

Global Ozonized Water Generator for Semiconductor Market Growth 2026-2032

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Abstracts

The global Ozonized Water Generator for Semiconductor market size is predicted to grow from US\$ 51.65 million in 2025 to US\$ 77.17 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Ozone is used in the semiconductor industry for disinfection, reduction of total organic carbon (TOC) in rinsing water, wafer cleaning and SiO₂ formation. The sterilization ability of ozone due to its strong oxidizing power and the disruption of the bacteria's membrane permeability is well known and has been used for the sterilization of drinking water for many years. In the semiconductor industry, the sterilization ability is used for the disinfection of process water to reduce the formation of contaminants on tubes and for the disinfection of rinsing water to prevent defects on the wafer.

This report studies semiconductor-grade high-concentration ozone water system/ozone water generator (Ozonized Water Generator).

Market Drivers:

As semiconductor nodes shrink and display technologies advance, manufacturers require non-contaminating, eco-friendly, and highly effective cleaning solutions. Ozonized water, with its strong oxidative properties and no chemical residue, offers an ideal solution. This is a major driver, especially as fabs move toward sub-5nm nodes and high-density FPD production.

Next-gen chip packaging technologies like 3D stacking and wafer-level packaging demand ultra-precise surface cleaning. Ozonized water systems support these processes by removing organic layers and particles without damaging sensitive

features.

Newer systems offer better control over ozone concentration, temperature, and flow rate, with real-time monitoring, making them more reliable and easier to integrate into automated manufacturing lines.

Market Restraints:

Ozonized water generators, especially those used in semiconductor and flat panel display manufacturing, require advanced materials, precision engineering, and complex integration into cleanroom environments. This results in significant capital expenditure (CapEx) and high maintenance costs.

These systems need precise control over ozone concentration, flow rate, temperature, and purity. Integrating them into existing production lines requires custom engineering, training, and compatibility checks with ultrapure water (UPW) systems. This technical complexity can slow adoption in facilities lacking engineering expertise.

Ozone is a toxic and reactive gas, requiring stringent safety protocols, leak detection, and ventilation systems. Facilities must comply with occupational exposure limits, adding to infrastructure and compliance costs.

In conclusion, the Ozonized Water Generator is poised to play an increasingly critical role in semiconductor manufacturing. With continuous technological advancement and the growing participation of competitive Chinese suppliers, the market is becoming more dynamic and accessible. As the semiconductor industry evolves, the demand for clean, efficient, and precise cleaning processes will only intensify, positioning the Ozonized Water Generator as a key enabling technology for the next generation of semiconductor production.

LP Information, Inc. (LPI) ' newest research report, the "Ozonized Water Generator for Semiconductor Industry Forecast" looks at past sales and reviews total world Ozonized Water Generator for Semiconductor sales in 2025, providing a comprehensive analysis by region and market sector of projected Ozonized Water Generator for Semiconductor sales for 2026 through 2032. With Ozonized Water Generator for Semiconductor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ozonized Water Generator for Semiconductor industry.

This Insight Report provides a comprehensive analysis of the global Ozonized Water Generator for Semiconductor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ozonized Water Generator for Semiconductor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ozonized Water Generator for Semiconductor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ozonized Water Generator for Semiconductor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ozonized Water Generator for Semiconductor.

This report presents a comprehensive overview, market shares, and growth opportunities of Ozonized Water Generator for Semiconductor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Concentration (Below 30ppm)

Medium Concentration (30-60ppm)

High Concentration (Above 60ppm)

Segmentation by Application:

Deposition

Dry and Wet Cleaning

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Suzhou Jingtuo Semiconductor Technology

Sumitomo Precision Products

Ebara

MKS Instruments

Meidensha Corporation

De Nora Permelec

HJS ENG

MTK

Anseros

Qingdao Guolin Semiconductor Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ozonized Water Generator for Semiconductor market?

What factors are driving Ozonized Water Generator for Semiconductor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ozonized Water Generator for Semiconductor market opportunities vary by end market size?

