

Global Outdoor Trekking Shoes Market Growth 2026-2032

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Abstracts

The global Outdoor Trekking Shoes market size is predicted to grow from US\$ 18489 million in 2025 to US\$ 28756 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

In 2025, global Outdoor Trekking Shoes production reached approximately 178.6 M Pairs, with an average global market price of around 105.8 USD/Pair.

Outdoor Trekking Shoes refer to professional footwear designed and manufactured specifically for outdoor hiking, trekking, cross-country walking and light mountain activities, integrating ergonomic design, wear-resistant materials and functional protection technologies. Different from casual sneakers and daily walking shoes, they are engineered with targeted performance features including anti-slip outsole, shock absorption midsole, waterproof and breathable structure, toe protection, ankle support and durable upper, aiming to reduce foot fatigue, enhance walking stability and protect feet from stones, gravel, moisture and rough terrain in complex outdoor environments, adapting to various natural conditions such as forests, mountains, gravel roads and humid trails for both amateur outdoor enthusiasts and professional hikers.

The average single-line production capacity of Outdoor Trekking Shoes is 4,400 K Pairs, the average gross profit margin was 48.3%.

The cost structure of Outdoor Trekking Shoes presents a clear weight distribution with material and manufacturing as the main components. Upper materials and related functional treatments account for the largest proportion at 30% to 35%, covering waterproof membranes, wear-resistant fabrics, leather, mesh materials and waterproof, anti-fouling and breathable processing; midsole and outsole materials, including

shock-absorbing foams, anti-slip rubber compounds and support structural parts, make up 25% to 30% of the total cost. Shoe accessories such as laces, eyelets, insoles, ankle padding and protective toes account for 10% to 15%, while production, assembly and processing costs including cutting, stitching, molding and quality inspection account for 12% to 15%. The remaining 8% to 13% is allocated to research and development amortization, brand operation, channel construction, logistics and after-sales service, with functional materials and craft processing occupying a higher cost weight than ordinary casual shoes.

The industrial chain of Outdoor Trekking Shoes forms a complete closed loop covering upstream raw material suppliers, midstream brand manufacturers and OEM factories, and downstream sales channels and end consumers. The upstream sector provides core raw and auxiliary materials, including suppliers of waterproof membranes, polymer foams, rubber outsoles, textile fabrics, leather and functional additives, as well as equipment providers for shoe making, cutting and testing. The midstream consists of professional outdoor brand enterprises with independent design and R&D capabilities, foundries and OEM/ODM manufacturers, which undertake product design, mold development, production and processing, quality control and brand packaging, and are responsible for transforming raw materials into finished Trekking Shoes with stable performance. The downstream covers offline specialty stores, department store counters, online e-commerce platforms, cross-border export channels and outdoor club customized businesses, with end users covering outdoor enthusiasts, travel groups, outdoor training institutions and engineering field workers, forming a complete industrial system from material supply to terminal consumption.

The demand for Outdoor Trekking Shoes is driven by the rise of outdoor leisure culture, the continuous growth of hiking and camping tourism, the improvement of national health awareness and the diversification of outdoor sports scenarios, showing a steady upward trend with expanded demand from both professional users and daily leisure consumers. Business opportunities lie in developing lightweight, high-comfort and multi-scenario compatible products to meet the needs of entry-level hikers, launching professional high-performance models for extreme terrain to consolidate the high-end market, promoting intelligent and green environmental protection designs using recycled materials to fit sustainable consumption trends, expanding emerging markets through cross-border e-commerce and overseas channels, and extending product lines to supporting outdoor equipment to build a one-stop consumption system and enhance brand competitiveness.

LP Information, Inc. (LPI) ' newest research report, the "Outdoor Trekking Shoes

Industry Forecast” looks at past sales and reviews total world Outdoor Trekking Shoes sales in 2025, providing a comprehensive analysis by region and market sector of projected Outdoor Trekking Shoes sales for 2026 through 2032. With Outdoor Trekking Shoes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Outdoor Trekking Shoes industry.

This Insight Report provides a comprehensive analysis of the global Outdoor Trekking Shoes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Outdoor Trekking Shoes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Outdoor Trekking Shoes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Outdoor Trekking Shoes and breaks down the forecast by Terrain Adaptability, by Sales Channel, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Outdoor Trekking Shoes.

This report presents a comprehensive overview, market shares, and growth opportunities of Outdoor Trekking Shoes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Terrain Adaptability:

Road Trekking Shoes

Cross-Country Trekking Shoes

Mountain Rock Trekking Shoes

Segmentation by Shoe Height Design:

Low-Top Trekking Shoes

Mid-Top Trekking Shoes

High-Top Trekking Shoes

Segmentation by Functional Performance:

Waterproof Breathable Trekking Shoes

Lightweight Casual Trekking Shoes

Warm Cold-Resistant Trekking Shoes

Segmentation by Sales Channel:

Online Sales

Offline Sales

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Merrell

SCARPA

adidas

La Sportiva

PELLIOT

Columbia Sportswear

Boreal

Camel

Decathlon

Crispi

LOWA

Salomon

Hagl?fs

KAILAS

Inov-8

Jack Wolfskin

Keen Footwear

Meindl

Hoka

Danner

Arc'teryx

Salewa

Mammut

Nike

On Running

Scott Sports

The North Face

Toread

Under Armour

VF Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Outdoor Trekking Shoes market?

What factors are driving Outdoor Trekking Shoes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Outdoor Trekking Shoes market opportunities vary by end market size?

