

Global OT Security Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global OT Security Service market size is predicted to grow from US\$ 1840 million in 2025 to US\$ 2959 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

OT Security Service refers to a specialized service that focuses on protecting operational technology (OT) systems from cyber threats and vulnerabilities. These systems are used in industrial settings such as manufacturing plants, power plants, and transportation systems to control physical processes and machinery. OT Security Service providers work to identify and mitigate potential risks to these systems, ensuring that they remain secure and operational. This may involve implementing security measures such as network monitoring, access control, and threat detection to prevent unauthorized access or tampering with critical infrastructure. By safeguarding OT systems, these services help to prevent disruptions to essential services and protect against potential cyber attacks that could have serious consequences for public safety and the economy.

The OT security services industry is undergoing transformative shifts driven by the convergence of operational technology (OT) and information technology (IT), escalating cyber threats, and regulatory mandates. In 2025, key trends include the integration of IT-OT ecosystems, which expands attack surfaces as industrial systems adopt IoT, cloud, and edge computing capabilities. This interconnectedness has intensified risks, with adversaries increasingly targeting OT environments to cause physical harm—such as disrupting energy grids or water systems—a trend exemplified by geopolitical conflicts like the Russia-Ukraine war and Israel-Hamas tensions, where cyberattacks on critical infrastructure surged 146% in 2024 alone. Regulatory pressures, such as the EU's NIS2 Directive and U.S. cybersecurity executive orders, are compelling organizations to

adopt zero-trust architectures (ZTA) and strengthen supply chain security. ZTA frameworks, now extended to OT environments, emphasize continuous authentication and network micro-segmentation to mitigate lateral movement risks. Concurrently, AI and machine learning are reshaping threat detection, enabling real-time anomaly analysis of OT-specific protocols and predictive maintenance to identify vulnerabilities before they are exploited. Finally, the rise of managed OT security services reflects a shift toward outsourced expertise, with vendors offering end-to-end solutions that integrate risk assessments, incident response, and compliance audits. These trends underscore OT security's evolution from a niche discipline to a strategic imperative, where failure to adapt could result in catastrophic operational and geopolitical consequences.

LPI (LP Information)' newest research report, the "OT Security Service Industry Forecast" looks at past sales and reviews total world OT Security Service sales in 2025, providing a comprehensive analysis by region and market sector of projected OT Security Service sales for 2026 through 2032. With OT Security Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world OT Security Service industry.

This Insight Report provides a comprehensive analysis of the global OT Security Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on OT Security Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global OT Security Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for OT Security Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global OT Security Service.

This report presents a comprehensive overview, market shares, and growth opportunities of OT Security Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cloud Services

Hosting Services

Segmentation by Application:

Industrial Control Systems (ICS) Security

Building Automation Security

Healthcare Security

Transportation Security

Energy Security

Financial Security

Retail Security

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

IBM

NTT

Neurosoft

Aujas

Optiv

Fortinet

Eviden

GE Vernova

Nomios

Yash Technologies

GuidePoint

Inspira

Axians

Happiest Minds

Fujitsu

Secura Cybersecurity

CSIS

StrongBox IT

HCLTech

GM Sectec

OTORIO

Secolve

T-Systems

Waterfall Security

Microminder

Nozomi Networks

Atos

PwC

The report requires updating with new data and is sent in 48 hours after order is placed.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global OT Security Service Market Size (2021-2032)
 - 2.1.2 OT Security Service Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for OT Security Service by Country/Region (2021, 2025 & 2032)
- 2.2 OT Security Service Segment by Type
 - 2.2.1 Cloud Services
 - 2.2.2 Hosting Services
 - 2.2.3 OT Security Service Market Size by Type
 - 2.2.3.1 OT Security Service Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.3.2 Global OT Security Service Market Size Market Share by Type (2021-2026)
- 2.3 OT Security Service Segment by Application
 - 2.3.1 Industrial Control Systems (ICS) Security
 - 2.3.2 Building Automation Security
 - 2.3.3 Healthcare Security
 - 2.3.4 Transportation Security
 - 2.3.5 Energy Security
 - 2.3.6 Financial Security
 - 2.3.7 Retail Security
 - 2.3.8 Others
 - 2.3.9 OT Security Service Market Size by Application
 - 2.3.9.1 OT Security Service Market Size CAGR by Application (2021 VS 2025 VS 2032)
 - 2.3.9.2 Global OT Security Service Market Size Market Share by Application

