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Global Oral Fluid Drug Testing Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Oral Fluid Drug Testing Services market size is predicted to grow from US$ 416 million in 2025 to US$ 744 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

Oral fluid drug testing service is a fast, convenient, and minimally invasive method for screening drugs and illicit substances by analyzing saliva samples. The upstream of this service relies heavily on suppliers of testing kits and analytical instruments, including companies specializing in immunoassay strips and those providing advanced mass spectrometry systems. Leading suppliers such as Thermo Fisher, Abbott, and OraSure Technologies play a critical role by delivering high-sensitivity platforms to laboratories and service providers.

On the downstream side, the primary customers of oral fluid drug testing services include law enforcement agencies, transportation authorities, corporate HR departments, and healthcare institutions. Demand is particularly strong in road safety programs and workplace drug screening. With growing global attention to substance abuse issues and stricter regulations on occupational safety, the application of oral fluid drug testing services is expanding, supporting steady market growth in the years ahead.

United States market for Oral Fluid Drug Testing Services is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Oral Fluid Drug Testing Services is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Oral Fluid Drug Testing Services is estimated to increase from US$

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million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Oral Fluid Drug Testing Services players cover OraSure Technologies, Draeger, Abbott Laboratories, Quest Diagnostics, Thermo Fisher Scientific, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Oral Fluid Drug Testing Services Industry Forecast” looks at past sales and reviews total world Oral Fluid Drug Testing Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Oral Fluid Drug Testing Services sales for 2026 through 2032. With Oral Fluid Drug Testing Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Oral Fluid Drug Testing Services industry.

This Insight Report provides a comprehensive analysis of the global Oral Fluid Drug Testing Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Oral Fluid Drug Testing Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Oral Fluid Drug Testing Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oral Fluid Drug Testing Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oral Fluid Drug Testing Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Oral Fluid Drug Testing Services market by product type, application, key players and key regions and countries.

Market Segmentation

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Segmentation by Type:

Immunoassay-based Testing

Chromatography-Mass Spectrometry

Segmentation by Application:

Traffic Safety & Roadside Testing

Workplace Testing

Healthcare & Rehabilitation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

OraSure Technologies

Draeger

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Abbott Laboratories

Quest Diagnostics

Thermo Fisher Scientific

Psychemedics Corporation

Labcorp

Cordant Solutions

Redwood Toxicology Laboratory

Neogen Corporation

Premier Biotech

Securetec Detektions-Systeme

Oranoxis

Wondfo Biotech

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