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Global Packaging Foam Insert Market Growth 2026-2032

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Abstracts

The global Packaging Foam Insert market size is predicted to grow from US$ 1154 million in 2025 to US$ 1615 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

In 2025, global Packaging Foam Insert production reached approximately 470 million units, with an average global market price of around USD 2.5 per unit.

The gross profit margin of major companies in the industry is between 18%–30%.

In 2025, the global production capacity of Packaging Foam Insert was approximately 620 million units.

Packaging Foam Insert is a shaped protective packaging component made from cellular foam materials. It is placed inside cartons, cases, or shipping containers to secure products and absorb shock, vibration, and compression during transportation and storage. Inserts can be molded, die-cut, thermoformed, or machined into cavities matching the shape of packaged products. Common materials include polyethylene foam, polyurethane foam, and expanded polypropylene. They are widely used for electronics, appliances, medical devices, automotive components, tools, instruments, and other fragile or precision products. Key characteristics include cushioning performance, density, dimensional accuracy, compression resistance, durability, and moisture resistance.

The upstream industry supplies polymer resins, foaming agents, additives, adhesives, films, and auxiliary packaging materials. The midstream industry processes foam materials through molding, die cutting, thermoforming, machining, laminating, and

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bonding to produce customized protective inserts. Products are differentiated by material, density, thickness, geometry, cushioning performance, and processing method. Downstream applications include electronics, appliances, medical devices, automotive components, industrial equipment, tools, and precision instruments. Demand is driven by product shipment volumes, e-commerce logistics, transportation protection requirements, customized packaging, and lightweight protective packaging adoption.

United States market for Packaging Foam Insert is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Packaging Foam Insert is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Packaging Foam Insert is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Packaging Foam Insert players cover Sealed Air Corporation, Pregis LLC, Sonoco Products Company, Storopack Hans Reichenecker GmbH, Nefab Group AB, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Packaging Foam Insert Industry Forecast” looks at past sales and reviews total world Packaging Foam Insert sales in 2025, providing a comprehensive analysis by region and market sector of projected Packaging Foam Insert sales for 2026 through 2032. With Packaging Foam Insert sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Packaging Foam Insert industry.

This Insight Report provides a comprehensive analysis of the global Packaging Foam Insert landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Packaging Foam Insert portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Packaging Foam Insert market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Packaging Foam Insert and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Packaging Foam Insert.

This report presents a comprehensive overview, market shares, and growth opportunities of Packaging Foam Insert market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Polyethylene Foam Inserts

EVA Foam Inserts

Polyurethane Foam Inserts

Segmentation by Insert Design:

Die-Cut Inserts

Molded Inserts

Layered Inserts

Segmentation by Foam Density:

Low-Density Inserts??30 kg/m??

Medium-Density Inserts?>30–80 kg/m??

High-Density Inserts?>80 kg/m??

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Segmentation by Application:

Electronics Packaging

Medical Device Packaging

Industrial Equipment Packaging

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Sealed Air Corporation
- Pregis LLC
- Sonoco Products Company
- Storopack Hans Reichenecker GmbH
- Nefab Group AB

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Sekisui Chemical Co., Ltd.

JSP Corporation

Zotefoams plc

Knauf Industries

Shenzhen Jinglin Packaging Co., Ltd.

Shijiazhuang Qihong Foam Products Co., Ltd.

Xiamen Huandao Packaging Technology Co., Ltd.

Dongguan Julisheng New Materials Technology Co., Ltd.

Changzhou Yueke Packaging Co., Ltd.

Dongguan Zhanyu Packaging Materials Co., Ltd.

Shenzhen City Xionghua Plastic Products Co., Ltd.

Suzhou Star New Material Co., Ltd.

Ningbo Zhaotai Packaging Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Packaging Foam Insert market?

What factors are driving Packaging Foam Insert market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Packaging Foam Insert market opportunities vary by end market size?

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How does Packaging Foam Insert break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Packaging Foam Insert Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Packaging Foam Insert by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Packaging Foam Insert by Country/Region, 2021, 2025 & 2032
2.2 Packaging Foam Insert Segment by Type
  2.2.1 Polyethylene Foam Inserts
  2.2.2 EVA Foam Inserts
  2.2.3 Polyurethane Foam Inserts
  2.2.4 Packaging Foam Insert Sales by Type
    2.2.4.1 Global Packaging Foam Insert Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Packaging Foam Insert Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Packaging Foam Insert Sale Price by Type (2021-2026)
2.3 Packaging Foam Insert Segment by Insert Design
  2.3.1 Die-Cut Inserts
  2.3.2 Molded Inserts
  2.3.3 Layered Inserts
  2.3.4 Packaging Foam Insert Sales by Insert Design
    2.3.4.1 Global Packaging Foam Insert Sales Market Share by Insert Design (2021-2026)
    2.3.4.2 Global Packaging Foam Insert Revenue and Market Share by Insert Design (2021-2026)