(2021-2026)

3 OT SECURITY SERVICE MARKET SIZE BY PLAYER

3.1 OT Security Service Market Size Market Share by Player

3.1.1 Global OT Security Service Revenue by Player (2021-2026)

3.1.2 Global OT Security Service Revenue Market Share by Player (2021-2026)

3.2 Global OT Security Service Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 OT SECURITY SERVICE BY REGION

4.1 OT Security Service Market Size by Region (2021-2026)

4.2 Global OT Security Service Annual Revenue by Country/Region (2021-2026)

4.3 Americas OT Security Service Market Size Growth (2021-2026)

4.4 APAC OT Security Service Market Size Growth (2021-2026)

4.5 Europe OT Security Service Market Size Growth (2021-2026)

4.6 Middle East & Africa OT Security Service Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas OT Security Service Market Size by Country (2021-2026)

5.2 Americas OT Security Service Market Size by Type (2021-2026)

5.3 Americas OT Security Service Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC OT Security Service Market Size by Region (2021-2026)

6.2 APAC OT Security Service Market Size by Type (2021-2026)

6.3 APAC OT Security Service Market Size by Application (2021-2026)

6.4 China

- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe OT Security Service Market Size by Country (2021-2026)
- 7.2 Europe OT Security Service Market Size by Type (2021-2026)
- 7.3 Europe OT Security Service Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa OT Security Service by Region (2021-2026)
- 8.2 Middle East & Africa OT Security Service Market Size by Type (2021-2026)
- 8.3 Middle East & Africa OT Security Service Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL OT SECURITY SERVICE MARKET FORECAST

- 10.1 Global OT Security Service Forecast by Region (2027-2032)
 - 10.1.1 Global OT Security Service Forecast by Region (2027-2032)
 - 10.1.2 Americas OT Security Service Forecast

- 10.1.3 APAC OT Security Service Forecast
- 10.1.4 Europe OT Security Service Forecast
- 10.1.5 Middle East & Africa OT Security Service Forecast
- 10.2 Americas OT Security Service Forecast by Country (2027-2032)
 - 10.2.1 United States Market OT Security Service Forecast
 - 10.2.2 Canada Market OT Security Service Forecast
 - 10.2.3 Mexico Market OT Security Service Forecast
 - 10.2.4 Brazil Market OT Security Service Forecast
- 10.3 APAC OT Security Service Forecast by Region (2027-2032)
 - 10.3.1 China OT Security Service Market Forecast
 - 10.3.2 Japan Market OT Security Service Forecast
 - 10.3.3 Korea Market OT Security Service Forecast
 - 10.3.4 Southeast Asia Market OT Security Service Forecast
 - 10.3.5 India Market OT Security Service Forecast
 - 10.3.6 Australia Market OT Security Service Forecast
- 10.4 Europe OT Security Service Forecast by Country (2027-2032)
 - 10.4.1 Germany Market OT Security Service Forecast
 - 10.4.2 France Market OT Security Service Forecast
 - 10.4.3 UK Market OT Security Service Forecast
 - 10.4.4 Italy Market OT Security Service Forecast
 - 10.4.5 Russia Market OT Security Service Forecast
- 10.5 Middle East & Africa OT Security Service Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market OT Security Service Forecast
 - 10.5.2 South Africa Market OT Security Service Forecast
 - 10.5.3 Israel Market OT Security Service Forecast
 - 10.5.4 Turkey Market OT Security Service Forecast
- 10.6 Global OT Security Service Forecast by Type (2027-2032)
- 10.7 Global OT Security Service Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market OT Security Service Forecast

11 KEY PLAYERS ANALYSIS

11.1 IBM

- 11.1.1 IBM Company Information
- 11.1.2 IBM OT Security Service Product Offered
- 11.1.3 IBM OT Security Service Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 IBM Main Business Overview
- 11.1.5 IBM Latest Developments