How does Outdoor Trekking Shoes break out by Terrain Adaptability, by Sales Channel?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Outdoor Trekking Shoes Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Outdoor Trekking Shoes by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Outdoor Trekking Shoes by Country/Region, 2021, 2025 & 2032

2.2 Outdoor Trekking Shoes Segment by Terrain Adaptability

- 2.2.1 Road Trekking Shoes
- 2.2.2 Cross-Country Trekking Shoes
- 2.2.3 Mountain Rock Trekking Shoes
- 2.2.4 Outdoor Trekking Shoes Sales by Terrain Adaptability
 - 2.2.4.1 Global Outdoor Trekking Shoes Sales Market Share by Terrain Adaptability (2021-2026)
 - 2.2.4.2 Global Outdoor Trekking Shoes Revenue and Market Share by Terrain Adaptability (2021-2026)
 - 2.2.4.3 Global Outdoor Trekking Shoes Sale Price by Terrain Adaptability (2021-2026)

2.3 Outdoor Trekking Shoes Segment by Shoe Height Design

- 2.3.1 Low-Top Trekking Shoes
- 2.3.2 Mid-Top Trekking Shoes
- 2.3.3 High-Top Trekking Shoes
- 2.3.4 Outdoor Trekking Shoes Sales by Shoe Height Design
 - 2.3.4.1 Global Outdoor Trekking Shoes Sales Market Share by Shoe Height Design (2021-2026)

2.3.4.2 Global Outdoor Trekking Shoes Revenue and Market Share by Shoe Height Design (2021-2026)

2.3.4.3 Global Outdoor Trekking Shoes Sale Price by Shoe Height Design (2021-2026)

2.4 Outdoor Trekking Shoes Segment by Functional Performance

2.4.1 Waterproof Breathable Trekking Shoes

2.4.2 Lightweight Casual Trekking Shoes

2.4.3 Warm Cold-Resistant Trekking Shoes

2.4.4 Outdoor Trekking Shoes Sales by Functional Performance

2.4.4.1 Global Outdoor Trekking Shoes Sales Market Share by Functional Performance (2021-2026)

2.4.4.2 Global Outdoor Trekking Shoes Revenue and Market Share by Functional Performance (2021-2026)

2.4.4.3 Global Outdoor Trekking Shoes Sale Price by Functional Performance (2021-2026)

2.5 Outdoor Trekking Shoes Segment by Sales Channel

2.5.1 Online Sales

2.5.2 Offline Sales

2.5.3 Outdoor Trekking Shoes Sales by Sales Channel

2.5.3.1 Global Outdoor Trekking Shoes Sale Market Share by Sales Channel (2021-2026)

2.5.3.2 Global Outdoor Trekking Shoes Revenue and Market Share by Sales Channel (2021-2026)

2.5.3.3 Global Outdoor Trekking Shoes Sale Price by Sales Channel (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Outdoor Trekking Shoes Breakdown Data by Company

3.1.1 Global Outdoor Trekking Shoes Annual Sales by Company (2021-2026)

3.1.2 Global Outdoor Trekking Shoes Sales Market Share by Company (2021-2026)

3.2 Global Outdoor Trekking Shoes Annual Revenue by Company (2021-2026)

3.2.1 Global Outdoor Trekking Shoes Revenue by Company (2021-2026)

3.2.2 Global Outdoor Trekking Shoes Revenue Market Share by Company (2021-2026)

3.3 Global Outdoor Trekking Shoes Sale Price by Company

3.4 Key Manufacturers Outdoor Trekking Shoes Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Outdoor Trekking Shoes Product Location Distribution

3.4.2 Players Outdoor Trekking Shoes Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR OUTDOOR TREKKING SHOES BY GEOGRAPHIC REGION

4.1 World Historic Outdoor Trekking Shoes Market Size by Geographic Region (2021-2026)

4.1.1 Global Outdoor Trekking Shoes Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Outdoor Trekking Shoes Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Outdoor Trekking Shoes Market Size by Country/Region (2021-2026)

4.2.1 Global Outdoor Trekking Shoes Annual Sales by Country/Region (2021-2026)

4.2.2 Global Outdoor Trekking Shoes Annual Revenue by Country/Region (2021-2026)

4.3 Americas Outdoor Trekking Shoes Sales Growth

4.4 APAC Outdoor Trekking Shoes Sales Growth

4.5 Europe Outdoor Trekking Shoes Sales Growth

4.6 Middle East & Africa Outdoor Trekking Shoes Sales Growth

5 AMERICAS

5.1 Americas Outdoor Trekking Shoes Sales by Country

5.1.1 Americas Outdoor Trekking Shoes Sales by Country (2021-2026)

5.1.2 Americas Outdoor Trekking Shoes Revenue by Country (2021-2026)

5.2 Americas Outdoor Trekking Shoes Sales by Terrain Adaptability (2021-2026)

5.3 Americas Outdoor Trekking Shoes Sales by Sales Channel (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Outdoor Trekking Shoes Sales by Region

- 6.1.1 APAC Outdoor Trekking Shoes Sales by Region (2021-2026)
- 6.1.2 APAC Outdoor Trekking Shoes Revenue by Region (2021-2026)
- 6.2 APAC Outdoor Trekking Shoes Sales by Terrain Adaptability (2021-2026)
- 6.3 APAC Outdoor Trekking Shoes Sales by Sales Channel (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Outdoor Trekking Shoes by Country
 - 7.1.1 Europe Outdoor Trekking Shoes Sales by Country (2021-2026)
 - 7.1.2 Europe Outdoor Trekking Shoes Revenue by Country (2021-2026)
- 7.2 Europe Outdoor Trekking Shoes Sales by Terrain Adaptability (2021-2026)
- 7.3 Europe Outdoor Trekking Shoes Sales by Sales Channel (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Outdoor Trekking Shoes by Country
 - 8.1.1 Middle East & Africa Outdoor Trekking Shoes Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Outdoor Trekking Shoes Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Outdoor Trekking Shoes Sales by Terrain Adaptability (2021-2026)
- 8.3 Middle East & Africa Outdoor Trekking Shoes Sales by Sales Channel (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Outdoor Trekking Shoes
- 10.3 Manufacturing Process Analysis of Outdoor Trekking Shoes
- 10.4 Industry Chain Structure of Outdoor Trekking Shoes

