

Global Overhead Cooling Units Market Growth 2026-2032

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Abstracts

The global Overhead Cooling Units market size is predicted to grow from US\$ 900 million in 2025 to US\$ 2650 million in 2032; it is expected to grow at a CAGR of 15.4% from 2026 to 2032.

In 2025, global Overhead Cooling Unit production reached approximately 18,500 units, with an average global market price of around US\$ 49,700 per unit. Monthly production capacity is 95 units per line. Gross Profit Margin?34%. Overhead Cooling Units sit in the midstream of the data center thermal industry chain. Upstream includes heat exchangers, EC fans, valves, controllers, and sheet metal components, many of which are shared with CRAH and in-row cooling systems. Downstream demand is driven by hyperscale operators, AI cloud providers, and system integrators deploying high-density racks, often as part of hybrid air-liquid cooling architectures. Overhead Cooling Units are not a long-term competitor to direct liquid cooling, but a high-efficiency bridge solution. In the next five years, they will benefit disproportionately from AI inference growth and brownfield retrofits, where floor space, downtime, and CapEx constraints favor overhead deployment over full liquid transformation.

United States market for Overhead Cooling Units is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Overhead Cooling Units is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Overhead Cooling Units is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Overhead Cooling Units players cover Vertiv, Schneider Electric, Stulz, Rittal, Huawei Digital Power, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Overhead Cooling Units Industry Forecast” looks at past sales and reviews total world Overhead Cooling Units sales in 2025, providing a comprehensive analysis by region and market sector of projected Overhead Cooling Units sales for 2026 through 2032. With Overhead Cooling Units sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Overhead Cooling Units industry.

This Insight Report provides a comprehensive analysis of the global Overhead Cooling Units landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Overhead Cooling Units portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Overhead Cooling Units market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Overhead Cooling Units and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Overhead Cooling Units.

This report presents a comprehensive overview, market shares, and growth opportunities of Overhead Cooling Units market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Chilled Water Overhead Cooling Units

Direct Expansion Overhead Cooling Units

Liquid To Air Overhead Heat Exchanger Units

Segmentation by Airflow Architecture:

Cold Air Supply Overhead Cooling

Hot Air Capture Overhead Cooling

Segmentation by Application:

Hyperscale Data Centers

AI And HPC Clusters

Enterprise Data Centers

Financial And Low Latency Facilities

Research And Supercomputing Centers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vertiv

Schneider Electric

Stulz

Rittal

Huawei Digital Power

Delta Electronics

Johnson Controls

Daikin Applied

Trane

Canatal

HiRef

Motivair

Iceotope

Nortek Air Solutions

Munters

Key Questions Addressed in this Report

What is the 10-year outlook for the global Overhead Cooling Units market?

What factors are driving Overhead Cooling Units market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Overhead Cooling Units market opportunities vary by end market size?

How does Overhead Cooling Units break out by Type, by Application?

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