11.2 NTT

11.2.1 NTT Company Information

11.2.2 NTT OT Security Service Product Offered

11.2.3 NTT OT Security Service Revenue, Gross Margin and Market Share
(2021-2026)

11.2.4 NTT Main Business Overview

11.2.5 NTT Latest Developments

11.3 Neurosoft

11.3.1 Neurosoft Company Information

11.3.2 Neurosoft OT Security Service Product Offered

11.3.3 Neurosoft OT Security Service Revenue, Gross Margin and Market Share
(2021-2026)

11.3.4 Neurosoft Main Business Overview

11.3.5 Neurosoft Latest Developments

11.4 Aujas

11.4.1 Aujas Company Information

11.4.2 Aujas OT Security Service Product Offered

11.4.3 Aujas OT Security Service Revenue, Gross Margin and Market Share
(2021-2026)

11.4.4 Aujas Main Business Overview

11.4.5 Aujas Latest Developments

11.5 Optiv

11.5.1 Optiv Company Information

11.5.2 Optiv OT Security Service Product Offered

11.5.3 Optiv OT Security Service Revenue, Gross Margin and Market Share
(2021-2026)

11.5.4 Optiv Main Business Overview

11.5.5 Optiv Latest Developments

11.6 Fortinet

11.6.1 Fortinet Company Information

11.6.2 Fortinet OT Security Service Product Offered

11.6.3 Fortinet OT Security Service Revenue, Gross Margin and Market Share
(2021-2026)

11.6.4 Fortinet Main Business Overview

11.6.5 Fortinet Latest Developments

11.7 Eviden

11.7.1 Eviden Company Information

11.7.2 Eviden OT Security Service Product Offered

11.7.3 Eviden OT Security Service Revenue, Gross Margin and Market Share

(2021-2026)

11.7.4 Eviden Main Business Overview

11.7.5 Eviden Latest Developments

11.8 GE Vernova

11.8.1 GE Vernova Company Information

11.8.2 GE Vernova OT Security Service Product Offered

11.8.3 GE Vernova OT Security Service Revenue, Gross Margin and Market Share

(2021-2026)

11.8.4 GE Vernova Main Business Overview

11.8.5 GE Vernova Latest Developments

11.9 Nomios

11.9.1 Nomios Company Information

11.9.2 Nomios OT Security Service Product Offered

11.9.3 Nomios OT Security Service Revenue, Gross Margin and Market Share

(2021-2026)

11.9.4 Nomios Main Business Overview

11.9.5 Nomios Latest Developments

11.10 Yash Technologies

11.10.1 Yash Technologies Company Information

11.10.2 Yash Technologies OT Security Service Product Offered

11.10.3 Yash Technologies OT Security Service Revenue, Gross Margin and Market

Share (2021-2026)

11.10.4 Yash Technologies Main Business Overview

11.10.5 Yash Technologies Latest Developments

11.11 GuidePoint

11.11.1 GuidePoint Company Information

11.11.2 GuidePoint OT Security Service Product Offered

11.11.3 GuidePoint OT Security Service Revenue, Gross Margin and Market Share

(2021-2026)

11.11.4 GuidePoint Main Business Overview

11.11.5 GuidePoint Latest Developments

11.12 Inspira

11.12.1 Inspira Company Information

11.12.2 Inspira OT Security Service Product Offered

11.12.3 Inspira OT Security Service Revenue, Gross Margin and Market Share

(2021-2026)

11.12.4 Inspira Main Business Overview

11.12.5 Inspira Latest Developments

11.13 Axians

- 11.13.1 Axians Company Information
- 11.13.2 Axians OT Security Service Product Offered
- 11.13.3 Axians OT Security Service Revenue, Gross Margin and Market Share (2021-2026)
- 11.13.4 Axians Main Business Overview
- 11.13.5 Axians Latest Developments
- 11.14 Happiest Minds
 - 11.14.1 Happiest Minds Company Information
 - 11.14.2 Happiest Minds OT Security Service Product Offered
 - 11.14.3 Happiest Minds OT Security Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Happiest Minds Main Business Overview
 - 11.14.5 Happiest Minds Latest Developments
- 11.15 Fujitsu
 - 11.15.1 Fujitsu Company Information
 - 11.15.2 Fujitsu OT Security Service Product Offered
 - 11.15.3 Fujitsu OT Security Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 Fujitsu Main Business Overview
 - 11.15.5 Fujitsu Latest Developments
- 11.16 Secura Cybersecurity
 - 11.16.1 Secura Cybersecurity Company Information
 - 11.16.2 Secura Cybersecurity OT Security Service Product Offered
 - 11.16.3 Secura Cybersecurity OT Security Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.16.4 Secura Cybersecurity Main Business Overview
 - 11.16.5 Secura Cybersecurity Latest Developments
- 11.17 CSIS
 - 11.17.1 CSIS Company Information
 - 11.17.2 CSIS OT Security Service Product Offered
 - 11.17.3 CSIS OT Security Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.17.4 CSIS Main Business Overview
 - 11.17.5 CSIS Latest Developments
- 11.18 StrongBox IT
 - 11.18.1 StrongBox IT Company Information
 - 11.18.2 StrongBox IT OT Security Service Product Offered
 - 11.18.3 StrongBox IT OT Security Service Revenue, Gross Margin and Market Share (2021-2026)