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Outdoor Trekking Shoes Distributors
- 11.3 Outdoor Trekking Shoes Customer

12 WORLD FORECAST REVIEW FOR OUTDOOR TREKKING SHOES BY GEOGRAPHIC REGION

- 12.1 Global Outdoor Trekking Shoes Market Size Forecast by Region
 - 12.1.1 Global Outdoor Trekking Shoes Forecast by Region (2027-2032)
 - 12.1.2 Global Outdoor Trekking Shoes Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Outdoor Trekking Shoes Forecast by Terrain Adaptability (2027-2032)
- 12.7 Global Outdoor Trekking Shoes Forecast by Sales Channel (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Merrell
 - 13.1.1 Merrell Company Information

- 13.1.2 Merrell Outdoor Trekking Shoes Product Portfolios and Specifications
- 13.1.3 Merrell Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Merrell Main Business Overview
- 13.1.5 Merrell Latest Developments
- 13.2 SCARPA
 - 13.2.1 SCARPA Company Information
 - 13.2.2 SCARPA Outdoor Trekking Shoes Product Portfolios and Specifications
 - 13.2.3 SCARPA Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 SCARPA Main Business Overview
 - 13.2.5 SCARPA Latest Developments
- 13.3 adidas
 - 13.3.1 adidas Company Information
 - 13.3.2 adidas Outdoor Trekking Shoes Product Portfolios and Specifications
 - 13.3.3 adidas Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 adidas Main Business Overview
 - 13.3.5 adidas Latest Developments
- 13.4 La Sportiva
 - 13.4.1 La Sportiva Company Information
 - 13.4.2 La Sportiva Outdoor Trekking Shoes Product Portfolios and Specifications
 - 13.4.3 La Sportiva Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 La Sportiva Main Business Overview
 - 13.4.5 La Sportiva Latest Developments
- 13.5 PELLIOT
 - 13.5.1 PELLIOT Company Information
 - 13.5.2 PELLIOT Outdoor Trekking Shoes Product Portfolios and Specifications
 - 13.5.3 PELLIOT Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 PELLIOT Main Business Overview
 - 13.5.5 PELLIOT Latest Developments
- 13.6 Columbia Sportswear
 - 13.6.1 Columbia Sportswear Company Information
 - 13.6.2 Columbia Sportswear Outdoor Trekking Shoes Product Portfolios and Specifications
 - 13.6.3 Columbia Sportswear Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.6.4 Columbia Sportswear Main Business Overview
- 13.6.5 Columbia Sportswear Latest Developments
- 13.7 Boreal
 - 13.7.1 Boreal Company Information
 - 13.7.2 Boreal Outdoor Trekking Shoes Product Portfolios and Specifications
 - 13.7.3 Boreal Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Boreal Main Business Overview
 - 13.7.5 Boreal Latest Developments
- 13.8 Camel
 - 13.8.1 Camel Company Information
 - 13.8.2 Camel Outdoor Trekking Shoes Product Portfolios and Specifications
 - 13.8.3 Camel Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Camel Main Business Overview
 - 13.8.5 Camel Latest Developments
- 13.9 Decathlon
 - 13.9.1 Decathlon Company Information
 - 13.9.2 Decathlon Outdoor Trekking Shoes Product Portfolios and Specifications
 - 13.9.3 Decathlon Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Decathlon Main Business Overview
 - 13.9.5 Decathlon Latest Developments
- 13.10 Crispi
 - 13.10.1 Crispi Company Information
 - 13.10.2 Crispi Outdoor Trekking Shoes Product Portfolios and Specifications
 - 13.10.3 Crispi Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Crispi Main Business Overview
 - 13.10.5 Crispi Latest Developments
- 13.11 LOWA
 - 13.11.1 LOWA Company Information
 - 13.11.2 LOWA Outdoor Trekking Shoes Product Portfolios and Specifications
 - 13.11.3 LOWA Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 LOWA Main Business Overview
 - 13.11.5 LOWA Latest Developments
- 13.12 Salomon
 - 13.12.1 Salomon Company Information

- 13.12.2 Salomon Outdoor Trekking Shoes Product Portfolios and Specifications
- 13.12.3 Salomon Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.12.4 Salomon Main Business Overview
- 13.12.5 Salomon Latest Developments
- 13.13 Hagl?fs
- 13.13.1 Hagl?fs Company Information
- 13.13.2 Hagl?fs Outdoor Trekking Shoes Product Portfolios and Specifications
- 13.13.3 Hagl?fs Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.13.4 Hagl?fs Main Business Overview
- 13.13.5 Hagl?fs Latest Developments
- 13.14 KAILAS
- 13.14.1 KAILAS Company Information
- 13.14.2 KAILAS Outdoor Trekking Shoes Product Portfolios and Specifications
- 13.14.3 KAILAS Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.14.4 KAILAS Main Business Overview
- 13.14.5 KAILAS Latest Developments
- 13.15 Inov-8
- 13.15.1 Inov-8 Company Information
- 13.15.2 Inov-8 Outdoor Trekking Shoes Product Portfolios and Specifications
- 13.15.3 Inov-8 Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.15.4 Inov-8 Main Business Overview
- 13.15.5 Inov-8 Latest Developments
- 13.16 Jack Wolfskin
- 13.16.1 Jack Wolfskin Company Information
- 13.16.2 Jack Wolfskin Outdoor Trekking Shoes Product Portfolios and Specifications
- 13.16.3 Jack Wolfskin Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.16.4 Jack Wolfskin Main Business Overview
- 13.16.5 Jack Wolfskin Latest Developments
- 13.17 Keen Footwear
- 13.17.1 Keen Footwear Company Information
- 13.17.2 Keen Footwear Outdoor Trekking Shoes Product Portfolios and Specifications
- 13.17.3 Keen Footwear Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.17.4 Keen Footwear Main Business Overview

