

# Global Oxime-Based Copper Extractant Market Growth 2026-2032

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## Abstracts

The global Oxime-Based Copper Extractant market size is predicted to grow from US\$ 151 million in 2025 to US\$ 202 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Oxime-based copper extractants are highly efficient organic chemical reagents utilized in hydrometallurgy specifically for the selective separation and enrichment of copper ions from copper-bearing aqueous solutions (such as ore leachates).

The upstream segment primarily comprises alkylphenols, aldehyde/ketone intermediates, hydroxylamine salts, solvent oils, modifiers, and stabilizers; the core of the process lies in the synthesis of active oxime molecules, as well as the control of isomers, impurities, and solvent system stability. The midstream segment involves extractant manufacturers who, through processes of synthesis, compounding, dilution, modification, and quality control, formulate various grades of copper extractants characterized by differing strengths, back-extraction properties, and suitability for specific operating conditions.

In 2025, global sales volume for oxime-based copper extractants is projected to reach approximately 22,000 tons, with an average global market price of approximately US\$7,000 per ton; the gross profit margins for major industry manufacturers are expected to range between 35% and 45%.

United States market for Oxime-Based Copper Extractant is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Oxime-Based Copper Extractant is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Oxime-Based Copper Extractant is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Oxime-Based Copper Extractant players cover BASF, Syensqo, KopperChem, Fujian Zijin Longli Chemical, Deyuan Chemical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Oxime-Based Copper Extractant Industry Forecast" looks at past sales and reviews total world Oxime-Based Copper Extractant sales in 2025, providing a comprehensive analysis by region and market sector of projected Oxime-Based Copper Extractant sales for 2026 through 2032. With Oxime-Based Copper Extractant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Oxime-Based Copper Extractant industry.

This Insight Report provides a comprehensive analysis of the global Oxime-Based Copper Extractant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Oxime-Based Copper Extractant portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Oxime-Based Copper Extractant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oxime-Based Copper Extractant and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oxime-Based Copper Extractant.

This report presents a comprehensive overview, market shares, and growth opportunities of Oxime-Based Copper Extractant market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ketoxime Type

Aldoxime Type

Aldoxime-Ketoxime Composite Type

Segmentation by Formulation:

Single-Component Type

Compound Type

Segmentation by Application:

Hydrometallurgy

Electroplating and Surface Treatment

Resource Recovery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

BASF

Syensqo

KopperChem

Fujian Zijin Longli Chemical

Deyuan Chemical

Jingjiang Tianli Chemical Factory

Sanmenxia Zhongda Chemical

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Oxime-Based Copper Extractant market?

What factors are driving Oxime-Based Copper Extractant market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Oxime-Based Copper Extractant market opportunities vary by end market size?

How does Oxime-Based Copper Extractant break out by Type, by Application?

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