- 11.18.4 StrongBox IT Main Business Overview
- 11.18.5 StrongBox IT Latest Developments
- 11.19 HCLTech
 - 11.19.1 HCLTech Company Information
 - 11.19.2 HCLTech OT Security Service Product Offered
 - 11.19.3 HCLTech OT Security Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.19.4 HCLTech Main Business Overview
 - 11.19.5 HCLTech Latest Developments
- 11.20 GM Sectec
 - 11.20.1 GM Sectec Company Information
 - 11.20.2 GM Sectec OT Security Service Product Offered
 - 11.20.3 GM Sectec OT Security Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.20.4 GM Sectec Main Business Overview
 - 11.20.5 GM Sectec Latest Developments
- 11.21 OTORIO
 - 11.21.1 OTORIO Company Information
 - 11.21.2 OTORIO OT Security Service Product Offered
 - 11.21.3 OTORIO OT Security Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.21.4 OTORIO Main Business Overview
 - 11.21.5 OTORIO Latest Developments
- 11.22 Secolve
 - 11.22.1 Secolve Company Information
 - 11.22.2 Secolve OT Security Service Product Offered
 - 11.22.3 Secolve OT Security Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.22.4 Secolve Main Business Overview
 - 11.22.5 Secolve Latest Developments
- 11.23 T-Systems
 - 11.23.1 T-Systems Company Information
 - 11.23.2 T-Systems OT Security Service Product Offered
 - 11.23.3 T-Systems OT Security Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.23.4 T-Systems Main Business Overview
 - 11.23.5 T-Systems Latest Developments
- 11.24 Waterfall Security
 - 11.24.1 Waterfall Security Company Information

- 11.24.2 Waterfall Security OT Security Service Product Offered
- 11.24.3 Waterfall Security OT Security Service Revenue, Gross Margin and Market Share (2021-2026)
- 11.24.4 Waterfall Security Main Business Overview
- 11.24.5 Waterfall Security Latest Developments
- 11.25 Microminder
 - 11.25.1 Microminder Company Information
 - 11.25.2 Microminder OT Security Service Product Offered
 - 11.25.3 Microminder OT Security Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.25.4 Microminder Main Business Overview
 - 11.25.5 Microminder Latest Developments
- 11.26 Nozomi Networks
 - 11.26.1 Nozomi Networks Company Information
 - 11.26.2 Nozomi Networks OT Security Service Product Offered
 - 11.26.3 Nozomi Networks OT Security Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.26.4 Nozomi Networks Main Business Overview
 - 11.26.5 Nozomi Networks Latest Developments
- 11.27 Atos
 - 11.27.1 Atos Company Information
 - 11.27.2 Atos OT Security Service Product Offered
 - 11.27.3 Atos OT Security Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.27.4 Atos Main Business Overview
 - 11.27.5 Atos Latest Developments
- 11.28 PwC
 - 11.28.1 PwC Company Information
 - 11.28.2 PwC OT Security Service Product Offered
 - 11.28.3 PwC OT Security Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.28.4 PwC Main Business Overview
 - 11.28.5 PwC Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. OT Security Service Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. OT Security Service Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Cloud Services

Table 4. Major Players of Hosting Services

Table 5. OT Security Service Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global OT Security Service Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global OT Security Service Market Size Market Share by Type (2021-2026)

Table 8. OT Security Service Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 9. Global OT Security Service Market Size by Application (2021-2026) & (\$ millions)

