

Global P-Methoxyphenylacetonitrile Market Growth 2026-2032

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Abstracts

The global P-Methoxyphenylacetonitrile market size is predicted to grow from US\$ 95.76 million in 2025 to US\$ 134 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Global production of p-methoxyphenylacetonitrile reached 9,442 tons in 2025, with an average selling price of US\$10,368 per ton. P-Methoxyphenylacetonitrile, with the chemical formula C_9H_9NO and a molecular weight of 147.17, is an aromatic nitrile organic compound that is a colorless to slightly yellow liquid at room temperature. Other names include 4-methoxyphenylacetonitrile and p-methoxybenzyl cyanide. It is flammable and decomposes to release toxic gases when heated above 350°C. It must be protected from strong acids, strong alkalis, and oxidizing agents. It is mainly used as an intermediate in organic synthesis for the synthesis of various fine chemicals, some pharmaceuticals, agrochemicals/crop protectants, and specialty organic synthesis raw materials. The upstream of the industry chain mainly consists of aromatic raw materials, nitrification/related chemical raw materials and solvents, and reaction/separation purification equipment and quality control (GC/HPLC); the downstream focuses on intermediate demanders in the pharmaceutical/agrochemical/materials organic synthesis chain. The industry's gross profit margin is approximately 15–35%.

Globally, the demand and supply of p-methoxyphenylacetonitrile intermediates typically shift along the distribution of the pharmaceutical and fine chemical industry chains: Asia Pacific is the largest and fastest-growing region, driven by the scale, capacity, and cost advantages of China and India's fine chemical and pharmaceutical industries; the European and American markets are supported by stable demand from high-end pharmaceutical and specialty chemical R&D/production. In terms of industry chain structure, Asia Pacific leans more towards "large-scale supply + intermediate matching,"

while Europe and America lean more towards "R&D and high-value-added applications + compliance and quality system-driven procurement." Future development trends will be driven primarily by: outsourcing/regionalizing the pharmaceutical and agrochemical intermediate supply chains; iterative advancements in process chemistry and purification technologies leading to improved yields and quality, driving more stable large-volume supply; cyclical demand fluctuations caused by changes in downstream pharmaceutical market conditions and product structure; and increasingly stringent compliance and safety regulations prompting suppliers to increase investment in quality systems, hazardous chemical logistics, and traceability, propelling the industry towards "large-scale + high compliance + more stable supply".

LP Information, Inc. (LPI) ' newest research report, the "P-Methoxyphenylacetonitrile Industry Forecast" looks at past sales and reviews total world P-Methoxyphenylacetonitrile sales in 2025, providing a comprehensive analysis by region and market sector of projected P-Methoxyphenylacetonitrile sales for 2026 through 2032. With P-Methoxyphenylacetonitrile sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world P-Methoxyphenylacetonitrile industry.

This Insight Report provides a comprehensive analysis of the global P-Methoxyphenylacetonitrile landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on P-Methoxyphenylacetonitrile portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global P-Methoxyphenylacetonitrile market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for P-Methoxyphenylacetonitrile and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global P-Methoxyphenylacetonitrile.

This report presents a comprehensive overview, market shares, and growth opportunities of P-Methoxyphenylacetonitrile market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Purity 98%

Purity 98.5%

Purity 99%

Segmentation by Use:

Pharmaceutical Intermediate

Agrochemical Intermediate

Segmentation by Procurement Method:

Bulk Procurement

Customized Procurement

Segmentation by Application:

Pharmaceutical and Fine Chemical Synthesis

Agrochemicals/Crop Protectants

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Brahmani Enterprise

Changzhou Tianhua Pharmaceutical

Shaoxing Catsyn

Key Questions Addressed in this Report

What is the 10-year outlook for the global P-Methoxyphenylacetonitrile market?

What factors are driving P-Methoxyphenylacetonitrile market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do P-Methoxyphenylacetonitrile market opportunities vary by end market size?

