

Global Paint Mist Coagulant Market Growth 2026-2032

<https://marketpublishers.com/r/G08DF3520D94EN.html>

Date: July 2026

Pages: 121

Price: US\$ 3,660.00 (Single User License)

ID: G08DF3520D94EN

Abstracts

The global Paint Mist Coagulant market size is predicted to grow from US\$ 455 million in 2025 to US\$ 630 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

In 2025, the global production of paint mist coagulants is approximately 325,000 tons, with an average selling price of approximately US\$1432 per ton. Single-line production capacity is approximately 8,000-15,000 tons per year, with an average gross profit margin of approximately 10-20%. Paint mist coagulants are chemical agents used to treat paint mist generated during the spray painting process. Their main function is to cause the paint mist particles generated during spraying to coagulate into larger flocculent aggregates, facilitating their separation and removal from water, thereby maintaining the cleanliness of the spray painting workshop and circulating water system, and preventing clogging and pollution.

The upstream core raw materials for paint mist coagulants mainly include basic inorganic chemicals such as polyacrylamide, polyaluminum chloride, sodium hydroxide, and silicates, as well as special additives such as surfactants and dispersants. Its downstream application industries are highly concentrated in manufacturing sectors that involve spray painting operations, mainly including the circulating water treatment systems of paint booths in industries such as automotive manufacturing, furniture manufacturing, metal processing (such as machinery and equipment, building materials, and containers), plastic products (such as electronic product casings and home appliances), and aerospace. These coagulants are used to capture, de-tackify, and flocculate paint overspray, ensuring a clean production environment and enabling wastewater to meet standards for reuse or discharge.

Paint mist coagulants, as a crucial environmentally friendly chemical, are widely used in the treatment of exhaust gases in the coating industry, particularly in the spraying

processes of the automotive, furniture, and home appliance industries. With increasingly stringent environmental regulations, paint mist treatment has become a significant issue for the coating industry, leading to a continuously growing market demand for paint mist coagulants. Paint mist coagulants effectively agglomerate paint mist particles generated during the spraying process into larger particles, facilitating subsequent filtration and recycling, and reducing pollution to air and water sources. With the implementation of green environmental policies, especially in Europe, the United States, and China, the stricter industrial exhaust emission standards have created a broader market prospect for paint mist coagulants.

Technologically, paint mist coagulants are continuously developing towards high efficiency, low toxicity, and pollution-free characteristics, meeting the dual demands of coating companies for environmental protection and cost control. In the market, both water-based and organic solvent-based paint mist coagulants have their respective market shares, but with the rise of water-based coatings, water-based paint mist coagulants are gradually becoming the market mainstream. Furthermore, the popularization of automated spraying equipment has also boosted the demand for paint mist treatment equipment, further driving the market growth of paint mist coagulants. It is expected that in the coming years, with increasing environmental awareness and continuous technological advancements in the coating industry, the market for paint mist coagulants will continue to expand, competition will become more intense, and innovative products will be key to industry development.

LP Information, Inc. (LPI) ' newest research report, the "Paint Mist Coagulant Industry Forecast" looks at past sales and reviews total world Paint Mist Coagulant sales in 2025, providing a comprehensive analysis by region and market sector of projected Paint Mist Coagulant sales for 2026 through 2032. With Paint Mist Coagulant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Paint Mist Coagulant industry.

This Insight Report provides a comprehensive analysis of the global Paint Mist Coagulant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Paint Mist Coagulant portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Paint Mist Coagulant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Paint Mist Coagulant and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Paint Mist Coagulant.

This report presents a comprehensive overview, market shares, and growth opportunities of Paint Mist Coagulant market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Agent A

Agent B

Segmentation by Form:

Liquid

Powder

Segmentation by Applicable Paint Type:

Oil-based Paint

Water-based Paint

Segmentation by Application:

Automotive

Furniture

Electronics

Marine

Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Kemira

Chemetall

Ecolab

Solenis

Zhejiang Fenghong

Kejian

Kaifeng Hongyuan Water Treatment Technology

Changzhou Shengxing Environmental Protection Technology

Wuxi Lansen Chemicals

Chongqing Youlikang Environmental Protection Technology

Suzhou Shengyu Industry and Trade

Yixing Cleanwater Chemicals

Key Questions Addressed in this Report

What is the 10-year outlook for the global Paint Mist Coagulant market?

What factors are driving Paint Mist Coagulant market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Paint Mist Coagulant market opportunities vary by end market size?

How does Paint Mist Coagulant break out by Type, by Application?

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