Table 10. Global OT Security Service Market Size Market Share by Application (2021-2026)

Table 11. Global OT Security Service Revenue by Player (2021-2026) & (\$ millions)

Table 12. Global OT Security Service Revenue Market Share by Player (2021-2026)

Table 13. OT Security Service Key Players Head office and Products Offered

Table 14. OT Security Service Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 15. New Products and Potential Entrants

Table 16. Mergers & Acquisitions, Expansion

Table 17. Global OT Security Service Market Size by Region (2021-2026) & (\$ millions)

Table 18. Global OT Security Service Market Size Market Share by Region (2021-2026)

Table 19. Global OT Security Service Revenue by Country/Region (2021-2026) & (\$ millions)

Table 20. Global OT Security Service Revenue Market Share by Country/Region (2021-2026)

Table 21. Americas OT Security Service Market Size by Country (2021-2026) & (\$ millions)

Table 22. Americas OT Security Service Market Size Market Share by Country (2021-2026)

Table 23. Americas OT Security Service Market Size by Type (2021-2026) & (\$ millions)

Table 24. Americas OT Security Service Market Size Market Share by Type

(2021-2026)

Table 25. Americas OT Security Service Market Size by Application (2021-2026) & (\$ millions)

Table 26. Americas OT Security Service Market Size Market Share by Application (2021-2026)

Table 27. APAC OT Security Service Market Size by Region (2021-2026) & (\$ millions)

Table 28. APAC OT Security Service Market Size Market Share by Region (2021-2026)

Table 29. APAC OT Security Service Market Size by Type (2021-2026) & (\$ millions)

Table 30. APAC OT Security Service Market Size by Application (2021-2026) & (\$ millions)

Table 31. Europe OT Security Service Market Size by Country (2021-2026) & (\$ millions)

Table 32. Europe OT Security Service Market Size Market Share by Country (2021-2026)

Table 33. Europe OT Security Service Market Size by Type (2021-2026) & (\$ millions)

Table 34. Europe OT Security Service Market Size by Application (2021-2026) & (\$ millions)

Table 35. Middle East & Africa OT Security Service Market Size by Region (2021-2026) & (\$ millions)

Table 36. Middle East & Africa OT Security Service Market Size by Type (2021-2026) & (\$ millions)

Table 37. Middle East & Africa OT Security Service Market Size by Application (2021-2026) & (\$ millions)

Table 38. Key Market Drivers & Growth Opportunities of OT Security Service

Table 39. Key Market Challenges & Risks of OT Security Service

Table 40. Key Industry Trends of OT Security Service

Table 41. Global OT Security Service Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 42. Global OT Security Service Market Size Market Share Forecast by Region (2027-2032)

Table 43. Global OT Security Service Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 44. Global OT Security Service Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 45. IBM Details, Company Type, OT Security Service Area Served and Its Competitors

Table 46. IBM OT Security Service Product Offered

Table 47. IBM OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 48. IBM Main Business

Table 49. IBM Latest Developments

Table 50. NTT Details, Company Type, OT Security Service Area Served and Its Competitors

Table 51. NTT OT Security Service Product Offered

Table 52. NTT OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 53. NTT Main Business

Table 54. NTT Latest Developments

Table 55. Neurosoft Details, Company Type, OT Security Service Area Served and Its Competitors

Table 56. Neurosoft OT Security Service Product Offered

Table 57. Neurosoft OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 58. Neurosoft Main Business

Table 59. Neurosoft Latest Developments

Table 60. Aujas Details, Company Type, OT Security Service Area Served and Its Competitors

Table 61. Aujas OT Security Service Product Offered

Table 62. Aujas OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 63. Aujas Main Business

Table 64. Aujas Latest Developments

Table 65. Optiv Details, Company Type, OT Security Service Area Served and Its Competitors

Table 66. Optiv OT Security Service Product Offered

Table 67. Optiv OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 68. Optiv Main Business

Table 69. Optiv Latest Developments

Table 70. Fortinet Details, Company Type, OT Security Service Area Served and Its Competitors

Table 71. Fortinet OT Security Service Product Offered

Table 72. Fortinet OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 73. Fortinet Main Business

Table 74. Fortinet Latest Developments

Table 75. Eviden Details, Company Type, OT Security Service Area Served and Its Competitors

