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Global Pallet Pooling (Rental) Market Growth (Status and Outlook) 2025-2031

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Abstracts

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The global Pallet Pooling (Rental) market size is predicted to grow from US$ 10820 million in 2025 to US$ 18320 million in 2031; it is expected to grow at a CAGR of 9.2% from 2025 to 2031.

A pallet pooling company manages pallets for pallet user. Instead of buying own supply of pallets, pallet user rent them from a shared pool. The pallet pooling company ensures that a supply of pallets in good repair and ready for use arrives at pallet user’s facilities when they need them. A pallet pooling service provider takes care of the reverse logistics throughout the supply chain needed to recover these pallets for reuse by pallet user.

Global pallet pooling (rental) key players include Brambles Limited, Euro Pool Group, etc. Global top two manufacturers hold a share nearly 60%. The key players are mainly located in Australia and Europ, they occupied for a share over 65%. North America is the largest market, with a share about 45%, followed by Europe and Asia-Pacific, having a share about 34% and 17%, respectively. In terms of product type, pallet pooling is the largest segment, occupied for a share of 80%, and in terms of application, FMCG has a share about 36 percent.

LPI (LP Information)' newest research report, the “Pallet Pooling (Rental) Industry Forecast” looks at past sales and reviews total world Pallet Pooling (Rental) sales in 2024, providing a comprehensive analysis by region and market sector of projected Pallet Pooling (Rental) sales for 2025 through 2031. With Pallet Pooling (Rental) sales broken down by region, market sector and sub-sector, this report provides a detailed

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analysis in US$ millions of the world Pallet Pooling (Rental) industry.

This Insight Report provides a comprehensive analysis of the global Pallet Pooling (Rental) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Pallet Pooling (Rental) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pallet Pooling (Rental) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pallet Pooling (Rental) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pallet Pooling (Rental).

This report presents a comprehensive overview, market shares, and growth opportunities of Pallet Pooling (Rental) market by product type, application, key players and key regions and countries.

Segmentation by Type:

Pallet Pooling

Pallet Rental

Segmentation by Application:

FMCG

Pharmaceuticals

Electronics

Chemical and Petrochemical

Machinery Manufacturing Industry

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Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Brambles Limited (CHEP)

Euro Pool Group

Faber Group

JPR

Korea Pallet Pool

Tosca

Loscam

IGPS Logistics

PECO Pallet

Demes Logistics GmbH

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Schoeller (Logtek)

PPS Midlands

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