- 13.17.5 Keen Footwear Latest Developments
- 13.18 Meindl
 - 13.18.1 Meindl Company Information
 - 13.18.2 Meindl Outdoor Trekking Shoes Product Portfolios and Specifications
 - 13.18.3 Meindl Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Meindl Main Business Overview
 - 13.18.5 Meindl Latest Developments
- 13.19 Hoka
 - 13.19.1 Hoka Company Information
 - 13.19.2 Hoka Outdoor Trekking Shoes Product Portfolios and Specifications
 - 13.19.3 Hoka Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Hoka Main Business Overview
 - 13.19.5 Hoka Latest Developments
- 13.20 Danner
 - 13.20.1 Danner Company Information
 - 13.20.2 Danner Outdoor Trekking Shoes Product Portfolios and Specifications
 - 13.20.3 Danner Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Danner Main Business Overview
 - 13.20.5 Danner Latest Developments
- 13.21 Arc'teryx
 - 13.21.1 Arc'teryx Company Information
 - 13.21.2 Arc'teryx Outdoor Trekking Shoes Product Portfolios and Specifications
 - 13.21.3 Arc'teryx Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Arc'teryx Main Business Overview
 - 13.21.5 Arc'teryx Latest Developments
- 13.22 Salewa
 - 13.22.1 Salewa Company Information
 - 13.22.2 Salewa Outdoor Trekking Shoes Product Portfolios and Specifications
 - 13.22.3 Salewa Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Salewa Main Business Overview
 - 13.22.5 Salewa Latest Developments
- 13.23 Mammut
 - 13.23.1 Mammut Company Information
 - 13.23.2 Mammut Outdoor Trekking Shoes Product Portfolios and Specifications

13.23.3 Mammut Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Mammut Main Business Overview

13.23.5 Mammut Latest Developments

13.24 Nike

13.24.1 Nike Company Information

13.24.2 Nike Outdoor Trekking Shoes Product Portfolios and Specifications

13.24.3 Nike Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Nike Main Business Overview

13.24.5 Nike Latest Developments

13.25 On Running

13.25.1 On Running Company Information

13.25.2 On Running Outdoor Trekking Shoes Product Portfolios and Specifications

13.25.3 On Running Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 On Running Main Business Overview

13.25.5 On Running Latest Developments

13.26 Scott Sports

13.26.1 Scott Sports Company Information

13.26.2 Scott Sports Outdoor Trekking Shoes Product Portfolios and Specifications

13.26.3 Scott Sports Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Scott Sports Main Business Overview

13.26.5 Scott Sports Latest Developments

13.27 The North Face

13.27.1 The North Face Company Information

13.27.2 The North Face Outdoor Trekking Shoes Product Portfolios and Specifications

13.27.3 The North Face Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 The North Face Main Business Overview

13.27.5 The North Face Latest Developments

13.28 Tread

13.28.1 Tread Company Information

13.28.2 Tread Outdoor Trekking Shoes Product Portfolios and Specifications

13.28.3 Tread Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)

13.28.4 Tread Main Business Overview

13.28.5 Tread Latest Developments

13.29 Under Armour

13.29.1 Under Armour Company Information

13.29.2 Under Armour Outdoor Trekking Shoes Product Portfolios and Specifications

13.29.3 Under Armour Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)

13.29.4 Under Armour Main Business Overview

13.29.5 Under Armour Latest Developments

13.30 VF Corporation

13.30.1 VF Corporation Company Information

13.30.2 VF Corporation Outdoor Trekking Shoes Product Portfolios and Specifications

13.30.3 VF Corporation Outdoor Trekking Shoes Sales, Revenue, Price and Gross Margin (2021-2026)

13.30.4 VF Corporation Main Business Overview

13.30.5 VF Corporation Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Outdoor Trekking Shoes Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Outdoor Trekking Shoes Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Road Trekking Shoes

Table 4. Major Players of Cross-Country Trekking Shoes

Table 5. Major Players of Mountain Rock Trekking Shoes

Table 6. Global Outdoor Trekking Shoes Sales by Terrain Adaptability (2021-2026) & (M Pairs)

Table 7. Global Outdoor Trekking Shoes Sales Market Share by Terrain Adaptability (2021-2026)

Table 8. Global Outdoor Trekking Shoes Revenue by Terrain Adaptability (2021-2026) & (\$ million)

Table 9. Global Outdoor Trekking Shoes Revenue Market Share by Terrain Adaptability (2021-2026)

Table 10. Global Outdoor Trekking Shoes Sale Price by Terrain Adaptability (2021-2026) & (US\$/Pair)

Table 11. Major Players of Low-Top Trekking Shoes

Table 12. Major Players of Mid-Top Trekking Shoes

Table 13. Major Players of High-Top Trekking Shoes

Table 14. Global Outdoor Trekking Shoes Sales by Shoe Height Design (2021-2026) & (M Pairs)

Table 15. Global Outdoor Trekking Shoes Sales Market Share by Shoe Height Design (2021-2026)

Table 16. Global Outdoor Trekking Shoes Revenue by Shoe Height Design (2021-2026) & (\$ million)