- Table 76. Eviden OT Security Service Product Offered
- Table 77. Eviden OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 78. Eviden Main Business
- Table 79. Eviden Latest Developments
- Table 80. GE Vernova Details, Company Type, OT Security Service Area Served and Its Competitors
- Table 81. GE Vernova OT Security Service Product Offered
- Table 82. GE Vernova OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 83. GE Vernova Main Business
- Table 84. GE Vernova Latest Developments
- Table 85. Nomios Details, Company Type, OT Security Service Area Served and Its Competitors
- Table 86. Nomios OT Security Service Product Offered
- Table 87. Nomios OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 88. Nomios Main Business
- Table 89. Nomios Latest Developments
- Table 90. Yash Technologies Details, Company Type, OT Security Service Area Served and Its Competitors
- Table 91. Yash Technologies OT Security Service Product Offered
- Table 92. Yash Technologies OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 93. Yash Technologies Main Business
- Table 94. Yash Technologies Latest Developments
- Table 95. GuidePoint Details, Company Type, OT Security Service Area Served and Its Competitors
- Table 96. GuidePoint OT Security Service Product Offered
- Table 97. GuidePoint OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 98. GuidePoint Main Business
- Table 99. GuidePoint Latest Developments
- Table 100. Inspira Details, Company Type, OT Security Service Area Served and Its Competitors
- Table 101. Inspira OT Security Service Product Offered
- Table 102. Inspira OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 103. Inspira Main Business

Table 104. Inspira Latest Developments

Table 105. Axians Details, Company Type, OT Security Service Area Served and Its Competitors

Table 106. Axians OT Security Service Product Offered

Table 107. Axians OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 108. Axians Main Business

Table 109. Axians Latest Developments

Table 110. Happiest Minds Details, Company Type, OT Security Service Area Served and Its Competitors

Table 111. Happiest Minds OT Security Service Product Offered

Table 112. Happiest Minds OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 113. Happiest Minds Main Business

Table 114. Happiest Minds Latest Developments

Table 115. Fujitsu Details, Company Type, OT Security Service Area Served and Its Competitors

Table 116. Fujitsu OT Security Service Product Offered

Table 117. Fujitsu OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 118. Fujitsu Main Business

Table 119. Fujitsu Latest Developments

Table 120. Secura Cybersecurity Details, Company Type, OT Security Service Area Served and Its Competitors

Table 121. Secura Cybersecurity OT Security Service Product Offered

Table 122. Secura Cybersecurity OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 123. Secura Cybersecurity Main Business

Table 124. Secura Cybersecurity Latest Developments

Table 125. CSIS Details, Company Type, OT Security Service Area Served and Its Competitors

Table 126. CSIS OT Security Service Product Offered

Table 127. CSIS OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 128. CSIS Main Business

Table 129. CSIS Latest Developments

Table 130. StrongBox IT Details, Company Type, OT Security Service Area Served and Its Competitors

Table 131. StrongBox IT OT Security Service Product Offered

Table 132. StrongBox IT OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 133. StrongBox IT Main Business

Table 134. StrongBox IT Latest Developments

Table 135. HCLTech Details, Company Type, OT Security Service Area Served and Its Competitors

Table 136. HCLTech OT Security Service Product Offered

Table 137. HCLTech OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 138. HCLTech Main Business

Table 139. HCLTech Latest Developments

Table 140. GM Sectec Details, Company Type, OT Security Service Area Served and Its Competitors

Table 141. GM Sectec OT Security Service Product Offered

Table 142. GM Sectec OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 143. GM Sectec Main Business

Table 144. GM Sectec Latest Developments

Table 145. OTORIO Details, Company Type, OT Security Service Area Served and Its Competitors

Table 146. OTORIO OT Security Service Product Offered

Table 147. OTORIO OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 148. OTORIO Main Business

Table 149. OTORIO Latest Developments

Table 150. Secolve Details, Company Type, OT Security Service Area Served and Its Competitors

Table 151. Secolve OT Security Service Product Offered

Table 152. Secolve OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 153. Secolve Main Business

Table 154. Secolve Latest Developments

Table 155. T-Systems Details, Company Type, OT Security Service Area Served and Its Competitors

