

Global Organophosphorus Extractant Market Growth 2026-2032

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Abstracts

The global Organophosphorus Extractant market size is predicted to grow from US\$ 331 million in 2025 to US\$ 440 million in 2032; it is expected to grow at a CAGR of 4.2% from 2026 to 2032.

Organophosphorus extractants constitute a class of oil-soluble organic compounds characterized by the presence of carbon-phosphorus (C-P) bonds within their molecular structures. Primarily functioning through chelation or coordination interactions with metal ions, these agents enable the selective separation of specific target substances; consequently, they are widely utilized in fields such as hydrometallurgy, nuclear fuel reprocessing, and industrial wastewater recovery.

The upstream sector primarily comprises raw materials for phosphorus chemistry, alcohols and alkylation agents, organic solvents, sulfidizing reagents, oxidants, catalysts, and refining auxiliaries; these raw materials fundamentally determine the product's structural composition and production costs. The midstream sector consists of organophosphorus extractant manufacturers, who produce these agents through a series of processes including esterification, alkylation, oxidation, sulfidation, distillation, decolorization, and impurity control.

In 2025, global sales volume for organophosphorus extractants is projected to reach approximately 65,000 tons, with an average global market price of approximately \$5,200 per ton; the gross profit margins for major manufacturers within the industry are estimated to range between 25% and 40%.

United States market for Organophosphorus Extractant is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Organophosphorus Extractant is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Organophosphorus Extractant is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Organophosphorus Extractant players cover Syensqo, Italmatch Chemicals, DAIHACHI Chemical Industry, LANXESS, Sanmenxia Zhongda Chemical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Organophosphorus Extractant Industry Forecast" looks at past sales and reviews total world Organophosphorus Extractant sales in 2025, providing a comprehensive analysis by region and market sector of projected Organophosphorus Extractant sales for 2026 through 2032. With Organophosphorus Extractant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Organophosphorus Extractant industry.

This Insight Report provides a comprehensive analysis of the global Organophosphorus Extractant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Organophosphorus Extractant portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Organophosphorus Extractant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Organophosphorus Extractant and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Organophosphorus Extractant.

This report presents a comprehensive overview, market shares, and growth opportunities of Organophosphorus Extractant market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Acidic Organophosphorus Extractants

Neutral Organophosphorus Extractants

Segmentation by Chemical Structure:

Phosphates

Phosphonates

Hypophosphinites

Others

Segmentation by Application:

Hydrometallurgy

Industrial Wastewater

Nuclear Fuel Processing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Syensqo

Italmatch Chemicals

DAIHACHI Chemical Industry

LANXESS

Sanmenxia Zhongda Chemical

Luoyang Sannuo Chemical

Deyuan Chemical

Fujian Ribio New Technology

Luoyang Aoda Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Organophosphorus Extractant market?

What factors are driving Organophosphorus Extractant market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Organophosphorus Extractant market opportunities vary by end market size?

How does Organophosphorus Extractant break out by Type, by Application?

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