

Global Oral/Nasal Endotracheal Intubation Market Growth 2026-2032

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Abstracts

The global Oral/Nasal Endotracheal Intubation market size is predicted to grow from US\$ 1503 million in 2025 to US\$ 1947 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

Oral/nasal endotracheal intubation is a procedure where a tube is inserted into the trachea (windpipe) either through the mouth (oral) or nose (nasal) to help a person breathe. Oral intubation is more common, especially in emergencies, while nasal intubation is often preferred for surgeries that require access to the mouth, as it keeps the oral cavity clear for the surgeon. The tube allows for assisted ventilation to deliver oxygen and anesthetic gases directly to the lungs.

In 2024, the global production of oral/nasal endotracheal intubations was 150 million units, with an average price of US\$9.9 per unit. The gross profit margin was between 20% and 35%.

The upstream supply chain for oral/nasal endotracheal intubation mainly includes medical-grade PVC, silicone, PU, ??antibacterial additives, visualization guidewires, metal reinforcing rings, and cuff materials. These raw materials determine the flexibility, flexural strength, cuff seal stability, and tissue compatibility of the catheter. Downstream applications cover hospital anesthesiology departments, emergency departments, intensive care units, operating rooms, pre-hospital emergency care systems, and patients requiring long-term ventilation support. Anesthesia and surgery, critical care resuscitation, and ICU mechanical ventilation are the core demand scenarios. Because oral/nasal endotracheal intubation is the standard method for establishing artificial airways, involving a huge patient base, downstream demand depends not only on the number of surgeries and critical care cases but also on hospitals' emphasis on safety,

compliance, visualization, and infection resistance. Oral intubation is used most extensively in routine anesthesia and emergency care, while nasal intubation is more commonly used in maxillofacial surgery, upper respiratory tract surgery, and long-term mechanical ventilation, requiring higher standards for catheter flexibility and nasal cavity tolerance.

Industry development trends focus on material upgrades, visualization, and infection resistance. Visualized cannulation improves success rates by embedding fiber optic or guidewire imaging into the cannula. Antibacterial coatings reduce the risk of ventilator-associated pneumonia (VAP). Flexible silicone and PU materials are gradually replacing traditional PVC. Thin-walled designs improve ventilation efficiency, and low-pressure, high-volume cuff technology further reduces mucosal damage. Driving factors include the annual increase in global surgical volume, expansion of ICU beds, an aging population leading to increased respiratory diseases, improved pre-hospital emergency care systems, and increased clinical demand for improved cannulation success rates and reduced VAP incidence. Hindering factors include the high cost of silicone and visualization components, some hospitals still prioritizing price in their procurement, fluctuating material supply leading to unstable PVC and PU costs, and varying regulatory requirements in different countries increasing certification costs for manufacturers.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Oral/Nasal Endotracheal Intubation Industry Forecast” looks at past sales and reviews total world Oral/Nasal Endotracheal Intubation sales in 2025, providing a comprehensive analysis by region and market sector of projected Oral/Nasal Endotracheal Intubation sales for 2026 through 2032. With Oral/Nasal Endotracheal Intubation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Oral/Nasal Endotracheal Intubation industry.

This Insight Report provides a comprehensive analysis of the global Oral/Nasal Endotracheal Intubation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Oral/Nasal Endotracheal Intubation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Oral/Nasal Endotracheal Intubation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oral/Nasal Endotracheal Intubation and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oral/Nasal Endotracheal Intubation.

This report presents a comprehensive overview, market shares, and growth opportunities of Oral/Nasal Endotracheal Intubation market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Oral Intubation

Nasal Intubation

Segmentation by Target Audience:

Infants

Children

Adult Men

Adult Women

Segmentation by Material:

Latex

Modified Latex

Polyvinyl Chloride (PVC)

Medical Grade Silicone Rubber

Fluororubber

Composite Materials

Segmentation by Application:

Anesthesiology

Intensive Care Unit (ICU)

Emergency Department

Pulmonary Medicine

Pediatrics/Neonatal Medicine

Thoracic Surgery

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Medtronic

Teleflex Incorporated

ICU Medical

ConvaTec Group

BD

Ambu

Vyaire Medical

Vygon

Bactiguard

Hollister Incorporated

Medline Industries

Flexicare Medical

Intersurgical

Well Lead Medical

Sewoon Medical

Fuji Systems

Key Questions Addressed in this Report

What is the 10-year outlook for the global Oral/Nasal Endotracheal Intubation market?

What factors are driving Oral/Nasal Endotracheal Intubation market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Oral/Nasal Endotracheal Intubation market opportunities vary by end market size?

How does Oral/Nasal Endotracheal Intubation break out by Type, by Application?

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