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2.3.4.3 Global Packaging Foam Insert Sale Price by Insert Design (2021-2026)
2.4 Packaging Foam Insert Segment by Foam Density
2.4.1 Low-Density Inserts??30 kg/m??
2.4.2 Medium-Density Inserts?>30–80 kg/m??
2.4.3 High-Density Inserts?>80 kg/m??
2.4.4 Packaging Foam Insert Sales by Foam Density
2.4.4.1 Global Packaging Foam Insert Sales Market Share by Foam Density (2021-2026)
2.4.4.2 Global Packaging Foam Insert Revenue and Market Share by Foam Density (2021-2026)
2.4.4.3 Global Packaging Foam Insert Sale Price by Foam Density (2021-2026)
2.5 Packaging Foam Insert Segment by Application
2.5.1 Electronics Packaging
2.5.2 Medical Device Packaging
2.5.3 Industrial Equipment Packaging
2.5.4 Other
2.5.5 Packaging Foam Insert Sales by Application
2.5.5.1 Global Packaging Foam Insert Sale Market Share by Application (2021-2026)
2.5.5.2 Global Packaging Foam Insert Revenue and Market Share by Application (2021-2026)
2.5.5.3 Global Packaging Foam Insert Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Packaging Foam Insert Breakdown Data by Company
3.1.1 Global Packaging Foam Insert Annual Sales by Company (2021-2026)
3.1.2 Global Packaging Foam Insert Sales Market Share by Company (2021-2026)
3.2 Global Packaging Foam Insert Annual Revenue by Company (2021-2026)
3.2.1 Global Packaging Foam Insert Revenue by Company (2021-2026)
3.2.2 Global Packaging Foam Insert Revenue Market Share by Company (2021-2026)
3.3 Global Packaging Foam Insert Sale Price by Company
3.4 Key Manufacturers Packaging Foam Insert Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Packaging Foam Insert Product Location Distribution
3.4.2 Players Packaging Foam Insert Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants

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3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PACKAGING FOAM INSERT BY GEOGRAPHIC REGION

4.1 World Historic Packaging Foam Insert Market Size by Geographic Region (2021-2026)
  4.1.1 Global Packaging Foam Insert Annual Sales by Geographic Region (2021-2026)
  4.1.2 Global Packaging Foam Insert Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Packaging Foam Insert Market Size by Country/Region (2021-2026)
  4.2.1 Global Packaging Foam Insert Annual Sales by Country/Region (2021-2026)
  4.2.2 Global Packaging Foam Insert Annual Revenue by Country/Region (2021-2026)
4.3 Americas Packaging Foam Insert Sales Growth
4.4 APAC Packaging Foam Insert Sales Growth
4.5 Europe Packaging Foam Insert Sales Growth
4.6 Middle East & Africa Packaging Foam Insert Sales Growth

5 AMERICAS

5.1 Americas Packaging Foam Insert Sales by Country
  5.1.1 Americas Packaging Foam Insert Sales by Country (2021-2026)
  5.1.2 Americas Packaging Foam Insert Revenue by Country (2021-2026)
5.2 Americas Packaging Foam Insert Sales by Type (2021-2026)
5.3 Americas Packaging Foam Insert Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Packaging Foam Insert Sales by Region
  6.1.1 APAC Packaging Foam Insert Sales by Region (2021-2026)
  6.1.2 APAC Packaging Foam Insert Revenue by Region (2021-2026)
6.2 APAC Packaging Foam Insert Sales by Type (2021-2026)
6.3 APAC Packaging Foam Insert Sales by Application (2021-2026)
6.4 China
6.5 Japan

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6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Packaging Foam Insert by Country
  7.1.1 Europe Packaging Foam Insert Sales by Country (2021-2026)
  7.1.2 Europe Packaging Foam Insert Revenue by Country (2021-2026)
7.2 Europe Packaging Foam Insert Sales by Type (2021-2026)
7.3 Europe Packaging Foam Insert Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Packaging Foam Insert by Country
  8.1.1 Middle East & Africa Packaging Foam Insert Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Packaging Foam Insert Revenue by Country (2021-2026)
8.2 Middle East & Africa Packaging Foam Insert Sales by Type (2021-2026)
8.3 Middle East & Africa Packaging Foam Insert Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

+357 96 030922
info@marketpublishers.com

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Packaging Foam Insert
10.3 Manufacturing Process Analysis of Packaging Foam Insert
10.4 Industry Chain Structure of Packaging Foam Insert

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Packaging Foam Insert Distributors
11.3 Packaging Foam Insert Customer

12 WORLD FORECAST REVIEW FOR PACKAGING FOAM INSERT BY GEOGRAPHIC REGION

12.1 Global Packaging Foam Insert Market Size Forecast by Region
  12.1.1 Global Packaging Foam Insert Forecast by Region (2027-2032)
  12.1.2 Global Packaging Foam Insert Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Packaging Foam Insert Forecast by Type (2027-2032)
12.7 Global Packaging Foam Insert Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Sealed Air Corporation
  13.1.1 Sealed Air Corporation Company Information
  13.1.2 Sealed Air Corporation Packaging Foam Insert Product Portfolios and Specifications
  13.1.3 Sealed Air Corporation Packaging Foam Insert Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Sealed Air Corporation Main Business Overview
  13.1.5 Sealed Air Corporation Latest Developments
13.2 Pregis LLC