Table 17. Global Outdoor Trekking Shoes Revenue Market Share by Shoe Height Design (2021-2026)

Table 18. Global Outdoor Trekking Shoes Sale Price by Shoe Height Design (2021-2026) & (US\$/Pair)

Table 19. Major Players of Waterproof Breathable Trekking Shoes

Table 20. Major Players of Lightweight Casual Trekking Shoes

Table 21. Major Players of Warm Cold-Resistant Trekking Shoes

Table 22. Global Outdoor Trekking Shoes Sales by Functional Performance (2021-2026) & (M Pairs)

- Table 23. Global Outdoor Trekking Shoes Sales Market Share by Functional Performance (2021-2026)
- Table 24. Global Outdoor Trekking Shoes Revenue by Functional Performance (2021-2026) & (\$ million)
- Table 25. Global Outdoor Trekking Shoes Revenue Market Share by Functional Performance (2021-2026)
- Table 26. Global Outdoor Trekking Shoes Sale Price by Functional Performance (2021-2026) & (US\$/Pair)
- Table 27. Global Outdoor Trekking Shoes Sale by Sales Channel (2021-2026) & (M Pairs)
- Table 28. Global Outdoor Trekking Shoes Sale Market Share by Sales Channel (2021-2026)
- Table 29. Global Outdoor Trekking Shoes Revenue by Sales Channel (2021-2026) & (\$ million)
- Table 30. Global Outdoor Trekking Shoes Revenue Market Share by Sales Channel (2021-2026)
- Table 31. Global Outdoor Trekking Shoes Sale Price by Sales Channel (2021-2026) & (US\$/Pair)
- Table 32. Global Outdoor Trekking Shoes Sales by Company (2021-2026) & (M Pairs)
- Table 33. Global Outdoor Trekking Shoes Sales Market Share by Company (2021-2026)
- Table 34. Global Outdoor Trekking Shoes Revenue by Company (2021-2026) & (\$ millions)
- Table 35. Global Outdoor Trekking Shoes Revenue Market Share by Company (2021-2026)
- Table 36. Global Outdoor Trekking Shoes Sale Price by Company (2021-2026) & (US\$/Pair)
- Table 37. Key Manufacturers Outdoor Trekking Shoes Producing Area Distribution and Sales Area
- Table 38. Players Outdoor Trekking Shoes Products Offered
- Table 39. Outdoor Trekking Shoes Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 40. New Products and Potential Entrants
- Table 41. Market M&A Activity & Strategy
- Table 42. Global Outdoor Trekking Shoes Sales by Geographic Region (2021-2026) & (M Pairs)
- Table 43. Global Outdoor Trekking Shoes Sales Market Share Geographic Region (2021-2026)
- Table 44. Global Outdoor Trekking Shoes Revenue by Geographic Region (2021-2026)

& (\$ millions)

Table 45. Global Outdoor Trekking Shoes Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Outdoor Trekking Shoes Sales by Country/Region (2021-2026) & (M Pairs)

Table 47. Global Outdoor Trekking Shoes Sales Market Share by Country/Region (2021-2026)

Table 48. Global Outdoor Trekking Shoes Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Outdoor Trekking Shoes Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Outdoor Trekking Shoes Sales by Country (2021-2026) & (M Pairs)

Table 51. Americas Outdoor Trekking Shoes Sales Market Share by Country (2021-2026)

Table 52. Americas Outdoor Trekking Shoes Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Outdoor Trekking Shoes Sales by Terrain Adaptability (2021-2026) & (M Pairs)

Table 54. Americas Outdoor Trekking Shoes Sales by Sales Channel (2021-2026) & (M Pairs)

Table 55. APAC Outdoor Trekking Shoes Sales by Region (2021-2026) & (M Pairs)

Table 56. APAC Outdoor Trekking Shoes Sales Market Share by Region (2021-2026)

Table 57. APAC Outdoor Trekking Shoes Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Outdoor Trekking Shoes Sales by Terrain Adaptability (2021-2026) & (M Pairs)

Table 59. APAC Outdoor Trekking Shoes Sales by Sales Channel (2021-2026) & (M Pairs)

Table 60. Europe Outdoor Trekking Shoes Sales by Country (2021-2026) & (M Pairs)

Table 61. Europe Outdoor Trekking Shoes Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Outdoor Trekking Shoes Sales by Terrain Adaptability (2021-2026) & (M Pairs)

Table 63. Europe Outdoor Trekking Shoes Sales by Sales Channel (2021-2026) & (M Pairs)

Table 64. Middle East & Africa Outdoor Trekking Shoes Sales by Country (2021-2026) & (M Pairs)

Table 65. Middle East & Africa Outdoor Trekking Shoes Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Outdoor Trekking Shoes Sales by Terrain Adaptability (2021-2026) & (M Pairs)

Table 67. Middle East & Africa Outdoor Trekking Shoes Sales by Sales Channel (2021-2026) & (M Pairs)

Table 68. Key Market Drivers & Growth Opportunities of Outdoor Trekking Shoes

Table 69. Key Market Challenges & Risks of Outdoor Trekking Shoes

Table 70. Key Industry Trends of Outdoor Trekking Shoes

Table 71. Outdoor Trekking Shoes Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Outdoor Trekking Shoes Distributors List

Table 74. Outdoor Trekking Shoes Customer List

Table 75. Global Outdoor Trekking Shoes Sales Forecast by Region (2027-2032) & (M Pairs)

Table 76. Global Outdoor Trekking Shoes Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Outdoor Trekking Shoes Sales Forecast by Country (2027-2032) & (M Pairs)

Table 78. Americas Outdoor Trekking Shoes Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Outdoor Trekking Shoes Sales Forecast by Region (2027-2032) & (M Pairs)

