

Global Ostomy Devices Market Growth 2023-2029

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Abstracts

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Ostomy Product is a prosthetic medical device that provides a means for the collection of waste from a surgically diverted biological system (colon, ileum, bladder) and the creation of a stoma. Pouching systems are most commonly associated with colostomies, ileostomies, and urostomies.

LPI (LP Information)' newest research report, the "Ostomy Devices Industry Forecast" looks at past sales and reviews total world Ostomy Devices sales in 2022, providing a comprehensive analysis by region and market sector of projected Ostomy Devices sales for 2023 through 2029. With Ostomy Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ostomy Devices industry.

This Insight Report provides a comprehensive analysis of the global Ostomy Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ostomy Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ostomy Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ostomy Devices and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ostomy Devices.

The global Ostomy Devices market size is projected to grow from US\$ 2520.3 million in 2022 to US\$ 3196.6 million in 2029; it is expected to grow at a CAGR of 3196.6 from 2023 to 2029.

Market competition is intense. Coloplast, ConvaTec, Hollister, Hollister and Salts Healthcare, etc. are the leaders of the industry, with about 78% market shares. North America is the largest supplier of Ostomy Products with a production market share of 44% and a consumption market share of 25%. The second place is Europe, following North America with the production market share of 26% and a consumption market share of 37%. China is another important market of Ostomy Products, enjoying a production market share of 9% and a consumption market share of 18% in 2015.

This report presents a comprehensive overview, market shares, and growth opportunities of Ostomy Devices market by product type, application, key manufacturers and key regions and countries.

Market Segmentation:

Segmentation by type

Colostomy Drainage Bags

Ileostomy Drainage Bags

Urostomy Drainage Bags

Segmentation by application

Homecare

Hospital

Clinics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Coloplast Corp.

Hollister Incorporated

ConvaTec Group PLC

Salts Healthcare

B. Braun Melsungen AG

3M

ALCARE Co., Ltd.

Flexicare (Group) Limited

Henkel AG & Co. KGaA

Marlen Manufacturing & Development Company

Nu-Hope Laboratories, Inc.

OxMed International GmbH

Smith & Nephew

Torbot Group, Inc.

Welland Medical Limited

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ostomy Devices market?

What factors are driving Ostomy Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ostomy Devices market opportunities vary by end market size?

How does Ostomy Devices break out type, application?

What are the influences of COVID-19 and Russia-Ukraine war?

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