

Global Ozone Generator For Hospitals Market Growth 2026-2032

<https://marketpublishers.com/r/GA0BD9FCED1EEN.html>

Date: July 2026

Pages: 126

Price: US\$ 3,660.00 (Single User License)

ID: GA0BD9FCED1EEN

Abstracts

The global Ozone Generator For Hospitals market size is predicted to grow from US\$ 55.88 million in 2025 to US\$ 73.16 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

Ozone generators for hospitals are medical devices that produce ozone gas (O₃) for sterilization, disinfection, and infection control applications within healthcare facilities. Unlike industrial ozone generators used for water treatment, hospital ozone generators are designed for medical-grade applications including operating room sterilization, medical equipment disinfection, waste treatment, and air purification. Ozone is a powerful oxidizing agent that effectively eliminates bacteria, viruses, fungi, and spores without leaving chemical residues. Key types include low-frequency ozone generators (the dominant technology in healthcare), corona discharge generators, and UV-based ozone generators. In hospital settings, ozone is used for surface decontamination, instrument sterilization, laundry disinfection, and odor control in specialized areas such as isolation wards and mortuaries. From a value chain perspective, upstream includes corona discharge tube suppliers, power supply manufacturers, and oxygen source providers; midstream involves generator assembly, safety certification, quality testing, and distribution; downstream demand spans hospital sterilization departments, operating rooms, isolation wards, medical waste treatment facilities, and healthcare laundry services. In 2025, the average selling price is approximately US\$2,800 per unit, global sales volume is about 20.4k units, and gross margins generally range from 30% to 50%, driven by corona tube costs, power supply quality, and regulatory compliance requirements.

Increasing Healthcare-Associated Infection Concerns

The ozone generator for hospitals market is experiencing steady growth driven by rising concerns over healthcare-associated infections and the need for effective, residue-free disinfection solutions. Traditional chemical disinfectants leave residues that may cause environmental contamination and health risks for staff. Ozone sterilization offers a residue-free alternative that decomposes into oxygen after use, aligning with green healthcare initiatives.

Effectiveness Against Drug-Resistant Pathogens

Ozone has demonstrated effectiveness against a broad spectrum of microorganisms including bacteria, viruses, fungi, and spores, with particular value in combating drug-resistant pathogens such as MRSA and *C. difficile*. Healthcare-associated infections remain a significant patient safety concern worldwide, driving investment in advanced disinfection technologies. Supplementing conventional cleaning methods with ozone generators reduces contamination risks, supporting improved infection control outcomes.

Expansion of Sterilization Applications

Ozone generators are increasingly adopted across multiple hospital departments beyond central sterilization units. Applications include operating room terminal disinfection, isolation ward air and surface treatment, medical device sterilization, laundry disinfection, and medical waste treatment. The versatility of ozone technology enables healthcare facilities to standardize disinfection protocols across various departments, simplifying procurement and training while improving infection control consistency.

Regulatory and Safety Considerations

Regulatory frameworks governing medical ozone generator use continue to evolve. Safety certification requirements (CE, FDA, NMPA) ensure product reliability and user protection. Ozone concentration monitoring and room evacuation protocols are standard safety measures for hospital ozone systems. Suppliers offering comprehensive safety documentation and installation support maintain competitive positioning as healthcare facilities prioritize patient and staff safety.

LP Information, Inc. (LPI) ' newest research report, the "Ozone Generator For Hospitals Industry Forecast" looks at past sales and reviews total world Ozone Generator For Hospitals sales in 2025, providing a comprehensive analysis by region and market

sector of projected Ozone Generator For Hospitals sales for 2026 through 2032. With Ozone Generator For Hospitals sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ozone Generator For Hospitals industry.

This Insight Report provides a comprehensive analysis of the global Ozone Generator For Hospitals landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ozone Generator For Hospitals portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ozone Generator For Hospitals market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ozone Generator For Hospitals and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ozone Generator For Hospitals.

This report presents a comprehensive overview, market shares, and growth opportunities of Ozone Generator For Hospitals market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small (
Medium (10-50 g/h)

Large (> 50 g/h)

Segmentation by Cooling Method:

Air-Cooled

Water-Cooled

Segmentation by Power Supply Type:

Single-Phase

Three-Phase

Segmentation by Application:

Bed Unit Disinfection

Air Disinfection

Object Surface Disinfection

Disinfection of Oral Dental Models

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ozone Solutions

Absolute Ozone

Ozono Elettronica Internazionale

Primozone Production AB

MKS Instruments (OZONIA)

Xylem Inc.

Koner Ozone Technology

Tamura TECO Co., Ltd.

Konica Minolta, Inc.

Air Pure Co., Ltd.

Sotoku Medical Co., Ltd.

Fuji Medical Instruments Mfg. Co., Ltd.

COHAS Co., Ltd.

Sewang C.E. Tech Inc.

Oxus Co., Ltd.

BG Corporation

Shandong Huate Ozone Technology Co., Ltd.

Fujian Newland Enviro-Tech Co., Ltd.

Qingdao Guolin Technology Group Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ozone Generator For Hospitals market?

What factors are driving Ozone Generator For Hospitals market growth, globally and by

region?

Which technologies are poised for the fastest growth by market and region?

How do Ozone Generator For Hospitals market opportunities vary by end market size?

How does Ozone Generator For Hospitals break out by Type, by Application?

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