

Global Outdoor Reverse Vending Machines for Bottle and Can Recycling Market Growth 2026-2032

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Abstracts

The global Outdoor Reverse Vending Machines for Bottle and Can Recycling market size is predicted to grow from US\$ 832 million in 2025 to US\$ 1254 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Outdoor Reverse Vending Machines (RVMs) for Bottle and Can Recycling are automated collection systems designed to accept used beverage containers, such as plastic bottles, aluminum cans, and glass bottles, from consumers for recycling. Unlike traditional vending machines that dispense products, reverse vending machines receive empty containers, identify and verify eligible items through barcode scanning, shape recognition, or AI-based vision systems, and provide rewards such as deposit refunds, coupons, loyalty points, or digital credits. These systems play a critical role in deposit return schemes (DRS), circular economy initiatives, and sustainable waste management by improving collection rates and enabling high-quality material recovery for bottle-to-bottle and can-to-can recycling applications.

In 2025, global Outdoor Reverse Vending Machines for Bottle and Can Recycling production reached approximately 10000 units, with an average global market price of around US\$ 85,000 per unit. The gross profit margin of major companies in the industry is between 35% ? 55%.

The market for Outdoor Reverse Vending Machines (RVMs) for Bottle and Can Recycling is experiencing steady growth, driven by the global expansion of deposit return schemes (DRS), increasing recycling targets, and government initiatives promoting circular economy practices. Compared with indoor models, outdoor RVMs are designed to operate in public environments such as transit stations, parks, campuses, shopping centers, and municipal recycling points, requiring enhanced

durability, weather resistance, vandalism protection, and remote monitoring capabilities. Growing adoption of IoT connectivity, AI-based container recognition, and digital reward systems is improving operational efficiency and user engagement. Europe remains the largest market due to mature DRS programs, while North America and Asia-Pacific are emerging growth regions as governments and beverage producers invest in higher collection rates and closed-loop recycling infrastructure. Long-term demand is expected to benefit from sustainability commitments by beverage brands and stricter recycled-content regulations for packaging.

LP Information, Inc. (LPI) ' newest research report, the "Outdoor Reverse Vending Machines for Bottle and Can Recycling Industry Forecast" looks at past sales and reviews total world Outdoor Reverse Vending Machines for Bottle and Can Recycling sales in 2025, providing a comprehensive analysis by region and market sector of projected Outdoor Reverse Vending Machines for Bottle and Can Recycling sales for 2026 through 2032. With Outdoor Reverse Vending Machines for Bottle and Can Recycling sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Outdoor Reverse Vending Machines for Bottle and Can Recycling industry.

This Insight Report provides a comprehensive analysis of the global Outdoor Reverse Vending Machines for Bottle and Can Recycling landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Outdoor Reverse Vending Machines for Bottle and Can Recycling portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Outdoor Reverse Vending Machines for Bottle and Can Recycling market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Outdoor Reverse Vending Machines for Bottle and Can Recycling and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Outdoor Reverse Vending Machines for Bottle and Can Recycling.

This report presents a comprehensive overview, market shares, and growth

opportunities of Outdoor Reverse Vending Machines for Bottle and Can Recycling market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PET Bottle Reverse Vending Machines

Aluminum Can Reverse Vending Machines

Multi-Container Reverse Vending Machines

Segmentation by Feeding Level:

Manual Feed RVM

Bulk Feed RVM

Segmentation by Application:

Airports & Railway Stations

Supermarkets & Shopping Malls

Public Parks

Universities & Schools

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tomra

Sielaff

Diebold Nixdorf

Envipco

Incom Recycle

RVM Systems AS

Trautwein SB Technik GmbH

Kansmacker

Reconomy

Machinex Industries

Veolia

DIGI Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Outdoor Reverse Vending Machines for Bottle and Can Recycling market?

What factors are driving Outdoor Reverse Vending Machines for Bottle and Can Recycling market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Outdoor Reverse Vending Machines for Bottle and Can Recycling market opportunities vary by end market size?
How does Outdoor Reverse Vending Machines for Bottle and Can Recycling break out by Type, by Application?

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