How does Ozonized Water Generator for Semiconductor break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Ozonized Water Generator for Semiconductor Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Ozonized Water Generator for Semiconductor by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Ozonized Water Generator for Semiconductor by Country/Region, 2021, 2025 & 2032

2.2 Ozonized Water Generator for Semiconductor Segment by Type

- 2.2.1 Low Concentration (Below 30ppm)
- 2.2.2 Medium Concentration (30-60ppm)
- 2.2.3 High Concentration (Above 60ppm)
- 2.2.4 Ozonized Water Generator for Semiconductor Sales by Type
 - 2.2.4.1 Global Ozonized Water Generator for Semiconductor Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Ozonized Water Generator for Semiconductor Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Ozonized Water Generator for Semiconductor Sale Price by Type (2021-2026)

2.3 Ozonized Water Generator for Semiconductor Segment by Application

- 2.3.1 Deposition
- 2.3.2 Dry and Wet Cleaning
- 2.3.3 Others
- 2.3.4 Ozonized Water Generator for Semiconductor Sales by Application
 - 2.3.4.1 Global Ozonized Water Generator for Semiconductor Sale Market Share by Application (2021-2026)

2.3.4.2 Global Ozonized Water Generator for Semiconductor Revenue and Market Share by Application (2021-2026)

2.3.4.3 Global Ozonized Water Generator for Semiconductor Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Ozonized Water Generator for Semiconductor Breakdown Data by Company

3.1.1 Global Ozonized Water Generator for Semiconductor Annual Sales by Company (2021-2026)

3.1.2 Global Ozonized Water Generator for Semiconductor Sales Market Share by Company (2021-2026)

3.2 Global Ozonized Water Generator for Semiconductor Annual Revenue by Company (2021-2026)

3.2.1 Global Ozonized Water Generator for Semiconductor Revenue by Company (2021-2026)

3.2.2 Global Ozonized Water Generator for Semiconductor Revenue Market Share by Company (2021-2026)

3.3 Global Ozonized Water Generator for Semiconductor Sale Price by Company

3.4 Key Manufacturers Ozonized Water Generator for Semiconductor Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Ozonized Water Generator for Semiconductor Product Location Distribution

3.4.2 Players Ozonized Water Generator for Semiconductor Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR OZONIZED WATER GENERATOR FOR SEMICONDUCTOR BY GEOGRAPHIC REGION

4.1 World Historic Ozonized Water Generator for Semiconductor Market Size by Geographic Region (2021-2026)

4.1.1 Global Ozonized Water Generator for Semiconductor Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Ozonized Water Generator for Semiconductor Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Ozonized Water Generator for Semiconductor Market Size by Country/Region (2021-2026)

4.2.1 Global Ozonized Water Generator for Semiconductor Annual Sales by Country/Region (2021-2026)

4.2.2 Global Ozonized Water Generator for Semiconductor Annual Revenue by Country/Region (2021-2026)

4.3 Americas Ozonized Water Generator for Semiconductor Sales Growth

4.4 APAC Ozonized Water Generator for Semiconductor Sales Growth

4.5 Europe Ozonized Water Generator for Semiconductor Sales Growth

4.6 Middle East & Africa Ozonized Water Generator for Semiconductor Sales Growth

5 AMERICAS

5.1 Americas Ozonized Water Generator for Semiconductor Sales by Country

5.1.1 Americas Ozonized Water Generator for Semiconductor Sales by Country (2021-2026)

5.1.2 Americas Ozonized Water Generator for Semiconductor Revenue by Country (2021-2026)

5.2 Americas Ozonized Water Generator for Semiconductor Sales by Type (2021-2026)

5.3 Americas Ozonized Water Generator for Semiconductor Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Ozonized Water Generator for Semiconductor Sales by Region

6.1.1 APAC Ozonized Water Generator for Semiconductor Sales by Region (2021-2026)

6.1.2 APAC Ozonized Water Generator for Semiconductor Revenue by Region (2021-2026)

6.2 APAC Ozonized Water Generator for Semiconductor Sales by Type (2021-2026)

6.3 APAC Ozonized Water Generator for Semiconductor Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Ozonized Water Generator for Semiconductor by Country

