

Global Palm Acid Oil Market Growth 2026-2032

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Abstracts

The global Palm Acid Oil market size is predicted to grow from US\$ 670 million in 2025 to US\$ 848 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

Palm Acid Oil (PAO) is a high-free-fatty-acid by-product generated during alkaline refining, acidulation or refining-related recovery processes of palm oil. It usually contains a high proportion of free fatty acids, together with some neutral oil, moisture and impurities, and is mainly obtained from the acidulation of soapstock or other refinery by-product streams. It is not edible refined palm oil, but a lower-cost industrial oil and fat feedstock used in fatty acids, soap base, detergents, animal-feed calcium soaps, biodiesel, oleochemicals and certain biofuel feedstock systems. PAO is generally different from PFAD, as PFAD is mainly generated from the deodorization stage of physical refining, while PAO is more closely associated with soapstock acidulation in chemical refining, although the two products can overlap in fatty-acid feedstock applications. In 2025, the average price of Palm Acid Oil was approximately USD 480 per ton, and the industry's average gross margin was around 12%.

The demand for Palm Acid Oil is mainly driven by oleochemicals, biodiesel, industrial soap base, detergents and fatty-acid feedstocks for animal nutrition. Because PAO has a high free fatty acid content and is generally cheaper than refined palm oil and some refined fatty acids, it has strong substitution value in cost-sensitive industrial formulations. Concentrated palm oil refining capacity in Southeast Asia and stable refinery by-product streams form the supply base for PAO. On the demand side, growth in fatty acids, metallic soaps, calcium soaps, soap noodles, low-cost detergents, biodiesel and renewable fuel feedstocks has gradually turned PAO from a traditional by-product into an industrial oil and oleochemical feedstock with independent trading value. At the same time, PAO prices are highly affected by CPO, PFAD, waste oils, methyl esters, biodiesel policies, export duties and sustainability certification requirements,

resulting in relatively strong market volatility.

LP Information, Inc. (LPI) ' newest research report, the "Palm Acid Oil Industry Forecast" looks at past sales and reviews total world Palm Acid Oil sales in 2025, providing a comprehensive analysis by region and market sector of projected Palm Acid Oil sales for 2026 through 2032. With Palm Acid Oil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Palm Acid Oil industry.

This Insight Report provides a comprehensive analysis of the global Palm Acid Oil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Palm Acid Oil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Palm Acid Oil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Palm Acid Oil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Palm Acid Oil.

This report presents a comprehensive overview, market shares, and growth opportunities of Palm Acid Oil market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PAO Yellowish

PAO Brownish

Segmentation by Source:

Soapstock Acidulated Palm Acid Oil

Refinery By-Product Palm Acid Oil

Palm Oil Mill Effluent Derived Acid Oil

Others

Segmentation by FFA Content:

Below 40% FFA Palm Acid Oil

40%-60% FFA Palm Acid Oil

60%-80% FFA Palm Acid Oil

Above 80% FFA Palm Acid Oil

Segmentation by Application:

Soap

Animal Feeds

Biodiesel

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kurnia Sari Utama

Future Prelude Sdn Bhd

PT. Global Mandiri Sentosa

PT Energy Feeds

LIMA Group

Inter-Trade Solutions

Tanimas Group

Bathich Group

Suryatama Kencana Jaya

Key Questions Addressed in this Report

What is the 10-year outlook for the global Palm Acid Oil market?

What factors are driving Palm Acid Oil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Palm Acid Oil market opportunities vary by end market size?

How does Palm Acid Oil break out by Type, by Application?

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