+357 96 030922
info@marketpublishers.com

13.2.1 Pregis LLC Company Information
13.2.2 Pregis LLC Packaging Foam Insert Product Portfolios and Specifications
13.2.3 Pregis LLC Packaging Foam Insert Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Pregis LLC Main Business Overview
13.2.5 Pregis LLC Latest Developments
13.3 Sonoco Products Company
13.3.1 Sonoco Products Company Company Information
13.3.2 Sonoco Products Company Packaging Foam Insert Product Portfolios and Specifications
13.3.3 Sonoco Products Company Packaging Foam Insert Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Sonoco Products Company Main Business Overview
13.3.5 Sonoco Products Company Latest Developments
13.4 Storopack Hans Reichenecker GmbH
13.4.1 Storopack Hans Reichenecker GmbH Company Information
13.4.2 Storopack Hans Reichenecker GmbH Packaging Foam Insert Product Portfolios and Specifications
13.4.3 Storopack Hans Reichenecker GmbH Packaging Foam Insert Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Storopack Hans Reichenecker GmbH Main Business Overview
13.4.5 Storopack Hans Reichenecker GmbH Latest Developments
13.5 Nefab Group AB
13.5.1 Nefab Group AB Company Information
13.5.2 Nefab Group AB Packaging Foam Insert Product Portfolios and Specifications
13.5.3 Nefab Group AB Packaging Foam Insert Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Nefab Group AB Main Business Overview
13.5.5 Nefab Group AB Latest Developments
13.6 Sekisui Chemical Co., Ltd.
13.6.1 Sekisui Chemical Co., Ltd. Company Information
13.6.2 Sekisui Chemical Co., Ltd. Packaging Foam Insert Product Portfolios and Specifications
13.6.3 Sekisui Chemical Co., Ltd. Packaging Foam Insert Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Sekisui Chemical Co., Ltd. Main Business Overview
13.6.5 Sekisui Chemical Co., Ltd. Latest Developments
13.7 JSP Corporation
13.7.1 JSP Corporation Company Information

+357 96 030922
info@marketpublishers.com

13.7.2 JSP Corporation Packaging Foam Insert Product Portfolios and Specifications
13.7.3 JSP Corporation Packaging Foam Insert Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 JSP Corporation Main Business Overview
13.7.5 JSP Corporation Latest Developments
13.8 Zotefoams plc
13.8.1 Zotefoams plc Company Information
13.8.2 Zotefoams plc Packaging Foam Insert Product Portfolios and Specifications
13.8.3 Zotefoams plc Packaging Foam Insert Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Zotefoams plc Main Business Overview
13.8.5 Zotefoams plc Latest Developments
13.9 Knauf Industries
13.9.1 Knauf Industries Company Information
13.9.2 Knauf Industries Packaging Foam Insert Product Portfolios and Specifications
13.9.3 Knauf Industries Packaging Foam Insert Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Knauf Industries Main Business Overview
13.9.5 Knauf Industries Latest Developments
13.10 Shenzhen Jinglin Packaging Co., Ltd.
13.10.1 Shenzhen Jinglin Packaging Co., Ltd. Company Information
13.10.2 Shenzhen Jinglin Packaging Co., Ltd. Packaging Foam Insert Product Portfolios and Specifications
13.10.3 Shenzhen Jinglin Packaging Co., Ltd. Packaging Foam Insert Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Shenzhen Jinglin Packaging Co., Ltd. Main Business Overview
13.10.5 Shenzhen Jinglin Packaging Co., Ltd. Latest Developments
13.11 Shijiazhuang Qihong Foam Products Co., Ltd.
13.11.1 Shijiazhuang Qihong Foam Products Co., Ltd. Company Information
13.11.2 Shijiazhuang Qihong Foam Products Co., Ltd. Packaging Foam Insert Product Portfolios and Specifications
13.11.3 Shijiazhuang Qihong Foam Products Co., Ltd. Packaging Foam Insert Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Shijiazhuang Qihong Foam Products Co., Ltd. Main Business Overview
13.11.5 Shijiazhuang Qihong Foam Products Co., Ltd. Latest Developments
13.12 Xiamen Huandao Packaging Technology Co., Ltd.
13.12.1 Xiamen Huandao Packaging Technology Co., Ltd. Company Information
13.12.2 Xiamen Huandao Packaging Technology Co., Ltd. Packaging Foam Insert Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

13.12.3 Xiamen Huandao Packaging Technology Co., Ltd. Packaging Foam Insert Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Xiamen Huandao Packaging Technology Co., Ltd. Main Business Overview
13.12.5 Xiamen Huandao Packaging Technology Co., Ltd. Latest Developments
13.13 Dongguan Julisheng New Materials Technology Co., Ltd.
13.13.1 Dongguan Julisheng New Materials Technology Co., Ltd. Company Information
13.13.2 Dongguan Julisheng New Materials Technology Co., Ltd. Packaging Foam Insert Product Portfolios and Specifications
13.13.3 Dongguan Julisheng New Materials Technology Co., Ltd. Packaging Foam Insert Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Dongguan Julisheng New Materials Technology Co., Ltd. Main Business Overview
13.13.5 Dongguan Julisheng New Materials Technology Co., Ltd. Latest Developments
13.14 Changzhou Yueke Packaging Co., Ltd.
13.14.1 Changzhou Yueke Packaging Co., Ltd. Company Information
13.14.2 Changzhou Yueke Packaging Co., Ltd. Packaging Foam Insert Product Portfolios and Specifications
13.14.3 Changzhou Yueke Packaging Co., Ltd. Packaging Foam Insert Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Changzhou Yueke Packaging Co., Ltd. Main Business Overview
13.14.5 Changzhou Yueke Packaging Co., Ltd. Latest Developments
13.15 Dongguan Zhanyu Packaging Materials Co., Ltd.
13.15.1 Dongguan Zhanyu Packaging Materials Co., Ltd. Company Information
13.15.2 Dongguan Zhanyu Packaging Materials Co., Ltd. Packaging Foam Insert Product Portfolios and Specifications
13.15.3 Dongguan Zhanyu Packaging Materials Co., Ltd. Packaging Foam Insert Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Dongguan Zhanyu Packaging Materials Co., Ltd. Main Business Overview
13.15.5 Dongguan Zhanyu Packaging Materials Co., Ltd. Latest Developments
13.16 Shenzhen City Xionghua Plastic Products Co., Ltd.
13.16.1 Shenzhen City Xionghua Plastic Products Co., Ltd. Company Information
13.16.2 Shenzhen City Xionghua Plastic Products Co., Ltd. Packaging Foam Insert Product Portfolios and Specifications
13.16.3 Shenzhen City Xionghua Plastic Products Co., Ltd. Packaging Foam Insert Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Shenzhen City Xionghua Plastic Products Co., Ltd. Main Business Overview
13.16.5 Shenzhen City Xionghua Plastic Products Co., Ltd. Latest Developments

