

Global PAC Market Growth 2026-2032

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Abstracts

The global PAC market size is predicted to grow from US\$ 1524 million in 2025 to US\$ 2217 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

PAC, Polyaluminium Chloride(CAS: 101707-17-9?), is a chemical compound widely used as a coagulating and flocculating agent in water treatment processes. It is a type of inorganic polymer, primarily composed of aluminum, chloride ions, and hydroxyl groups, and is commonly produced by polymerizing aluminum chloride ($AlCl_3$) with a basic solution, often sodium hydroxide (NaOH). PAC is typically available in either liquid or solid forms, and its composition can vary depending on the degree of polymerization and the ratio of aluminum to chloride.

United States market for PAC is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PAC is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PAC is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PAC players cover Kemira, Chemtrade Logistics, Feralco Group, USALCO, Grupo Bauminas, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "PAC Industry Forecast" looks at past sales and reviews total world PAC sales in 2025, providing a comprehensive analysis by region and market sector of projected PAC sales for 2026 through 2032. With PAC sales broken down by region, market sector and sub-sector, this report

provides a detailed analysis in US\$ millions of the world PAC industry.

This Insight Report provides a comprehensive analysis of the global PAC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PAC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PAC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PAC and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PAC.

This report presents a comprehensive overview, market shares, and growth opportunities of PAC market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Liquid

Powder

Segmentation by Application:

Water Treatment

Papermaking

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kemira

Chemtrade Logistics

Feralco Group

USALCO

Grupo Bauminas

Taki Chemical

GK FINECHEM

Aditya Birla Chemicals

Gujarat Alkalies and Chemicals Limited

CHINALCO

Hengyang Jianheng Industry

Shandong Zhongke Tianze

Bluwat Chemicals

Menjie New Materials

Shandong Sanfeng Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global PAC market?

What factors are driving PAC market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PAC market opportunities vary by end market size?

How does PAC break out by Type, by Application?

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