

Global Organic Building Materials Market Growth 2026-2032

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Abstracts

The global Organic Building Materials market size is predicted to grow from US\$ 41106 million in 2025 to US\$ 68418 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

In 2025, global sales of Organic Building Materials reached approximately 30.20 million tons, with an average market price of about USD 1,391.39 ton, an annual production capacity of roughly 37.90 million tons, and an industry-average gross margin of approximately 31%.

Organic Building Materials are industrially manufactured construction products in which renewable biological resources—such as timber, bamboo, cork, hemp, flax, straw, grass fibres, cellulose, wool, seagrass, rice husks, bagasse, forestry residues, agricultural by-products and fungal mycelium—constitute the principal raw material or a functionally critical component. These materials are processed through fibre separation, dry or wet forming, hot pressing, adhesive bonding, lamination, needling, loose-fill processing, compression, biological growth, chemical modification or composite reinforcement to deliver structural, thermal, acoustic, enclosure, finishing or weather-protection functions. Major product forms include cross-laminated timber, glued laminated timber, laminated veneer lumber, engineered wood I-joists, structural OSB, wood-fibre insulation boards, natural-fibre batts, cellulose loose-fill insulation, hemp-lime blocks, prefabricated straw panels, engineered bamboo, expanded cork boards, modified timber and commercial mycelium-based acoustic panels. Their principal applications include structural frames, walls, facades, roofs, floors, ceilings, partitions and interior finishes in residential, commercial, institutional, industrial, modular and renovation projects.

United States market for Organic Building Materials is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Organic Building Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Organic Building Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Organic Building Materials players cover Stora Enso Oyj, Weyerhaeuser Company, West Fraser Timber Co. Ltd., binderholz GmbH, Louisiana-Pacific Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Organic Building Materials Industry Forecast" looks at past sales and reviews total world Organic Building Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Organic Building Materials sales for 2026 through 2032. With Organic Building Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Organic Building Materials industry.

This Insight Report provides a comprehensive analysis of the global Organic Building Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Organic Building Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Organic Building Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Organic Building Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Organic Building Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Organic Building Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Natural Organic Materials

Synthetic Organic Materials

Segmentation by Form:

Panels and Boards

Batts and Rolls

Blocks and Bricks

Others

Segmentation by Application:

Residential

Commercial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Stora Enso Oyj

Weyerhaeuser Company

West Fraser Timber Co. Ltd.

binderholz GmbH

Louisiana-Pacific Corporation

Boise Cascade Company

Metsäliitto Cooperative

Roseburg Forest Products

Mayr-Melnhof Holz Holding AG

HASSLACHER Holding GmbH

STEICO SE

Södra

Pfeifer Holding GmbH

Holmen AB

Moelven Industrier ASA

Luli Group Co., Ltd.

Setra Group AB

KLH Massivholz GmbH

Rubner Holding AG

Mercer International Inc.

GUTEX

Greenfiber, LLC

Corticeira Amorim

PIVETEAUBOIS

SOPREMA SAS

SmartLam North America

Chantiers Chibougama Ltd.

best wood SCHNEIDER GmbH

Compagnie de Saint-Gobain S.A.

Hunton Fiber AS

Accsys Technologies PLC

dasso Group

MOSO International B.V.

Kebony AS

THEURL Austrian Premium Timber

Schilliger Holz AG

Kalesnikoff Lumber Co. Ltd.

W. u. J. Derix GmbH & Co.

HempFlax Group B.V.

EcoCocon s.r.o.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Organic Building Materials market?

What factors are driving Organic Building Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Organic Building Materials market opportunities vary by end market size?

How does Organic Building Materials break out by Type, by Application?

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