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Global ORC Low Temperature Waste Heat Power Generation System Market Growth 2026-2032

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Abstracts

The global ORC Low Temperature Waste Heat Power Generation System market size is predicted to grow from US$ 2632 million in 2025 to US$ 3330 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

In 2024, the global production of ORC low-temperature waste heat power generation systems will reach 397 units, with an average selling price of US$6.4814 million per unit. ORC low-temperature waste heat power generation systems are usually customized products and require customized production according to customer needs. The Organic Rankine Cycle (ORC) low-temperature waste heat power generation system is a technology that uses low-grade heat sources (usually low-temperature waste heat) to produce electricity. Compared with the traditional steam cycle, the ORC system uses organic working fluids (such as alkanes or fluorides) as the working fluid, which is suitable for low-temperature power generation applications. The upstream raw materials of the ORC low-temperature waste heat power generation system include industrial fluids and lubrication systems, condensation and heat exchange components, sensors and control systems, etc. The midstream is a manufacturer of ORC low-temperature waste heat power generation system, and the downstream is mainly in the photothermal power generation, geothermal energy development and other industries.

Currently, the global ORC (Organic Waste Heat Recovery) market is experiencing steady growth. This growth is primarily driven by increasingly stringent carbon emission regulations in various countries and the continued demand for clean energy and improved industrial energy efficiency. In terms of application scope, ORC technology can effectively recover and utilize waste heat from various sources, including industrial processes, geothermal energy, biomass energy, and even vehicle exhaust, offering broad application prospects in energy-intensive industries such as chemical, cement,

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and metallurgy. The Asia-Pacific region, particularly China, is one of the fastest-growing regions in the global ORC market. China's growth is mainly driven by its strong manufacturing base, stringent environmental policies, and clear clean energy development goals.

LP Information, Inc. (LPI) ' newest research report, the ?ORC Low Temperature Waste Heat Power Generation System Industry Forecast? looks at past sales and reviews total world ORC Low Temperature Waste Heat Power Generation System sales in 2025, providing a comprehensive analysis by region and market sector of projected ORC Low Temperature Waste Heat Power Generation System sales for 2026 through 2032. With ORC Low Temperature Waste Heat Power Generation System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world ORC Low Temperature Waste Heat Power Generation System industry.

This Insight Report provides a comprehensive analysis of the global ORC Low Temperature Waste Heat Power Generation System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ORC Low Temperature Waste Heat Power Generation System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global ORC Low Temperature Waste Heat Power Generation System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ORC Low Temperature Waste Heat Power Generation System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ORC Low Temperature Waste Heat Power Generation System.

This report presents a comprehensive overview, market shares, and growth opportunities of ORC Low Temperature Waste Heat Power Generation System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

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Small ORC System

Medium-Sized OrRC System

Large ORC System

Segmentation by Heat Source Type:

Industrial Process Waste Heat

Biomass Energy

Segmentation by Integration Level:

Containerized/Modular System

Split/Field-Integrated System

Segmentation by Application:

Photothermal Power Generation

Geothermal Energy Development

Steel Industry

Chemical Industry

Nonferrous Metal Industry

Cement Industry

Others

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ormat Technologies

Exergy

Alfa

Cryostar Cryogenic

Electra Therm

Infinity Turbine

BITZER SE

Turboden

XEMC

HONGXU TECHNOLOGY

KAISHAN GROUP

TICA

Qinhuangdao Tonglida Environmental Protection Energy

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Kinetic Traction Systems

Climeon

Key Questions Addressed in this Report

What is the 10-year outlook for the global ORC Low Temperature Waste Heat Power Generation System market?

What factors are driving ORC Low Temperature Waste Heat Power Generation System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do ORC Low Temperature Waste Heat Power Generation System market opportunities vary by end market size?

How does ORC Low Temperature Waste Heat Power Generation System break out by Type, by Application?

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