How does P-Methoxyphenylacetonitrile break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global P-Methoxyphenylacetonitrile Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for P-Methoxyphenylacetonitrile by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for P-Methoxyphenylacetonitrile by Country/Region, 2021, 2025 & 2032
- 2.2 P-Methoxyphenylacetonitrile Segment by Type
 - 2.2.1 Purity 98%
 - 2.2.2 Purity 98.5%
 - 2.2.3 Purity 99%
 - 2.2.4 P-Methoxyphenylacetonitrile Sales by Type
 - 2.2.4.1 Global P-Methoxyphenylacetonitrile Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global P-Methoxyphenylacetonitrile Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global P-Methoxyphenylacetonitrile Sale Price by Type (2021-2026)
- 2.3 P-Methoxyphenylacetonitrile Segment by Use
 - 2.3.1 Pharmaceutical Intermediate
 - 2.3.2 Agrochemical Intermediate
 - 2.3.3 P-Methoxyphenylacetonitrile Sales by Use
 - 2.3.3.1 Global P-Methoxyphenylacetonitrile Sales Market Share by Use (2021-2026)
 - 2.3.3.2 Global P-Methoxyphenylacetonitrile Revenue and Market Share by Use (2021-2026)
 - 2.3.3.3 Global P-Methoxyphenylacetonitrile Sale Price by Use (2021-2026)
- 2.4 P-Methoxyphenylacetonitrile Segment by Procurement Method

2.4.1 Bulk Procurement

2.4.2 Customized Procurement

2.4.3 P-Methoxyphenylacetonitrile Sales by Procurement Method

2.4.3.1 Global P-Methoxyphenylacetonitrile Sales Market Share by Procurement Method (2021-2026)

2.4.3.2 Global P-Methoxyphenylacetonitrile Revenue and Market Share by Procurement Method (2021-2026)

2.4.3.3 Global P-Methoxyphenylacetonitrile Sale Price by Procurement Method (2021-2026)

2.5 P-Methoxyphenylacetonitrile Segment by Application

2.5.1 Pharmaceutical and Fine Chemical Synthesis

2.5.2 Agrochemicals/Crop Protectants

2.5.3 Others

2.5.4 P-Methoxyphenylacetonitrile Sales by Application

2.5.4.1 Global P-Methoxyphenylacetonitrile Sale Market Share by Application (2021-2026)

2.5.4.2 Global P-Methoxyphenylacetonitrile Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global P-Methoxyphenylacetonitrile Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global P-Methoxyphenylacetonitrile Breakdown Data by Company

3.1.1 Global P-Methoxyphenylacetonitrile Annual Sales by Company (2021-2026)

3.1.2 Global P-Methoxyphenylacetonitrile Sales Market Share by Company (2021-2026)

3.2 Global P-Methoxyphenylacetonitrile Annual Revenue by Company (2021-2026)

3.2.1 Global P-Methoxyphenylacetonitrile Revenue by Company (2021-2026)

3.2.2 Global P-Methoxyphenylacetonitrile Revenue Market Share by Company (2021-2026)

3.3 Global P-Methoxyphenylacetonitrile Sale Price by Company

3.4 Key Manufacturers P-Methoxyphenylacetonitrile Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers P-Methoxyphenylacetonitrile Product Location Distribution

3.4.2 Players P-Methoxyphenylacetonitrile Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR P-METHOXYPHENYLACETONITRILE BY GEOGRAPHIC REGION

4.1 World Historic P-Methoxyphenylacetoneitrile Market Size by Geographic Region (2021-2026)

4.1.1 Global P-Methoxyphenylacetoneitrile Annual Sales by Geographic Region (2021-2026)

4.1.2 Global P-Methoxyphenylacetoneitrile Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic P-Methoxyphenylacetoneitrile Market Size by Country/Region (2021-2026)

4.2.1 Global P-Methoxyphenylacetoneitrile Annual Sales by Country/Region (2021-2026)

4.2.2 Global P-Methoxyphenylacetoneitrile Annual Revenue by Country/Region (2021-2026)

4.3 Americas P-Methoxyphenylacetoneitrile Sales Growth

4.4 APAC P-Methoxyphenylacetoneitrile Sales Growth

4.5 Europe P-Methoxyphenylacetoneitrile Sales Growth

4.6 Middle East & Africa P-Methoxyphenylacetoneitrile Sales Growth

5 AMERICAS

5.1 Americas P-Methoxyphenylacetoneitrile Sales by Country

5.1.1 Americas P-Methoxyphenylacetoneitrile Sales by Country (2021-2026)

5.1.2 Americas P-Methoxyphenylacetoneitrile Revenue by Country (2021-2026)

5.2 Americas P-Methoxyphenylacetoneitrile Sales by Type (2021-2026)

5.3 Americas P-Methoxyphenylacetoneitrile Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC P-Methoxyphenylacetoneitrile Sales by Region

