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Global Outdoor LED Retrofit Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Outdoor LED Retrofit market size is predicted to grow from US$ 1478 million in 2025 to US$ 2110 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

LED retrofitting can be more cost effective in comparison to installing new lighting fixtures. The complexity of an LED lighting retrofit can vary greatly, from screwing in a new LED light bulb to a complete rewiring and new hardware for the fixture. This being said, it is usually relatively easy to upgrade from energy saving fluorescent lighting to LED lighting, as extensive rewiring isn’t required. It is also much less expensive than replacing the whole fixture, cutting the payback period of install, compared to that of buying new light fittings.

There are many benefits to be gained through switching to LED. Because of this, LED lights are replacing traditional lighting technology across a wide spectrum of lighting applications. Predominantly with more advanced technology, sensors, controls, energy efficiency, biodynamic and colour scales encouraging good health, as well as better installation, design and longer lifespans. Reduced operating costs including recurring maintenance costs and improved lighting quality are key benefits. Switching from traditional lighting solutions to LED lighting helps to reduce energy usage by 75% or more. There are also creative business opportunities and financing options to complete an LED retrofit or conversion. Examples include partnering with Energy Savings Companies (ESCOs) or applying for government funding.

LPI (LP Information)' newest research report, the “Outdoor LED Retrofit Industry Forecast” looks at past sales and reviews total world Outdoor LED Retrofit sales in 2025, providing a comprehensive analysis by region and market sector of projected

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Outdoor LED Retrofit sales for 2026 through 2032. With Outdoor LED Retrofit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Outdoor LED Retrofit industry.

This Insight Report provides a comprehensive analysis of the global Outdoor LED Retrofit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Outdoor LED Retrofit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Outdoor LED Retrofit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Outdoor LED Retrofit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Outdoor LED Retrofit.

This report presents a comprehensive overview, market shares, and growth opportunities of Outdoor LED Retrofit market by product type, application, key players and key regions and countries.

Segmentation by Type:

Dimmable

Non-Dimmable

Segmentation by Application:

Residential

Commercial

Industrial

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Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Cree

Stouch Lighting

Eaton

ThinkLite

Zumtobel

OSRAM Licht

Epistar

General Electric

Acuity Brands

Tridonic

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Premier Lighting

Philips Lighting Holdings

Hilumz

Fulham

LITE LUME Corporation

Shanghai Edge Light Industry

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