

Global Over Head Transfer (OHT) Market Growth 2026-2032

<https://marketpublishers.com/r/G66EE2727ADBEN.html>

Date: July 2026

Pages: 139

Price: US\$ 3,660.00 (Single User License)

ID: G66EE2727ADBEN

Abstracts

The global Over Head Transfer (OHT) market size is predicted to grow from US\$ 781 million in 2025 to US\$ 1155 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Over Head Transfer (OHT) systems are automated guided vehicles (AGVs) designed for transporting materials in manufacturing and warehousing environments. They operate above the ground level, utilizing overhead tracks or monorails to move goods efficiently and safely. OHT systems help optimize space usage, reduce labor costs, and improve operational efficiency by automating the movement of products between different areas of a facility.

Global key players of OHT (Overhead Hoist Transport) include DAIFUKU, Murata Machinery, SFA Engineering Corporation, SYNUS Tech and Mirle Automation, etc. In terms of product type, Single Track is the largest segment, occupied for a share of 80%.

Generative AI has risen rapidly over the past two years with major tech companies actively deploying large-scale model products; these models, characterized by enormous parameter counts, massive training datasets, and high complexity, have placed extremely high demands on computing resources?making high-performance computing, ample storage space, and fast data transmission the core elements for their training and operation?which in turn has spurred a significant increase in demand for high-performance semiconductor products, while the memory market, stimulated by robust demand, has seen a gradual price rebound accompanied by increased sales that have driven both volume and price upward, further energizing the semiconductor industry; according to data from the World Semiconductor Trade Statistics (WSTS), global semiconductor market revenue reached \$628 billion in 2024, marking a 19.1%

year-on-year growth, and with ongoing breakthroughs in innovative architectures and data processing methods, the advantages of this new paradigm are gradually emerging, driving large-scale adoption of emerging applications such as AIPC, AI smartphones, and AI earphones, with market revenue expected to reach \$718.9 billion in 2025?a 13.2% year-on-year increase?thus providing new development opportunities in the digital economy era.

The rapid overall growth of the semiconductor industry, particularly the further expansion of 300mm wafer fabs, will further boost demand for AMHS and OHT.

LP Information, Inc. (LPI) ' newest research report, the "Over Head Transfer (OHT) Industry Forecast" looks at past sales and reviews total world Over Head Transfer (OHT) sales in 2025, providing a comprehensive analysis by region and market sector of projected Over Head Transfer (OHT) sales for 2026 through 2032. With Over Head Transfer (OHT) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Over Head Transfer (OHT) industry.

This Insight Report provides a comprehensive analysis of the global Over Head Transfer (OHT) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Over Head Transfer (OHT) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Over Head Transfer (OHT) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Over Head Transfer (OHT) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Over Head Transfer (OHT).

This report presents a comprehensive overview, market shares, and growth opportunities of Over Head Transfer (OHT) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Loading Capacity ? 108kg

Loading Capacity ? 108kg

Segmentation by Application:

Semiconductors

Displays

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Murata Machinery

Daifuku

SFA Engineering Corporation

SEMES

SYNUS Tech (Suzhou Nsynu Semiconductor Equipment)

Mirle Automation

Stratus Automation

MFSG

Kenmec Mechanical Engineering

MeetFuture Technology (Shanghai)

Jiangsu Ruixinku Intelligent Technology

Zooming Intelligent Technology (Suzhou)

Linkwise Technology

Huaxin (Jiaxing) Intelligent Manufacturing

Hefei Sineva Intelligent Machine

Jiangsu Tota Intelligent Technology

Shanghai Guona Semiconductor

Key Questions Addressed in this Report

What is the 10-year outlook for the global Over Head Transfer (OHT) market?

What factors are driving Over Head Transfer (OHT) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Over Head Transfer (OHT) market opportunities vary by end market size?

How does Over Head Transfer (OHT) break out by Type, by Application?

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