

# Global Outdoor Gas Water Heaters Market Growth 2025-2031

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## Abstracts

The global Outdoor Gas Water Heaters market size is predicted to grow from US\$ 1733 million in 2025 to US\$ 2212 million in 2031; it is expected to grow at a CAGR of 4.1% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Outdoor Gas Water Heaters are gas-fueled heating appliances designed for non-enclosed spaces, leveraging thermodynamic cycles and combustion control technologies to convert chemical energy into thermal energy via premixed gas-air combustion systems. Heat is transferred dynamically to water flow through high-efficiency heat exchangers (e.g., finned-tube or plate-type structures). Key features include enhanced environmental adaptability (e.g., wind/rain resistance, thermal shock tolerance), intelligent safety systems (e.g., flameout protection, gas leak detection, over-temperature/over-pressure shutdown), and real-time thermostatic regulation via flow sensors and proportional valves. These heaters incorporate fully sealed combustion chambers, corrosion-resistant casings, and shock-resistant structures, eliminating indoor installation requirements for use in open settings such as balconies, courtyards, or camping environments, balancing energy efficiency, safety redundancy, and outdoor durability.

Typical products include: Philips' AWH5522/93, AUX's DAW70, etc.

United States market for Outdoor Gas Water Heaters is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Outdoor Gas Water Heaters is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Outdoor Gas Water Heaters is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Outdoor Gas Water Heaters players cover Philips, Paloma, Ariston Thermo SPA, Noritz, Navien Inc, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the "Outdoor Gas Water Heaters Industry Forecast" looks at past sales and reviews total world Outdoor Gas Water Heaters sales in 2024, providing a comprehensive analysis by region and market sector of projected Outdoor Gas Water Heaters sales for 2025 through 2031. With Outdoor Gas Water Heaters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Outdoor Gas Water Heaters industry.

This Insight Report provides a comprehensive analysis of the global Outdoor Gas Water Heaters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Outdoor Gas Water Heaters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Outdoor Gas Water Heaters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Outdoor Gas Water Heaters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Outdoor Gas Water Heaters.

This report presents a comprehensive overview, market shares, and growth opportunities of Outdoor Gas Water Heaters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small Capacity Type (Below 100L)

Large Capacity Type (Above 100L)

Segmentation by Application:

Home

Hotels and Apartments

Schools

Hospitals

Gyms

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Philips

Paloma

Ariston Thermo SPA

Noritz

Navien Inc

Ferrolli SpA

Vaillant Group International GmbH

Rinnai America Corporation

A. O. Smith.

Devanti New Aim Pty Ltd

Ranein

Flame King

Casarte

Whirlpool

Bosch

Bradford White

Purpose Co

Intellihot

Thermann

American Standard

Ferrolli

Guangdong Macro Gas APPLIANCE Co., Ltd.

Shanghai OTT Electrical Co., Ltd.

Ningbo Aux Electric Co., Ltd.

Midea Group Co., Ltd.

Haier Group Corporation

Guangdong Vanward New Electric Co., Ltd.

Guangdong Jiangong Electric Co., Ltd.

Shanghai Kemu Electrical Appliance Co., Ltd.

Fangkuai Boiler Co., Ltd.

Guangdong Shunde Optical Valley Thermal Energy Technology Co., Ltd.

Foshan Sipei Thermal Energy Technology Co., Ltd.

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Outdoor Gas Water Heaters market?

What factors are driving Outdoor Gas Water Heaters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Outdoor Gas Water Heaters market opportunities vary by end market size?

How does Outdoor Gas Water Heaters break out by Type, by Application?

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