

Global Outdoor Composite Flooring Market Growth 2026-2032

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Abstracts

The global Outdoor Composite Flooring market size is predicted to grow from US\$ 3584 million in 2025 to US\$ 5048 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Outdoor Composite Flooring refers to wood-plastic composite decking, bamboo-plastic composite decking, PVC/polymer decking, mineral-based composite decking and capped co-extruded composite decking used for decks, patios, balconies, poolside areas, docks, boardwalks, parks and commercial outdoor spaces. Compared with traditional wood decking, it offers low maintenance, corrosion resistance, moisture resistance, insect resistance, fade resistance and longer warranties, making it an important building material for outdoor-living upgrades in North America and Europe. In 2025, Global Outdoor Composite Flooring sales are estimated at 48,200 K Sqm, with an average price of 76 US\$ /Sq m. The value chain starts with recycled PE/HDPE, PVC, wood flour, bamboo fiber, mineral fillers, color masterbatch, UV stabilizers, coupling agents and cap materials, moves through compounding, extrusion, co-extrusion, embossing, cooling, cutting, grooving and finishing, and serves residential decks, patios, balconies, poolside areas, docks, boardwalks, commercial outdoor spaces, municipal parks and public facilities.

Global growth is mainly driven by upgrades to outdoor living spaces, replacement of aging decks, rising wood-maintenance costs, stronger consumer preference for low-maintenance materials, and brand premiums linked to recycled content and environmental attributes. North America is led by residential deck and backyard renovation, Europe places stronger emphasis on sustainable materials and public outdoor spaces, while China and other Asian markets are still increasing penetration of WPC and polymer decking.

LP Information, Inc. (LPI) ' newest research report, the "Outdoor Composite Flooring Industry Forecast" looks at past sales and reviews total world Outdoor Composite Flooring sales in 2025, providing a comprehensive analysis by region and market sector of projected Outdoor Composite Flooring sales for 2026 through 2032. With Outdoor Composite Flooring sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Outdoor Composite Flooring industry.

This Insight Report provides a comprehensive analysis of the global Outdoor Composite Flooring landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Outdoor Composite Flooring portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Outdoor Composite Flooring market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Outdoor Composite Flooring and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Outdoor Composite Flooring.

This report presents a comprehensive overview, market shares, and growth opportunities of Outdoor Composite Flooring market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Solid Boards

Hollow Boards

Segmentation by Material System:

Wood-Plastic Composite Flooring

PVC / Capped Polymer Flooring

Bamboo-Plastic Composite Flooring

Others

Segmentation by Installation System:

Face Screw Installation

Clip System

Others

Segmentation by Application:

Residential

Commercial

Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Trex

James Hardie

Fortune Brands Innovations

UFP Industries

MoistureShield

Envision Outdoor Living Products

Barrette Outdoor Living

Lumberock

CALI

NewTechWood

Eva-Last

UPM ProFi

Silvadec

Fiberdeck

Millboard

Naturinform

Kosche

YKK AP

2961340.2

Key Questions Addressed in this Report

What is the 10-year outlook for the global Outdoor Composite Flooring market?

What factors are driving Outdoor Composite Flooring market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Outdoor Composite Flooring market opportunities vary by end market size?

How does Outdoor Composite Flooring break out by Type, by Application?

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