7.1.1 Europe Ozonized Water Generator for Semiconductor Sales by Country
(2021-2026)

7.1.2 Europe Ozonized Water Generator for Semiconductor Revenue by Country
(2021-2026)

7.2 Europe Ozonized Water Generator for Semiconductor Sales by Type (2021-2026)

7.3 Europe Ozonized Water Generator for Semiconductor Sales by Application
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Ozonized Water Generator for Semiconductor by Country

8.1.1 Middle East & Africa Ozonized Water Generator for Semiconductor Sales by
Country (2021-2026)

8.1.2 Middle East & Africa Ozonized Water Generator for Semiconductor Revenue by
Country (2021-2026)

8.2 Middle East & Africa Ozonized Water Generator for Semiconductor Sales by Type
(2021-2026)

8.3 Middle East & Africa Ozonized Water Generator for Semiconductor Sales by
Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Ozonized Water Generator for Semiconductor
- 10.3 Manufacturing Process Analysis of Ozonized Water Generator for Semiconductor
- 10.4 Industry Chain Structure of Ozonized Water Generator for Semiconductor

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Ozonized Water Generator for Semiconductor Distributors
- 11.3 Ozonized Water Generator for Semiconductor Customer

12 WORLD FORECAST REVIEW FOR OZONIZED WATER GENERATOR FOR SEMICONDUCTOR BY GEOGRAPHIC REGION

- 12.1 Global Ozonized Water Generator for Semiconductor Market Size Forecast by Region
 - 12.1.1 Global Ozonized Water Generator for Semiconductor Forecast by Region (2027-2032)
 - 12.1.2 Global Ozonized Water Generator for Semiconductor Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Ozonized Water Generator for Semiconductor Forecast by Type (2027-2032)
- 12.7 Global Ozonized Water Generator for Semiconductor Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Suzhou Jingtuo Semiconductor Technology

13.1.1 Suzhou Jingtuo Semiconductor Technology Company Information

13.1.2 Suzhou Jingtuo Semiconductor Technology Ozonized Water Generator for Semiconductor Product Portfolios and Specifications

13.1.3 Suzhou Jingtuo Semiconductor Technology Ozonized Water Generator for Semiconductor Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Suzhou Jingtuo Semiconductor Technology Main Business Overview

13.1.5 Suzhou Jingtuo Semiconductor Technology Latest Developments

13.2 Sumitomo Precision Products

13.2.1 Sumitomo Precision Products Company Information

13.2.2 Sumitomo Precision Products Ozonized Water Generator for Semiconductor Product Portfolios and Specifications

13.2.3 Sumitomo Precision Products Ozonized Water Generator for Semiconductor Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Sumitomo Precision Products Main Business Overview

13.2.5 Sumitomo Precision Products Latest Developments

13.3 Ebara

13.3.1 Ebara Company Information

13.3.2 Ebara Ozonized Water Generator for Semiconductor Product Portfolios and Specifications

13.3.3 Ebara Ozonized Water Generator for Semiconductor Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Ebara Main Business Overview

13.3.5 Ebara Latest Developments

13.4 MKS Instruments

13.4.1 MKS Instruments Company Information

13.4.2 MKS Instruments Ozonized Water Generator for Semiconductor Product Portfolios and Specifications

13.4.3 MKS Instruments Ozonized Water Generator for Semiconductor Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 MKS Instruments Main Business Overview

13.4.5 MKS Instruments Latest Developments

13.5 Meidensha Corporation

13.5.1 Meidensha Corporation Company Information

13.5.2 Meidensha Corporation Ozonized Water Generator for Semiconductor Product Portfolios and Specifications

13.5.3 Meidensha Corporation Ozonized Water Generator for Semiconductor Sales,

Revenue, Price and Gross Margin (2021-2026)

13.5.4 Meidensha Corporation Main Business Overview

13.5.5 Meidensha Corporation Latest Developments

13.6 De Nora Permelec

13.6.1 De Nora Permelec Company Information

13.6.2 De Nora Permelec Ozonized Water Generator for Semiconductor Product

Portfolios and Specifications

13.6.3 De Nora Permelec Ozonized Water Generator for Semiconductor Sales,

Revenue, Price and Gross Margin (2021-2026)

