

Global Panel Assembled Roving Market Growth 2026-2032

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Abstracts

The global Panel Assembled Roving market size is predicted to grow from US\$ 180 million in 2025 to US\$ 237 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

Panel assembled roving is a multi-end fiberglass roving made by combining multiple continuous glass fiber strands and applying a panel-compatible sizing system. It is mainly used in continuous panels, thermoset laminates, FRP sheets, PU lightweight panels, translucent panels and construction composite panels. Key upstream materials include silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina, silane coupling agents, film formers, lubricants, antistatic agents and sizing systems compatible with unsaturated polyester, polyurethane, acrylic, vinyl ester and other resins. Key performance requirements include good choppability, uniform dispersion, low fuzz, low static, fast wet-out, stable panel surface quality and consistent translucency.

In 2025, global panel assembled roving production reached approximately 200 kilotons, with an average global market price is \$900 per ton.

From a global industry perspective, panel assembled roving is a key reinforcement material for continuous FRP panel and thermoset laminate production. Compared with general assembled roving, panel grades place greater emphasis on flat fiberglass distribution after chopping, panel uniformity, translucency, low defect levels and compatibility with high-speed continuous panel lines. Johns Manville states that it is mainly used in thermoset laminate production, where the resin is usually unsaturated polyester; after chopping, the roving must form a flat and well-distributed fiberglass carpet to ensure homogeneous mechanical performance in all panel directions. Product

references also show that panel assembled roving is commonly designed for continuous FRP transparent panel production and requires good resin compatibility, toughness and excellent transparency.

In terms of industry trends, panel assembled roving is moving toward faster wet-out, lower fuzz, lower static, better dispersion, good transparency, stable chopping, lower defect levels, stronger compatibility with high-speed continuous panel lines and resin-specific sizing. Traditional panel rovings focused mainly on tex, tensile strength and price, while current customers in continuous panels, roofing sheets, truck panels, building composite panels and industrial sheets increasingly require fast resin penetration, panel flatness, uniform fiber distribution, translucency, bubble control, stable unwinding and batch consistency. Supplier materials indicate that assembled panel rovings can be treated with silane-based sizing and designed for compatibility with unsaturated polyester and acrylic resin systems, with fast wet-out and excellent dispersion after chopping.

The main growth drivers come from three areas. First, roofing sheets, wall panels, greenhouse panels, truck panels, cooling-tower panels and general continuous FRP sheets continue to require lightweight, high-strength, corrosion-resistant and continuously processable fiberglass reinforcement. Second, downstream panel manufacturers are raising requirements for high-speed continuous production, lower downtime, reduced fuzz, lower static, faster wet-out and stable surface quality, pushing panel assembled roving from general-purpose grades toward panel-specific products. Third, growth in energy-efficient buildings, industrial corrosion protection, lightweight logistics vehicles and weather-resistant composite panels is turning panel assembled roving from ordinary fiberglass roving into a critical intermediate material affecting panel strength, translucency, surface quality, production efficiency and long-term durability.

LP Information, Inc. (LPI) ' newest research report, the "Panel Assembled Roving Industry Forecast" looks at past sales and reviews total world Panel Assembled Roving sales in 2025, providing a comprehensive analysis by region and market sector of projected Panel Assembled Roving sales for 2026 through 2032. With Panel Assembled Roving sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Panel Assembled Roving industry.

This Insight Report provides a comprehensive analysis of the global Panel Assembled Roving landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Panel

Assembled Roving portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Panel Assembled Roving market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Panel Assembled Roving and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Panel Assembled Roving.

This report presents a comprehensive overview, market shares, and growth opportunities of Panel Assembled Roving market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Unsaturated Polyester-compatible

Vinyl Ester-compatible

PU-compatible

Others

Segmentation by Panel Production Route:

Continuous Panel

Thermoset Laminate Panel

PU Lightweight Panel

Others

Segmentation by Linear Density:

Below 1200tex

1200?2400tex

2400tex and Above

Segmentation by Application:

Construction Panels and Roofing Sheets

Transportation Panels

Industrial Laminates and Equipment Panels

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Valmiera Glass Group

Johns Manville

Taiwan Glass Group

3B Fibreglass

Sichuan Weibo New Material Group

Shandong Fiberglass Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Panel Assembled Roving market?

What factors are driving Panel Assembled Roving market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Panel Assembled Roving market opportunities vary by end market size?

How does Panel Assembled Roving break out by Type, by Application?

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