

Global Packaging Kraft Paper Market Growth 2026-2032

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Abstracts

The global Packaging Kraft Paper market size is predicted to grow from US\$ 11425 million in 2025 to US\$ 14788 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

Packaging kraft paper refers to high-strength paper made mainly from sulfate wood pulp, recycled fiber or blended pulp through the kraft pulping and papermaking process. It features good tensile strength, burst resistance, tear strength, stiffness, folding endurance and converting performance. It is widely used in shopping bags, paper bags, food packaging, industrial packaging, flexible laminates, wrapping paper, envelopes, labels and light transport packaging.

The upstream supply chain includes softwood pulp, hardwood pulp, unbleached/bleached kraft pulp, recovered paper, starch, sizing agents, wet-strength resins, coating materials, energy and process chemicals. Midstream activities include pulping, papermaking, glazing/calendering, coating, laminating, slitting and bag converting. Downstream demand comes from food and beverage, foodservice, retail bags, personal care, pharmaceuticals, agrochemicals, construction powders, apparel, e-commerce logistics and industrial packaging.

In 2025, global packaging kraft paper production reached approximately 11.5 million tons, with an average global market price is \$1,000 per ton.

From a global industry perspective, packaging kraft paper has evolved from a traditional load-bearing packaging material into an important base material within paper-based and sustainable packaging systems. On the industrial side, demand is mainly driven by heavy-duty packaging for building materials, chemicals, minerals, animal feed and

fertilizers, where load-bearing strength, breakage resistance, handling durability and high-speed filling performance are critical. On the consumer side, growth is supported by takeaway food, retail paper bags, e-commerce delivery, branded packaging and environmentally oriented packaging, where appearance, printability, food-contact suitability, recyclability and converting efficiency are more important. As packaging shifts from simple protection toward a broader combination of protection, presentation, sustainability and processing efficiency, the role of packaging kraft paper is expanding from ordinary paper bags and wrapping papers toward functional flexible packaging, barrier paper, heat-sealable paper, lower-plastic laminated packaging and recyclable packaging solutions. The EU's new packaging rules require all packaging to be recyclable by 2030, further strengthening the policy basis for paper-based packaging materials.

In terms of industry trends, packaging kraft paper is moving toward higher strength at lower grammage, lightweighting, recyclability, reduced-plastic structures, food-grade suitability, coatability, heat-sealability and functional packaging. Traditional packaging papers often relied on higher basis weight or multi-ply structures to achieve strength, while current development places more emphasis on fibre optimization, refining control, surface finishing, extensible treatment, water-based barrier coatings, lower-plastic lamination and heat-seal technologies to improve performance per unit weight and downstream converting efficiency. For industrial packaging, product upgrading focuses on strength, elongation, porosity, drop resistance, machine runnability and total packaging cost. For food and consumer packaging, the focus shifts toward grease resistance, moisture resistance, heat sealing, low odor, low migration, print quality and recyclable barrier performance. Europe's paper recycling rate reached 75.1% in 2024, showing that paper-based materials have a strong circular-use foundation in mature recycling systems.

The main growth drivers come from three areas. First, the global packaging industry is continuing to shift toward paper-based, recyclable and lower-plastic solutions, supporting the use of kraft paper as an alternative to plastic bags, plastic films, selected flexible laminates and conventional packaging materials. Second, the expansion of food, retail, e-commerce, industrial goods and consumer goods distribution creates sustained demand for packaging papers that combine strength, cost efficiency and converting adaptability. Third, brand owners and packaging converters are placing greater emphasis on sustainability image, lightweighting, cost reduction, supply-chain stability and regulatory compliance, pushing packaging kraft paper toward lighter, stronger, more recyclable and more functional grades.

LP Information, Inc. (LPI) ' newest research report, the "Packaging Kraft Paper Industry Forecast" looks at past sales and reviews total world Packaging Kraft Paper sales in 2025, providing a comprehensive analysis by region and market sector of projected Packaging Kraft Paper sales for 2026 through 2032. With Packaging Kraft Paper sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Packaging Kraft Paper industry.

This Insight Report provides a comprehensive analysis of the global Packaging Kraft Paper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Packaging Kraft Paper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Packaging Kraft Paper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Packaging Kraft Paper and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Packaging Kraft Paper.

This report presents a comprehensive overview, market shares, and growth opportunities of Packaging Kraft Paper market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bleached Kraft Papers

Natural Kraft Papers

Segmentation by Basis Weight:

Lightweight Kraft Paper(80 gsm)

Segmentation by Application:

Industrial Packaging

Food Packaging

Consumer Goods Packaging

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mondi Group

Billerud AB

Smurfit Westrock

Stora Enso

Nordic Paper

Sappi

Asia Pulp & Paper

Gascogne Papier

Natron-Hayat

Oji Holdings Corporation

Heinzel Group

Ahlstrom

Daio Paper Corporation

Nippon Paper

MM Group

Siam Nippon Industrial Paper

Papelera de Brandia

Twin Rivers Paper

Koehler Paper

Segezha Group

Klabin

CMPC Biopackaging

Georgia-Pacific

Canfor

SCG Packaging

Ilim Group

Horizon Pulp & Paper

Canadian Kraft Paper Industries

Yueyang Forest & Paper

Qingshan Paper

Key Questions Addressed in this Report

What is the 10-year outlook for the global Packaging Kraft Paper market?

What factors are driving Packaging Kraft Paper market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Packaging Kraft Paper market opportunities vary by end market size?

How does Packaging Kraft Paper break out by Type, by Application?

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