6.1.1 APAC P-Methoxyphenylacetoneitrile Sales by Region (2021-2026)

6.1.2 APAC P-Methoxyphenylacetoneitrile Revenue by Region (2021-2026)

- 6.2 APAC P-Methoxyphenylacetonitrile Sales by Type (2021-2026)
- 6.3 APAC P-Methoxyphenylacetonitrile Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe P-Methoxyphenylacetonitrile by Country
 - 7.1.1 Europe P-Methoxyphenylacetonitrile Sales by Country (2021-2026)
 - 7.1.2 Europe P-Methoxyphenylacetonitrile Revenue by Country (2021-2026)
- 7.2 Europe P-Methoxyphenylacetonitrile Sales by Type (2021-2026)
- 7.3 Europe P-Methoxyphenylacetonitrile Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa P-Methoxyphenylacetonitrile by Country
 - 8.1.1 Middle East & Africa P-Methoxyphenylacetonitrile Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa P-Methoxyphenylacetonitrile Revenue by Country (2021-2026)
- 8.2 Middle East & Africa P-Methoxyphenylacetonitrile Sales by Type (2021-2026)
- 8.3 Middle East & Africa P-Methoxyphenylacetonitrile Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of P-Methoxyphenylacetonitrile
- 10.3 Manufacturing Process Analysis of P-Methoxyphenylacetonitrile
- 10.4 Industry Chain Structure of P-Methoxyphenylacetonitrile

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 P-Methoxyphenylacetonitrile Distributors
- 11.3 P-Methoxyphenylacetonitrile Customer

12 WORLD FORECAST REVIEW FOR P-METHOXYPHENYLACETONITRILE BY GEOGRAPHIC REGION

- 12.1 Global P-Methoxyphenylacetonitrile Market Size Forecast by Region
 - 12.1.1 Global P-Methoxyphenylacetonitrile Forecast by Region (2027-2032)
 - 12.1.2 Global P-Methoxyphenylacetonitrile Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global P-Methoxyphenylacetonitrile Forecast by Type (2027-2032)
- 12.7 Global P-Methoxyphenylacetonitrile Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Brahmani Enterprise
 - 13.1.1 Brahmani Enterprise Company Information
 - 13.1.2 Brahmani Enterprise P-Methoxyphenylacetonitrile Product Portfolios and

Specifications

13.1.3 Brahmani Enterprise P-Methoxyphenylacetonitrile Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Brahmani Enterprise Main Business Overview

13.1.5 Brahmani Enterprise Latest Developments

13.2 Changzhou Tianhua Pharmaceutical

13.2.1 Changzhou Tianhua Pharmaceutical Company Information

13.2.2 Changzhou Tianhua Pharmaceutical P-Methoxyphenylacetonitrile Product

Portfolios and Specifications

13.2.3 Changzhou Tianhua Pharmaceutical P-Methoxyphenylacetonitrile Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Changzhou Tianhua Pharmaceutical Main Business Overview

13.2.5 Changzhou Tianhua Pharmaceutical Latest Developments

13.3 Shaoxing Catsyn

13.3.1 Shaoxing Catsyn Company Information

13.3.2 Shaoxing Catsyn P-Methoxyphenylacetonitrile Product Portfolios and

Specifications

13.3.3 Shaoxing Catsyn P-Methoxyphenylacetonitrile Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Shaoxing Catsyn Main Business Overview

13.3.5 Shaoxing Catsyn Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. P-Methoxyphenylacetonitrile Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. P-Methoxyphenylacetonitrile Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Purity 98%

Table 4. Major Players of Purity 98.5%

Table 5. Major Players of Purity 99%

Table 6. Global P-Methoxyphenylacetonitrile Sales by Type (2021-2026) & (Tons)

Table 7. Global P-Methoxyphenylacetonitrile Sales Market Share by Type (2021-2026)

Table 8. Global P-Methoxyphenylacetonitrile Revenue by Type (2021-2026) & (\$ million)

Table 9. Global P-Methoxyphenylacetonitrile Revenue Market Share by Type (2021-2026)

