

Global Paper Currency Sorter Market Growth 2026-2032

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Abstracts

The global Paper Currency Sorter market size is predicted to grow from US\$ 1550 million in 2025 to US\$ 1856 million in 2032; it is expected to grow at a CAGR of 2.4% from 2026 to 2032.

Banknote sorting machines are automated devices used in banks, cash processing centers, retail, and public service settings to count, authenticate, sort, count, bundle, and determine the suitability of banknotes for circulation. They can classify banknotes by denomination, currency type, condition (new or used), damage, and authenticity.

Upstream components include image recognition modules, magnetic/infrared/ultraviolet sensors, mechanical conveying structures, motors, control chips, software algorithms, and sheet metal parts. Downstream components serve banks, vaults, cash sorting centers, supermarkets, rail transit, casinos, and third-party cash service providers.

The global market price for banknote sorting machines is US\$10,350 per unit, with global sales of approximately 153,000 units and an annual production capacity of 200,000 to 300,000 units. The industry profit margin is approximately 25%.

The future global banknote sorting machine market will exhibit a development trend of 'upgrading existing stock, regional differentiation, and enhanced intelligence.' While the widespread adoption of electronic payments has reduced some of the demand for cash circulation, banks, retail, transportation, and cash service institutions still require efficient, accurate, and secure cash handling equipment. Developed markets place greater emphasis on equipment upgrades, counterfeit currency detection accuracy, damaged currency identification, and automated cash management, while emerging markets are driven by the expansion of financial outlets, higher cash circulation

volumes, and stricter central bank clearing standards. Future product upgrades will focus on multi-currency recognition, high-speed clearing, networked monitoring, data tracking, miniaturization, and low maintenance. Software algorithms, sensor fusion, and remote operation and maintenance capabilities will become key areas of competition for companies.

LP Information, Inc. (LPI) ' newest research report, the "Paper Currency Sorter Industry Forecast" looks at past sales and reviews total world Paper Currency Sorter sales in 2025, providing a comprehensive analysis by region and market sector of projected Paper Currency Sorter sales for 2026 through 2032. With Paper Currency Sorter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Paper Currency Sorter industry.

This Insight Report provides a comprehensive analysis of the global Paper Currency Sorter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Paper Currency Sorter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Paper Currency Sorter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Paper Currency Sorter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Paper Currency Sorter.

This report presents a comprehensive overview, market shares, and growth opportunities of Paper Currency Sorter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low-speed Banknote Sorter

Medium-speed Banknote Sorter

High-speed Banknote Sorter

Segmentation by Number of Pockets:

Single-pocket Banknote Sorter

Two-pocket Banknote Sorter

Multi-pocket Banknote Sorter

Reject-pocket Banknote Sorter

Segmentation by Detection Technology:

Image Recognition Detection

Magnetic Detection

Ultraviolet Detection

Infrared Detection

Fluorescence Detection

Others

Segmentation by Application:

Banks

Cash Sorting Centers

Supermarkets

Casinos

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Giesecke+Devrient

Glory

Cash Processing Solutions

Toshiba

Laurel Bank Machines

Hitachi

Kisan Electronics

Crane Payment Innovations

Magner

GRG Banking

Julong

Guao Electronic

CBPM Xinda

Key Questions Addressed in this Report

What is the 10-year outlook for the global Paper Currency Sorter market?

What factors are driving Paper Currency Sorter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Paper Currency Sorter market opportunities vary by end market size?

How does Paper Currency Sorter break out by Type, by Application?

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