Table 80. APAC Outdoor Trekking Shoes Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Outdoor Trekking Shoes Sales Forecast by Country (2027-2032) & (M Pairs)

Table 82. Europe Outdoor Trekking Shoes Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Outdoor Trekking Shoes Sales Forecast by Country (2027-2032) & (M Pairs)

Table 84. Middle East & Africa Outdoor Trekking Shoes Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Outdoor Trekking Shoes Sales Forecast by Terrain Adaptability (2027-2032) & (M Pairs)

Table 86. Global Outdoor Trekking Shoes Revenue Forecast by Terrain Adaptability (2027-2032) & (\$ millions)

Table 87. Global Outdoor Trekking Shoes Sales Forecast by Sales Channel (2027-2032) & (M Pairs)

Table 88. Global Outdoor Trekking Shoes Revenue Forecast by Sales Channel (2027-2032) & (\$ millions)

Table 89. Merrell Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors

Table 90. Merrell Outdoor Trekking Shoes Product Portfolios and Specifications

Table 91. Merrell Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)

Table 92. Merrell Main Business

Table 93. Merrell Latest Developments

Table 94. SCARPA Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors

Table 95. SCARPA Outdoor Trekking Shoes Product Portfolios and Specifications

Table 96. SCARPA Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)

Table 97. SCARPA Main Business

Table 98. SCARPA Latest Developments

Table 99. adidas Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors

Table 100. adidas Outdoor Trekking Shoes Product Portfolios and Specifications

Table 101. adidas Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)

Table 102. adidas Main Business

Table 103. adidas Latest Developments

Table 104. La Sportiva Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors

Table 105. La Sportiva Outdoor Trekking Shoes Product Portfolios and Specifications

Table 106. La Sportiva Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)

Table 107. La Sportiva Main Business

Table 108. La Sportiva Latest Developments

Table 109. PELLIOT Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors

Table 110. PELLIOT Outdoor Trekking Shoes Product Portfolios and Specifications

Table 111. PELLIOT Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)

Table 112. PELLIOT Main Business

Table 113. PELLIOT Latest Developments

Table 114. Columbia Sportswear Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors

Table 115. Columbia Sportswear Outdoor Trekking Shoes Product Portfolios and Specifications

Table 116. Columbia Sportswear Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)

Table 117. Columbia Sportswear Main Business

Table 118. Columbia Sportswear Latest Developments

Table 119. Boreal Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors

Table 120. Boreal Outdoor Trekking Shoes Product Portfolios and Specifications

Table 121. Boreal Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)

Table 122. Boreal Main Business

Table 123. Boreal Latest Developments

Table 124. Camel Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors

Table 125. Camel Outdoor Trekking Shoes Product Portfolios and Specifications

Table 126. Camel Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)

Table 127. Camel Main Business

Table 128. Camel Latest Developments

Table 129. Decathlon Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors

Table 130. Decathlon Outdoor Trekking Shoes Product Portfolios and Specifications

Table 131. Decathlon Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)

Table 132. Decathlon Main Business

Table 133. Decathlon Latest Developments

Table 134. Crispi Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors

Table 135. Crispi Outdoor Trekking Shoes Product Portfolios and Specifications

Table 136. Crispi Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)

Table 137. Crispi Main Business

Table 138. Crispi Latest Developments

Table 139. LOWA Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors

Table 140. LOWA Outdoor Trekking Shoes Product Portfolios and Specifications

Table 141. LOWA Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)

Table 142. LOWA Main Business

Table 143. LOWA Latest Developments

- Table 144. Salomon Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors
- Table 145. Salomon Outdoor Trekking Shoes Product Portfolios and Specifications
- Table 146. Salomon Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)
- Table 147. Salomon Main Business
- Table 148. Salomon Latest Developments
- Table 149. Hagl?fs Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors
- Table 150. Hagl?fs Outdoor Trekking Shoes Product Portfolios and Specifications
- Table 151. Hagl?fs Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)
- Table 152. Hagl?fs Main Business
- Table 153. Hagl?fs Latest Developments
- Table 154. KAILAS Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors
- Table 155. KAILAS Outdoor Trekking Shoes Product Portfolios and Specifications
- Table 156. KAILAS Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)
- Table 157. KAILAS Main Business
- Table 158. KAILAS Latest Developments
- Table 159. Inov-8 Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors
- Table 160. Inov-8 Outdoor Trekking Shoes Product Portfolios and Specifications
- Table 161. Inov-8 Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)
- Table 162. Inov-8 Main Business
- Table 163. Inov-8 Latest Developments
- Table 164. Jack Wolfskin Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors
- Table 165. Jack Wolfskin Outdoor Trekking Shoes Product Portfolios and Specifications
- Table 166. Jack Wolfskin Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)
- Table 167. Jack Wolfskin Main Business
- Table 168. Jack Wolfskin Latest Developments
- Table 169. Keen Footwear Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors
- Table 170. Keen Footwear Outdoor Trekking Shoes Product Portfolios and Specifications

Table 171. Keen Footwear Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)

Table 172. Keen Footwear Main Business

Table 173. Keen Footwear Latest Developments

Table 174. Meindl Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors

Table 175. Meindl Outdoor Trekking Shoes Product Portfolios and Specifications

Table 176. Meindl Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)

Table 177. Meindl Main Business

Table 178. Meindl Latest Developments

Table 179. Hoka Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors

Table 180. Hoka Outdoor Trekking Shoes Product Portfolios and Specifications

Table 181. Hoka Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)

Table 182. Hoka Main Business

Table 183. Hoka Latest Developments

Table 184. Danner Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors

Table 185. Danner Outdoor Trekking Shoes Product Portfolios and Specifications

Table 186. Danner Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)