+357 96 030922
info@marketpublishers.com

13.17 Suzhou Star New Material Co., Ltd.
13.17.1 Suzhou Star New Material Co., Ltd. Company Information
13.17.2 Suzhou Star New Material Co., Ltd. Packaging Foam Insert Product Portfolios and Specifications
13.17.3 Suzhou Star New Material Co., Ltd. Packaging Foam Insert Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Suzhou Star New Material Co., Ltd. Main Business Overview
13.17.5 Suzhou Star New Material Co., Ltd. Latest Developments
13.18 Ningbo Zhaotai Packaging Co., Ltd.
13.18.1 Ningbo Zhaotai Packaging Co., Ltd. Company Information
13.18.2 Ningbo Zhaotai Packaging Co., Ltd. Packaging Foam Insert Product Portfolios and Specifications
13.18.3 Ningbo Zhaotai Packaging Co., Ltd. Packaging Foam Insert Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Ningbo Zhaotai Packaging Co., Ltd. Main Business Overview
13.18.5 Ningbo Zhaotai Packaging Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. Packaging Foam Insert Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Packaging Foam Insert Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Polyethylene Foam Inserts
Table 4. Major Players of EVA Foam Inserts
Table 5. Major Players of Polyurethane Foam Inserts
Table 6. Global Packaging Foam Insert Sales by Type (2021-2026) & (Million Units)
Table 7. Global Packaging Foam Insert Sales Market Share by Type (2021-2026)
Table 8. Global Packaging Foam Insert Revenue by Type (2021-2026) & ($ million)
Table 9. Global Packaging Foam Insert Revenue Market Share by Type (2021-2026)
Table 10. Global Packaging Foam Insert Sale Price by Type (2021-2026) & (US$/Unit)
Table 11. Major Players of Die-Cut Inserts
Table 12. Major Players of Molded Inserts
Table 13. Major Players of Layered Inserts
Table 14. Global Packaging Foam Insert Sales by Insert Design (2021-2026) & (Million Units)
Table 15. Global Packaging Foam Insert Sales Market Share by Insert Design (2021-2026)
Table 16. Global Packaging Foam Insert Revenue by Insert Design (2021-2026) & ($ million)
Table 17. Global Packaging Foam Insert Revenue Market Share by Insert Design (2021-2026)
Table 18. Global Packaging Foam Insert Sale Price by Insert Design (2021-2026) & (US$/Unit)
Table 19. Major Players of Low-Density Inserts??30 kg/m??
Table 20. Major Players of Medium-Density Inserts?>30–80 kg/m??
Table 21. Major Players of High-Density Inserts?>80 kg/m??
Table 22. Global Packaging Foam Insert Sales by Foam Density (2021-2026) & (Million Units)
Table 23. Global Packaging Foam Insert Sales Market Share by Foam Density (2021-2026)
Table 24. Global Packaging Foam Insert Revenue by Foam Density (2021-2026) & ($ million)
Table 25. Global Packaging Foam Insert Revenue Market Share by Foam Density

+357 96 030922
info@marketpublishers.com

(2021-2026)
Table 26. Global Packaging Foam Insert Sale Price by Foam Density (2021-2026) & (US$/Unit)
Table 27. Global Packaging Foam Insert Sale by Application (2021-2026) & (Million Units)
Table 28. Global Packaging Foam Insert Sale Market Share by Application (2021-2026)
Table 29. Global Packaging Foam Insert Revenue by Application (2021-2026) & ($ million)
Table 30. Global Packaging Foam Insert Revenue Market Share by Application (2021-2026)
Table 31. Global Packaging Foam Insert Sale Price by Application (2021-2026) & (US$/Unit)
Table 32. Global Packaging Foam Insert Sales by Company (2021-2026) & (Million Units)
Table 33. Global Packaging Foam Insert Sales Market Share by Company (2021-2026)
Table 34. Global Packaging Foam Insert Revenue by Company (2021-2026) & ($ millions)
Table 35. Global Packaging Foam Insert Revenue Market Share by Company (2021-2026)
Table 36. Global Packaging Foam Insert Sale Price by Company (2021-2026) & (US$/Unit)
Table 37. Key Manufacturers Packaging Foam Insert Producing Area Distribution and Sales Area
Table 38. Players Packaging Foam Insert Products Offered
Table 39. Packaging Foam Insert Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 40. New Products and Potential Entrants
Table 41. Market M&A Activity & Strategy
Table 42. Global Packaging Foam Insert Sales by Geographic Region (2021-2026) & (Million Units)
Table 43. Global Packaging Foam Insert Sales Market Share Geographic Region (2021-2026)
Table 44. Global Packaging Foam Insert Revenue by Geographic Region (2021-2026) & ($ millions)
Table 45. Global Packaging Foam Insert Revenue Market Share by Geographic Region (2021-2026)
Table 46. Global Packaging Foam Insert Sales by Country/Region (2021-2026) & (Million Units)
Table 47. Global Packaging Foam Insert Sales Market Share by Country/Region