Table 10. Global P-Methoxyphenylacetonitrile Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Pharmaceutical Intermediate

Table 12. Major Players of Agrochemical Intermediate

Table 13. Global P-Methoxyphenylacetonitrile Sales by Use (2021-2026) & (Tons)

Table 14. Global P-Methoxyphenylacetonitrile Sales Market Share by Use (2021-2026)

Table 15. Global P-Methoxyphenylacetonitrile Revenue by Use (2021-2026) & (\$ million)

Table 16. Global P-Methoxyphenylacetonitrile Revenue Market Share by Use (2021-2026)

Table 17. Global P-Methoxyphenylacetonitrile Sale Price by Use (2021-2026) & (US\$/Ton)

Table 18. Major Players of Bulk Procurement

Table 19. Major Players of Customized Procurement

Table 20. Global P-Methoxyphenylacetonitrile Sales by Procurement Method (2021-2026) & (Tons)

Table 21. Global P-Methoxyphenylacetonitrile Sales Market Share by Procurement Method (2021-2026)

Table 22. Global P-Methoxyphenylacetonitrile Revenue by Procurement Method (2021-2026) & (\$ million)

Table 23. Global P-Methoxyphenylacetonitrile Revenue Market Share by Procurement Method (2021-2026)

Table 24. Global P-Methoxyphenylacetonitrile Sale Price by Procurement Method (2021-2026) & (US\$/Ton)

Table 25. Global P-Methoxyphenylacetonitrile Sale by Application (2021-2026) & (Tons)

Table 26. Global P-Methoxyphenylacetonitrile Sale Market Share by Application (2021-2026)

Table 27. Global P-Methoxyphenylacetonitrile Revenue by Application (2021-2026) & (\$ million)

Table 28. Global P-Methoxyphenylacetonitrile Revenue Market Share by Application (2021-2026)

Table 29. Global P-Methoxyphenylacetonitrile Sale Price by Application (2021-2026) & (US\$/Ton)

Table 30. Global P-Methoxyphenylacetonitrile Sales by Company (2021-2026) & (Tons)

Table 31. Global P-Methoxyphenylacetonitrile Sales Market Share by Company (2021-2026)

Table 32. Global P-Methoxyphenylacetonitrile Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global P-Methoxyphenylacetonitrile Revenue Market Share by Company (2021-2026)

Table 34. Global P-Methoxyphenylacetonitrile Sale Price by Company (2021-2026) & (US\$/Ton)

Table 35. Key Manufacturers P-Methoxyphenylacetonitrile Producing Area Distribution and Sales Area

Table 36. Players P-Methoxyphenylacetonitrile Products Offered

Table 37. P-Methoxyphenylacetonitrile Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global P-Methoxyphenylacetonitrile Sales by Geographic Region (2021-2026) & (Tons)

Table 41. Global P-Methoxyphenylacetonitrile Sales Market Share Geographic Region (2021-2026)

Table 42. Global P-Methoxyphenylacetonitrile Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global P-Methoxyphenylacetonitrile Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global P-Methoxyphenylacetonitrile Sales by Country/Region (2021-2026) & (Tons)

Table 45. Global P-Methoxyphenylacetonitrile Sales Market Share by Country/Region (2021-2026)

Table 46. Global P-Methoxyphenylacetonitrile Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global P-Methoxyphenylacetonitrile Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas P-Methoxyphenylacetonitrile Sales by Country (2021-2026) & (Tons)

Table 49. Americas P-Methoxyphenylacetonitrile Sales Market Share by Country (2021-2026)

Table 50. Americas P-Methoxyphenylacetonitrile Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas P-Methoxyphenylacetonitrile Sales by Type (2021-2026) & (Tons)

Table 52. Americas P-Methoxyphenylacetonitrile Sales by Application (2021-2026) & (Tons)

Table 53. APAC P-Methoxyphenylacetonitrile Sales by Region (2021-2026) & (Tons)

Table 54. APAC P-Methoxyphenylacetonitrile Sales Market Share by Region (2021-2026)

Table 55. APAC P-Methoxyphenylacetonitrile Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC P-Methoxyphenylacetonitrile Sales by Type (2021-2026) & (Tons)

Table 57. APAC P-Methoxyphenylacetonitrile Sales by Application (2021-2026) & (Tons)

