

Global OWB Holsters Market Growth 2026-2032

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Abstracts

The global OWB Holsters market size is predicted to grow from US\$ 1370 million in 2025 to US\$ 1751 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

An OWB (Outside the Waistband) holster is a type of firearm holster designed to be worn on the outside of the pants, typically attached to a belt. OWB holsters securely hold a handgun close to the body but outside the clothing, making it easily accessible for drawing. These holsters are popular among both law enforcement personnel and civilians who prefer carrying their firearms openly or need quick access to their weapon. OWB holsters come in various materials such as leather, Kydex, or nylon, and offer different retention mechanisms to ensure the firearm stays in place until deliberately drawn by the user. In 2024, global OWB Holsters production reached approximately 26940 k units, with an average global market price of around US\$ 50 per unit. The production capacity of OWB Holsters reaches 29933 k units, and the industry's gross profit margin is approximately between 30% and 50%.

The growth of the OWB holster market is primarily driven by rising global demand for personal defense, the relaxation of concealed carry laws, and the modernization of law enforcement and military equipment. With increasing public safety awareness and the implementation of license-free carry policies in some countries and regions, civilian demand for comfortable and reliable OWB holsters has grown significantly. Furthermore, the continuous upgrading of individual equipment by law enforcement agencies and the military has driven the development and procurement of high-security, rapid-response tactical holsters. Furthermore, advances in materials science and ergonomic design have continuously optimized holsters in terms of lightweight, durability, concealability, and draw efficiency, further stimulating product iteration and market expansion.

LP Information, Inc. (LPI) ' newest research report, the "OWB Holsters Industry Forecast" looks at past sales and reviews total world OWB Holsters sales in 2025, providing a comprehensive analysis by region and market sector of projected OWB Holsters sales for 2026 through 2032. With OWB Holsters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world OWB Holsters industry.

This Insight Report provides a comprehensive analysis of the global OWB Holsters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on OWB Holsters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global OWB Holsters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for OWB Holsters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global OWB Holsters.

This report presents a comprehensive overview, market shares, and growth opportunities of OWB Holsters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cowhide Leather

Horsehide Leather

Others

Segmentation by Main Material:

Leather

Kydex

Others

Segmentation by Customization:

Universal

Special Purpose

Segmentation by Application:

Civil

Military

Police

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Blackhawk

Safariland

CrossBreed Holsters

Brownells

Galco Gunleather

Eclipse Holsters

Leather Holsters

Milt Sparks

Kydex Customs

Vedder Holsters

Kirkpatrick Leather Holsters

FALCO

Just Holster

C&G Holsters

Guns & Tactics

Ritchie Leather

ODIN Tactical

Alien Gear Holsters

StealthGearUSA

Aker International

Tulster

Sticky Holsters

JM Custom Kydex

Lone Star Holsters

Tucker Gun Leather

Bulldog Cases and Vaults

Key Questions Addressed in this Report

What is the 10-year outlook for the global OWB Holsters market?

What factors are driving OWB Holsters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do OWB Holsters market opportunities vary by end market size?

How does OWB Holsters break out by Type, by Application?

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