+357 96 030922
info@marketpublishers.com

(2021-2026)
Table 48. Global Packaging Foam Insert Revenue by Country/Region (2021-2026) & ($ millions)
Table 49. Global Packaging Foam Insert Revenue Market Share by Country/Region (2021-2026)
Table 50. Americas Packaging Foam Insert Sales by Country (2021-2026) & (Million Units)
Table 51. Americas Packaging Foam Insert Sales Market Share by Country (2021-2026)
Table 52. Americas Packaging Foam Insert Revenue by Country (2021-2026) & ($ millions)
Table 53. Americas Packaging Foam Insert Sales by Type (2021-2026) & (Million Units)
Table 54. Americas Packaging Foam Insert Sales by Application (2021-2026) & (Million Units)
Table 55. APAC Packaging Foam Insert Sales by Region (2021-2026) & (Million Units)
Table 56. APAC Packaging Foam Insert Sales Market Share by Region (2021-2026)
Table 57. APAC Packaging Foam Insert Revenue by Region (2021-2026) & ($ millions)
Table 58. APAC Packaging Foam Insert Sales by Type (2021-2026) & (Million Units)
Table 59. APAC Packaging Foam Insert Sales by Application (2021-2026) & (Million Units)
Table 60. Europe Packaging Foam Insert Sales by Country (2021-2026) & (Million Units)
Table 61. Europe Packaging Foam Insert Revenue by Country (2021-2026) & ($ millions)
Table 62. Europe Packaging Foam Insert Sales by Type (2021-2026) & (Million Units)
Table 63. Europe Packaging Foam Insert Sales by Application (2021-2026) & (Million Units)
Table 64. Middle East & Africa Packaging Foam Insert Sales by Country (2021-2026) & (Million Units)
Table 65. Middle East & Africa Packaging Foam Insert Revenue Market Share by Country (2021-2026)
Table 66. Middle East & Africa Packaging Foam Insert Sales by Type (2021-2026) & (Million Units)
Table 67. Middle East & Africa Packaging Foam Insert Sales by Application (2021-2026) & (Million Units)
Table 68. Key Market Drivers & Growth Opportunities of Packaging Foam Insert
Table 69. Key Market Challenges & Risks of Packaging Foam Insert
Table 70. Key Industry Trends of Packaging Foam Insert

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Table 71. Packaging Foam Insert Raw Material
Table 72. Key Suppliers of Raw Materials
Table 73. Packaging Foam Insert Distributors List
Table 74. Packaging Foam Insert Customer List
Table 75. Global Packaging Foam Insert Sales Forecast by Region (2027-2032) & (Million Units)
Table 76. Global Packaging Foam Insert Revenue Forecast by Region (2027-2032) & ($ millions)
Table 77. Americas Packaging Foam Insert Sales Forecast by Country (2027-2032) & (Million Units)
Table 78. Americas Packaging Foam Insert Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 79. APAC Packaging Foam Insert Sales Forecast by Region (2027-2032) & (Million Units)
Table 80. APAC Packaging Foam Insert Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 81. Europe Packaging Foam Insert Sales Forecast by Country (2027-2032) & (Million Units)
Table 82. Europe Packaging Foam Insert Revenue Forecast by Country (2027-2032) & ($ millions)
Table 83. Middle East & Africa Packaging Foam Insert Sales Forecast by Country (2027-2032) & (Million Units)
Table 84. Middle East & Africa Packaging Foam Insert Revenue Forecast by Country (2027-2032) & ($ millions)
Table 85. Global Packaging Foam Insert Sales Forecast by Type (2027-2032) & (Million Units)
Table 86. Global Packaging Foam Insert Revenue Forecast by Type (2027-2032) & ($ millions)
Table 87. Global Packaging Foam Insert Sales Forecast by Application (2027-2032) & (Million Units)
Table 88. Global Packaging Foam Insert Revenue Forecast by Application (2027-2032) & ($ millions)
Table 89. Sealed Air Corporation Basic Information, Packaging Foam Insert Manufacturing Base, Sales Area and Its Competitors
Table 90. Sealed Air Corporation Packaging Foam Insert Product Portfolios and Specifications
Table 91. Sealed Air Corporation Packaging Foam Insert Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 92. Sealed Air Corporation Main Business