Table 58. Europe P-Methoxyphenylacetonitrile Sales by Country (2021-2026) & (Tons)

Table 59. Europe P-Methoxyphenylacetonitrile Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe P-Methoxyphenylacetonitrile Sales by Type (2021-2026) & (Tons)

Table 61. Europe P-Methoxyphenylacetonitrile Sales by Application (2021-2026) & (Tons)

Table 62. Middle East & Africa P-Methoxyphenylacetonitrile Sales by Country (2021-2026) & (Tons)

Table 63. Middle East & Africa P-Methoxyphenylacetonitrile Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa P-Methoxyphenylacetonitrile Sales by Type (2021-2026) & (Tons)

Table 65. Middle East & Africa P-Methoxyphenylacetonitrile Sales by Application (2021-2026) & (Tons)

Table 66. Key Market Drivers & Growth Opportunities of P-Methoxyphenylacetonitrile

Table 67. Key Market Challenges & Risks of P-Methoxyphenylacetonitrile

Table 68. Key Industry Trends of P-Methoxyphenylacetonitrile

Table 69. P-Methoxyphenylacetonitrile Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. P-Methoxyphenylacetone nitrile Distributors List

Table 72. P-Methoxyphenylacetone nitrile Customer List

Table 73. Global P-Methoxyphenylacetone nitrile Sales Forecast by Region (2027-2032) & (Tons)

Table 74. Global P-Methoxyphenylacetone nitrile Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas P-Methoxyphenylacetone nitrile Sales Forecast by Country (2027-2032) & (Tons)

Table 76. Americas P-Methoxyphenylacetone nitrile Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC P-Methoxyphenylacetone nitrile Sales Forecast by Region (2027-2032) & (Tons)

Table 78. APAC P-Methoxyphenylacetone nitrile Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe P-Methoxyphenylacetone nitrile Sales Forecast by Country (2027-2032) & (Tons)

Table 80. Europe P-Methoxyphenylacetone nitrile Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa P-Methoxyphenylacetone nitrile Sales Forecast by Country (2027-2032) & (Tons)

Table 82. Middle East & Africa P-Methoxyphenylacetone nitrile Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global P-Methoxyphenylacetone nitrile Sales Forecast by Type (2027-2032) & (Tons)

Table 84. Global P-Methoxyphenylacetone nitrile Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global P-Methoxyphenylacetone nitrile Sales Forecast by Application (2027-2032) & (Tons)

Table 86. Global P-Methoxyphenylacetone nitrile Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Brahmani Enterprise Basic Information, P-Methoxyphenylacetone nitrile Manufacturing Base, Sales Area and Its Competitors

Table 88. Brahmani Enterprise P-Methoxyphenylacetone nitrile Product Portfolios and Specifications

Table 89. Brahmani Enterprise P-Methoxyphenylacetone nitrile Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. Brahmani Enterprise Main Business

Table 91. Brahmani Enterprise Latest Developments

Table 92. Changzhou Tianhua Pharmaceutical Basic Information, P-Methoxyphenylacetonitrile Manufacturing Base, Sales Area and Its Competitors
Table 93. Changzhou Tianhua Pharmaceutical P-Methoxyphenylacetonitrile Product Portfolios and Specifications
Table 94. Changzhou Tianhua Pharmaceutical P-Methoxyphenylacetonitrile Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 95. Changzhou Tianhua Pharmaceutical Main Business
Table 96. Changzhou Tianhua Pharmaceutical Latest Developments
Table 97. Shaoxing Catsyn Basic Information, P-Methoxyphenylacetonitrile Manufacturing Base, Sales Area and Its Competitors
Table 98. Shaoxing Catsyn P-Methoxyphenylacetonitrile Product Portfolios and Specifications
Table 99. Shaoxing Catsyn P-Methoxyphenylacetonitrile Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 100. Shaoxing Catsyn Main Business
Table 101. Shaoxing Catsyn Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of P-Methoxyphenylacetonitrile
- Figure 2. P-Methoxyphenylacetonitrile Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global P-Methoxyphenylacetonitrile Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global P-Methoxyphenylacetonitrile Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. P-Methoxyphenylacetonitrile Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. P-Methoxyphenylacetonitrile Sales Market Share by Country/Region (2025)
- Figure 10. P-Methoxyphenylacetonitrile Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Purity 98%
- Figure 12. Product Picture of Purity 98.5%
- Figure 13. Product Picture of Purity 99%
- Figure 14. Global P-Methoxyphenylacetonitrile Sales Market Share by Type in 2026
- Figure 15. Global P-Methoxyphenylacetonitrile Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Pharmaceutical Intermediate
- Figure 17. Product Picture of Agrochemical Intermediate
- Figure 18. Global P-Methoxyphenylacetonitrile Sales Market Share by Use in 2026
- Figure 19. Global P-Methoxyphenylacetonitrile Revenue Market Share by Use (2021-2026)
- Figure 20. Product Picture of Bulk Procurement
- Figure 21. Product Picture of Customized Procurement
- Figure 22. Global P-Methoxyphenylacetonitrile Sales Market Share by Procurement Method in 2026
- Figure 23. Global P-Methoxyphenylacetonitrile Revenue Market Share by Procurement Method (2021-2026)
- Figure 24. P-Methoxyphenylacetonitrile Consumed in Pharmaceutical and Fine Chemical Synthesis
- Figure 25. Global P-Methoxyphenylacetonitrile Market: Pharmaceutical and Fine Chemical Synthesis (2021-2026) & (Tons)
- Figure 26. P-Methoxyphenylacetonitrile Consumed in Agrochemicals/Crop Protectants

