

Global Over-the-Air (OTA) Testing Chamber Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Over-the-Air (OTA) Testing Chamber market size is predicted to grow from US\$ 537 million in 2025 to US\$ 831 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

An Over-the-Air (OTA) Testing Chamber is a specialized electromagnetic test environment used to evaluate the wireless performance of devices without direct cable connections. It enables accurate measurement of antenna radiation patterns, throughput, latency, and multi-antenna performance under controlled conditions. OTA testing chambers are widely applied in automotive connectivity, smartphones, IoT devices, and 5G/6G communication systems. As vehicles and electronic devices adopt complex antenna architectures such as MIMO and beamforming, OTA testing chambers have become essential tools for validating real-world wireless performance, regulatory compliance, and system reliability. The average gross margin in this industry reached 35.18%

In the upstream supply chain, OTA testing chambers rely on RF absorbers, precision mechanical enclosures, antenna measurement systems, and RF test instrumentation. Representative upstream suppliers include ETS-Lindgren for RF absorber materials and chamber systems, Rohde & Schwarz for signal generators and spectrum analyzers, and Keysight Technologies for wireless test and validation platforms. These components directly determine chamber accuracy, quiet-zone performance, and measurement repeatability. Midstream integrators focus on chamber design, system integration, calibration, and standards compliance such as CTIA and 3GPP. Downstream, OTA testing chambers are adopted by customers including Huawei, Qualcomm, and BMW, where they are used for device certification, automotive connectivity validation, and advanced wireless R&D. The expansion of connected vehicles and next-generation

wireless technologies continues to drive strong downstream demand.

LPI (LP Information)' newest research report, the 'Over-the-Air (OTA) Testing Chamber Industry Forecast' looks at past sales and reviews total world Over-the-Air (OTA) Testing Chamber sales in 2025, providing a comprehensive analysis by region and market sector of projected Over-the-Air (OTA) Testing Chamber sales for 2026 through 2032. With Over-the-Air (OTA) Testing Chamber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Over-the-Air (OTA) Testing Chamber industry.

This Insight Report provides a comprehensive analysis of the global Over-the-Air (OTA) Testing Chamber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Over-the-Air (OTA) Testing Chamber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Over-the-Air (OTA) Testing Chamber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Over-the-Air (OTA) Testing Chamber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Over-the-Air (OTA) Testing Chamber.

This report presents a comprehensive overview, market shares, and growth opportunities of Over-the-Air (OTA) Testing Chamber market by product type, application, key players and key regions and countries.

Segmentation by Type:

Sub-6 GHz

mmWave (24-40 GHz)

Others

Segmentation by Shielding Performance:

Shielding Performance ≥ 80 dB

Shielding Performance 80-100 dB

Shielding Performance ≥ 100 dB

Segmentation by Size:

Small

Medium

Large

Segmentation by Application:

Mobile Communication

Military

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SIEPEL

Rohde & Schwarz

Raymond RF

Bluetest

Comtest Engineering

KYOCERA AVX

WavePro

APREL

Tescom

NSI-MI Technologies

Atenlab

Milliwave Silicon Solutions

Microwave Vision Group

General Test Systems

Anritsu

EMITE Ingenieria

ETS-Lindgren

Diamond Engineering

Orbis Systems

Toyo

shanghai Facom Technology

Topyoung

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