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Table 93. Sealed Air Corporation Latest Developments
Table 94. Pregis LLC Basic Information, Packaging Foam Insert Manufacturing Base, Sales Area and Its Competitors
Table 95. Pregis LLC Packaging Foam Insert Product Portfolios and Specifications
Table 96. Pregis LLC Packaging Foam Insert Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 97. Pregis LLC Main Business
Table 98. Pregis LLC Latest Developments
Table 99. Sonoco Products Company Basic Information, Packaging Foam Insert Manufacturing Base, Sales Area and Its Competitors
Table 100. Sonoco Products Company Packaging Foam Insert Product Portfolios and Specifications
Table 101. Sonoco Products Company Packaging Foam Insert Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 102. Sonoco Products Company Main Business
Table 103. Sonoco Products Company Latest Developments
Table 104. Storopack Hans Reichenecker GmbH Basic Information, Packaging Foam Insert Manufacturing Base, Sales Area and Its Competitors
Table 105. Storopack Hans Reichenecker GmbH Packaging Foam Insert Product Portfolios and Specifications
Table 106. Storopack Hans Reichenecker GmbH Packaging Foam Insert Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 107. Storopack Hans Reichenecker GmbH Main Business
Table 108. Storopack Hans Reichenecker GmbH Latest Developments
Table 109. Nefab Group AB Basic Information, Packaging Foam Insert Manufacturing Base, Sales Area and Its Competitors
Table 110. Nefab Group AB Packaging Foam Insert Product Portfolios and Specifications
Table 111. Nefab Group AB Packaging Foam Insert Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 112. Nefab Group AB Main Business
Table 113. Nefab Group AB Latest Developments
Table 114. Sekisui Chemical Co., Ltd. Basic Information, Packaging Foam Insert Manufacturing Base, Sales Area and Its Competitors
Table 115. Sekisui Chemical Co., Ltd. Packaging Foam Insert Product Portfolios and Specifications
Table 116. Sekisui Chemical Co., Ltd. Packaging Foam Insert Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 117. Sekisui Chemical Co., Ltd. Main Business

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Table 118. Sekisui Chemical Co., Ltd. Latest Developments
Table 119. JSP Corporation Basic Information, Packaging Foam Insert Manufacturing Base, Sales Area and Its Competitors
Table 120. JSP Corporation Packaging Foam Insert Product Portfolios and Specifications
Table 121. JSP Corporation Packaging Foam Insert Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 122. JSP Corporation Main Business
Table 123. JSP Corporation Latest Developments
Table 124. Zotefoams plc Basic Information, Packaging Foam Insert Manufacturing Base, Sales Area and Its Competitors
Table 125. Zotefoams plc Packaging Foam Insert Product Portfolios and Specifications
Table 126. Zotefoams plc Packaging Foam Insert Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 127. Zotefoams plc Main Business
Table 128. Zotefoams plc Latest Developments
Table 129. Knauf Industries Basic Information, Packaging Foam Insert Manufacturing Base, Sales Area and Its Competitors
Table 130. Knauf Industries Packaging Foam Insert Product Portfolios and Specifications
Table 131. Knauf Industries Packaging Foam Insert Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 132. Knauf Industries Main Business
Table 133. Knauf Industries Latest Developments
Table 134. Shenzhen Jinglin Packaging Co., Ltd. Basic Information, Packaging Foam Insert Manufacturing Base, Sales Area and Its Competitors
Table 135. Shenzhen Jinglin Packaging Co., Ltd. Packaging Foam Insert Product Portfolios and Specifications
Table 136. Shenzhen Jinglin Packaging Co., Ltd. Packaging Foam Insert Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 137. Shenzhen Jinglin Packaging Co., Ltd. Main Business
Table 138. Shenzhen Jinglin Packaging Co., Ltd. Latest Developments
Table 139. Shijiazhuang Qihong Foam Products Co., Ltd. Basic Information, Packaging Foam Insert Manufacturing Base, Sales Area and Its Competitors
Table 140. Shijiazhuang Qihong Foam Products Co., Ltd. Packaging Foam Insert Product Portfolios and Specifications
Table 141. Shijiazhuang Qihong Foam Products Co., Ltd. Packaging Foam Insert Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 142. Shijiazhuang Qihong Foam Products Co., Ltd. Main Business

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Table 143. Shijiazhuang Qihong Foam Products Co., Ltd. Latest Developments
Table 144. Xiamen Huandao Packaging Technology Co., Ltd. Basic Information, Packaging Foam Insert Manufacturing Base, Sales Area and Its Competitors
Table 145. Xiamen Huandao Packaging Technology Co., Ltd. Packaging Foam Insert Product Portfolios and Specifications
Table 146. Xiamen Huandao Packaging Technology Co., Ltd. Packaging Foam Insert Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 147. Xiamen Huandao Packaging Technology Co., Ltd. Main Business
Table 148. Xiamen Huandao Packaging Technology Co., Ltd. Latest Developments
Table 149. Dongguan Julisheng New Materials Technology Co., Ltd. Basic Information, Packaging Foam Insert Manufacturing Base, Sales Area and Its Competitors
Table 150. Dongguan Julisheng New Materials Technology Co., Ltd. Packaging Foam Insert Product Portfolios and Specifications
Table 151. Dongguan Julisheng New Materials Technology Co., Ltd. Packaging Foam Insert Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 152. Dongguan Julisheng New Materials Technology Co., Ltd. Main Business
Table 153. Dongguan Julisheng New Materials Technology Co., Ltd. Latest Developments
Table 154. Changzhou Yueke Packaging Co., Ltd. Basic Information, Packaging Foam Insert Manufacturing Base, Sales Area and Its Competitors
Table 155. Changzhou Yueke Packaging Co., Ltd. Packaging Foam Insert Product Portfolios and Specifications
Table 156. Changzhou Yueke Packaging Co., Ltd. Packaging Foam Insert Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 157. Changzhou Yueke Packaging Co., Ltd. Main Business
Table 158. Changzhou Yueke Packaging Co., Ltd. Latest Developments
Table 159. Dongguan Zhanyu Packaging Materials Co., Ltd. Basic Information, Packaging Foam Insert Manufacturing Base, Sales Area and Its Competitors
Table 160. Dongguan Zhanyu Packaging Materials Co., Ltd. Packaging Foam Insert Product Portfolios and Specifications
Table 161. Dongguan Zhanyu Packaging Materials Co., Ltd. Packaging Foam Insert Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 162. Dongguan Zhanyu Packaging Materials Co., Ltd. Main Business
Table 163. Dongguan Zhanyu Packaging Materials Co., Ltd. Latest Developments
Table 164. Shenzhen City Xionghua Plastic Products Co., Ltd. Basic Information, Packaging Foam Insert Manufacturing Base, Sales Area and Its Competitors