Table 187. Danner Main Business

Table 188. Danner Latest Developments

Table 189. Arc'teryx Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors

Table 190. Arc'teryx Outdoor Trekking Shoes Product Portfolios and Specifications

Table 191. Arc'teryx Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)

Table 192. Arc'teryx Main Business

Table 193. Arc'teryx Latest Developments

Table 194. Salewa Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors

Table 195. Salewa Outdoor Trekking Shoes Product Portfolios and Specifications

Table 196. Salewa Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)

Table 197. Salewa Main Business

Table 198. Salewa Latest Developments

Table 199. Mammut Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors

Table 200. Mammut Outdoor Trekking Shoes Product Portfolios and Specifications

Table 201. Mammut Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)

Table 202. Mammut Main Business

Table 203. Mammut Latest Developments

Table 204. Nike Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors

Table 205. Nike Outdoor Trekking Shoes Product Portfolios and Specifications

Table 206. Nike Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)

Table 207. Nike Main Business

Table 208. Nike Latest Developments

Table 209. On Running Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors

Table 210. On Running Outdoor Trekking Shoes Product Portfolios and Specifications

Table 211. On Running Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)

Table 212. On Running Main Business

Table 213. On Running Latest Developments

Table 214. Scott Sports Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors

Table 215. Scott Sports Outdoor Trekking Shoes Product Portfolios and Specifications

Table 216. Scott Sports Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)

Table 217. Scott Sports Main Business

Table 218. Scott Sports Latest Developments

Table 219. The North Face Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors

Table 220. The North Face Outdoor Trekking Shoes Product Portfolios and Specifications

Table 221. The North Face Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)

Table 222. The North Face Main Business

Table 223. The North Face Latest Developments

Table 224. Tread Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors

Table 225. Tread Outdoor Trekking Shoes Product Portfolios and Specifications

Table 226. Tread Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)

Table 227. Tread Main Business

Table 228. Tread Latest Developments

Table 229. Under Armour Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors

Table 230. Under Armour Outdoor Trekking Shoes Product Portfolios and Specifications

Table 231. Under Armour Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)

Table 232. Under Armour Main Business

Table 233. Under Armour Latest Developments

Table 234. VF Corporation Basic Information, Outdoor Trekking Shoes Manufacturing Base, Sales Area and Its Competitors

Table 235. VF Corporation Outdoor Trekking Shoes Product Portfolios and Specifications

Table 236. VF Corporation Outdoor Trekking Shoes Sales (M Pairs), Revenue (\$ Million), Price (US\$/Pair) and Gross Margin (2021-2026)

Table 237. VF Corporation Main Business

Table 238. VF Corporation Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Outdoor Trekking Shoes
- Figure 2. Outdoor Trekking Shoes Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Outdoor Trekking Shoes Sales Growth Rate 2021-2032 (M Pairs)
- Figure 7. Global Outdoor Trekking Shoes Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Outdoor Trekking Shoes Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Outdoor Trekking Shoes Sales Market Share by Country/Region (2025)
- Figure 10. Outdoor Trekking Shoes Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Road Trekking Shoes
- Figure 12. Product Picture of Cross-Country Trekking Shoes
- Figure 13. Product Picture of Mountain Rock Trekking Shoes
- Figure 14. Global Outdoor Trekking Shoes Sales Market Share by Terrain Adaptability in 2026
- Figure 15. Global Outdoor Trekking Shoes Revenue Market Share by Terrain Adaptability (2021-2026)
- Figure 16. Product Picture of Low-Top Trekking Shoes
- Figure 17. Product Picture of Mid-Top Trekking Shoes
- Figure 18. Product Picture of High-Top Trekking Shoes
- Figure 19. Global Outdoor Trekking Shoes Sales Market Share by Shoe Height Design in 2026
- Figure 20. Global Outdoor Trekking Shoes Revenue Market Share by Shoe Height Design (2021-2026)
- Figure 21. Product Picture of Waterproof Breathable Trekking Shoes
- Figure 22. Product Picture of Lightweight Casual Trekking Shoes
- Figure 23. Product Picture of Warm Cold-Resistant Trekking Shoes
- Figure 24. Global Outdoor Trekking Shoes Sales Market Share by Functional Performance in 2026
- Figure 25. Global Outdoor Trekking Shoes Revenue Market Share by Functional Performance (2021-2026)
- Figure 26. Outdoor Trekking Shoes Consumed in Online Sales
- Figure 27. Global Outdoor Trekking Shoes Market: Online Sales (2021-2026) & (M

Pairs)

Figure 28. Outdoor Trekking Shoes Consumed in Offline Sales

Figure 29. Global Outdoor Trekking Shoes Market: Offline Sales (2021-2026) & (M Pairs)

Figure 30. Global Outdoor Trekking Shoes Sale Market Share by Sales Channel (2025)

Figure 31. Global Outdoor Trekking Shoes Revenue Market Share by Sales Channel in 2026

Figure 32. Outdoor Trekking Shoes Sales by Company in 2026 (M Pairs)

Figure 33. Global Outdoor Trekking Shoes Sales Market Share by Company in 2026

Figure 34. Outdoor Trekking Shoes Revenue by Company in 2026 (\$ millions)

Figure 35. Global Outdoor Trekking Shoes Revenue Market Share by Company in 2026

Figure 36. Global Outdoor Trekking Shoes Sales Market Share by Geographic Region (2021-2026)

Figure 37. Global Outdoor Trekking Shoes Revenue Market Share by Geographic Region in 2026

Figure 38. Americas Outdoor Trekking Shoes Sales 2021-2026 (M Pairs)

Figure 39. Americas Outdoor Trekking Shoes Revenue 2021-2026 (\$ millions)