13.6.4 De Nora Permelec Main Business Overview

13.6.5 De Nora Permelec Latest Developments

13.7 HJS ENG

13.7.1 HJS ENG Company Information

13.7.2 HJS ENG Ozonized Water Generator for Semiconductor Product Portfolios and Specifications

13.7.3 HJS ENG Ozonized Water Generator for Semiconductor Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 HJS ENG Main Business Overview

13.7.5 HJS ENG Latest Developments

13.8 MTK

13.8.1 MTK Company Information

13.8.2 MTK Ozonized Water Generator for Semiconductor Product Portfolios and Specifications

13.8.3 MTK Ozonized Water Generator for Semiconductor Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 MTK Main Business Overview

13.8.5 MTK Latest Developments

13.9 Anseros

13.9.1 Anseros Company Information

13.9.2 Anseros Ozonized Water Generator for Semiconductor Product Portfolios and Specifications

13.9.3 Anseros Ozonized Water Generator for Semiconductor Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Anseros Main Business Overview

13.9.5 Anseros Latest Developments

13.10 Qingdao Guolin Semiconductor Technology

13.10.1 Qingdao Guolin Semiconductor Technology Company Information

13.10.2 Qingdao Guolin Semiconductor Technology Ozonized Water Generator for Semiconductor Product Portfolios and Specifications

13.10.3 Qingdao Guolin Semiconductor Technology Ozonized Water Generator for Semiconductor Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Qingdao Guolin Semiconductor Technology Main Business Overview

13.10.5 Qingdao Guolin Semiconductor Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Ozonized Water Generator for Semiconductor Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Ozonized Water Generator for Semiconductor Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Low Concentration (Below 30ppm)
- Table 4. Major Players of Medium Concentration (30-60ppm)
- Table 5. Major Players of High Concentration (Above 60ppm)
- Table 6. Global Ozonized Water Generator for Semiconductor Sales by Type (2021-2026) & (Units)
- Table 7. Global Ozonized Water Generator for Semiconductor Sales Market Share by Type (2021-2026)
- Table 8. Global Ozonized Water Generator for Semiconductor Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Ozonized Water Generator for Semiconductor Revenue Market Share by Type (2021-2026)
- Table 10. Global Ozonized Water Generator for Semiconductor Sale Price by Type (2021-2026) & (K US\$/Unit)
- Table 11. Global Ozonized Water Generator for Semiconductor Sale by Application (2021-2026) & (Units)
- Table 12. Global Ozonized Water Generator for Semiconductor Sale Market Share by Application (2021-2026)
- Table 13. Global Ozonized Water Generator for Semiconductor Revenue by Application (2021-2026) & (\$ million)
- Table 14. Global Ozonized Water Generator for Semiconductor Revenue Market Share by Application (2021-2026)
- Table 15. Global Ozonized Water Generator for Semiconductor Sale Price by Application (2021-2026) & (K US\$/Unit)
- Table 16. Global Ozonized Water Generator for Semiconductor Sales by Company (2021-2026) & (Units)
- Table 17. Global Ozonized Water Generator for Semiconductor Sales Market Share by Company (2021-2026)
- Table 18. Global Ozonized Water Generator for Semiconductor Revenue by Company (2021-2026) & (\$ millions)
- Table 19. Global Ozonized Water Generator for Semiconductor Revenue Market Share by Company (2021-2026)

Table 20. Global Ozonized Water Generator for Semiconductor Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 21. Key Manufacturers Ozonized Water Generator for Semiconductor Producing Area Distribution and Sales Area

Table 22. Players Ozonized Water Generator for Semiconductor Products Offered

Table 23. Ozonized Water Generator for Semiconductor Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Ozonized Water Generator for Semiconductor Sales by Geographic Region (2021-2026) & (Units)

Table 27. Global Ozonized Water Generator for Semiconductor Sales Market Share Geographic Region (2021-2026)

Table 28. Global Ozonized Water Generator for Semiconductor Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 29. Global Ozonized Water Generator for Semiconductor Revenue Market Share by Geographic Region (2021-2026)

Table 30. Global Ozonized Water Generator for Semiconductor Sales by Country/Region (2021-2026) & (Units)

Table 31. Global Ozonized Water Generator for Semiconductor Sales Market Share by Country/Region (2021-2026)