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Table 165. Shenzhen City Xionghua Plastic Products Co., Ltd. Packaging Foam Insert Product Portfolios and Specifications
Table 166. Shenzhen City Xionghua Plastic Products Co., Ltd. Packaging Foam Insert Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 167. Shenzhen City Xionghua Plastic Products Co., Ltd. Main Business
Table 168. Shenzhen City Xionghua Plastic Products Co., Ltd. Latest Developments
Table 169. Suzhou Star New Material Co., Ltd. Basic Information, Packaging Foam Insert Manufacturing Base, Sales Area and Its Competitors
Table 170. Suzhou Star New Material Co., Ltd. Packaging Foam Insert Product Portfolios and Specifications
Table 171. Suzhou Star New Material Co., Ltd. Packaging Foam Insert Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 172. Suzhou Star New Material Co., Ltd. Main Business
Table 173. Suzhou Star New Material Co., Ltd. Latest Developments
Table 174. Ningbo Zhaotai Packaging Co., Ltd. Basic Information, Packaging Foam Insert Manufacturing Base, Sales Area and Its Competitors
Table 175. Ningbo Zhaotai Packaging Co., Ltd. Packaging Foam Insert Product Portfolios and Specifications
Table 176. Ningbo Zhaotai Packaging Co., Ltd. Packaging Foam Insert Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 177. Ningbo Zhaotai Packaging Co., Ltd. Main Business
Table 178. Ningbo Zhaotai Packaging Co., Ltd. Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Packaging Foam Insert
Figure 2. Packaging Foam Insert Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Packaging Foam Insert Sales Growth Rate 2021-2032 (Million Units)
Figure 7. Global Packaging Foam Insert Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Packaging Foam Insert Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Packaging Foam Insert Sales Market Share by Country/Region (2025)
Figure 10. Packaging Foam Insert Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Polyethylene Foam Inserts
Figure 12. Product Picture of EVA Foam Inserts
Figure 13. Product Picture of Polyurethane Foam Inserts
Figure 14. Global Packaging Foam Insert Sales Market Share by Type in 2026
Figure 15. Global Packaging Foam Insert Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of Die-Cut Inserts
Figure 17. Product Picture of Molded Inserts
Figure 18. Product Picture of Layered Inserts
Figure 19. Global Packaging Foam Insert Sales Market Share by Insert Design in 2026
Figure 20. Global Packaging Foam Insert Revenue Market Share by Insert Design (2021-2026)
Figure 21. Product Picture of Low-Density Inserts??30 kg/m??
Figure 22. Product Picture of Medium-Density Inserts?>30–80 kg/m??
Figure 23. Product Picture of High-Density Inserts?>80 kg/m??
Figure 24. Global Packaging Foam Insert Sales Market Share by Foam Density in 2026
Figure 25. Global Packaging Foam Insert Revenue Market Share by Foam Density (2021-2026)
Figure 26. Packaging Foam Insert Consumed in Electronics Packaging
Figure 27. Global Packaging Foam Insert Market: Electronics Packaging (2021-2026) & (Million Units)
Figure 28. Packaging Foam Insert Consumed in Medical Device Packaging
Figure 29. Global Packaging Foam Insert Market: Medical Device Packaging (2021-2026) & (Million Units)

