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Global Palm Kernel Expeller Meal Market Growth 2026-2032

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Abstracts

The global Palm Kernel Expeller Meal market size is predicted to grow from US$ 1755 million in 2025 to US$ 2552 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

In 2024, global Palm Kernel Expeller Meal sales reached approximately 7800 k tons, with an average global market price of around US$220 per ton. The single-line capacity in major producing countries typically ranges from 100-200 tons/day, while the global total capacity of major producers is estimated at 9-10 million metric tons/year. The gross profit margin for the Palm Kernel Expeller Meal industry is typically low, generally maintained within a range of 5%-10%.

Palm Kernel Expeller Meal is a solid by-product remaining after mechanical extraction of oil from palm kernels. Its definition is centered on its role as a feed ingredient within the palm oil industry chain, featuring moderate protein content (approx. 14%-20%) and high fiber, primarily used as a cost-effective supplement in ruminant (e.g., dairy and beef cattle) and poultry feed. From a supply chain perspective, its upstream is tightly tied to the palm oil industry, with palm kernels from oil palm plantations as the core raw material. Its supply and cost are heavily influenced by the price fluctuations of the main product (palm oil), climate conditions in Southeast Asian origins (Indonesia and Malaysia dominate global production), labor policies, and sustainability certification requirements (e.g., RSPO). The midstream involves the palm kernel crushing process, which is integrated into the operations of major palm oil producers (e.g., Wilmar, Sime Darby, Musim Mas) within their comprehensive mills. The production process is solely physical pressing, resulting in relatively low technical barriers. Downstream, it is almost entirely supplied to the animal feed manufacturing industry and large-scale farming operations. Demand is driven by the global livestock sector, feed formulation

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substitution effects (e.g., price competition with soybean meal), and international trade flows. It is primarily exported from Southeast Asian origins to feed-deficient regions like New Zealand, the EU, and South Korea via bulk vessel shipping, where logistics costs constitute a significant portion of the total cost. The entire supply chain is characterized by its price sensitivity, subsidiary by-product nature, and bulk commodity trading patterns.

United States market for Palm Kernel Expeller Meal is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Palm Kernel Expeller Meal is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Palm Kernel Expeller Meal is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Palm Kernel Expeller Meal players cover Wilmar International, Musim Mas, Sime Darby, Viterra, Savanna, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Palm Kernel Expeller Meal Industry Forecast” looks at past sales and reviews total world Palm Kernel Expeller Meal sales in 2025, providing a comprehensive analysis by region and market sector of projected Palm Kernel Expeller Meal sales for 2026 through 2032. With Palm Kernel Expeller Meal sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Palm Kernel Expeller Meal industry.

This Insight Report provides a comprehensive analysis of the global Palm Kernel Expeller Meal landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Palm Kernel Expeller Meal portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Palm Kernel Expeller Meal market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for Palm Kernel Expeller Meal and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Palm Kernel Expeller Meal.

This report presents a comprehensive overview, market shares, and growth opportunities of Palm Kernel Expeller Meal market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Expeller-Pressed

Solvent-Extracted

Segmentation by Application:

Cattle

Sheep

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Wilmar International

Musim Mas

Sime Darby

Viterra

Savanna

Riverina

Protein Feeds

Palm Indonesia

Nutrinza

Longma Group

Kyoto Oil & Grains

GP Feeds

EPL-Group

Agro Raya

Agrifeeds

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Palm Kernel Expeller Meal market?

What factors are driving Palm Kernel Expeller Meal market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Palm Kernel Expeller Meal market opportunities vary by end market size?

How does Palm Kernel Expeller Meal break out by Type, by Application?

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