Table 32. Global Ozonized Water Generator for Semiconductor Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global Ozonized Water Generator for Semiconductor Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas Ozonized Water Generator for Semiconductor Sales by Country (2021-2026) & (Units)

Table 35. Americas Ozonized Water Generator for Semiconductor Sales Market Share by Country (2021-2026)

Table 36. Americas Ozonized Water Generator for Semiconductor Revenue by Country (2021-2026) & (\$ millions)

Table 37. Americas Ozonized Water Generator for Semiconductor Sales by Type (2021-2026) & (Units)

Table 38. Americas Ozonized Water Generator for Semiconductor Sales by Application (2021-2026) & (Units)

Table 39. APAC Ozonized Water Generator for Semiconductor Sales by Region (2021-2026) & (Units)

Table 40. APAC Ozonized Water Generator for Semiconductor Sales Market Share by Region (2021-2026)

Table 41. APAC Ozonized Water Generator for Semiconductor Revenue by Region (2021-2026) & (\$ millions)

Table 42. APAC Ozonized Water Generator for Semiconductor Sales by Type (2021-2026) & (Units)

Table 43. APAC Ozonized Water Generator for Semiconductor Sales by Application (2021-2026) & (Units)

Table 44. Europe Ozonized Water Generator for Semiconductor Sales by Country (2021-2026) & (Units)

Table 45. Europe Ozonized Water Generator for Semiconductor Revenue by Country (2021-2026) & (\$ millions)

Table 46. Europe Ozonized Water Generator for Semiconductor Sales by Type (2021-2026) & (Units)

Table 47. Europe Ozonized Water Generator for Semiconductor Sales by Application (2021-2026) & (Units)

Table 48. Middle East & Africa Ozonized Water Generator for Semiconductor Sales by Country (2021-2026) & (Units)

Table 49. Middle East & Africa Ozonized Water Generator for Semiconductor Revenue Market Share by Country (2021-2026)

Table 50. Middle East & Africa Ozonized Water Generator for Semiconductor Sales by Type (2021-2026) & (Units)

Table 51. Middle East & Africa Ozonized Water Generator for Semiconductor Sales by Application (2021-2026) & (Units)

Table 52. Key Market Drivers & Growth Opportunities of Ozonized Water Generator for Semiconductor

Table 53. Key Market Challenges & Risks of Ozonized Water Generator for Semiconductor

Table 54. Key Industry Trends of Ozonized Water Generator for Semiconductor

Table 55. Ozonized Water Generator for Semiconductor Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Ozonized Water Generator for Semiconductor Distributors List

Table 58. Ozonized Water Generator for Semiconductor Customer List

Table 59. Global Ozonized Water Generator for Semiconductor Sales Forecast by Region (2027-2032) & (Units)

Table 60. Global Ozonized Water Generator for Semiconductor Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 61. Americas Ozonized Water Generator for Semiconductor Sales Forecast by Country (2027-2032) & (Units)

Table 62. Americas Ozonized Water Generator for Semiconductor Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 63. APAC Ozonized Water Generator for Semiconductor Sales Forecast by Region (2027-2032) & (Units)

Table 64. APAC Ozonized Water Generator for Semiconductor Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 65. Europe Ozonized Water Generator for Semiconductor Sales Forecast by Country (2027-2032) & (Units)

Table 66. Europe Ozonized Water Generator for Semiconductor Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 67. Middle East & Africa Ozonized Water Generator for Semiconductor Sales Forecast by Country (2027-2032) & (Units)

Table 68. Middle East & Africa Ozonized Water Generator for Semiconductor Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Global Ozonized Water Generator for Semiconductor Sales Forecast by Type (2027-2032) & (Units)

Table 70. Global Ozonized Water Generator for Semiconductor Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 71. Global Ozonized Water Generator for Semiconductor Sales Forecast by Application (2027-2032) & (Units)

Table 72. Global Ozonized Water Generator for Semiconductor Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 73. Suzhou Jingtuo Semiconductor Technology Basic Information, Ozonized Water Generator for Semiconductor Manufacturing Base, Sales Area and Its Competitors

Table 74. Suzhou Jingtuo Semiconductor Technology Ozonized Water Generator for Semiconductor Product Portfolios and Specifications

