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Global Organ Preservation and Perfusion System Market Growth 2026-2032

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Abstracts

The global Organ Preservation and Perfusion System market size is predicted to grow from US$ 167 million in 2025 to US$ 265 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Organ preservation and perfusion systems are medical devices and matched consumables used from solid organ recovery and transport through pre-implantation assessment and reconditioning. They maintain temperature, pressure, flow, oxygenation, and aseptic conditions for donor kidneys, livers, hearts, lungs, and other organs through static cold storage, hypothermic machine perfusion, hypothermic oxygenated perfusion, normothermic machine perfusion, and remote monitoring, reducing ischemia-reperfusion injury and creating a window for functional assessment. They mainly serve organ procurement organizations, transplant centers, specialty hospitals, and preclinical research institutions, with an estimated blended gross margin of about 55%.

Demand is driven by the persistent shortage of transplantable organs, rising use of DCD donors, broader acceptance of marginal organs, and the need for cross-regional transport. Transplant centers are seeking greater certainty in preservation time, organ quality assessment, and surgical scheduling, while machine perfusion and oxygenated perfusion are moving from select advanced centers toward more standardized clinical workflows.

On the product side, the market is shifting from simple cold storage containers to integrated combinations of equipment, disposable circuits, perfusate, oxygenation, sensors, and data services. Leading suppliers are building organ-specific platforms for kidney, liver, heart, and lung preservation, with competition focused on portability,

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automated control, remote monitoring, closed consumable ecosystems, and clinical evidence; hospital procurement is also paying closer attention to total device and consumable cost over time.

By region, Europe and the United States remain led by clinical adoption and regulatory clearance, while China and the broader Asia-Pacific market are developing through imported device use, domestic R&D, and transplant network expansion. Opportunities come from higher liver, heart, and lung perfusion penetration, service-based operating models, and recurring consumable demand, while risks include approval timelines, clinical training, device utilization, and reimbursement coverage.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Organ Preservation and Perfusion System Industry Forecast” looks at past sales and reviews total world Organ Preservation and Perfusion System sales in 2025, providing a comprehensive analysis by region and market sector of projected Organ Preservation and Perfusion System sales for 2026 through 2032. With Organ Preservation and Perfusion System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Organ Preservation and Perfusion System industry.

This Insight Report provides a comprehensive analysis of the global Organ Preservation and Perfusion System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Organ Preservation and Perfusion System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Organ Preservation and Perfusion System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Organ Preservation and Perfusion System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Organ Preservation and Perfusion System.

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This report presents a comprehensive overview, market shares, and growth opportunities of Organ Preservation and Perfusion System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Static Preservation Systems

Machine Perfusion Devices

Disposable Perfusion Kits

Organ Chambers and Cannulation Kits

Monitoring and Tracking Modules

Segmentation by Preservation Temperature:

Cold Storage Systems

Hypothermic Perfusion Systems

Subnormothermic Perfusion Systems

Normothermic Perfusion Systems

Multi-Temperature Perfusion Systems

Segmentation by Target Organ:

Kidney Systems

Liver Systems

Heart Systems

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Lung Systems

Pancreas Systems

Multi-Organ Systems

Segmentation by Deployment Format:

Portable Transport Systems

Stationary Perfusion Workstations

Back-to-Base Perfusion Systems

Benchtop Research Systems

Integrated Service Platforms

Segmentation by Application:

Donor Organ Recovery

Organ Transport and Logistics

Pre-Implantation Preservation

Viability Assessment

Organ Reconditioning

Preclinical Organ Research

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TransMedics

XVIVO

Organ Recovery Systems

Paragonix Technologies

OrganOx

Bridge to Life

Waters Medical Systems

Vascular Perfusion Solutions

EBERS Medical Technology

Harvard Apparatus

Key Questions Addressed in this Report

What is the 10-year outlook for the global Organ Preservation and Perfusion System market?

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What factors are driving Organ Preservation and Perfusion System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Organ Preservation and Perfusion System market opportunities vary by end market size?

How does Organ Preservation and Perfusion System break out by Type, by Application?

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