

# Global Oven Controlled Quartz Crystal Oscillators (OCXOs) Market Growth 2023-2029

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## Abstracts

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The OCXO is an oscillator which is temperature controlled (ovenized crystal controlled oscillator). This type of oscillator has a temperature controlling circuit to maintain the crystal and key components at a constant temperature. OCXOs are typically used when temperature stabilities on the order of  $\pm 1 \times 10^{-8}$  or better are required. While this type of oscillator has a tenfold improvement over a TCXO for temperature stability, the OCXO tends to be higher in price and consumes more power. Typical power at +25°C ambient is 1.5 Watts to 2.0 Watts in a steady state condition.

LPI (LP Information)' newest research report, the "Oven Controlled Quartz Crystal Oscillators (OCXOs) Industry Forecast" looks at past sales and reviews total world Oven Controlled Quartz Crystal Oscillators (OCXOs) sales in 2022, providing a comprehensive analysis by region and market sector of projected Oven Controlled Quartz Crystal Oscillators (OCXOs) sales for 2023 through 2029. With Oven Controlled Quartz Crystal Oscillators (OCXOs) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Oven Controlled Quartz Crystal Oscillators (OCXOs) industry.

This Insight Report provides a comprehensive analysis of the global Oven Controlled Quartz Crystal Oscillators (OCXOs) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Oven Controlled Quartz Crystal Oscillators (OCXOs) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global

## Oven Controlled Quartz Crystal Oscillators (OCXOs) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oven Controlled Quartz Crystal Oscillators (OCXOs) and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oven Controlled Quartz Crystal Oscillators (OCXOs).

The global Oven Controlled Quartz Crystal Oscillators (OCXOs) market size is projected to grow from US\$ 140.9 million in 2022 to US\$ 167.3 million in 2029; it is expected to grow at a CAGR of 167.3 from 2023 to 2029.

Global oven controlled crystal oscillator market is relative concentrated market, key players include NDK, Epson, Vectron International. Top 5 manufacturers accounts about 60% of the total revenue. Asia Pacific is the largest production region, holds 40% market share, followed by North America and Europe, with 26% and 24% share respectively. In terms of product, PIN shape is the largest segment, with a share about 70%. And in terms of application, the largest application is telecom infrastructure, followed by military & space.

This report presents a comprehensive overview, market shares, and growth opportunities of Oven Controlled Quartz Crystal Oscillators (OCXOs) market by product type, application, key manufacturers and key regions and countries.

### Market Segmentation:

#### Segmentation by type

Surface Mount

Through Hole

#### Segmentation by application

Industrial

Automobile

Wearable Equipment

Consumer Electronics

Communication Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Raltron Electronics

IQD Frequency Products

Taitien

Andhra Electronics

Wi2Wi

Texas Instruments

ABRACON

Cirrus Logic

Cypress Semiconductor

Diodes Incorporated

SiTime

Torex Semiconductor

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Oven Controlled Quartz Crystal Oscillators (OCXOs) market?

What factors are driving Oven Controlled Quartz Crystal Oscillators (OCXOs) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Oven Controlled Quartz Crystal Oscillators (OCXOs) market opportunities vary by end market size?

How does Oven Controlled Quartz Crystal Oscillators (OCXOs) break out type, application?

What are the influences of COVID-19 and Russia-Ukraine war?

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