Figure 40. APAC Outdoor Trekking Shoes Sales 2021-2026 (M Pairs)

Figure 41. APAC Outdoor Trekking Shoes Revenue 2021-2026 (\$ millions)

Figure 42. Europe Outdoor Trekking Shoes Sales 2021-2026 (M Pairs)

Figure 43. Europe Outdoor Trekking Shoes Revenue 2021-2026 (\$ millions)

Figure 44. Middle East & Africa Outdoor Trekking Shoes Sales 2021-2026 (M Pairs)

Figure 45. Middle East & Africa Outdoor Trekking Shoes Revenue 2021-2026 (\$ millions)

Figure 46. Americas Outdoor Trekking Shoes Sales Market Share by Country in 2026

Figure 47. Americas Outdoor Trekking Shoes Revenue Market Share by Country (2021-2026)

Figure 48. Americas Outdoor Trekking Shoes Sales Market Share by Terrain Adaptability (2021-2026)

Figure 49. Americas Outdoor Trekking Shoes Sales Market Share by Sales Channel (2021-2026)

Figure 50. United States Outdoor Trekking Shoes Revenue Growth 2021-2026 (\$ millions)

Figure 51. Canada Outdoor Trekking Shoes Revenue Growth 2021-2026 (\$ millions)

Figure 52. Mexico Outdoor Trekking Shoes Revenue Growth 2021-2026 (\$ millions)

Figure 53. Brazil Outdoor Trekking Shoes Revenue Growth 2021-2026 (\$ millions)

Figure 54. APAC Outdoor Trekking Shoes Sales Market Share by Region in 2026

Figure 55. APAC Outdoor Trekking Shoes Revenue Market Share by Region (2021-2026)

Figure 56. APAC Outdoor Trekking Shoes Sales Market Share by Terrain Adaptability (2021-2026)

Figure 57. APAC Outdoor Trekking Shoes Sales Market Share by Sales Channel (2021-2026)

Figure 58. China Outdoor Trekking Shoes Revenue Growth 2021-2026 (\$ millions)

Figure 59. Japan Outdoor Trekking Shoes Revenue Growth 2021-2026 (\$ millions)

Figure 60. South Korea Outdoor Trekking Shoes Revenue Growth 2021-2026 (\$ millions)

Figure 61. Southeast Asia Outdoor Trekking Shoes Revenue Growth 2021-2026 (\$ millions)

Figure 62. India Outdoor Trekking Shoes Revenue Growth 2021-2026 (\$ millions)

Figure 63. Australia Outdoor Trekking Shoes Revenue Growth 2021-2026 (\$ millions)

Figure 64. China Taiwan Outdoor Trekking Shoes Revenue Growth 2021-2026 (\$ millions)

Figure 65. Europe Outdoor Trekking Shoes Sales Market Share by Country in 2026

Figure 66. Europe Outdoor Trekking Shoes Revenue Market Share by Country (2021-2026)

Figure 67. Europe Outdoor Trekking Shoes Sales Market Share by Terrain Adaptability (2021-2026)

Figure 68. Europe Outdoor Trekking Shoes Sales Market Share by Sales Channel (2021-2026)

Figure 69. Germany Outdoor Trekking Shoes Revenue Growth 2021-2026 (\$ millions)

Figure 70. France Outdoor Trekking Shoes Revenue Growth 2021-2026 (\$ millions)

Figure 71. UK Outdoor Trekking Shoes Revenue Growth 2021-2026 (\$ millions)

Figure 72. Italy Outdoor Trekking Shoes Revenue Growth 2021-2026 (\$ millions)

Figure 73. Russia Outdoor Trekking Shoes Revenue Growth 2021-2026 (\$ millions)

Figure 74. Middle East & Africa Outdoor Trekking Shoes Sales Market Share by Country (2021-2026)

Figure 75. Middle East & Africa Outdoor Trekking Shoes Sales Market Share by Terrain Adaptability (2021-2026)

Figure 76. Middle East & Africa Outdoor Trekking Shoes Sales Market Share by Sales Channel (2021-2026)

Figure 77. Egypt Outdoor Trekking Shoes Revenue Growth 2021-2026 (\$ millions)

Figure 78. South Africa Outdoor Trekking Shoes Revenue Growth 2021-2026 (\$ millions)

Figure 79. Israel Outdoor Trekking Shoes Revenue Growth 2021-2026 (\$ millions)

Figure 80. Turkey Outdoor Trekking Shoes Revenue Growth 2021-2026 (\$ millions)

Figure 81. GCC Countries Outdoor Trekking Shoes Revenue Growth 2021-2026 (\$ millions)

Figure 82. Manufacturing Cost Structure Analysis of Outdoor Trekking Shoes in 2026

Figure 83. Manufacturing Process Analysis of Outdoor Trekking Shoes

Figure 84. Industry Chain Structure of Outdoor Trekking Shoes

Figure 85. Channels of Distribution

Figure 86. Global Outdoor Trekking Shoes Sales Market Forecast by Region
(2027-2032)

Figure 87. Global Outdoor Trekking Shoes Revenue Market Share Forecast by Region
(2027-2032)

Figure 88. Global Outdoor Trekking Shoes Sales Market Share Forecast by Terrain
Adaptability (2027-2032)

Figure 89. Global Outdoor Trekking Shoes Revenue Market Share Forecast by Terrain
Adaptability (2027-2032)

Figure 90. Global Outdoor Trekking Shoes Sales Market Share Forecast by Sales
Channel (2027-2032)

Figure 91. Global Outdoor Trekking Shoes Revenue Market Share Forecast by Sales
Channel (2027-2032)

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