Table 75. Suzhou Jingtuo Semiconductor Technology Ozonized Water Generator for Semiconductor Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 76. Suzhou Jingtuo Semiconductor Technology Main Business

Table 77. Suzhou Jingtuo Semiconductor Technology Latest Developments

Table 78. Sumitomo Precision Products Basic Information, Ozonized Water Generator for Semiconductor Manufacturing Base, Sales Area and Its Competitors

Table 79. Sumitomo Precision Products Ozonized Water Generator for Semiconductor Product Portfolios and Specifications

Table 80. Sumitomo Precision Products Ozonized Water Generator for Semiconductor Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 81. Sumitomo Precision Products Main Business

Table 82. Sumitomo Precision Products Latest Developments

Table 83. Ebara Basic Information, Ozonized Water Generator for Semiconductor

Manufacturing Base, Sales Area and Its Competitors

Table 84. Ebara Ozonized Water Generator for Semiconductor Product Portfolios and Specifications

Table 85. Ebara Ozonized Water Generator for Semiconductor Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 86. Ebara Main Business

Table 87. Ebara Latest Developments

Table 88. MKS Instruments Basic Information, Ozonized Water Generator for Semiconductor Manufacturing Base, Sales Area and Its Competitors

Table 89. MKS Instruments Ozonized Water Generator for Semiconductor Product Portfolios and Specifications

Table 90. MKS Instruments Ozonized Water Generator for Semiconductor Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 91. MKS Instruments Main Business

Table 92. MKS Instruments Latest Developments

Table 93. Meidensha Corporation Basic Information, Ozonized Water Generator for Semiconductor Manufacturing Base, Sales Area and Its Competitors

Table 94. Meidensha Corporation Ozonized Water Generator for Semiconductor Product Portfolios and Specifications

Table 95. Meidensha Corporation Ozonized Water Generator for Semiconductor Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 96. Meidensha Corporation Main Business

Table 97. Meidensha Corporation Latest Developments

Table 98. De Nora Permelec Basic Information, Ozonized Water Generator for Semiconductor Manufacturing Base, Sales Area and Its Competitors

Table 99. De Nora Permelec Ozonized Water Generator for Semiconductor Product Portfolios and Specifications

Table 100. De Nora Permelec Ozonized Water Generator for Semiconductor Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 101. De Nora Permelec Main Business

Table 102. De Nora Permelec Latest Developments

Table 103. HJS ENG Basic Information, Ozonized Water Generator for Semiconductor Manufacturing Base, Sales Area and Its Competitors

Table 104. HJS ENG Ozonized Water Generator for Semiconductor Product Portfolios and Specifications

Table 105. HJS ENG Ozonized Water Generator for Semiconductor Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 106. HJS ENG Main Business

Table 107. HJS ENG Latest Developments

Table 108. MTK Basic Information, Ozonized Water Generator for Semiconductor Manufacturing Base, Sales Area and Its Competitors

Table 109. MTK Ozonized Water Generator for Semiconductor Product Portfolios and Specifications

Table 110. MTK Ozonized Water Generator for Semiconductor Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 111. MTK Main Business

Table 112. MTK Latest Developments

Table 113. Anseros Basic Information, Ozonized Water Generator for Semiconductor Manufacturing Base, Sales Area and Its Competitors

Table 114. Anseros Ozonized Water Generator for Semiconductor Product Portfolios and Specifications

Table 115. Anseros Ozonized Water Generator for Semiconductor Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 116. Anseros Main Business

Table 117. Anseros Latest Developments

Table 118. Qingdao Guolin Semiconductor Technology Basic Information, Ozonized Water Generator for Semiconductor Manufacturing Base, Sales Area and Its Competitors

Table 119. Qingdao Guolin Semiconductor Technology Ozonized Water Generator for Semiconductor Product Portfolios and Specifications

Table 120. Qingdao Guolin Semiconductor Technology Ozonized Water Generator for Semiconductor Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 121. Qingdao Guolin Semiconductor Technology Main Business