Table 156. T-Systems OT Security Service Product Offered

Table 157. T-Systems OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 158. T-Systems Main Business

Table 159. T-Systems Latest Developments

Table 160. Waterfall Security Details, Company Type, OT Security Service Area Served and Its Competitors

Table 161. Waterfall Security OT Security Service Product Offered

Table 162. Waterfall Security OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 163. Waterfall Security Main Business

Table 164. Waterfall Security Latest Developments

Table 165. Microminder Details, Company Type, OT Security Service Area Served and Its Competitors

Table 166. Microminder OT Security Service Product Offered

Table 167. Microminder OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 168. Microminder Main Business

Table 169. Microminder Latest Developments

Table 170. Nozomi Networks Details, Company Type, OT Security Service Area Served and Its Competitors

Table 171. Nozomi Networks OT Security Service Product Offered

Table 172. Nozomi Networks OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 173. Nozomi Networks Main Business

Table 174. Nozomi Networks Latest Developments

Table 175. Atos Details, Company Type, OT Security Service Area Served and Its Competitors

Table 176. Atos OT Security Service Product Offered

Table 177. Atos OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 178. Atos Main Business

Table 179. Atos Latest Developments

Table 180. PwC Details, Company Type, OT Security Service Area Served and Its Competitors

Table 181. PwC OT Security Service Product Offered

Table 182. PwC OT Security Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 183. PwC Main Business

Table 184. PwC Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. OT Security Service Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global OT Security Service Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. OT Security Service Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. OT Security Service Sales Market Share by Country/Region (2025)
- Figure 8. OT Security Service Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global OT Security Service Market Size Market Share by Type in 2025
- Figure 10. OT Security Service in Industrial Control Systems (ICS) Security
- Figure 11. Global OT Security Service Market: Industrial Control Systems (ICS) Security (2021-2026) & (\$ millions)
- Figure 12. OT Security Service in Building Automation Security
- Figure 13. Global OT Security Service Market: Building Automation Security (2021-2026) & (\$ millions)
- Figure 14. OT Security Service in Healthcare Security
- Figure 15. Global OT Security Service Market: Healthcare Security (2021-2026) & (\$ millions)
- Figure 16. OT Security Service in Transportation Security
- Figure 17. Global OT Security Service Market: Transportation Security (2021-2026) & (\$ millions)
- Figure 18. OT Security Service in Energy Security
- Figure 19. Global OT Security Service Market: Energy Security (2021-2026) & (\$ millions)
- Figure 20. OT Security Service in Financial Security
- Figure 21. Global OT Security Service Market: Financial Security (2021-2026) & (\$ millions)
- Figure 22. OT Security Service in Retail Security
- Figure 23. Global OT Security Service Market: Retail Security (2021-2026) & (\$ millions)
- Figure 24. OT Security Service in Others
- Figure 25. Global OT Security Service Market: Others (2021-2026) & (\$ millions)
- Figure 26. Global OT Security Service Market Size Market Share by Application in 2025
- Figure 27. Global OT Security Service Revenue Market Share by Player in 2025

