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Global Overmolding Machines Market Growth 2026-2032

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Abstracts

The global Overmolding Machines market size is predicted to grow from US$ 951 million in 2025 to US$ 1361 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Overmolding machines are specialized equipment designed for multi-material composite molding and secondary injection processes. They achieve a strong bond between different materials—such as thermoplastic elastomers (TPE), engineering plastics, or silicone—and a pre-formed plastic part, metal insert, or other substrate. Typically comprising an injection unit, clamping mechanism, mold system, temperature control system, servo or hydraulic drive system, and automation controls, these machines can be configured for two-component, multi-component, rotary table, vertical, or insert molding setups based on product design. Capable of integrating rigid plastics with soft materials or combining plastics with metals, overmolding machines significantly enhance product properties—such as slip resistance, sealing, insulation, shock absorption, wear resistance, and aesthetic quality—while reducing the need for downstream processes like bonding and assembly.

Upstream sectors primarily include suppliers of injection molding machine components, servo motors, hydraulic systems, controllers, molds, and heating elements, as well as materials such as TPE, TPU, silicone, engineering plastics, and metal inserts. Downstream applications span industries including automotive parts, consumer electronics, medical devices, power tools, home appliances, connectors, and industrial products.

The global average price for overmolding machines is approximately $120,000 per unit, with annual sales of around 8,100 units and an industry profit margin of 32%.

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The future global overmolding machine market will be driven by the demand for integrated multi-material molding, product lightweighting, and automated manufacturing. Rising demand for composite structures (combining soft and hard materials) and features such as sealing, slip resistance, and insulation in sectors like new energy vehicles, consumer electronics, medical devices, and wearable technology will expand the application of two-component, multi-component, and insert overmolding equipment. Machines will continue to evolve toward all-electric, servo-driven, high-precision, and energy-efficient designs, while incorporating enhanced capabilities for robotic loading/unloading, in-line inspection, automatic mold changing, and production data management. As small-batch, high-variety production becomes more common, modular design, rapid mold changing, and flexible manufacturing capabilities will emerge as key competitive advantages, alongside continued improvements in compatibility with diverse materials such as TPE, TPU, and liquid silicone.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Overmolding Machines Industry Forecast” looks at past sales and reviews total world Overmolding Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected Overmolding Machines sales for 2026 through 2032. With Overmolding Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Overmolding Machines industry.

This Insight Report provides a comprehensive analysis of the global Overmolding Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Overmolding Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Overmolding Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Overmolding Machines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Overmolding Machines.

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This report presents a comprehensive overview, market shares, and growth opportunities of Overmolding Machines market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Pneumatic

Hydraulic

Electric

Segmentation by Machine Orientation:

Horizontal Overmolding Machine

Vertical Overmolding Machine

Segmentation by Overmolding Material:

TPE Overmolding Machine

TPU Overmolding Machine

Silicone Overmolding Machine

Others

Segmentation by Application:

Electronics

Automotive

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Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MoldMan Systems

ENGEL

ARBURG

Optimel Schmelzgu?technik

KING's Solution

Dongguan Tiansai Plastic Machinery (LPMS)

Sumitomo Heavy Industries

JSW

Multiplas

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Bole Machinery

Haitian International

Yizumi

Tederic Machinery

Nissei Plastic Industrial

Shibaura Machine

UBE Machinery

KraussMaffei

WITTMANN BATTENFELD

Negri Bossi

Billion

FCS

Milacron

Husky Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Overmolding Machines market?

What factors are driving Overmolding Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do Overmolding Machines market opportunities vary by end market size?

How does Overmolding Machines break out by Type, by Application?

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