

Global Oxygenators for Pediatric and Infant Use Market Growth 2026-2032

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Abstracts

The global Oxygenators for Pediatric and Infant Use market size is predicted to grow from US\$ 262 million in 2025 to US\$ 445 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

In 2025, global sales of Oxygenators for Pediatric and Infant Use reached 1.45 million units, with an average selling price of \$185 per unit. Total global production capacity stands at approximately 1.8 million units per year, and the industry's average gross profit margin is around 48%; within the downstream consumption mix, extracorporeal circulation for cardiac surgery accounts for 55%. These oxygenators are blood-gas exchange devices specifically designed for extracorporeal circulation, cardiac surgery, ECMO support, and intensive care scenarios involving newborns, infants, and children. Their core function is to replace or assist lung function in oxygenation and carbon dioxide removal during extracorporeal circulation, while minimizing priming volume, blood trauma, inflammatory responses, and coagulation risks. Typically composed of hollow fiber membranes, blood flow paths, gas exchange chambers, heat exchange modules, housings, ports, and filtration structures, these products demand high standards for biocompatibility, low flow resistance, minimal hemolysis, and low-volume design.

Key upstream raw materials include polypropylene hollow fiber membranes, polycarbonate housings, medical-grade silicone, polyurethane sealing materials, heparin coating materials, and precision injection-molded parts; downstream distribution targets children's hospitals, cardiac surgery departments in general hospitals, ICUs, ECMO centers, and distributors of extracorporeal circulation consumables. Future development trends focus on miniaturization, reduced priming volumes, optimized anticoagulant coatings, suitability for long-term ECMO support, and upgrades to high-

safety, single-use consumables. Demand growth is driven primarily by the rising volume of congenital heart disease surgeries, increased ECMO penetration rates among pediatric patients, and the shift toward high-end single-use consumables; business opportunities lie in highly biocompatible membrane materials, low-thrombosis-risk coatings, and the development of specialized products tailored for low-birth-weight newborns.

United States market for Oxygenators for Pediatric and Infant Use is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Oxygenators for Pediatric and Infant Use is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Oxygenators for Pediatric and Infant Use is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Oxygenators for Pediatric and Infant Use players cover LivaNova, Medtronic, Terumo, Getinge, Eurosets, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Oxygenators for Pediatric and Infant Use Industry Forecast" looks at past sales and reviews total world Oxygenators for Pediatric and Infant Use sales in 2025, providing a comprehensive analysis by region and market sector of projected Oxygenators for Pediatric and Infant Use sales for 2026 through 2032. With Oxygenators for Pediatric and Infant Use sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Oxygenators for Pediatric and Infant Use industry.

This Insight Report provides a comprehensive analysis of the global Oxygenators for Pediatric and Infant Use landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Oxygenators for Pediatric and Infant Use portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Oxygenators for Pediatric and Infant Use market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oxygenators for Pediatric and Infant Use and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oxygenators for Pediatric and Infant Use.

This report presents a comprehensive overview, market shares, and growth opportunities of Oxygenators for Pediatric and Infant Use market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hollow-fiber Membrane Oxygenator

Flat-sheet Membrane Oxygenator

Miniature Integrated Oxygenator

Segmentation by Material:

Polypropylene (PP) Film

PMP Film

Others

Segmentation by Suitable Weight:

Suitable Weight: 25kg

Segmentation by Application:

Children

Newborns

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LivaNova

Medtronic

Terumo

Getinge

Eurosets

Nipro

Xenios

Chalice Medical

HANNUO

WEIGAO

Abbott

Key Questions Addressed in this Report

What is the 10-year outlook for the global Oxygenators for Pediatric and Infant Use market?

What factors are driving Oxygenators for Pediatric and Infant Use market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Oxygenators for Pediatric and Infant Use market opportunities vary by end market size?

How does Oxygenators for Pediatric and Infant Use break out by Type, by Application?

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