

Global Paint Drying System Market Growth 2026-2032

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Abstracts

The global Paint Drying System market size is predicted to grow from US\$ 2945 million in 2025 to US\$ 5921 million in 2032; it is expected to grow at a CAGR of 10.6% from 2026 to 2032.

A paint drying system refers to a set of equipment or process combinations designed to achieve fast, uniform, and high-quality curing of coatings. It accelerates the evaporation of solvents in paint or initiates chemical reactions (such as oxidative polymerization or UV curing) by controlling parameters such as temperature, humidity, airflow speed, and radiant energy, thereby shortening drying time and ensuring that the coating reaches the expected properties in hardness, adhesion, and weather resistance.

The industrial chain of paint drying systems covers upstream core components (such as infrared lamps, hot air blowers, temperature and humidity sensors, PLC control modules, and insulation materials), midstream design and manufacturing of integrated drying systems, and downstream coating application fields such as automotive, furniture, rolls, and general industry. Among them, the gross margin of midstream equipment manufacturers varies significantly due to differences in technical content and customization. Conventional hot air drying systems usually have a gross margin of 20%~30%, while systems with differentiated technologies such as UV LED curing, intelligent zoned temperature control, or waste heat recovery can reach a gross margin of 35%~50%. The gross margin of upstream high-end sensors and control systems is generally 30%~50%, but their proportion of the total equipment cost is relatively low. Downstream users do not directly reflect the gross margin, but high-efficiency drying systems can indirectly improve the profitability of their coating process by reducing energy consumption and increasing yield.

In 2025, the average price of paint drying systems is \$5,500 per unit, with sales of 547,300 units. The total production capacity of paint drying systems in 2025 is 780,000

units.

The core concept of the paint drying system lies in the fact that it is no longer a simple heating and curing process but a critical "bottleneck" and value-added hub that determines the overall efficiency and yield rate of the coating production line. A modern, high-efficiency drying system must achieve precise coupling of the thermal field, airflow field, and time curve, dynamically adjusting the process window for different systems such as water-based paints and high-solids coatings. Otherwise, even if the initial spraying is perfect, defects like orange peel, bubbles, or recoating may arise due to mismatched drying speeds or uneven temperature distribution. Therefore, upgrading the drying system from a passive auxiliary device to an active process control unit is the most worthwhile breakthrough for enhancing overall production capacity and coating quality.

LP Information, Inc. (LPI)'s newest research report, the "Paint Drying System Industry Forecast" looks at past sales and reviews total world Paint Drying System sales in 2025, providing a comprehensive analysis by region and market sector of projected Paint Drying System sales for 2026 through 2032. With Paint Drying System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Paint Drying System industry.

This Insight Report provides a comprehensive analysis of the global Paint Drying System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Paint Drying System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Paint Drying System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Paint Drying System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Paint Drying System.

This report presents a comprehensive overview, market shares, and growth opportunities of Paint Drying System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low-Temperature Drying (150°C)

Segmentation by Heat Transfer and Solidification Mechanism:

Hot Air Convection

Radiant

Ultraviolet Light Curing

Microwave/High-Frequency Drying

Segmentation by Paint Mist Treatment:

Dry-Type

Wet Type

Segmentation by Application:

Construction Industry

Automotive Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Durr

Heraeus (Heraeus Noblelight)

Adphos

Hedson

Victory Lighting (UK) Ltd

KRAUSS

Sealey

Trimac Industrial Systems

RSI

TPI Corporation

ORTECH Inc

Spray Systems

SLF Oberflächentechnik

SATA

Heatlight Technology

Sunkiss Matherm

Parker Engineering Co.,Ltd.

Jiangsu Huazhao Refrigeration Equipment Co., Ltd.

Zhuhai Jiahao Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Paint Drying System market?

What factors are driving Paint Drying System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Paint Drying System market opportunities vary by end market size?

How does Paint Drying System break out by Type, by Application?

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