Figure 27. Global P-Methoxyphenylacetonitrile Market: Agrochemicals/Crop Protectants (2021-2026) & (Tons)

Figure 28. P-Methoxyphenylacetonitrile Consumed in Others

Figure 29. Global P-Methoxyphenylacetonitrile Market: Others (2021-2026) & (Tons)

Figure 30. Global P-Methoxyphenylacetonitrile Sale Market Share by Application (2025)

Figure 31. Global P-Methoxyphenylacetonitrile Revenue Market Share by Application in 2026

Figure 32. P-Methoxyphenylacetonitrile Sales by Company in 2026 (Tons)

Figure 33. Global P-Methoxyphenylacetonitrile Sales Market Share by Company in 2026

Figure 34. P-Methoxyphenylacetonitrile Revenue by Company in 2026 (\$ millions)

Figure 35. Global P-Methoxyphenylacetonitrile Revenue Market Share by Company in 2026

Figure 36. Global P-Methoxyphenylacetonitrile Sales Market Share by Geographic Region (2021-2026)

Figure 37. Global P-Methoxyphenylacetonitrile Revenue Market Share by Geographic Region in 2026

Figure 38. Americas P-Methoxyphenylacetonitrile Sales 2021-2026 (Tons)

Figure 39. Americas P-Methoxyphenylacetonitrile Revenue 2021-2026 (\$ millions)

Figure 40. APAC P-Methoxyphenylacetonitrile Sales 2021-2026 (Tons)

Figure 41. APAC P-Methoxyphenylacetonitrile Revenue 2021-2026 (\$ millions)

Figure 42. Europe P-Methoxyphenylacetonitrile Sales 2021-2026 (Tons)

Figure 43. Europe P-Methoxyphenylacetonitrile Revenue 2021-2026 (\$ millions)

Figure 44. Middle East & Africa P-Methoxyphenylacetonitrile Sales 2021-2026 (Tons)

Figure 45. Middle East & Africa P-Methoxyphenylacetonitrile Revenue 2021-2026 (\$ millions)

Figure 46. Americas P-Methoxyphenylacetonitrile Sales Market Share by Country in 2026

Figure 47. Americas P-Methoxyphenylacetonitrile Revenue Market Share by Country (2021-2026)

Figure 48. Americas P-Methoxyphenylacetonitrile Sales Market Share by Type (2021-2026)

Figure 49. Americas P-Methoxyphenylacetonitrile Sales Market Share by Application (2021-2026)

Figure 50. United States P-Methoxyphenylacetonitrile Revenue Growth 2021-2026 (\$ millions)

Figure 51. Canada P-Methoxyphenylacetonitrile Revenue Growth 2021-2026 (\$ millions)

Figure 52. Mexico P-Methoxyphenylacetonitrile Revenue Growth 2021-2026 (\$ millions)

Figure 53. Brazil P-Methoxyphenylacetoneitrile Revenue Growth 2021-2026 (\$ millions)

