

Global Pancreatic Amylase Reagent Kits Market Growth 2026-2032

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Abstracts

The global Pancreatic Amylase Reagent Kits market size is predicted to grow from US\$ 283 million in 2025 to US\$ 358 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

Pancreatic Amylase Reagent Kits are in vitro clinical biochemistry diagnostic reagents intended for the quantitative determination of pancreatic amylase activity or concentration in human serum, plasma, or urine. They are mainly used for the auxiliary diagnosis of acute pancreatitis and other pancreas-related diseases. By specifically identifying or selectively measuring the pancreatic isoenzyme fraction from total amylase, these kits exhibit higher pancreatic specificity than conventional α -amylase assays. These products are typically supplied as liquid dual-reagent or multi-component sets, commonly presented as bottled liquid reagents R1/R2; some kits are also equipped with calibrators, controls, and instructions for use. Key components generally include buffer solution, monoclonal antibody against salivary amylase, substrate (such as PNP-G7, EPS-G7, BG5P), auxiliary enzymes, preservatives, and other ingredients. In 2025, the global sales volume of Pancreatic Amylase Reagent Kits was approximately 917,000 kits, with an average price of about 315 USD per kit and an average industry gross margin of approximately 66%.

The global market for Pancreatic Amylase Reagent Kits is in a critical phase of structural optimization and technological iteration, with the escalating demand for early and accurate diagnosis of pancreatic diseases in clinical practice as the core driving factor. The industry development presents a distinct pattern of differentiated competition, with technological routes evolving towards higher specificity and convenience. Mainstream methodologies continue to dominate the market, while emerging technologies are gradually penetrating and showing growth potential. Stricter

policy supervision promotes the standardized development of the industry, and the deepening of hierarchical diagnosis and treatment as well as the improvement of primary medical care capabilities expand the terminal application scenarios of products. Market competition focuses on technological innovation, cost control and channel layout. Leading enterprises consolidate their market positions with technological and brand advantages, while small and medium-sized manufacturers achieve breakthroughs relying on differentiation in niche areas. In the future, product iteration, advancement of domestic substitution and multi-scenario adaptation will become the core main lines of industry development.

LP Information, Inc. (LPI) ' newest research report, the "Pancreatic Amylase Reagent Kits Industry Forecast" looks at past sales and reviews total world Pancreatic Amylase Reagent Kits sales in 2025, providing a comprehensive analysis by region and market sector of projected Pancreatic Amylase Reagent Kits sales for 2026 through 2032. With Pancreatic Amylase Reagent Kits sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pancreatic Amylase Reagent Kits industry.

This Insight Report provides a comprehensive analysis of the global Pancreatic Amylase Reagent Kits landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pancreatic Amylase Reagent Kits portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pancreatic Amylase Reagent Kits market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pancreatic Amylase Reagent Kits and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pancreatic Amylase Reagent Kits.

This report presents a comprehensive overview, market shares, and growth opportunities of Pancreatic Amylase Reagent Kits market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

R1: 5x20ml, R2: 1x25ml

R1: 5x80ml, R2: 1x100ml

R1: 1x800ml, R2: 1x200ml

R1: 1x1000ml, R2: 1x250ml

Segmentation by Detection Methodology:

Enzyme-Linked Immunosorbent Assay

Immuno-Inhibition Method

Others

Segmentation by Application:

Clinical Diagnostic

Scientific Research Experiment

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Beijing Jztk Biotechnology Co., Ltd.

Nanjing Aubrime Biotechnology Co., LTD.

Mindray

Roche

DiaSys Diagnostic Systems

Beckman Coulter

Beijing Leadman Biochemistry Co., Ltd.

Dirui

Siemens Healthineers

Biosystems S.A.

Randox Laboratories Ltd.

Abbott

FUJIFILM Wako Pure Chemical Corporation

Zhejiang Century Condor Medical Science & Technology Co., Ltd

Maccura Biotechnology Co., Ltd.

Shenzhen Kangmei Biotechnology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pancreatic Amylase Reagent Kits market?

What factors are driving Pancreatic Amylase Reagent Kits market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pancreatic Amylase Reagent Kits market opportunities vary by end market size?

How does Pancreatic Amylase Reagent Kits break out by Type, by Application?

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