- Figure 28. Global OT Security Service Market Size Market Share by Region (2021-2026)
- Figure 29. Americas OT Security Service Market Size 2021-2026 (\$ millions)
- Figure 30. APAC OT Security Service Market Size 2021-2026 (\$ millions)
- Figure 31. Europe OT Security Service Market Size 2021-2026 (\$ millions)
- Figure 32. Middle East & Africa OT Security Service Market Size 2021-2026 (\$ millions)
- Figure 33. Americas OT Security Service Value Market Share by Country in 2025
- Figure 34. United States OT Security Service Market Size Growth 2021-2026 (\$ millions)
- Figure 35. Canada OT Security Service Market Size Growth 2021-2026 (\$ millions)
- Figure 36. Mexico OT Security Service Market Size Growth 2021-2026 (\$ millions)
- Figure 37. Brazil OT Security Service Market Size Growth 2021-2026 (\$ millions)
- Figure 38. APAC OT Security Service Market Size Market Share by Region in 2025
- Figure 39. APAC OT Security Service Market Size Market Share by Type (2021-2026)
- Figure 40. APAC OT Security Service Market Size Market Share by Application (2021-2026)
- Figure 41. China OT Security Service Market Size Growth 2021-2026 (\$ millions)
- Figure 42. Japan OT Security Service Market Size Growth 2021-2026 (\$ millions)
- Figure 43. South Korea OT Security Service Market Size Growth 2021-2026 (\$ millions)
- Figure 44. Southeast Asia OT Security Service Market Size Growth 2021-2026 (\$ millions)
- Figure 45. India OT Security Service Market Size Growth 2021-2026 (\$ millions)
- Figure 46. Australia OT Security Service Market Size Growth 2021-2026 (\$ millions)
- Figure 47. Europe OT Security Service Market Size Market Share by Country in 2025
- Figure 48. Europe OT Security Service Market Size Market Share by Type (2021-2026)
- Figure 49. Europe OT Security Service Market Size Market Share by Application (2021-2026)
- Figure 50. Germany OT Security Service Market Size Growth 2021-2026 (\$ millions)
- Figure 51. France OT Security Service Market Size Growth 2021-2026 (\$ millions)
- Figure 52. UK OT Security Service Market Size Growth 2021-2026 (\$ millions)
- Figure 53. Italy OT Security Service Market Size Growth 2021-2026 (\$ millions)
- Figure 54. Russia OT Security Service Market Size Growth 2021-2026 (\$ millions)
- Figure 55. Middle East & Africa OT Security Service Market Size Market Share by Region (2021-2026)
- Figure 56. Middle East & Africa OT Security Service Market Size Market Share by Type (2021-2026)
- Figure 57. Middle East & Africa OT Security Service Market Size Market Share by Application (2021-2026)
- Figure 58. Egypt OT Security Service Market Size Growth 2021-2026 (\$ millions)

Figure 59. South Africa OT Security Service Market Size Growth 2021-2026 (\$ millions)

Figure 60. Israel OT Security Service Market Size Growth 2021-2026 (\$ millions)

Figure 61. Turkey OT Security Service Market Size Growth 2021-2026 (\$ millions)

Figure 62. GCC Countries OT Security Service Market Size Growth 2021-2026 (\$ millions)

Figure 63. Americas OT Security Service Market Size 2027-2032 (\$ millions)

Figure 64. APAC OT Security Service Market Size 2027-2032 (\$ millions)

Figure 65. Europe OT Security Service Market Size 2027-2032 (\$ millions)

Figure 66. Middle East & Africa OT Security Service Market Size 2027-2032 (\$ millions)

Figure 67. United States OT Security Service Market Size 2027-2032 (\$ millions)

Figure 68. Canada OT Security Service Market Size 2027-2032 (\$ millions)

Figure 69. Mexico OT Security Service Market Size 2027-2032 (\$ millions)

Figure 70. Brazil OT Security Service Market Size 2027-2032 (\$ millions)

Figure 71. China OT Security Service Market Size 2027-2032 (\$ millions)

Figure 72. Japan OT Security Service Market Size 2027-2032 (\$ millions)

Figure 73. Korea OT Security Service Market Size 2027-2032 (\$ millions)

Figure 74. Southeast Asia OT Security Service Market Size 2027-2032 (\$ millions)

Figure 75. India OT Security Service Market Size 2027-2032 (\$ millions)

Figure 76. Australia OT Security Service Market Size 2027-2032 (\$ millions)

Figure 77. Germany OT Security Service Market Size 2027-2032 (\$ millions)

Figure 78. France OT Security Service Market Size 2027-2032 (\$ millions)

Figure 79. UK OT Security Service Market Size 2027-2032 (\$ millions)

Figure 80. Italy OT Security Service Market Size 2027-2032 (\$ millions)

Figure 81. Russia OT Security Service Market Size 2027-2032 (\$ millions)

Figure 82. Egypt OT Security Service Market Size 2027-2032 (\$ millions)

Figure 83. South Africa OT Security Service Market Size 2027-2032 (\$ millions)

Figure 84. Israel OT Security Service Market Size 2027-2032 (\$ millions)

Figure 85. Turkey OT Security Service Market Size 2027-2032 (\$ millions)

Figure 86. Global OT Security Service Market Size Market Share Forecast by Type (2027-2032)

Figure 87. Global OT Security Service Market Size Market Share Forecast by Application (2027-2032)

Figure 88. GCC Countries OT Security Service Market Size 2027-2032 (\$ millions)

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