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Figure 30. Packaging Foam Insert Consumed in Industrial Equipment Packaging
Figure 31. Global Packaging Foam Insert Market: Industrial Equipment Packaging (2021-2026) & (Million Units)
Figure 32. Packaging Foam Insert Consumed in Other
Figure 33. Global Packaging Foam Insert Market: Other (2021-2026) & (Million Units)
Figure 34. Global Packaging Foam Insert Sale Market Share by Application (2025)
Figure 35. Global Packaging Foam Insert Revenue Market Share by Application in 2025
Figure 36. Packaging Foam Insert Sales by Company in 2025 (Million Units)
Figure 37. Global Packaging Foam Insert Sales Market Share by Company in 2025
Figure 38. Packaging Foam Insert Revenue by Company in 2025 ($ millions)
Figure 39. Global Packaging Foam Insert Revenue Market Share by Company in 2025
Figure 40. Global Packaging Foam Insert Sales Market Share by Geographic Region (2021-2026)
Figure 41. Global Packaging Foam Insert Revenue Market Share by Geographic Region in 2025
Figure 42. Americas Packaging Foam Insert Sales 2021-2026 (Million Units)
Figure 43. Americas Packaging Foam Insert Revenue 2021-2026 ($ millions)
Figure 44. APAC Packaging Foam Insert Sales 2021-2026 (Million Units)
Figure 45. APAC Packaging Foam Insert Revenue 2021-2026 ($ millions)
Figure 46. Europe Packaging Foam Insert Sales 2021-2026 (Million Units)
Figure 47. Europe Packaging Foam Insert Revenue 2021-2026 ($ millions)
Figure 48. Middle East & Africa Packaging Foam Insert Sales 2021-2026 (Million Units)
Figure 49. Middle East & Africa Packaging Foam Insert Revenue 2021-2026 ($ millions)
Figure 50. Americas Packaging Foam Insert Sales Market Share by Country in 2025
Figure 51. Americas Packaging Foam Insert Revenue Market Share by Country (2021-2026)
Figure 52. Americas Packaging Foam Insert Sales Market Share by Type (2021-2026)
Figure 53. Americas Packaging Foam Insert Sales Market Share by Application (2021-2026)
Figure 54. United States Packaging Foam Insert Revenue Growth 2021-2026 ($ millions)
Figure 55. Canada Packaging Foam Insert Revenue Growth 2021-2026 ($ millions)
Figure 56. Mexico Packaging Foam Insert Revenue Growth 2021-2026 ($ millions)
Figure 57. Brazil Packaging Foam Insert Revenue Growth 2021-2026 ($ millions)
Figure 58. APAC Packaging Foam Insert Sales Market Share by Region in 2025
Figure 59. APAC Packaging Foam Insert Revenue Market Share by Region (2021-2026)
Figure 60. APAC Packaging Foam Insert Sales Market Share by Type (2021-2026)
Figure 61. APAC Packaging Foam Insert Sales Market Share by Application

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(2021-2026)
Figure 62. China Packaging Foam Insert Revenue Growth 2021-2026 ($ millions)
Figure 63. Japan Packaging Foam Insert Revenue Growth 2021-2026 ($ millions)
Figure 64. South Korea Packaging Foam Insert Revenue Growth 2021-2026 ($ millions)
Figure 65. Southeast Asia Packaging Foam Insert Revenue Growth 2021-2026 ($ millions)
Figure 66. India Packaging Foam Insert Revenue Growth 2021-2026 ($ millions)
Figure 67. Australia Packaging Foam Insert Revenue Growth 2021-2026 ($ millions)
Figure 68. China Taiwan Packaging Foam Insert Revenue Growth 2021-2026 ($ millions)
Figure 69. Europe Packaging Foam Insert Sales Market Share by Country in 2025
Figure 70. Europe Packaging Foam Insert Revenue Market Share by Country (2021-2026)
Figure 71. Europe Packaging Foam Insert Sales Market Share by Type (2021-2026)
Figure 72. Europe Packaging Foam Insert Sales Market Share by Application (2021-2026)
Figure 73. Germany Packaging Foam Insert Revenue Growth 2021-2026 ($ millions)
Figure 74. France Packaging Foam Insert Revenue Growth 2021-2026 ($ millions)
Figure 75. UK Packaging Foam Insert Revenue Growth 2021-2026 ($ millions)
Figure 76. Italy Packaging Foam Insert Revenue Growth 2021-2026 ($ millions)
Figure 77. Russia Packaging Foam Insert Revenue Growth 2021-2026 ($ millions)
Figure 78. Middle East & Africa Packaging Foam Insert Sales Market Share by Country (2021-2026)
Figure 79. Middle East & Africa Packaging Foam Insert Sales Market Share by Type (2021-2026)
Figure 80. Middle East & Africa Packaging Foam Insert Sales Market Share by Application (2021-2026)
Figure 81. Egypt Packaging Foam Insert Revenue Growth 2021-2026 ($ millions)
Figure 82. South Africa Packaging Foam Insert Revenue Growth 2021-2026 ($ millions)
Figure 83. Israel Packaging Foam Insert Revenue Growth 2021-2026 ($ millions)
Figure 84. Turkey Packaging Foam Insert Revenue Growth 2021-2026 ($ millions)
Figure 85. GCC Countries Packaging Foam Insert Revenue Growth 2021-2026 ($ millions)
Figure 86. Manufacturing Cost Structure Analysis of Packaging Foam Insert in 2026
Figure 87. Manufacturing Process Analysis of Packaging Foam Insert
Figure 88. Industry Chain Structure of Packaging Foam Insert
Figure 89. Channels of Distribution
Figure 90. Global Packaging Foam Insert Sales Market Forecast by Region (2027-2032)

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Figure 91. Global Packaging Foam Insert Revenue Market Share Forecast by Region (2027-2032)
Figure 92. Global Packaging Foam Insert Sales Market Share Forecast by Type (2027-2032)
Figure 93. Global Packaging Foam Insert Revenue Market Share Forecast by Type (2027-2032)
Figure 94. Global Packaging Foam Insert Sales Market Share Forecast by Application (2027-2032)
Figure 95. Global Packaging Foam Insert Revenue Market Share Forecast by Application (2027-2032)

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