

Global Oral Polio Vaccines (OPV) Market Growth 2026-2032

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Abstracts

The global Oral Polio Vaccines (OPV) market size is predicted to grow from US\$ 230 million in 2025 to US\$ 270 million in 2032; it is expected to grow at a CAGR of 2.3% from 2026 to 2032.

Oral Polio Vaccines (OPV) are preventive biological products produced from attenuated poliovirus strains through cell culture, virus harvest, clarification, stabilizer formulation, and filling, and are administered orally. The vaccine can replicate locally in the intestine and induce both humoral immunity and intestinal mucosal immunity, thereby helping prevent poliomyelitis infection and interrupt virus transmission within populations. According to the virus types included, OPV can be classified into trivalent, bivalent, monovalent, and novel oral polio vaccines. Among them, bivalent OPV and type-specific novel OPV remain important public health tools in the late stage of global polio control. Compared with injectable inactivated polio vaccines, OPV offers convenient administration, suitability for mass vaccination, strong herd-immunity effects, and high public health accessibility, making it an irreplaceable transmission-interruption tool in the global polio eradication campaign. In 2025, global Oral Polio Vaccines production reached approximately 200 million doses. The average gross profit margin of this product is 55%.

The market value of Oral Polio Vaccines comes from transmission-interruption needs in the late stage of global polio eradication, low-cost mass-coverage advantages, and public health emergency preparedness. Although more countries are strengthening IPV use in routine immunization, OPV still has unique value in inducing intestinal mucosal immunity, rapidly covering pediatric populations, and controlling localized outbreaks. China CDC documents show that the current polio immunization schedule uses a sequential arrangement of IPV and bOPV, reflecting OPV's continuing role in

maintaining herd immunity and reinforcing protection. Internationally, nOPV2 has moved from emergency use toward the WHO prequalification system, and additional manufacturers have obtained prequalification, helping improve global supply resilience and outbreak response efficiency. For manufacturers, OPV is not merely a traditional low-price vaccine, but a strategic public health product connected to national immunization programs, international organization procurement, emergency stockpiles, and the global polio eradication agenda.

The core challenges of the OPV industry come from the safety boundaries of live attenuated virus products, policy substitution pressure, and changes in demand structure. OPV contains replicating attenuated virus, which supports intestinal immunity and herd-level transmission interruption, but in areas with insufficient immunization coverage, vaccine strains may circulate for extended periods and accumulate genetic changes. As a result, global immunization strategies place greater emphasis on combined and scenario-specific use of IPV and OPV. As countries enter the post-eradication stage, routine use of conventional OPV may shrink, while demand becomes more concentrated in supplementary immunization, outbreak response, and international public health procurement. Manufacturers must continuously meet requirements for strain stability, viral titer, sterility control, low-temperature distribution, batch release, and post-marketing monitoring, while managing operating challenges related to government procurement pricing, capacity flexibility, and international certification barriers.

Downstream demand is shifting from universal routine vaccination toward sequential immunization, supplementary immunization in key regions, outbreak control, emergency stockpiling, and international organization procurement. Disease control systems focus on whether OPV can rapidly cover large target pediatric populations, effectively interrupt fecal-oral transmission chains, and coordinate smoothly with IPV-based schedules. International organizations and developing-country markets place greater emphasis on stable supply, field-use convenience, cold-chain accessibility, and mass vaccination efficiency. With the broader deployment of novel OPV, demand will increasingly emphasize type-specific virus control, genetic stability, and rapid response capability. In the future, OPV's commercial value will not simply be reflected in unit price, but in its public health strategic position, global supply qualification, and irreplaceability within emergency response systems.

LP Information, Inc. (LPI) ' newest research report, the "Oral Polio Vaccines (OPV) Industry Forecast" looks at past sales and reviews total world Oral Polio Vaccines (OPV) sales in 2025, providing a comprehensive analysis by region and market sector

of projected Oral Polio Vaccines (OPV) sales for 2026 through 2032. With Oral Polio Vaccines (OPV) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Oral Polio Vaccines (OPV) industry.

This Insight Report provides a comprehensive analysis of the global Oral Polio Vaccines (OPV) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Oral Polio Vaccines (OPV) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Oral Polio Vaccines (OPV) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oral Polio Vaccines (OPV) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oral Polio Vaccines (OPV).

This report presents a comprehensive overview, market shares, and growth opportunities of Oral Polio Vaccines (OPV) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Conventional OPV

Novel OPV

Segmentation by Virus Type:

Monovalent

Bivalent

Trivalent

Segmentation by Dosage Form:

Oral Drops

Sugar Pill

Segmentation by Application:

Public

Private

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sanofi

GSK

Bibcol

Serum Institute (Bilthoven Biologicals)

Tiantan Biological

IMBCA

Panacea Biotec Ltd

Bio-Med

Halfkin Bio-Pharmaceuticals

Key Questions Addressed in this Report

What is the 10-year outlook for the global Oral Polio Vaccines (OPV) market?

What factors are driving Oral Polio Vaccines (OPV) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Oral Polio Vaccines (OPV) market opportunities vary by end market size?

How does Oral Polio Vaccines (OPV) break out by Type, by Application?

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