Table 122. Qingdao Guolin Semiconductor Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Ozonized Water Generator for Semiconductor
- Figure 2. Ozonized Water Generator for Semiconductor Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Ozonized Water Generator for Semiconductor Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Ozonized Water Generator for Semiconductor Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Ozonized Water Generator for Semiconductor Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Ozonized Water Generator for Semiconductor Sales Market Share by Country/Region (2025)
- Figure 10. Ozonized Water Generator for Semiconductor Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Low Concentration (Below 30ppm)
- Figure 12. Product Picture of Medium Concentration (30-60ppm)
- Figure 13. Product Picture of High Concentration (Above 60ppm)
- Figure 14. Global Ozonized Water Generator for Semiconductor Sales Market Share by Type in 2026
- Figure 15. Global Ozonized Water Generator for Semiconductor Revenue Market Share by Type (2021-2026)
- Figure 16. Ozonized Water Generator for Semiconductor Consumed in Deposition
- Figure 17. Global Ozonized Water Generator for Semiconductor Market: Deposition (2021-2026) & (Units)
- Figure 18. Ozonized Water Generator for Semiconductor Consumed in Dry and Wet Cleaning
- Figure 19. Global Ozonized Water Generator for Semiconductor Market: Dry and Wet Cleaning (2021-2026) & (Units)
- Figure 20. Ozonized Water Generator for Semiconductor Consumed in Others
- Figure 21. Global Ozonized Water Generator for Semiconductor Market: Others (2021-2026) & (Units)
- Figure 22. Global Ozonized Water Generator for Semiconductor Sale Market Share by Application (2025)
- Figure 23. Global Ozonized Water Generator for Semiconductor Revenue Market Share

by Application in 2026

Figure 24. Ozonized Water Generator for Semiconductor Sales by Company in 2026 (Units)

Figure 25. Global Ozonized Water Generator for Semiconductor Sales Market Share by Company in 2026

Figure 26. Ozonized Water Generator for Semiconductor Revenue by Company in 2026 (\$ millions)

Figure 27. Global Ozonized Water Generator for Semiconductor Revenue Market Share by Company in 2026

Figure 28. Global Ozonized Water Generator for Semiconductor Sales Market Share by Geographic Region (2021-2026)

Figure 29. Global Ozonized Water Generator for Semiconductor Revenue Market Share by Geographic Region in 2026

Figure 30. Americas Ozonized Water Generator for Semiconductor Sales 2021-2026 (Units)

Figure 31. Americas Ozonized Water Generator for Semiconductor Revenue 2021-2026 (\$ millions)

Figure 32. APAC Ozonized Water Generator for Semiconductor Sales 2021-2026 (Units)

Figure 33. APAC Ozonized Water Generator for Semiconductor Revenue 2021-2026 (\$ millions)

Figure 34. Europe Ozonized Water Generator for Semiconductor Sales 2021-2026 (Units)

Figure 35. Europe Ozonized Water Generator for Semiconductor Revenue 2021-2026 (\$ millions)

Figure 36. Middle East & Africa Ozonized Water Generator for Semiconductor Sales 2021-2026 (Units)

Figure 37. Middle East & Africa Ozonized Water Generator for Semiconductor Revenue 2021-2026 (\$ millions)

Figure 38. Americas Ozonized Water Generator for Semiconductor Sales Market Share by Country in 2026

Figure 39. Americas Ozonized Water Generator for Semiconductor Revenue Market Share by Country (2021-2026)

Figure 40. Americas Ozonized Water Generator for Semiconductor Sales Market Share by Type (2021-2026)

Figure 41. Americas Ozonized Water Generator for Semiconductor Sales Market Share by Application (2021-2026)

Figure 42. United States Ozonized Water Generator for Semiconductor Revenue Growth 2021-2026 (\$ millions)

Figure 43. Canada Ozonized Water Generator for Semiconductor Revenue Growth 2021-2026 (\$ millions)

Figure 44. Mexico Ozonized Water Generator for Semiconductor Revenue Growth 2021-2026 (\$ millions)

Figure 45. Brazil Ozonized Water Generator for Semiconductor Revenue Growth 2021-2026 (\$ millions)

Figure 46. APAC Ozonized Water Generator for Semiconductor Sales Market Share by Region in 2026

Figure 47. APAC Ozonized Water Generator for Semiconductor Revenue Market Share by Region (2021-2026)

