

# Global Paper Anti-Counterfeit Printing Ink Market Growth 2026-2032

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## Abstracts

The global Paper Anti-Counterfeit Printing Ink market size is predicted to grow from US\$ 633 million in 2025 to US\$ 798 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

Paper Anti-Counterfeit Printing Ink refers to security ink systems engineered specifically for paper-based substrates—such as security paper for IDs, certificates, tickets, revenue stamps, security labels, and paper packaging—providing verifiable, hard-to-replicate features that mitigate copying, scanning, alteration, wash-and-reprint attacks, and substitution of printed elements. Compared with general-purpose printing inks, these formulations emphasize compatibility with paper fibers, fillers, sizing and coating layers, and they are designed to remain stable under long-term storage, abrasion, folding, perspiration exposure, and common chemical contact. Depending on the security strategy, they can deliver overt effects (special colors, pearlescent/color-shift appearances, tactile features), covert and forensic effects (UV/IR response, magnetic signatures, machine-readable signals), and coordinated performance with security-paper elements such as watermarks, embedded security threads, security fibers, or chemically sensitive backgrounds for tiered authentication. Historically, paper security inks evolved alongside the broader “security paper + security printing” ecosystem—from early reliance on special pigments and invisible inks toward system-level solutions grounded in optical, magnetic, and materials engineering—driven by an ongoing arms race with increasingly sophisticated reproduction and tampering methods. Upstream inputs typically include binder/resin and vehicle platforms tuned for paper absorption and drying (oil-based and water-based systems, and in some cases UV-curable platforms), functional pigments and dyes (fluorescent/phosphorescent, IR, color-shift, magnetic, etc.), carriers/solvents, dispersion and rheology additives, abrasion and penetration-control additives, and substrate-matching primers and overprint varnishes;

verification commonly relies on complementary components such as UV/IR illumination sources, optical filters, magnetic sensing heads, and vision/sensor-based readers supplied through the broader specialty materials and inspection equipment ecosystem. In 2025, global production capacity for paper anti-counterfeiting printing inks reached 250,000 tons, with sales volume totaling 189,500 tons. The average selling price was USD 3,415 per ton, and industry gross margins were generally in the range of 20%–30%.

The paper security-ink market remains anchored in the “security paper + security printing” ecosystem, characterized by high qualification barriers and long-term supplier relationships. In identity, fiscal, and official document use cases, inks are typically engineered to work in concert with security-paper features such as watermarks, embedded threads, security fibers, and chemically sensitive backgrounds; buyers prioritize traceable delivery, lot-to-lot consistency, long-term optical/chemical stability, and predictable performance within established processes such as intaglio, offset, and screen printing. At the same time, demand is expanding in commercial paper applications—labels, vouchers, tickets, certificates—where adoption favors solutions that integrate smoothly into existing workflows and support fast field inspection and channel audits. Overall, the market is moving from single covert effects toward tiered authentication that spans quick frontline checks as well as instrumented verification and evidentiary needs, making system capability and pressroom support a primary differentiator.

Future development will center on deeper feature integration, machine readability, and standardized verification. Technically, fluorescence will be combined more frequently with infrared, magnetic, color-shift, micro-structured, or taggant-based elements to create multi-channel features that are harder to imitate while preserving paper aesthetics and tactile feel. Operationally, paper-based credential security is increasingly expected to connect with digital governance—linking printed security marks with serialization, track-and-trace, regulatory reporting, or verification systems—so the paper feature becomes a recordable and auditable evidence point. From a quality and implementation perspective, greater cross-regional collaboration and outsourcing will increase the importance of harmonized acceptance criteria and test conditions (excitation wavelength, filters, decision thresholds, durability protocols) to reduce inconsistency across agencies and devices. In parallel, sustainability and compliance pressures will accelerate migration toward lower-VOC, low-odor, low-migration systems and more benign additive choices, especially for frequently handled documents and certain paper packaging contexts.

Key drivers include persistent demand to combat forgery and alteration, the dependence of fiscal and public-administration systems on trusted paper credentials, and rising risks of copying and misuse in cross-border and e-commerce environments. Brands also place growing value on the credibility of paper-based entitlement instruments and channel materials to reduce fraud and disputes. Constraints are largely implementation and lifecycle complexity: paper absorbency, coating structure, sizing, and filler variability can materially affect color and fluorescence, while post-press treatments (lamination, varnishing, embossing, thermal coatings) may change readability and lengthen qualification cycles. Non-uniform field tools, limited operator training, and the availability of low-end substitute materials can further erode single-feature effectiveness, pushing solutions toward multi-feature, system-level designs that raise cost and deployment thresholds. Competitive advantage will increasingly depend on balancing security strength, manufacturability at scale, consistent cross-institution verification, and sustainable compliance—while reducing customer friction through repeatable delivery and service models.

LP Information, Inc. (LPI) ' newest research report, the “Paper Anti-Counterfeit Printing Ink Industry Forecast” looks at past sales and reviews total world Paper Anti-Counterfeit Printing Ink sales in 2025, providing a comprehensive analysis by region and market sector of projected Paper Anti-Counterfeit Printing Ink sales for 2026 through 2032. With Paper Anti-Counterfeit Printing Ink sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Paper Anti-Counterfeit Printing Ink industry.

This Insight Report provides a comprehensive analysis of the global Paper Anti-Counterfeit Printing Ink landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Paper Anti-Counterfeit Printing Ink portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Paper Anti-Counterfeit Printing Ink market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Paper Anti-Counterfeit Printing Ink and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Paper Anti-Counterfeit

## Printing Ink.

This report presents a comprehensive overview, market shares, and growth opportunities of Paper Anti-Counterfeit Printing Ink market by product type, application, key manufacturers and key regions and countries.

### Segmentation by Type:

UV Fluorescent Inks

Thermochromatic Inks

Optically Variable Inks

Humidity Sensitive Inks

Infrared Fluorescent Inks

Pressure Sensitive Inks

Others

### Segmentation by Visibility:

Overt Paper Security Ink

Covert Paper Security Ink

Semi-Covert Paper Security Ink

### Segmentation by Technology:

Offset Paper Security Ink

Intaglio Paper Security Ink

Silkscreen Paper Security Ink

Letterpress Paper Security Ink

Gravure/Flexo Paper Security Ink

Segmentation by Application:

Banknotes

Official Identity Documents

Tax Banderoles

Security Labels

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SICPA

Sun Chemical

Luminescence Sun Chemical Security

Kao Collins

Angstrom Technologies

Flint Group

Microtrace

INX International Ink

ROTOFLEX

Gleitsmann Security Inks

PETREL

Cronite

Chroma Inks USA

hubergroup

artience

Shanghai Wancheng Anti-counterfeiting Ink

Mingbo Security Technology

GODO Printing Ink

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Paper Anti-Counterfeit Printing Ink market?

What factors are driving Paper Anti-Counterfeit Printing Ink market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Paper Anti-Counterfeit Printing Ink market opportunities vary by end market

size?

How does Paper Anti-Counterfeit Printing Ink break out by Type, by Application?

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