Figure 54. APAC P-Methoxyphenylacetoneitrile Sales Market Share by Region in 2026

Figure 55. APAC P-Methoxyphenylacetoneitrile Revenue Market Share by Region (2021-2026)

Figure 56. APAC P-Methoxyphenylacetoneitrile Sales Market Share by Type (2021-2026)

Figure 57. APAC P-Methoxyphenylacetoneitrile Sales Market Share by Application (2021-2026)

Figure 58. China P-Methoxyphenylacetoneitrile Revenue Growth 2021-2026 (\$ millions)

Figure 59. Japan P-Methoxyphenylacetoneitrile Revenue Growth 2021-2026 (\$ millions)

Figure 60. South Korea P-Methoxyphenylacetoneitrile Revenue Growth 2021-2026 (\$ millions)

Figure 61. Southeast Asia P-Methoxyphenylacetoneitrile Revenue Growth 2021-2026 (\$ millions)

Figure 62. India P-Methoxyphenylacetoneitrile Revenue Growth 2021-2026 (\$ millions)

Figure 63. Australia P-Methoxyphenylacetoneitrile Revenue Growth 2021-2026 (\$ millions)

Figure 64. China Taiwan P-Methoxyphenylacetoneitrile Revenue Growth 2021-2026 (\$ millions)

Figure 65. Europe P-Methoxyphenylacetoneitrile Sales Market Share by Country in 2026

Figure 66. Europe P-Methoxyphenylacetoneitrile Revenue Market Share by Country (2021-2026)

Figure 67. Europe P-Methoxyphenylacetoneitrile Sales Market Share by Type (2021-2026)

Figure 68. Europe P-Methoxyphenylacetoneitrile Sales Market Share by Application (2021-2026)

Figure 69. Germany P-Methoxyphenylacetoneitrile Revenue Growth 2021-2026 (\$ millions)

Figure 70. France P-Methoxyphenylacetoneitrile Revenue Growth 2021-2026 (\$ millions)

Figure 71. UK P-Methoxyphenylacetoneitrile Revenue Growth 2021-2026 (\$ millions)

Figure 72. Italy P-Methoxyphenylacetoneitrile Revenue Growth 2021-2026 (\$ millions)

Figure 73. Russia P-Methoxyphenylacetoneitrile Revenue Growth 2021-2026 (\$ millions)

Figure 74. Middle East & Africa P-Methoxyphenylacetoneitrile Sales Market Share by Country (2021-2026)

Figure 75. Middle East & Africa P-Methoxyphenylacetoneitrile Sales Market Share by Type (2021-2026)

Figure 76. Middle East & Africa P-Methoxyphenylacetoneitrile Sales Market Share by Application (2021-2026)

Figure 77. Egypt P-Methoxyphenylacetoneitrile Revenue Growth 2021-2026 (\$ millions)

Figure 78. South Africa P-Methoxyphenylacetoneitrile Revenue Growth 2021-2026 (\$

millions)

Figure 79. Israel P-Methoxyphenylacetonitrile Revenue Growth 2021-2026 (\$ millions)

Figure 80. Turkey P-Methoxyphenylacetonitrile Revenue Growth 2021-2026 (\$ millions)

Figure 81. GCC Countries P-Methoxyphenylacetonitrile Revenue Growth 2021-2026 (\$ millions)

Figure 82. Manufacturing Cost Structure Analysis of P-Methoxyphenylacetonitrile in 2026

Figure 83. Manufacturing Process Analysis of P-Methoxyphenylacetonitrile

Figure 84. Industry Chain Structure of P-Methoxyphenylacetonitrile

Figure 85. Channels of Distribution

Figure 86. Global P-Methoxyphenylacetonitrile Sales Market Forecast by Region (2027-2032)

Figure 87. Global P-Methoxyphenylacetonitrile Revenue Market Share Forecast by Region (2027-2032)

Figure 88. Global P-Methoxyphenylacetonitrile Sales Market Share Forecast by Type (2027-2032)

Figure 89. Global P-Methoxyphenylacetonitrile Revenue Market Share Forecast by Type (2027-2032)

Figure 90. Global P-Methoxyphenylacetonitrile Sales Market Share Forecast by Application (2027-2032)

Figure 91. Global P-Methoxyphenylacetonitrile Revenue Market Share Forecast by Application (2027-2032)

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