Figure 48. APAC Ozonized Water Generator for Semiconductor Sales Market Share by Type (2021-2026)

Figure 49. APAC Ozonized Water Generator for Semiconductor Sales Market Share by Application (2021-2026)

Figure 50. China Ozonized Water Generator for Semiconductor Revenue Growth 2021-2026 (\$ millions)

Figure 51. Japan Ozonized Water Generator for Semiconductor Revenue Growth 2021-2026 (\$ millions)

Figure 52. South Korea Ozonized Water Generator for Semiconductor Revenue Growth 2021-2026 (\$ millions)

Figure 53. Southeast Asia Ozonized Water Generator for Semiconductor Revenue Growth 2021-2026 (\$ millions)

Figure 54. India Ozonized Water Generator for Semiconductor Revenue Growth 2021-2026 (\$ millions)

Figure 55. Australia Ozonized Water Generator for Semiconductor Revenue Growth 2021-2026 (\$ millions)

Figure 56. China Taiwan Ozonized Water Generator for Semiconductor Revenue Growth 2021-2026 (\$ millions)

Figure 57. Europe Ozonized Water Generator for Semiconductor Sales Market Share by Country in 2026

Figure 58. Europe Ozonized Water Generator for Semiconductor Revenue Market Share by Country (2021-2026)

Figure 59. Europe Ozonized Water Generator for Semiconductor Sales Market Share by Type (2021-2026)

Figure 60. Europe Ozonized Water Generator for Semiconductor Sales Market Share by Application (2021-2026)

Figure 61. Germany Ozonized Water Generator for Semiconductor Revenue Growth 2021-2026 (\$ millions)

Figure 62. France Ozonized Water Generator for Semiconductor Revenue Growth

2021-2026 (\$ millions)

Figure 63. UK Ozonized Water Generator for Semiconductor Revenue Growth

2021-2026 (\$ millions)

Figure 64. Italy Ozonized Water Generator for Semiconductor Revenue Growth

2021-2026 (\$ millions)

Figure 65. Russia Ozonized Water Generator for Semiconductor Revenue Growth

2021-2026 (\$ millions)

Figure 66. Middle East & Africa Ozonized Water Generator for Semiconductor Sales Market Share by Country (2021-2026)

Figure 67. Middle East & Africa Ozonized Water Generator for Semiconductor Sales Market Share by Type (2021-2026)

Figure 68. Middle East & Africa Ozonized Water Generator for Semiconductor Sales Market Share by Application (2021-2026)

Figure 69. Egypt Ozonized Water Generator for Semiconductor Revenue Growth 2021-2026 (\$ millions)

Figure 70. South Africa Ozonized Water Generator for Semiconductor Revenue Growth 2021-2026 (\$ millions)

Figure 71. Israel Ozonized Water Generator for Semiconductor Revenue Growth 2021-2026 (\$ millions)

Figure 72. Turkey Ozonized Water Generator for Semiconductor Revenue Growth 2021-2026 (\$ millions)

Figure 73. GCC Countries Ozonized Water Generator for Semiconductor Revenue Growth 2021-2026 (\$ millions)

Figure 74. Manufacturing Cost Structure Analysis of Ozonized Water Generator for Semiconductor in 2026

Figure 75. Manufacturing Process Analysis of Ozonized Water Generator for Semiconductor

Figure 76. Industry Chain Structure of Ozonized Water Generator for Semiconductor

Figure 77. Channels of Distribution

Figure 78. Global Ozonized Water Generator for Semiconductor Sales Market Forecast by Region (2027-2032)

Figure 79. Global Ozonized Water Generator for Semiconductor Revenue Market Share Forecast by Region (2027-2032)

Figure 80. Global Ozonized Water Generator for Semiconductor Sales Market Share Forecast by Type (2027-2032)

Figure 81. Global Ozonized Water Generator for Semiconductor Revenue Market Share Forecast by Type (2027-2032)

Figure 82. Global Ozonized Water Generator for Semiconductor Sales Market Share Forecast by Application (2027-2032)

Figure 83. Global Ozonized Water Generator for Semiconductor Revenue Market Share Forecast by Application (2027-2032)

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