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Global Organic Solvent Exhaust Gas Treatment System Market Growth 2026-2032

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Abstracts

The global Organic Solvent Exhaust Gas Treatment System market size is predicted to grow from US$ 2129 million in 2025 to US$ 3267 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

An organic solvent exhaust gas treatment system is an industrial solution designed to remove volatile organic compounds (VOCs) and other solvent-based pollutants generated during processes such as coating, printing, electronics manufacturing, and chemical production. These systems commonly use technologies like activated-carbon adsorption, catalytic oxidation, thermal oxidizers (RTO/RCO), or condensation to capture or decompose harmful gases into harmless substances such as CO? and H?O. By ensuring efficient VOC removal, stable operation, and compliance with environmental emission standards, organic solvent exhaust gas treatment systems help reduce air pollution, improve workplace safety, and support cleaner, more sustainable industrial production.

In 2024, global organic solvent exhaust gas treatment system production reached approximately 8748 units, with an average global market price of around US$ 234 thousand per unit. And global organic solvent exhaust gas treatment system production capacity reached approximately 11500 units. The average gross margin in this industry reached 28.15%.

The upstream segment consists mainly of adsorption/oxidation materials, core treatment equipment, and control systems. Key upstream inputs include activated carbon, zeolite molecular sieves, catalytic oxidation catalysts (e.g., precious metal catalysts), high-temperature steel for reactors, blowers, and VOC monitoring instruments. These materials and components determine purification efficiency, thermal

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stability, and system reliability. Representative upstream suppliers include Calgon Carbon (activated carbon), BASF (catalysts and chemistries), and Siemens (industrial automation and gas-detection sensors).

Downstream applications are primarily industries that emit VOCs and organic solvent fumes, requiring compliant exhaust treatment solutions. Major users include coating and painting plants, chemical/pharmaceutical factories, printing and packaging, electronics manufacturing, and automotive production lines. These industries deploy systems such as RTO (Regenerative Thermal Oxidizers), catalytic oxidation units, activated-carbon adsorption–desorption systems, and solvent-recovery devices to meet environmental emission standards. Representative downstream players and integrators include D?rr (industrial RTO systems), Anguil Environmental Systems, and CECO Environmental, which provide turnkey VOC treatment solutions for global manufacturing operators.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Organic Solvent Exhaust Gas Treatment System Industry Forecast” looks at past sales and reviews total world Organic Solvent Exhaust Gas Treatment System sales in 2025, providing a comprehensive analysis by region and market sector of projected Organic Solvent Exhaust Gas Treatment System sales for 2026 through 2032. With Organic Solvent Exhaust Gas Treatment System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Organic Solvent Exhaust Gas Treatment System industry.

This Insight Report provides a comprehensive analysis of the global Organic Solvent Exhaust Gas Treatment System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Organic Solvent Exhaust Gas Treatment System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Organic Solvent Exhaust Gas Treatment System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Organic Solvent Exhaust Gas Treatment System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast

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offers a highly nuanced view of the current state and future trajectory in the global Organic Solvent Exhaust Gas Treatment System.

This report presents a comprehensive overview, market shares, and growth opportunities of Organic Solvent Exhaust Gas Treatment System market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Recovery Equipment

Oxidation Equipment

Segmentation by Treatment Capacity:

3,000-1,0000 m3N/h

1,0001-2,0000 m3N/h

Others

Segmentation by Application:

Petrochemical

Surface Coating

Packaging and Printing

Others

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Linde

Bay Environmental Technology

Shengjian Environment

Nichias

TLEPST

WELLE Environmental Group

Air Products

Evoqua Water Technologies

Anguil

Haileer

BioAir Solutions, LLC

Gulf Coast Environmental Systems

Seibu-giken

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CMM Group

Mitsubishi Heavy Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Organic Solvent Exhaust Gas Treatment System market?

What factors are driving Organic Solvent Exhaust Gas Treatment System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Organic Solvent Exhaust Gas Treatment System market opportunities vary by end market size?

How does Organic Solvent Exhaust Gas Treatment System break out by Type, by Application?

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