

# Global Organic Biocides Market Growth 2025-2031

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## Abstracts

The global Organic Biocides market size is predicted to grow from US\$ 9174 million in 2025 to US\$ 11980 million in 2031; it is expected to grow at a CAGR of 4.6% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Organic biocides are chemical substances used to inhibit or eliminate the growth of harmful microorganisms such as bacteria, fungi, and algae in a variety of industrial and commercial applications. These compounds are characterized by their organic chemical structures and are typically employed in water treatment systems, oilfields, paper manufacturing, paints and coatings, and personal care products. Among the most widely used organic biocides are DBNPA (2,2-Dibromo-3-nitrilopropionamide), CMIT/MIT (a mixture of chloromethylisothiazolinone and methylisothiazolinone), BKC (benzalkonium chloride), Glutaraldehyde, and Glyoxal. Each of these products offers unique antimicrobial performance, with varying levels of efficacy, stability, and environmental impact, making them suitable for different industrial needs and regulatory environments.

In recent years, the global market for organic biocides has witnessed steady growth, driven by rising demand for microbial control across industries. In 2024, the market size is estimated to be between USD 9 billion and USD 11 billion, with projections suggesting it could reach USD 12 to 13 billion by 2030. This growth is largely attributed to increased investment in water treatment infrastructure, especially in Asia-Pacific and Latin America, as well as the expansion of end-use industries such as paints, coatings, and personal care. Organic biocides remain dominant due to their versatility and lower persistence in the environment compared to inorganic alternatives. However, regional

regulations—particularly in Europe—are increasingly influencing the choice and concentration of biocides allowed in formulations, pushing manufacturers toward more environmentally friendly or blended solutions.

Looking forward, the organic biocide market is expected to undergo significant transformation influenced by regulatory pressure, environmental sustainability goals, and the development of next-generation formulations. Emerging trends include the growing preference for low-toxicity, biodegradable biocides, and the shift toward synergistic blends that combine multiple actives for improved performance at lower dosages. CMIT/MIT and DBNPA are likely to retain strong market positions due to their broad-spectrum efficacy and compatibility with various systems, while glutaraldehyde continues to be favored in oil and gas applications for its cost-efficiency. At the same time, glyoxal is gaining attention as a multifunctional agent, particularly in paper and textile applications. As industrial users seek more sustainable and high-performance solutions, innovation in formulation chemistry and compliance with evolving global standards will shape the future trajectory of the organic biocide industry.

LP Information, Inc. (LPI) ' newest research report, the “Organic Biocides Industry Forecast” looks at past sales and reviews total world Organic Biocides sales in 2024, providing a comprehensive analysis by region and market sector of projected Organic Biocides sales for 2025 through 2031. With Organic Biocides sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Organic Biocides industry.

This Insight Report provides a comprehensive analysis of the global Organic Biocides landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Organic Biocides portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Organic Biocides market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Organic Biocides and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Organic Biocides.

This report presents a comprehensive overview, market shares, and growth opportunities of Organic Biocides market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

DBNPA

CMIT/MIT

BKC

Glutaraldehyde

Glyoxal

Others

#### Segmentation by Application:

Oil and Gas

Papermaking

Water Treatment

Pharmaceuticals

Metal Processing

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

DuPont

Lonza

Clariant

Troy Corporation

Lanxess

Anhui Meisenbao Technology

Heze Runxin Biotechnology

IRO Chemical

Shandong Yubin New Materials

Dalian BIO-CHEM

Weifang Yukai Chemical

Wuhan Dike Chemical

Jinghong Chemical

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Organic Biocides market?

What factors are driving Organic Biocides market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Organic Biocides market opportunities vary by end market size?

How does Organic Biocides break out by Type, by Application?

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