Paper Machine Clothing (PMC) for Sanitary Paper sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Paper Machine Clothing (PMC) for Sanitary Paper industry.

This Insight Report provides a comprehensive analysis of the global Paper Machine Clothing (PMC) for Sanitary Paper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Paper Machine Clothing (PMC) for Sanitary Paper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Paper Machine Clothing (PMC) for Sanitary Paper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Paper Machine Clothing (PMC) for Sanitary Paper and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Paper Machine Clothing (PMC) for Sanitary Paper.

This report presents a comprehensive overview, market shares, and growth opportunities of Paper Machine Clothing (PMC) for Sanitary Paper market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Forming Fabrics

Press Fabrics

Dryer Fabrics

Segmentation by Application:

Toilet Paper

Tissue Paper

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Albany International

ANDRITZ AG

AstenJohnson

Heimbach

Nippon Filcon

Voith

ICHIKAWA

Valmet

Sichuan Vanov

Anhui Taipingyang

Jiangsu Jinni

AnHui HuaChen

Liaocheng Jingwei

Henan Jingxin

Hebei Hehuang Net Industry

Henan Huafeng Fabric

Dongguan Yexing

Xuzhou Jinguan

Taian Songyuan

Guangdong Hongrong

Henan Hengfeng

Zhongyu Felt and Screen

Shenqiu Xinghua

Key Questions Addressed in this Report

What is the 10-year outlook for the global Paper Machine Clothing (PMC) for Sanitary Paper market?

What factors are driving Paper Machine Clothing (PMC) for Sanitary Paper market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Paper Machine Clothing (PMC) for Sanitary Paper market opportunities vary by end market size?

How does Paper Machine Clothing (PMC) for Sanitary Paper break out by Type, by Application?

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